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Rep. Lori Trahan (D-MA)

Served: House 2019–present Currently in office

House · Democrat (most recent term) · MA-3 · in Congress 2019–present · Bioguide ID T000482

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2019–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2017)	2017	– $11,483,972	**−$428,995**	$10,625,982
(b) Latest net worth estimate	2025	−$7,105,969	**$20,902,009**	$48,909,987
(c) Estimated gain / loss, nominal dollars, 2017 → 2025 (8 years spanned)	2017–2025	−$17,731,951	+ **$21,331,004**	+ $60,393,959

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): 2017: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

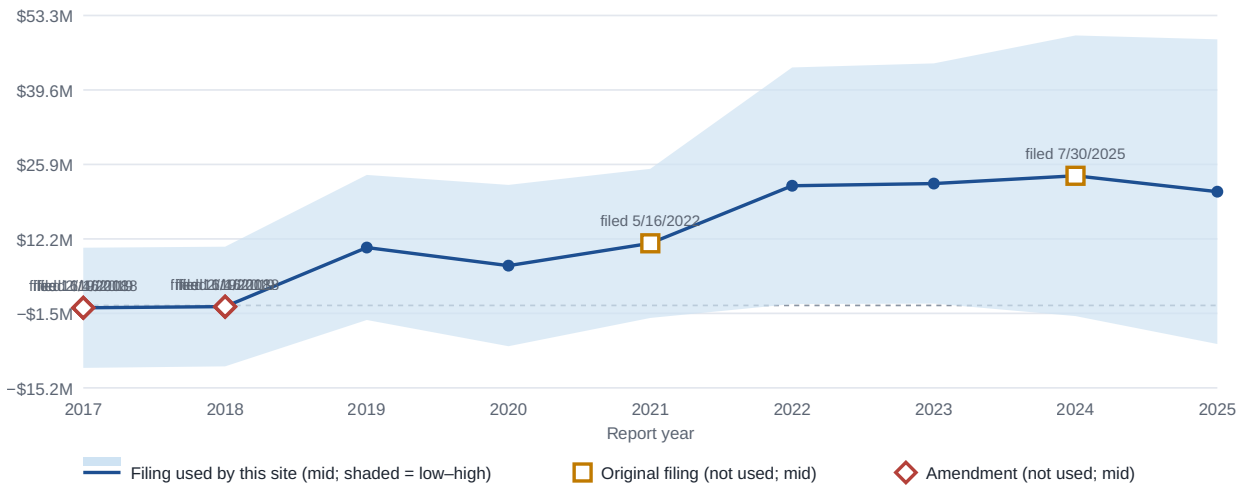
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2017	$10,078,514	$10,507,509	**−$428,995**	−$11,483,972 ... $10,625,982	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2018	$10,127,514	$10,332,508	**−$204,994**	−$11,205,972 ... $10,795,983	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2019	$17,562,012	$6,900,008	**$10,662,004**	−$2,685,976 … $24,009,985	computed
2020	$16,694,512	$9,375,007	**$7,319,505**	−$7,506,976 … $22,145,986	computed
2021	$18,561,015	$7,150,006	**$11,411,009**	−$2,307,970 … $25,129,988	computed
2022	$29,741,516	$7,750,008	**$21,991,508**	$238,031 … $43,744,984	computed
2023	$30,510,016	$8,090,007	**$22,420,009**	$345,032 … $44,494,986	computed
2024	$33,810,016	$9,965,006	**$23,845,010**	−$1,954,968 … $49,644,987	computed
2025	$34,177,016	$13,275,006	**$20,902,009**	−$7,105,969 … $48,909,987	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2017	10023865	6/4/2018	Amendment	−$11,485,974 … $10,595,982 (−$444,996)	no	
2017	10024943	11/16/2018	Amendment	−$11,484,973 … $10,610,982 (−$436,996)	no	
2017	10025156	2/19/2019	Amendment	−$11,483,972 … $10,625,982 (−$428,995)	no	
2017	10025367	3/21/2019	Amendment	−$11,483,972 … $10,625,982 (−$428,995)	yes	
2018	10023866	6/4/2018	Amendment	−$11,235,974 … $10,695,983 (−$269,996)	no	
2018	10024942	11/16/2018	Amendment	−$11,206,973 … $10,780,983 (−$212,995)	no	
2018	10025157	2/19/2019	Amendment	−$11,205,972 … $10,795,983 (−$204,994)	no	
2018	10025368	3/21/2019	Amendment	−$11,205,972 … $10,795,983 (−$204,994)	yes	
2019	10035656	8/13/2020	Original	−$2,685,976 … $24,009,985 ($10,662,004)	yes	
2020	10041344	7/27/2021	Original	−$7,506,976 … $22,145,986 ($7,319,505)	yes	
2021	10047462	5/16/2022	Original	−$1,057,973 … $23,879,991 ($11,411,009)	no	
2021	10055435	8/12/2023	Amendment	−$2,307,970 … $25,129,988 ($11,411,009)	yes	

2022	10053543	8/12/2023	Original	$238,031 … $43,744,984 ($21,991,508)	yes
2023	10060049	8/1/2024	Original	$345,032 … $44,494,986 ($22,420,009)	yes
2024	10067124	7/30/2025	Original	−$1,953,967 … $49,659,987 ($23,853,010)	no
2024	10081472	8/12/2026	Amendment	−$1,954,968 … $49,644,987 ($23,845,010)	yes
2025	10075586	8/12/2026	Original	−$7,105,969 … $48,909,987 ($20,902,009)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+23.6%

SIMPLE AVERAGE OF YEARS
+25.0%

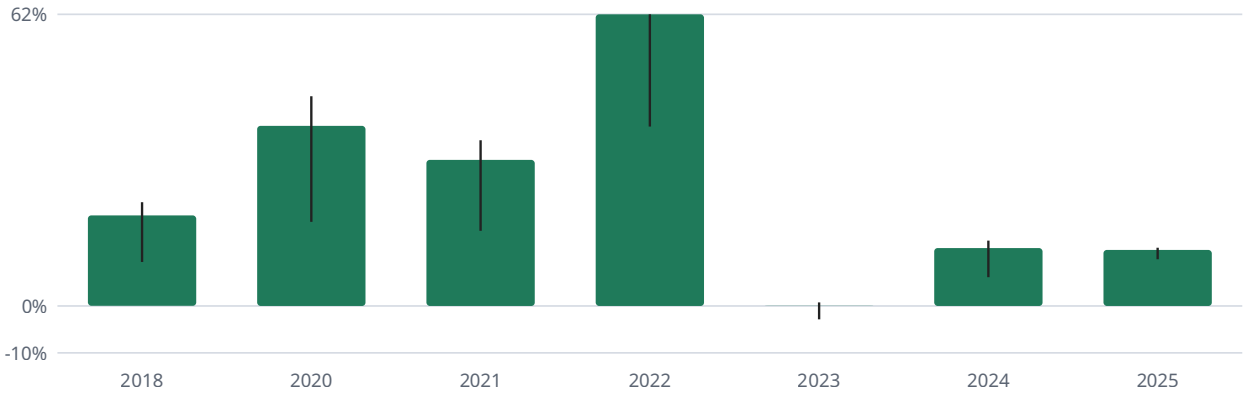
YEARS ESTIMATED
7

BEST / WORST SINGLE YEAR
2022 +62%
2023 +0%

Reliability flags: 1 year(s) driven by income/one position/range artefact; 2 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +12.9% to +26.5%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	S f
2017→2018	$9,320,513	$9,345,013	$1,770,555	$0	$0	**+19.3%**	+9.4% … +22.1%	-108% … +146%	100%	c
2018→2019	$150,001	$183,001	$600	$0	$0	**+22.4%**	+1.2% … +33.0%	-66% … +111%	2%	e n e t c 2 6
2019→2020	$10,604,510	$12,121,508	$1,790,804	$0	$758,001	**+38.3%**	+17.9% … +44.6%	-97% … +174%	60%	c
2020→2021	$13,246,009	$14,028,512	$4,812,504	$1,477,008	$0	**+31.1%**	+16.0% … +35.3%	-114% … +177%	79%	c n n e p
2021→2022	$17,628,013	$25,633,513	$2,914,355	$8,000	$32,500	**+62.1%**	+38.2% … +68.7%	-97% … +221%	95%	c s p c t (j

2022→2023	$28,311,010	$25,454,009	$2,869,855	$0	$0	+0.0%	-2.9% … +0.7%	-125% … +125%	95%	c
2023→2024	$26,919,514	$30,219,514	$3,311,754	$3,294,006	$0	+12.3%	+6.1% … +13.9%	-133% … +158%	88%	c
2024→2025	$33,060,016	$34,177,016	$2,821,706	$0	$0	+11.9%	+9.9% … +12.4%	-118% … +142%	98%	c

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2017	10025367	House amendment	3/21/2019	28	1	10025367.pdf aaff22a9808a402e2958e84d ac4a3385dc77c5b05f939524 bdcc940416049da6
2018	10025368	House amendment	3/21/2019	28	1	10025368.pdf 36f4fbca35edb040e9a567f0 a64c255d93465a4876d50166 a74fb69c62030069
2019	10035656	House annual	8/13/2020	25	0	10035656.pdf f4a7f8cf57f934b332434e2d1 29eb68bcc0dd0888a8314be4 f17e8858e898237
2020	10041344	House annual	7/27/2021	24	0	10041344.pdf d4673d00c2972c773159a9f09 77d1fd04ce6b66e25ef365de8 f6d061bf285c1c
2021	10055435	House amendment	8/12/2023	32	0	10055435.pdf f2d070c82dce2d14e416d6d89 d6a5d62dda8d4de7476b2bde2 101979334f2c48

2022	10053543	House annual	8/12/2023	31	0	10053543.pdf 853f52c9cfa0e8b44872dd5967f653881f3d276e6d1728a172f16e3304070261
2023	10060049	House annual	8/1/2024	34	0	10060049.pdf f928f96fe4b4af1d7ff464cc4d3769b248170fda9a6ea3f84e10ebe2276afc20
2024	10081472	House amendment	8/12/2026	34	0	10081472.pdf 72ec80993829aa4af17c01dd49923f7fe3922fc892fb895abc69b31f40204f72
2025	10075586	House annual	8/12/2026	33	0	10075586.pdf e1a52a21ff393549ca557d4d11b0289e863389dfb99870f18e8eba7bc7e9ff5e

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Hanscom Federal Credit Union [BA]	SP	held	$1,000,001 - $5,000,000	None	$0	$0
Thrift Savings Plan [OT]	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Glenview Development Inc. [OL]	SP	held	$15,001 - $50,000	None	$0	$0
Eagle Development LLC, 33% Interest [OL]	SP	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Congressional Federal Credit Union [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Middlesex Building Associates, LLC [OL]	SP	held	$250,001 - $500,000	$250,001 - $500,000	$0	$0
Shirley Station Development Inc. [OL]	SP	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$0	$0
Merrimac Crossing Development Inc. [OL]	SP	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity 401K ⇒ Vanguard Growth ETF (VUG) [EF]	SP	held	$250,001 - $500,000	$500,001 - $1,000,000	$140,002	$0
Fidelity 401K ⇒ Fidelity Cash Reserves (FDRXX) [MF]	SP	held	$50,001 - $100,000	$1,001 - $15,000	$0	$0
Fidelity 401K ⇒ Vanguard High Dividend Yield ETF (VYM) [EF]	SP	held	$250,001 - $500,000	$250,001 - $500,000	$65,001	$0
Fidelity SEP-IRA ⇒ Vanguard Growth ETF (VUG) [EF]	SP	held	$250,001 - $500,000	$250,001 - $500,000	$65,001	$0
Fidelity 401K ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	held	$15,001 - $50,000	$15,001 - $50,000	$8,000	$0
Eagle Development LLC, 33% Interest [OL]	SP	held	$1,001 - $15,000	None	$0	$0
Fidelity 401K ⇒ Vanguard FTSEEuropean ETF (VGK) [EF]	SP	held	$100,001 - $250,000	$100,001 - $250,000	$8,000	$0
Fidelity SEP-IRA ⇒ Vanguard High Dividend Yield ETF (VYM) [EF]	SP	held	$100,001 - $250,000	$100,001 - $250,000	$8,000	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Lowell Five Cent Savings Bank - Money Market & Checking [BA]	JT	held	$250,001 - $500,000	$500,001 - $1,000,000	$0	$0
Thrift Savings Plan [OT]	—	held	$250,001 - $500,000	$500,001 - $1,000,000	$0	$0
Fidelity SEP-IRA ⇒ Vanguard High Dividend Yield ETF (VYM) [EF]	SP	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Fidelity SEP-IRA ⇒ Vanguard FTSEEuropean ETF (VGK) [EF]	SP	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Fidelity 401K ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Fidelity 401K ⇒ Fidelity Cash Reserves (FDRXX) [MF]	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Village Meadow Development Inc. [RP]	SP	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$0

Congressional Federal Credit Union [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t−1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.