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Rep. Tim Walberg (R-MI)

Served: House 2007–2009; House 2011–present Currently in office

House · Republican (most recent term) · MI-5 · in Congress 2007–present · Bioguide ID W000798

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: R 2007–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	$5,005	**$40,002**	$75,000
(b) Latest net worth estimate	2025	$295,022	**$635,011**	$975,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	+ $220,022	+ **$595,008**	+ $969,995

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

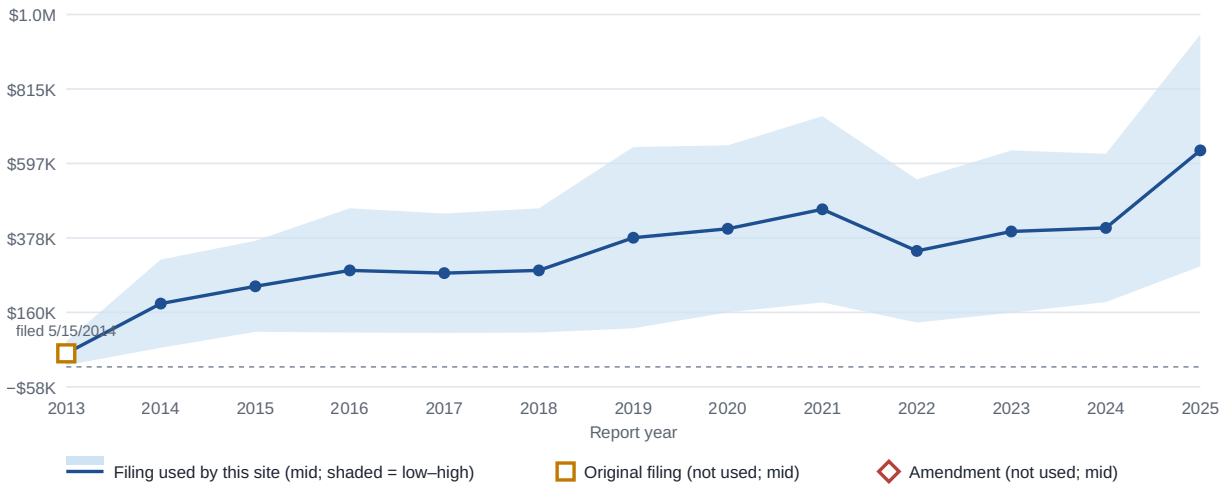
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$40,002	$0	**$40,002**	$5,005 … $75,000	computed
2014	$185,507	$0	**$185,507**	$56,014 … $315,000	computed
2015	$236,506	$0	**$236,506**	$103,012 … $370,000	computed
2016	$283,008	$0	**$283,008**	$101,017 … $465,000	computed
2017	$275,008	$0	**$275,008**	$100,016 … $450,000	computed
2018	$283,008	$0	**$283,008**	$101,017 … $465,000	computed
2019	$379,014	$0	**$379,014**	$113,029 … $645,000	computed
2020	$405,010	$0	**$405,010**	$160,020 … $650,000	computed

2021	$462,010	$0	**$462,010**	$189,021 … $735,000	computed
2022	$340,009	$0	**$340,009**	$130,018 … $550,000	computed
2023	$397,010	$0	**$397,010**	$159,019 … $635,000	computed
2024	$407,508	$0	**$407,508**	$190,015 … $625,000	computed
2025	$635,011	$0	**$635,011**	$295,022 … $975,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2008	8135822	5/15/2008	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8202782	5/20/2011	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

2011	8203357	7/19/2011	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8205712	5/18/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	9103048	5/15/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	9103049	5/21/2013	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10000741	5/15/2014	Original	$5,005 … $75,000 ($40,002)	no	
2013	10006291	5/12/2015	Amendment	$5,005 … $75,000 ($40,002)	yes	
2013	9106444	5/13/2015	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2014	10005608	5/12/2015	Original	$56,014 … $315,000 ($185,507)	yes	
2015	10010481	5/16/2016	Original	$103,012 … $370,000 ($236,506)	yes	
2016	10016374	5/10/2017	Original	$101,017 … $465,000 ($283,008)	yes	
2017	10021220	5/9/2018	Original	$100,016 … $450,000 ($275,008)	yes	
2018	10025888	5/6/2019	Original	$101,017 … $465,000 ($283,008)	yes	
2019	10035479	6/3/2020	Original	$113,029 … $645,000 ($379,014)	yes	
2020	10040623	8/11/2021	Original	$160,020 … $650,000 ($405,010)	yes	

2021	10049173	7/8/2022	Original	$189,021 … $735,000 ($462,010)	yes
2022	10052292	6/29/2023	Original	$130,018 … $550,000 ($340,009)	yes
2023	10059633	5/14/2024	Original	$159,019 … $635,000 ($397,010)	yes
2024	10066050	4/29/2025	Original	$190,015 … $625,000 ($407,508)	yes
2025	10076315	5/13/2026	Original	$295,022 … $975,000 ($635,011)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+7.8%

SIMPLE AVERAGE OF YEARS
+9.6%

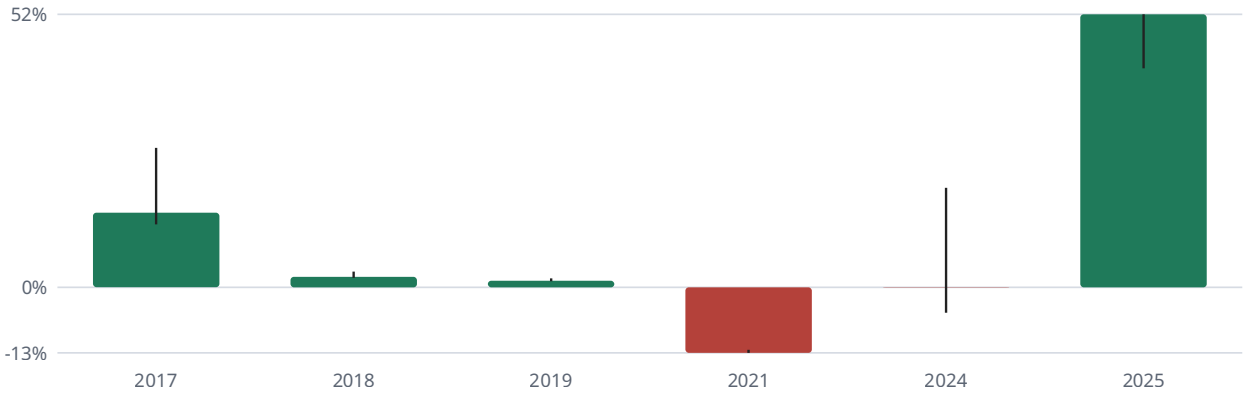
YEARS ESTIMATED
6

BEST / WORST SINGLE YEAR
2025 +52%
2021 -13%

Reliability flags: avg traced coverage 72%.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +11.4% to +7.1%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$32,002	$88,504	$701	$32,002	$0	**+78.7%**	+60.3% … +354.7%	-306% … +463%	80%	excluded; not eligible: traced prior-year value below $50,000; many new/ exited positions
2014→2015	$40,002	$40,002	$0	$0	$0	**+0.0%**	+0.0% … +0.0%	-175% … +175%	22%	excluded; not eligible: traced prior-year value below $50,000
2015→2016	$129,005	$169,506	$4,302	$40,501	$8,000	**+9.5%**	+8.4% … +9.7%	-177% … +196%	55%	excluded; not eligible: traced coverage 55% < 60%
2016→2017	$185,507	$210,007	$2,052	$0	$0	**+14.3%**	+12.1% … +26.8%	-132% … +160%	66%	counted

2017→2018	$275,008	$275,008	$5,553	$0	$0	+2.0%	+1.8% … +3.0%	-126% … +130%	100%	counted
2018→2019	$210,007	$210,007	$2,652	$0	$0	+1.3%	+1.2% … +1.7%	-133% … +135%	74%	counted
2019→2020	$161,007	$283,507	$2,704	$129,005	$65,001	+38.0%	+21.3% … +149.5%	-222% … +298%	42%	excluded; not eligible: traced coverage 42% < 60%; high turnover (buys+sells > 100% of opening value)
2020→2021	$243,006	$243,006	$1,902	$32,500	$0	-12.6%	-15.0% … -12.0%	-141% … +116%	60%	counted
2021→2022	$170,004	$234,507	$3,204	$161,007	$56,502	-21.6%	-25.3% … -6.1%	-266% … +223%	37%	excluded; not eligible: traced coverage 37% < 60%; high turnover (buys+sells > 100% of opening value); many new/exited positions
2022→2023	$32,500	$32,500	$600	$0	$0	+1.8%	+1.3% … +2.0%	-107% … +111%	10%	excluded; not eligible: traced prior-year value below $50,000
2023→2024	$275,506	$302,006	$5,852	$56,502	$24,002	-0.1%	-4.9% … +19.1%	-140% … +140%	69%	counted

2024→2025	$253,504	$446,508	$4,404	$292,006	$227,504	**+52.4%**	+42.1% … +55.9%	-211% … +316%	62%	counted; high turnover (buys+sells > 100% of opening value); many new/ exited positions

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10006291	House amendment	5/12/2015	13	0	10006291.pdf `2ea56ff0fcade853cbdc0437e03a1fca0720957e308905649bc4851f381e7f10`
2014	10005608	House annual	5/12/2015	14	0	10005608.pdf `2a33edfcc54c076bb710d8dd7fbf99fd7f1ac549791c38db424086ce0a5974fd`
2015	10010481	House annual	5/16/2016	17	0	10010481.pdf `c6a430515c385575556290069b51f788120c4ee3be775053411775d274721233`
2016	10016374	House annual	5/10/2017	17	0	10016374.pdf `7d203c79d533b1a77da340b87f1b2d1cdb3513e8ced469d295bcb2cf2033c257`
2017	10021220	House annual	5/9/2018	19	0	10021220.pdf `50961648929f6c7aafb70dd111a2738578cb93922c12f252ce0cd1a4b2f3bcf6`
2018	10025888	House annual	5/6/2019	17	0	10025888.pdf `063b6404f6e44d48ae3b5274afd12fd514f8873201b3879a9df25e1c0d3e63c3`

2019	10035479	House annual	6/3/2020	29	0	10035479.pdf ae8e96697a290796791ba4d07422f88ce0cd13f43f8ae2500fde22afc062310f
2020	10040623	House annual	8/11/2021	29	0	10040623.pdf 91a1f0027db09c6e3f6df019ffc9ec32371e151213a532bdddd108d7b0cfeb0b
2021	10049173	House annual	7/8/2022	23	0	10049173.pdf 9287e93cfc235b45f6fe8cd23d8a2658b37831a6cacbaaa89b653db81f7e7ec9
2022	10052292	House annual	6/29/2023	22	0	10052292.pdf 3237b1f0c568950f5061d62cc08f533c6d84524028ca8d8f769771f376371194
2023	10059633	House annual	5/14/2024	20	0	10059633.pdf 33933e3d3641e5c3d8d0b623ccd7a8c1df220850c148e7b6df946c34356c3e1c
2024	10066050	House annual	4/29/2025	18	0	10066050.pdf 7d43f488b224dab71f45a222a3b5d1d0809dfb0f13ec00d4c5d1e5b477a63895
2025	10076315	House annual	5/13/2026	22	0	10076315.pdf 9b38ad7fa13e2635730951d79e7b26b809ad33e5cebe653654603e858de86dc6

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
FtCboe Vest U.S. Equity Deep Buffer ETF [MF]	JT	held	$15,001 - $50,000	$15,001 - $50,000	$32,500	$0
Bank Deposit Sweep Program Mny Mkt QPRMQ [MF]	JT	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Fidelity Advisor Total Bond Fund [MF]	JT	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
TIAA Real Estate [MF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Fidelity Advisor Int'l Capital Appreciation Fund [MF]	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
FS Energy & Power Fund Common [MF]	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Pacific Funds Short Duration Fund [MF]	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
CIM Real Estate Fin TR INC COM [RE]	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity Advisor Total Bond Fund: Class Z (FBKWX) [MF]	JT	held	$15,001 - $50,000	$50,001 - $100,000	$8,000	$0
Invesco Global Infrastructure Fund Class Y (GIZYX) [MF]	JT	held	$15,001 - $50,000	None	$0	$8,000
Aristotle Strategic Income Fund Class A (PLSTX) [MF]	JT	held	$15,001 - $50,000	$15,001 - $50,000	$8,000	$0
Aristotle Short Duration Income Fund Class I-2 (PLDSX) [MF]	JT	held	$15,001 - $50,000	$15,001 - $50,000	$8,000	$0
MFS Growth Fund Class I (MFEIX) [MF] Savoy Energy, LP mineral rights/royalties [MO]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Allspring Utility and Telecommunications Fund Administrator Class (EVUDX) [MF]	JT	held	$1,001 - $15,000	None	$0	$8,000
CREF Stock Account - R1 (QCSTRX) [MF]	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Fidelity Select Defense & Aerospace (FSDAX) [MF]	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity Select Defense & Aerospace (FSDAX) [MF]	JT	held	$1,001 - $15,000	$15,001 - $50,000	$0	$32,500
Fidelity Advisor Total Bond Fund: Class Z (FBKWX) [MF]	JT	exited	$50,001 - $100,000	—	$0	$32,500

FT Vest Laddered Deep Buffer ETF (BUFD) [EF]	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$32,500
Invesco Global Infrastructure Fund Class Y (GIZYX) [MF]	JT	exited	None	—	$0	$32,500
Invesco NASDAQ 100 ETF (QQQM) [EF]	JT	new	—	$15,001 - $50,000	$8,000	$0
Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	new	—	$15,001 - $50,000	$8,000	$0
Chevron Corporation Common Stock (CVX) [ST]	JT	new	—	$15,001 - $50,000	$32,500	$0
Aristotle Strategic Income Fund Class A (PLSTX) [MF]	JT	exited	$15,001 - $50,000	—	$0	$32,500

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t−1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.

- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.