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Sen. Sheldon Whitehouse (D-RI)

Served: Senate 2007–present Currently in office

Senate · Democrat (most recent term) · RI · in Congress 2007–present · Bioguide ID W000802

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2007–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	$2,395,239	**$5,877,618**	$9,359,998
(b) Latest net worth estimate	2025	$11,220,256	**$22,635,126**	$34,049,996
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	+ $1,860,258	+ **$16,757,508**	+ $31,654,757

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

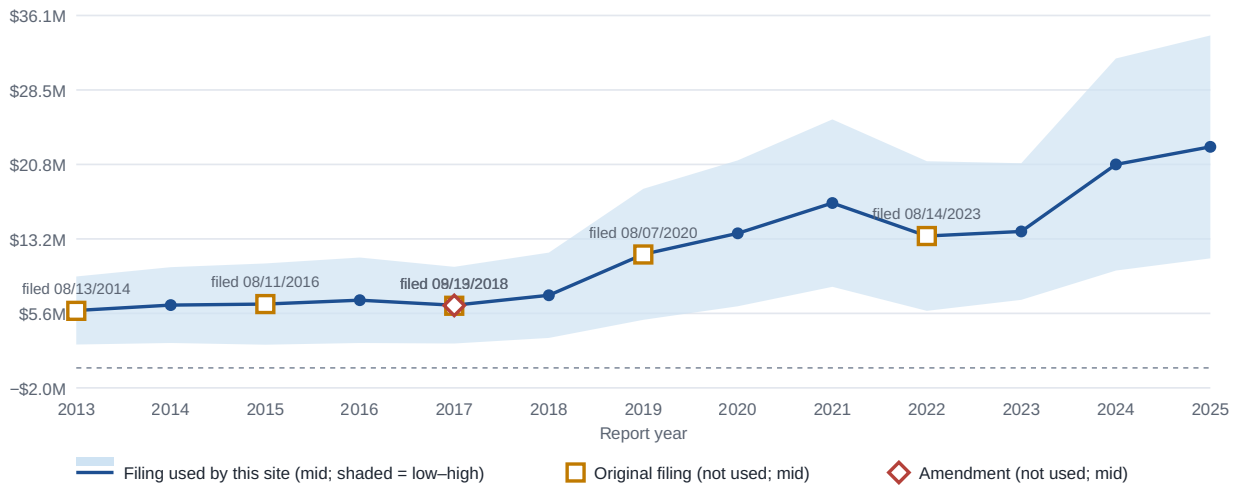
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$6,285,120	$407,501	**$5,877,618**	$2,395,239 … $9,359,998	computed
2014	$6,983,133	$550,001	**$6,433,132**	$2,551,266 … $10,314,998	computed
2015	$7,459,130	$925,002	**$6,534,129**	$2,373,261 … $10,694,997	computed
2016	$7,757,147	$825,002	**$6,932,146**	$2,554,294 … $11,309,997	computed

2017	$7,174,116	$750,001	**$6,424,114**	$2,503,231 … $10,344,998	computed
2018	$8,187,130	$750,001	**$7,437,128**	$3,064,259 … $11,809,998	computed
2019	$12,379,628	$750,001	**$11,629,628**	$4,924,257 … $18,334,998	computed
2020	$14,532,134	$750,001	**$13,782,134**	$6,304,269 … $21,259,998	computed
2021	$17,628,631	$750,001	**$16,878,630**	$8,302,262 … $25,454,998	computed
2022	$14,253,154	$750,001	**$13,503,153**	$5,841,308 … $21,164,998	computed
2023	$14,891,150	$925,002	**$13,966,148**	$6,977,300 … $20,954,997	computed
2024	$21,361,634	$525,002	**$20,836,632**	$9,978,268 … $31,694,997	computed
2025	$23,235,128	$600,002	**$22,635,126**	$11,220,256 … $34,049,996	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2013	9ee58185…	08/13/2014	Original	$2,380,238 … $9,309,998 ($5,845,118)	no	
2013	28350cb4…	08/12/2015	Amendment	$2,395,239 … $9,359,998 ($5,877,618)	yes	
2014	45638ae1…	08/13/2015	Original	$2,551,266 … $10,314,998 ($6,433,132)	yes	
2015	ca7658b7…	08/11/2016	Original	$2,373,261 … $10,694,997 ($6,534,129)	no	
2015	947d0bc1…	09/08/2016	Amendment	$2,373,261 … $10,694,997 ($6,534,129)	yes	
2016	cb5e44c0…	08/11/2017	Original	$2,554,294 … $11,309,997 ($6,932,146)	yes	
2017	24ba21cf…	08/13/2018	Original	$2,474,230 … $10,259,998 ($6,367,114)	no	
2017	c582753e…	09/19/2018	Amendment	$2,489,231 … $10,309,998 ($6,399,614)	no	
2017	89e65ebd…	08/12/2019	Amendment	$2,503,231 … $10,344,998 ($6,424,114)	yes	
2018	90bbaba1…	08/12/2019	Original	$3,064,259 … $11,809,998 ($7,437,128)	yes	
2019	01c7c614…	08/07/2020	Original	$4,923,256 … $18,319,998 ($11,621,627)	no	
2019	7a484137…	03/01/2021	Amendment	$4,924,257 … $18,334,998 ($11,629,628)	yes	

2020	326a471d…	08/10/2021	Original	$6,304,269 … $21,259,998 ($13,782,134)	yes
2021	401a8da0…	08/11/2022	Original	$8,302,262 … $25,454,998 ($16,878,630)	yes
2022	cba6705c…	08/14/2023	Original	$5,841,308 … $21,164,998 ($13,503,153)	no
2022	4acf84a7…	09/27/2023	Amendment	$5,841,308 … $21,164,998 ($13,503,153)	yes
2023	1eb0d806…	08/13/2024	Original	$6,977,300 … $20,954,997 ($13,966,148)	yes
2024	fc85ab38…	08/12/2025	Original	$9,978,268 … $31,694,997 ($20,836,632)	yes
2025	6c73943b…	08/10/2026	Original	$11,220,256 … $34,049,996 ($22,635,126)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+15.1%

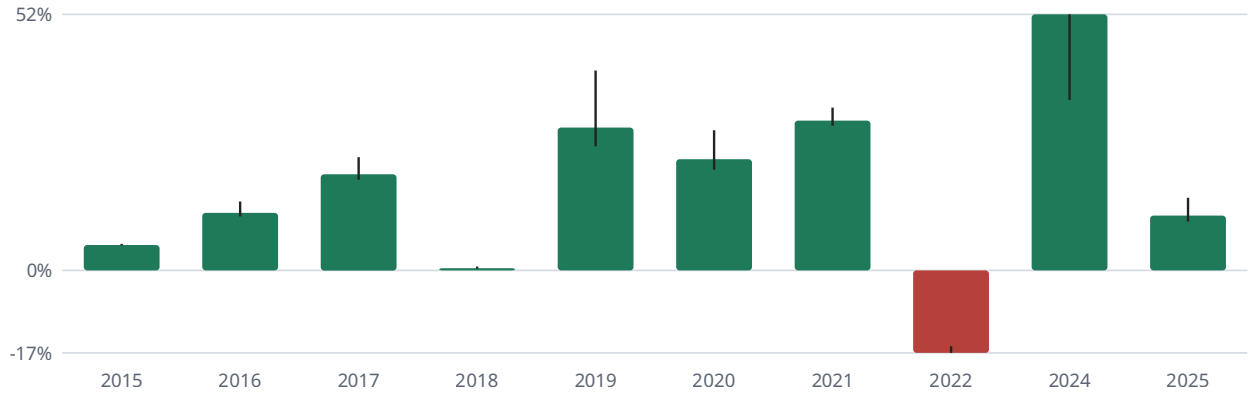
SIMPLE AVERAGE OF YEARS
+16.5%

YEARS ESTIMATED
10

BEST / WORST SINGLE YEAR
2024 +52%
2022 -17%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +15.9% to +14.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$3,086,560	$3,413,060	$41,225	$0	$0	**+11.9%**	+9.7% … +19.0%	-97% … +121%	49%	excluded; not eligible: traced coverage 49% < 60%
2014→2015	$5,771,102	$5,969,102	$99,003	$0	$0	**+5.1%**	+5.1% … +5.4%	-100% … +110%	83%	counted
2015→2016	$5,405,102	$5,955,102	$81,696	$0	$0	**+11.7%**	+11.0% … +14.0%	-98% … +121%	72%	counted
2016→2017	$5,190,588	$6,128,088	$76,639	$0	$0	**+19.5%**	+18.4% … +23.0%	-91% … +130%	67%	counted
2017→2018	$6,581,101	$6,523,601	$87,396	$0	$0	**+0.5%**	+0.3% … +0.8%	-101% … +102%	92%	counted
2018→2019	$6,636,102	$8,447,602	$113,450	$0	$0	**+29.0%**	+25.2% … +40.6%	-81% … +139%	81%	counted
2019→2020	$8,703,612	$10,562,112	$107,847	$0	$0	**+22.6%**	+20.5% … +28.5%	-79% … +124%	70%	counted

2020→2021	$10,264,114	$13,166,614	$219,066	$0	$0	**+30.4%**	+29.4% … +33.1%	-70% … +131%	71%	counted
2021→2022	$13,129,584	$10,839,084	$94,480	$0	$0	**-16.7%**	-20.6% … -15.4%	-108% … +74%	74%	counted
2022→2023	$8,371,090	$10,569,090	$87,930	$0	$0	**+27.3%**	+25.5% … +32.0%	-72% … +127%	59%	excluded; not eligible: traced coverage 59% < 60%
2023→2024	$13,371,121	$20,166,621	$157,303	$0	$0	**+52.0%**	+34.6% … +58.8%	-68% … +172%	90%	counted
2024→2025	$20,638,119	$22,803,619	$133,345	$0	$0	**+11.1%**	+9.9% … +14.7%	-92% … +114%	97%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	28350cb4-1aa9-4d9d-981e-9e92d46e167b	Senate amendment	08/12/2015	239	0	Senate eFD report `18649d0212835ad76aec458e0d6fb238c8b59b8b755467ab4019b05b0b35c925`

2014	45638ae1-f073-4ac0-ad2d-1da67039e611	Senate annual	08/13/2015	266	0	Senate eFD report 65b59f7bc0ee0516af21ed25bc3b141eff640e5b2d77bebd8278c167e59e8a16
2015	947d0bc1-23b0-47be-bd28-60421a653fdc	Senate amendment	09/08/2016	261	0	Senate eFD report 59e36569547269 05190d96fff71329a9794 7b184ca469a31afdd411d895bd168
2016	cb5e44c0-de0e-47b4-bd47-e7b06bf1af32	Senate annual	08/11/2017	294	0	Senate eFD report 5f70f6b9057bb697d2e501c9712aae7e536fbcc20d4b109aacc7bd79727fabf9

2017	89e65ebd-bb71-4f4b-ae0b-52255fe2667a	Senate amendment	08/12/2019	231	0	Senate eFD report e3c456c240651d5bdcf02a7e1c3c338727de0dfda085cd283aaa8a2dd3274646
2018	90bbaba1-dccc-4935-bb20-ca6eb3220b0b	Senate annual	08/12/2019	259	0	Senate eFD report 9fe6092c160059aec721da5e1483898aced5624b5e5d44c80e9a405c340ab461
2019	7a484137-c313-41d5-9ad4-8f0780b3a685	Senate amendment	03/01/2021	257	0	Senate eFD report 4965e1a826a7be7a103ea86af4b1a0c98beeec28ce7d05f87bdebdf4952115a2

2020	326a471d-d6a2-47e8-92f2-2a72eff6dffc	Senate annual	08/10/2021	269	0	Senate eFD report 640a50df17a0c25073e4c1ad059b17fd807725502519f05a1d3ab75fd36d5c89
2021	401a8da0-a664-4253-935d-ce551a034c09	Senate annual	08/11/2022	262	0	Senate eFD report 24dcfe357f42817821c91a5e31cbe793639f95b54962ae11a01d5c3e210414c0
2022	4acf84a7-642b-458c-aed9-8e272d9c8e57	Senate amendment	09/27/2023	308	0	Senate eFD report 0e3dc34946569f19b81cac5aae18284147c60fdc70701b90f60d9168adfe8e9c

2023	1eb0d806-fa8f-44bd-a693-910e67cad938	Senate annual	08/13/2024	300	0	Senate eFD report be075c0e9902275c9ce654b4a39f3aa7c3958110a57366a0766bc0de508c204a
2024	fc85ab38-07e9-452d-8416-91636fd3f7ee	Senate annual	08/12/2025	268	0	Senate eFD report 6cab8af34778e8fd1324c52a7535ced8772d162aeea3d151b0e33fac46b2dd67
2025	6c73943b-bc2e-46d8-8a6b-2e77768a24c8	Senate annual	08/10/2026	256	0	Senate eFD report 9ffeb7a46009a424f2446ba83956d82038518e4e52302b7b193d7fd2aea43556

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ GOOGL - Alphabet Inc.	—	held	$500,001 - $1,000,000	$250,001 - $500,000	$0	$0

Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ AMZN-Amazon.com Inc. (NASDAQ)	—	held	$500,001 - $1,000,000	$250,001 - $500,000	$0	$0
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ HD-The Home Depot, Inc.	—	held	$250,001 - $500,000	$100,001 - $250,000	$0	$0
Morgan Stanley [1] ⇒ Morgan Stanley (Newport, RI) Type: Money Market Account	JT	held	$100,001 - $250,000	$15,001 - $50,000	$0	$0
Morgan Stanley SEP IRA ⇒ NFLX - Netflix, Inc.	SP	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
Morgan Stanley- IRA ⇒ TSLA - Tesla, Inc.	SP	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
Morgan Stanley SEP IRA ⇒ NVDA-NVIDIA Corporation	SP	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ UNP-Union Pacific Corporation (NYSE)	—	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ AAPL-Apple Inc.	—	held	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$0	$0
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ NVDA-NVIDIA Corporation	—	held	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$0	$0
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ AMZN-Amazon.com Inc. (NASDAQ)	—	held	$250,001 - $500,000	$500,001 - $1,000,000	$0	$0
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ NFLX-Netflix, Inc.	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ V-Visa Inc. (NYSE)	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Morgan Stanley-Sandra Whitehouse Tr-2004 ⇒ NVDA - NVIDIA Corporation - Common Stock	SP	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Morgan Stanley- Sheldon Whitehouse Tr-2004 ⇒ NVDA - NVIDIA Corporation - Common Stock	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0

Bank of America (Newport, RI) Type: Checking	SP	held	$100,001 - $250,000	$1,001 - $15,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ GOOGL - Alphabet Inc.	—	held	$250,001 - $500,000	$500,001 - $1,000,000	$0	$0
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ GS-The Goldman Sachs Group, Inc.	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ UNH-UnitedHealth Group Incorporated (NYS	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ LRCX-Lam Research Corporation	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ LLY - Eli Lilly and Company	—	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Morgan Stanley [1] ⇒ Morgan Stanley (Newport, RI) Type: Money Market Account	JT	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ BAC-Bank of America Corporation	—	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Morgan Stanley- Sheldon Whitehouse Family Trust ⇒ PG - The Procter & Gamble Company (NYSE)	—	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).

4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.