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Sen. Tom Udall (D-NM)

Served: House 1999–2009; Senate 2009–2021

Former member – left office 2021

House / Senate · Democrat (most recent term) · NM · in Congress 1999–2021 · Bioguide ID U000039

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history by chamber: House D 1999–2009, Senate D 2009–2021. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1999	2013	−$108,957	**$1,690,520**	$3,489,996
(b) Latest net worth estimate	2019	$1,173,029	**$2,759,014**	$4,344,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2019 (6 years spanned)	2013–2019	– $2,316,967	+ **$1,068,494**	+ $4,453,955

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

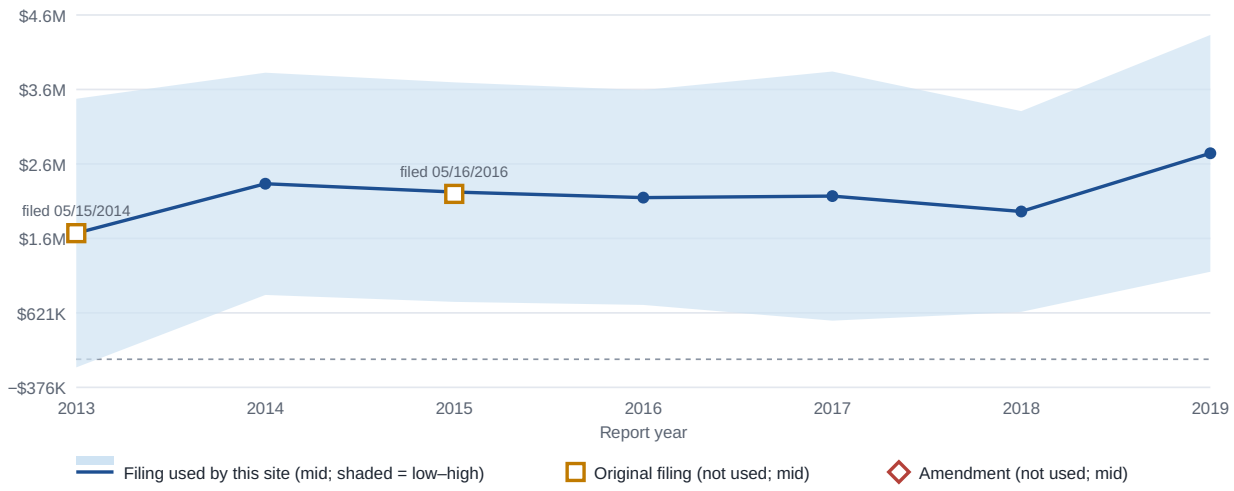
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$3,190,522	$1,500,002	**$1,690,520**	−$108,957 … $3,489,996	computed
2014	$3,100,521	$750,001	**$2,350,520**	$861,042 … $3,839,998	computed
2015	$2,989,520	$750,001	**$2,239,520**	$769,041 … $3,709,998	computed
2016	$2,916,020	$750,001	**$2,166,020**	$727,041 … $3,604,998	computed
2017	$3,311,020	$1,125,002	**$2,186,018**	$517,040 … $3,854,997	computed

2018	$2,730,016	$750,001	**$1,980,015**	$635,032 … $3,324,998	computed
2019	$3,509,014	$750,001	**$2,759,014**	$1,173,029 … $4,344,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2008	8135817	5/15/2008	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	fe021a30…	05/15/2014	Original	−$108,957 … $3,489,996 ($1,690,520)	no	

2013	d75d13a1…	05/14/2015	Amendment	−$108,957 … $3,489,996 ($1,690,520)	yes
2014	282060c5…	05/15/2015	Original	$861,042 … $3,839,998 ($2,350,520)	yes
2015	a79b2906…	05/16/2016	Original	$755,041 … $3,674,998 ($2,215,020)	no
2015	a728694c…	05/15/2017	Amendment	$769,041 … $3,709,998 ($2,239,520)	yes
2016	b56d4562…	05/15/2017	Original	$727,041 … $3,604,998 ($2,166,020)	yes
2017	2e56e334…	05/15/2018	Original	$517,040 … $3,854,997 ($2,186,018)	yes
2018	acef127b…	04/30/2019	Original	$635,032 … $3,324,998 ($1,980,015)	yes
2019	5073d81d…	08/07/2020	Original	$1,173,029 … $4,344,998 ($2,759,014)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+2.6%

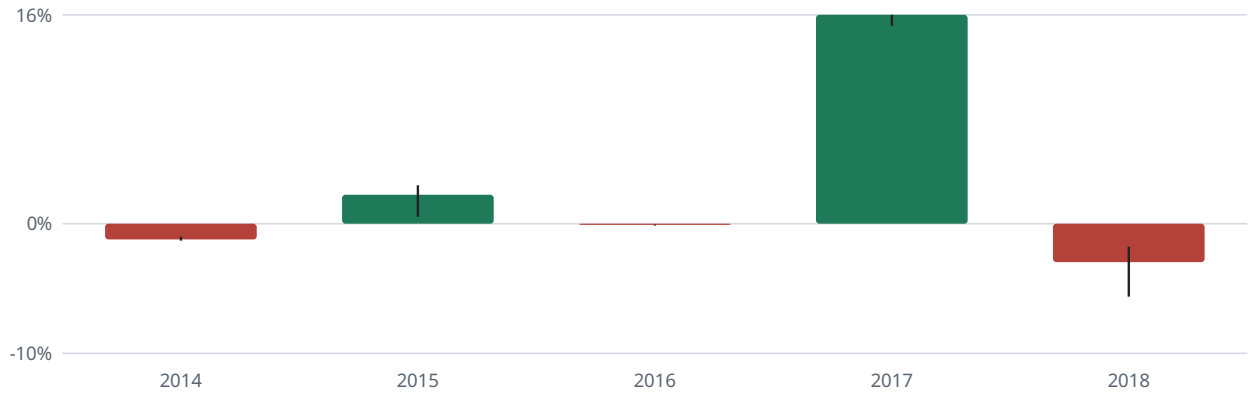
SIMPLE AVERAGE OF YEARS
+2.8%

YEARS ESTIMATED
5

BEST / WORST SINGLE YEAR
2017 +16%
2018 -3%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +2.1% to +2.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$2,934,519	$2,810,019	$88,908	$0	$0	-1.2%	-1.3% … -1.0%	-81% … +78%	92%	counted
2014→2015	$2,952,519	$2,916,519	$101,708	$0	$0	+2.2%	+0.5% … +3.0%	-79% … +84%	95%	counted
2015→2016	$2,827,018	$2,778,018	$46,508	$0	$0	-0.1%	-0.1% … -0.1%	-80% … +80%	95%	counted
2016→2017	$2,810,518	$3,195,518	$67,605	$0	$0	+16.1%	+15.3% … +18.1%	-70% … +102%	96%	counted
2017→2018	$2,668,015	$2,522,515	$66,455	$0	$0	-3.0%	-5.6% … -1.8%	-80% … +74%	81%	counted
2018→2019	$1,428,506	$1,704,006	$1,750	$0	$0	+19.4%	+18.6% … +21.3%	-64% … +103%	52%	excluded; not eligible: traced coverage 52% < 60%

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	d75d13a1-7476-431d-88f6-e3d22889ee0c	Senate amendment	05/14/2015	43	0	Senate eFD report b5d3465a7990f5724867bb3ced5657f0b76830601 15c752dcbf3e495e2c0085f
2014	282060c5-62e7-4ec4-bcf5-bbc355021a2c	Senate annual	05/15/2015	42	0	Senate eFD report ca1fc974070578124d2394b932f6798c60117b415 f56aa77182462ae7ca218dc

2015	a728694c-dbd8-4ffb-88b4-9ab26aabf957	Senate amendment	05/15/2017	41	0	Senate eFD report a5e949aade6b3e318896f10db3abed2c6df606a3bdfdcd15409c9a5b38a4860e
2016	b56d4562-2534-427d-a5da-848fad0b8e97	Senate annual	05/15/2017	41	0	Senate eFD report eb3f948f11f2c0910aa8df1466689d38aca885d02f5e504748ec25f841e6400e
2017	2e56e334-e227-47cf-9507-cc93e825fa53	Senate annual	05/15/2018	40	0	Senate eFD report 16f537d3399abaea71023e01a072234bafe9d1d6b62cb5b49c3ece4c3f3b4803

2018	acef127b-77d8-412c-beeb-f0ba5a644165	Senate annual	04/30/2019	32	0	Senate eFD report 787249bfdb2ad9aa662a74a3b240209b238b79a0839bb16458ad8de8def57f04
2019	5073d81d-9203-4235-8163-7bfb119c1b16	Senate annual	08/07/2020	29	0	Senate eFD report 0df6f95991c34f15088b3cc7746cdc1cd62d8603085cffe5ebd42ff9538499f5

Largest movers 2015→2016

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Jill Cooper SEP ⇒ NYVTX - Davis NY Venture A (NASDAQ)	SP	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
United States Senate Federal Credit Union (Washington, DC) Type: Checking, Savings	JT	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Northwestern Mutual Paid Up Life Insurance Provider: Northwestern Mutual	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Thomas S. & Jill Cooper Udall Revocable Trust ⇒ ANWPX - American Funds New Perspective A (	JT	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Thomas S. & Jill Cooper Udall Revocable Trust ⇒ TransAmerica Jennison Growth	JT	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0

Thomas S. & Jill Cooper Udall Revocable Trust ⇒ CAIBX - American Funds Capital Inc Bldr A	JT	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Thomas S. & Jill Cooper Udall Revocable Trust ⇒ TransAmerica Barrow Hanley Dividend Focuse	JT	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
Tom Udall IRA ⇒ CWGIX - American Funds Capital World G/I A (NASDAQ)	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
NM Public Employees Retirement Association ⇒ VINIX-Vanguard Institutional Index I (NASDAQ)	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Thomas S. & Jill Cooper Udall Revocable Trust ⇒ ANWPX-American Funds New Perspective A (NA	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Tom Udall IRA ⇒ CWGIX-American Funds Capital World G/I A (NASDAQ)	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Thomas S. & Jill Cooper Udall Revocable Trust ⇒ GE-General Electric Company (NYSE)	JT	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Jill Cooper SEP ⇒ AEPGX-American Funds EuroPacific Gr A (NASDAQ)	SP	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Thomas S. & Jill Cooper Udall Revocable Trust ⇒ PGNAX-Prudential Jennison Natural Resource	JT	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Northwestern Mutual Paid Up Life Insurance Provider: Northwestern Mutual	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Thomas S. & Jill Cooper Udall Revocable Trust ⇒ TransAmerica Jennison Growth	JT	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0

Largest movers 2017→2018

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)

Thomas S. & Jill Cooper Udall Revocable Trust ⇒ RPAI-Retail Properties of America, Inc. (N	JT	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Tom Udall IRA ⇒ CWGIX-American Funds Capital World G/I A (NASDAQ)	—	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Thomas S. & Jill Cooper Udall Revocable Trust ⇒ CFWAX-Calvert Global Water A (NASDAQ)	JT	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Thomas S. & Jill Cooper Udall Revocable Trust ⇒ PGNAX-Prudential Jennison Natural Resource	JT	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Thomas S. & Jill Cooper Udall Revocable Trust ⇒ Cetera (Denver, CO) Type: Brokerage Sweep	JT	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
NM Public Employees Retirement Association ⇒ New Mexico Stable Value Fund	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Jill Cooper American Funds IRA ⇒ DWGAX-American Funds Dvlpg Wld Gr&Inc A (NASDAQ)	SP	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Jill Cooper SEP ⇒ AEPGX-American Funds EuroPacific Gr A (NASDAQ)	SP	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.

- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.