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Sen. Elizabeth Warren (D-MA)

Served: Senate 2013–present Currently in office

Senate · Democrat (most recent term) · MA · in Congress 2013–present · Bioguide ID W000817

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2013–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2013, the member's first year in office)	2013	$2,660,023	**$5,692,512**	$8,725,000
(b) Latest net worth estimate	2025	$2,419,011	**$5,189,506**	$7,960,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	− $6,305,989	− **$503,006**	+ $5,299,977

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

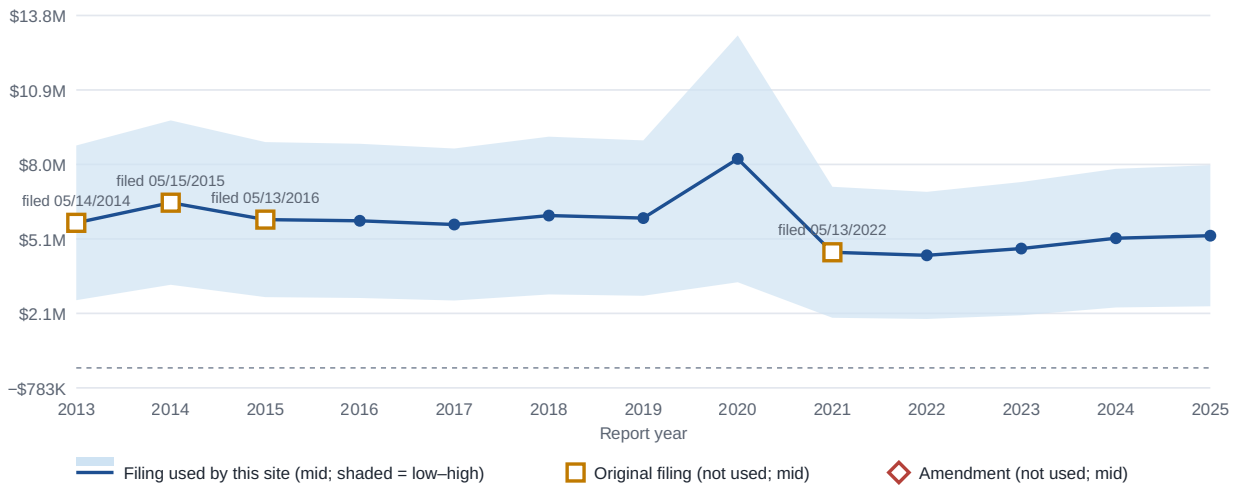
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$5,692,512	$0	**$5,692,512**	$2,660,023 … $8,725,000	computed
2014	$6,484,512	$0	**$6,484,512**	$3,259,025 … $9,710,000	computed
2015	$5,819,512	$0	**$5,819,512**	$2,779,024 … $8,860,000	computed
2016	$5,769,012	$0	**$5,769,012**	$2,743,023 … $8,795,000	computed

2017	$5,627,011	$0	**$5,627,011**	$2,644,022 … $8,610,000	computed
2018	$5,977,511	$0	**$5,977,511**	$2,880,022 … $9,075,000	computed
2019	$5,877,511	$0	**$5,877,511**	$2,830,022 … $8,925,000	computed
2020	$8,201,510	$0	**$8,201,510**	$3,358,021 … $13,045,000	computed
2021	$4,539,505	$0	**$4,539,505**	$1,969,010 … $7,110,000	computed
2022	$4,414,506	$0	**$4,414,506**	$1,919,011 … $6,910,000	computed
2023	$4,681,506	$0	**$4,681,506**	$2,068,011 … $7,295,000	computed
2024	$5,089,506	$0	**$5,089,506**	$2,369,011 … $7,810,000	computed
2025	$5,189,506	$0	**$5,189,506**	$2,419,011 … $7,960,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2013	4066d1f1…	05/14/2014	Original	$2,660,023 … $8,725,000 ($5,692,512)	no	
2013	5de3e0ee…	05/23/2018	Amendment	$2,660,023 … $8,725,000 ($5,692,512)	yes	
2014	a89a280e…	05/15/2015	Original	$3,259,025 … $9,710,000 ($6,484,512)	no	
2014	745b344d…	05/23/2018	Amendment	$3,259,025 … $9,710,000 ($6,484,512)	yes	
2015	8809527d…	05/13/2016	Original	$2,779,024 … $8,860,000 ($5,819,512)	no	
2015	5ec0a093…	05/23/2018	Amendment	$2,779,024 … $8,860,000 ($5,819,512)	yes	
2016	b4b09e75…	05/13/2017	Original	$2,743,023 … $8,795,000 ($5,769,012)	yes	
2017	14ea53b7…	05/15/2018	Original	$2,644,022 … $8,610,000 ($5,627,011)	yes	
2018	a5d6e81c…	05/15/2019	Original	$2,880,022 … $9,075,000 ($5,977,511)	yes	
2019	173812ba…	05/21/2020	Original	$2,830,022 … $8,925,000 ($5,877,511)	yes	
2020	8685d414…	05/14/2021	Original	$3,358,021 … $13,045,000 ($8,201,510)	yes	
2021	b9ca4821…	05/13/2022	Original	$1,969,010 … $7,110,000 ($4,539,505)	no	

2021	31b338fd…	07/26/2022	Amendment	$1,969,010 … $7,110,000 ($4,539,505)	yes
2022	98b1e12c…	04/21/2023	Original	$1,919,011 … $6,910,000 ($4,414,506)	yes
2023	bcaf0292…	04/05/2024	Original	$2,068,011 … $7,295,000 ($4,681,506)	yes
2024	fd6288d2…	04/18/2025	Original	$2,369,011 … $7,810,000 ($5,089,506)	yes
2025	5ba78cce…	05/13/2026	Original	$2,419,011 … $7,960,000 ($5,189,506)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+7.5%

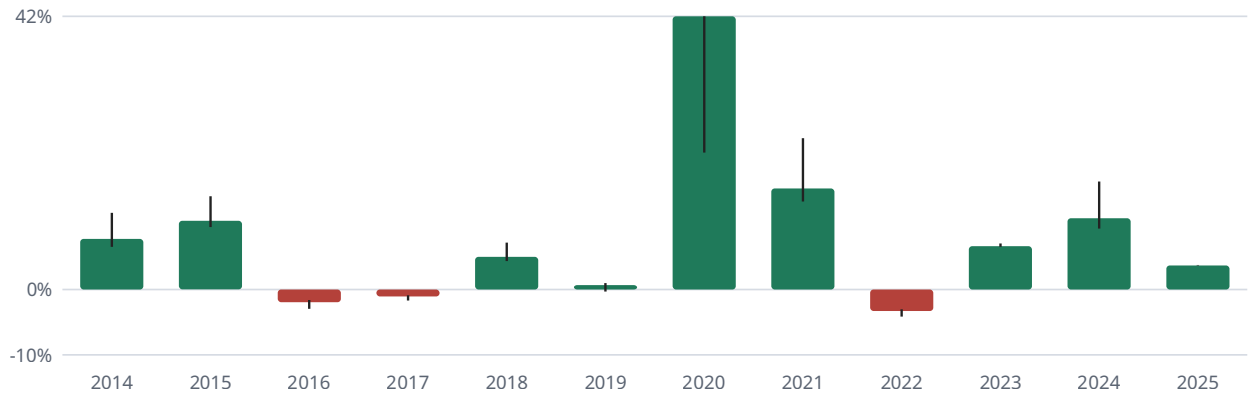
SIMPLE AVERAGE OF YEARS
+8.0%

YEARS ESTIMATED
12

BEST / WORST SINGLE YEAR
2020 +42%
2022 -3%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +7.6% to +7.4%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$5,692,512	$6,034,512	$2,351	$0	$96,006	+7.7%	+6.5% … +11.7%	-101% … +117%	100%	counted
2014→2015	$3,928,507	$4,305,506	$3,501	$0	$32,002	+10.5%	+9.6% … +14.3%	-114% … +135%	61%	counted
2015→2016	$5,811,512	$5,694,011	$5,252	$0	$0	-1.9%	-3.0% … -1.6%	-106% … +102%	100%	counted
2016→2017	$5,694,011	$5,627,011	$6,102	$0	$0	-1.1%	-1.7% … -0.9%	-106% … +104%	99%	counted
2017→2018	$5,627,011	$5,977,511	$6,102	$75,000	$0	+5.0%	+4.3% … +7.2%	-104% … +114%	100%	counted
2018→2019	$5,977,511	$5,877,511	$3,501	$75,000	$212,006	+0.7%	-0.3% … +1.0%	-105% … +106%	100%	counted
2019→2020	$5,802,510	$8,126,510	$2,351	$8,000	$107,002	+41.8%	+20.9% … +48.4%	-94% … +178%	99%	counted
2020→2021	$8,201,510	$4,539,505	$1,201	$32,500	$4,960,510	+15.5%	+13.5% … +23.2%	-109% … +140%	100%	counted; many new/ exited positions

2021→2022	$4,539,505	$4,339,505	$2,351	$83,001	$131,502	-3.3%	-4.2% … -3.0%	-116% … +110%	100%	counted
2022→2023	$4,414,506	$4,681,506	$4,102	$75,000	$97,003	+6.6%	+6.5% … +7.0%	-111% … +124%	100%	counted
2023→2024	$4,681,506	$5,089,506	$13,751	$8,000	$97,003	+10.9%	+9.3% … +16.5%	-105% … +126%	100%	counted
2024→2025	$5,081,505	$5,181,505	$14,352	$8,000	$81,002	+3.7%	+3.7% … +3.7%	-105% … +113%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	5de3e0ee-e1b9-4dfd-9577-a9da2b2a7a0b	Senate amendment	05/23/2018	23	0	Senate eFD report 81e2b3a88908ed1e366fdb80266dde4e7da294db396e66ace896280b1968cc82

2014	745b344d-341c-4e84-9540-98f107648423	Senate amendment	05/23/2018	25	0	Senate eFD report 11e8df6f4150ad58fc336f02fc1816c50fd21db6c01003433cf15d3350883158
2015	5ec0a093-7a7b-41d1-a50d-40ea8a76c7e4	Senate amendment	05/23/2018	24	0	Senate eFD report 53b3e633370512 41e905831c0f6cf7835212be4b091e1e7028be1e6367fd026d
2016	b4b09e75-86fa-4d2c-bfa2-eaabe05eba8d	Senate annual	05/13/2017	23	0	Senate eFD report 4fda7349252965 5061a09f384df38c87d3fcf1d511004e2cf53ed0d41841b3cf

2017	14ea53b7-6906-457d-a1a0-c2b69d8a2088	Senate annual	05/15/2018	22	0	Senate eFD report 8a01193e8b32bd218d935cc2a9fd96d6083f2294f0ecc126bebd64a2d8213635
2018	a5d6e81c-1f71-4416-8b01-19d8d24efc05	Senate annual	05/15/2019	22	0	Senate eFD report b014691a77dc49b88dd62e874f647e2f6e7714d10cc5fc6bb1a8962614483afb
2019	173812ba-ac1f-409c-8166-7bcd496f8457	Senate annual	05/21/2020	22	0	Senate eFD report 0c8a3d15df9fb08f08da38bd2fb4236c6f7493ae8f34329f8c0248e05e6e5820

2020	8685d414-5ed8-4d2e-b246-19790e981ff6	Senate annual	05/14/2021	21	0	Senate eFD report 296a5db377330a4217a9481c7469c925b9d5e1356682b9dca240bff48f06fc1c
2021	31b338fd-2c5d-47cf-8524-29838abd3032	Senate amendment	07/26/2022	10	0	Senate eFD report c4199f4b26618047f727f40f5cbf92ac73d50791d31f1d860b98d24425048631
2022	98b1e12c-d1e5-4c66-ac79-af8a8e39a3c5	Senate annual	04/21/2023	11	0	Senate eFD report 22fedd440434aad163a6c4c2c1d1706a4b09ae7b529351ba456af5806fcb8be9

2023	bcaf0292-332d-4c94-8303-1935043c16cf	Senate annual	04/05/2024	11	0	Senate eFD report 996bd35317f67a442db640ca135e427970d98bf6f058770c0a5cf854038c05a6
2024	fd6288d2-f24d-4a46-ae29-96de9f53978e	Senate annual	04/18/2025	11	0	Senate eFD report 563668db96f6b8e67b29eac03b077e24ac86202aedcb8d8ef03b6120ab72f8e6
2025	5ba78cce-ea42-4909-93e4-d6c2585ffb26	Senate annual	05/13/2026	11	0	Senate eFD report b7e3d77356c8b45dd264b76b02e94166bcd5c495d8531565cfe278aa61f62b6e

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
First National Bank of Omaha (Omaha, NE) Type: Savings	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0

VFIAX - Vanguard 500 Index Fd Admiral Shs	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Bank of America (Charlotte, NC) Type: Savings	JT	held	$1,001 - $15,000	$50,001 - $100,000	$0	$0
QREARX - TIAA Real Estate Account	—	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$75,000	$32,500
TIAA-CREF Traditional	—	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$32,500
QCGLIX - CREF Global Equities Account - R3	—	held	$250,001 - $500,000	$250,001 - $500,000	$0	$32,002
Bank of America (Charlotte, NC) Type: Checking	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
VSMPX - Vanguard Total Stock Market Index Fund Institution	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
VFIAX - Vanguard 500 Index Fd Admiral Shs	JT	held	$100,001 - $250,000	$500,001 - $1,000,000	$0	$0
First National Bank of Omaha (Omaha, NE) Type: Savings	JT	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
Bank of America (Charlotte, NC) Type: Savings	JT	held	$50,001 - $100,000	$1,001 - $15,000	$0	$0
TIAA-CREF Traditional	—	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$40,501
QREARX - TIAA Real Estate Account	—	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$8,000	$32,500
QCGLIX - CREF Global Equities Account - R3	—	held	$250,001 - $500,000	$250,001 - $500,000	$0	$24,002
Bank of America (Charlotte, NC) Type: Checking	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
VSMPX - Vanguard Total Stock Market Index Fund Institution	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Capital One (McLean, VA) Type: Savings	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
TIAA-CREF Traditional	—	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$40,501
QREARX - TIAA Real Estate Account	—	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$8,000	$40,501
First National Bank of Omaha (Omaha, NE) Type: Savings	JT	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Bank of America (Charlotte, NC) Type: Savings	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
VFIAX - Vanguard 500 Index Fd Admiral Shs	JT	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$0	$0
Bank of America (Charlotte, NC) Type: Checking	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
QCEQIX - CREF Equity Index Account - R3	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.

- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.