

Official portrait: unitedstates/images (public domain; source GPO Member Guide)

Rep. Mark Takano (D-CA)

Served: House 2013–present Currently in office

House · Democrat (most recent term) · CA-39 · in Congress 2013–present · Bioguide ID T000472

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2013–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2013, the member's first year in office)	2013	$37,004	**$146,502**	$255,999
(b) Latest net worth estimate	2025	$232,007	**$406,004**	$580,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	– $23,992	+ **$259,502**	+ $542,996

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

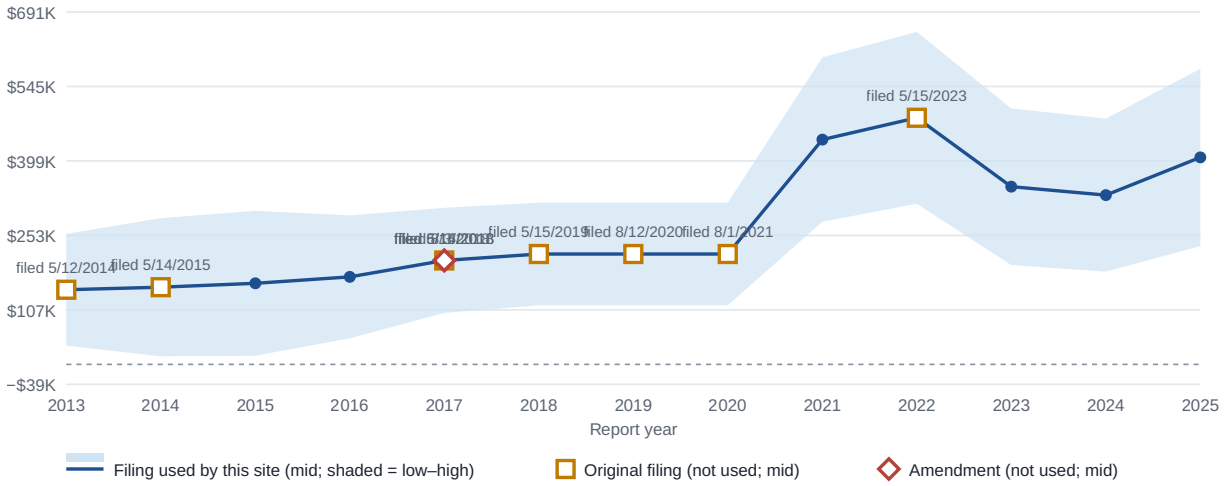
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	$191,502	$45,000	**$146,502**	$37,004 ... $255,999	computed
2014	$216,502	$65,001	**$151,502**	$16,005 ... $286,998	computed
2015	$224,002	$65,001	**$159,002**	$17,005 ... $300,998	computed
2016	$216,502	$45,000	**$171,502**	$51,005 ... $291,999	computed
2017	$216,502	$12,500	**$204,002**	$101,005 ... $307,000	computed
2018	$216,502	$0	**$216,502**	$116,005 ... $317,000	computed
2019	$216,502	$0	**$216,502**	$116,005 ... $317,000	computed
2020	$216,502	$0	**$216,502**	$116,005 ... $317,000	computed

2021	$441,002	$0	**$441,002**	$280,005 … $602,000	computed
2022	$483,502	$0	**$483,502**	$315,005 … $652,000	computed
2023	$348,504	$0	**$348,504**	$195,007 … $502,000	computed
2024	$332,004	$0	**$332,004**	$182,008 … $482,000	computed
2025	$406,004	$0	**$406,004**	$232,007 … $580,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2012	8209460	11/15/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

2012	8209638	1/4/2013	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	9103028	5/15/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10001153	5/12/2014	Original	$37,004 … $255,999 ($146,502)	no	
2013	10003827	7/25/2014	Amendment	$37,004 … $255,999 ($146,502)	yes	
2014	10006915	5/14/2015	Original	$16,005 … $286,998 ($151,502)	no	
2014	10008311	7/28/2015	Amendment	$16,005 … $286,998 ($151,502)	yes	
2015	10011767	5/12/2016	Original	$17,005 … $300,998 ($159,002)	yes	
2016	10016062	5/8/2017	Original	$51,005 … $291,999 ($171,502)	yes	
2017	10023276	5/15/2018	Original	$101,005 … $307,000 ($204,002)	no	
2017	10023962	6/14/2018	Amendment	$101,005 … $307,000 ($204,002)	no	
2017	10024324	8/3/2018	Amendment	$101,005 … $307,000 ($204,002)	no	
2017	10048885	5/15/2022	Amendment	$101,005 … $307,000 ($204,002)	yes	
2018	10027174	5/15/2019	Original	$116,005 … $317,000 ($216,502)	no	
2018	10048886	5/15/2022	Amendment	$116,005 … $317,000 ($216,502)	yes	

2019	10038381	8/12/2020	Original	$116,005 … $317,000 ($216,502)	no
2019	10048888	5/15/2022	Amendment	$116,005 … $317,000 ($216,502)	yes
2020	10042128	8/1/2021	Original	$116,005 … $317,000 ($216,502)	no
2020	10048889	5/15/2022	Amendment	$116,005 … $317,000 ($216,502)	yes
2021	10048800	5/15/2022	Original	$280,005 … $602,000 ($441,002)	yes
2022	10054673	5/15/2023	Amendment	$315,005 … $652,000 ($483,502)	yes
2022	10054583	5/15/2023	Original	$315,005 … $652,000 ($483,502)	no
2023	10061334	8/8/2024	Original	$195,007 … $502,000 ($348,504)	yes
2024	10066773	5/15/2025	Original	$182,008 … $482,000 ($332,004)	yes
2025	10076332	5/12/2026	Original	$232,007 … $580,000 ($406,004)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial

disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
+11.2%	**+13.9%**	**11**	**2021 +104%** **2016 +0%**

Reliability flags: a year exceeds ±100%; 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +13.4% to +10.3%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$183,502	$208,002	$0	$0	$0	**+13.4%**	+13.2% … +13.9%	-82% … +109%	96%	counted
2014→2015	$216,502	$224,002	$201	$0	$0	**+3.6%**	+0.9% … +4.5%	-92% … +99%	100%	counted
2015→2016	$216,002	$183,502	$0	$0	$32,500	**+0.0%**	+0.0% … +0.0%	-93% … +93%	96%	counted; many new/ exited positions

2016→2017	$216,502	$216,502	$100	$0	$0	**+0.0%**	+0.0% … +0.1%	-93% … +93%	100%	counted
2017→2018	$216,502	$216,502	$100	$0	$0	**+0.0%**	+0.0% … +0.1%	-93% … +93%	100%	counted
2018→2019	$216,502	$216,502	$100	$0	$0	**+0.0%**	+0.0% … +0.1%	-93% … +93%	100%	counted
2019→2020	$216,502	$216,502	$100	$0	$0	**+0.0%**	+0.0% … +0.1%	-93% … +93%	100%	counted
2020→2021	$216,502	$441,002	$100	$0	$0	**+103.7%**	+90.0% … +141.4%	-17% … +225%	100%	counted; single position drives the result (range jump)
2021→2022	$441,002	$483,502	$100	$0	$0	**+9.7%**	+8.3% … +12.5%	-65% … +84%	100%	counted
2022→2023	$76,002	$76,002	$100	$0	$0	**+0.1%**	+0.0% … +0.2%	-68% … +69%	16%	excluded; not eligible: traced coverage 16% < 60%
2023→2024	$251,002	$251,002	$0	$0	$0	**+0.0%**	+0.0% … +0.0%	-80% … +80%	72%	counted
2024→2025	$331,504	$406,004	$802	$0	$0	**+22.7%**	+20.9% … +27.6%	-75% … +120%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256

2013	10003827	House amendment	7/25/2014	4	0	10003827.pdf dea3df3a0224d28371fd5f27818e66762fae41a588f796eec56bf139ec0a4c84
2014	10008311	House amendment	7/28/2015	5	0	10008311.pdf 5e087a5ecdea06b7a2780aec8b5659df096b99d2a94088239d0316a6897ff554
2015	10011767	House annual	5/12/2016	5	0	10011767.pdf 7a88e8cb2268ff996cd4bb490a010420f57fbe85db308498c3f5a18990dc516b
2016	10016062	House annual	5/8/2017	6	0	10016062.pdf c28cf9dbb30f51414b1ad02d1f9b68ebe907079483e29d62db505a86810743e7
2017	10048885	House amendment	5/15/2022	5	0	10048885.pdf 3b0687af5447afbd90f4f41076f62ed384d1eb9384b891c3868bd855ef5cbb5f
2018	10048886	House amendment	5/15/2022	5	0	10048886.pdf 2bb2ecc76e10e0b3a9b4b414aa7c0d8f011e6019eb83c84b8368f989b5ee5887
2019	10048888	House amendment	5/15/2022	5	0	10048888.pdf b843d8b2985264bded7fc1f698c30bfbb1758b49c0f1ef8786d4c022db7ca9c0
2020	10048889	House amendment	5/15/2022	5	0	10048889.pdf 397101bdd3cb57b1ee386ea47b28a1fb599b3c1d09fa24d5968e8371b81102f1
2021	10048800	House annual	5/15/2022	5	0	10048800.pdf 8378f9d2a6de5e90cbd232821c005b1332fc6bd4c4cca79fb9d737ecfaa05ef2
2022	10054673	House amendment	5/15/2023	5	0	10054673.pdf dab7271f89513b2c2159c702d4b557b0551976acf22516c9cfaa07a51a3f2208
2023	10061334	House annual	8/8/2024	7	0	10061334.pdf 437d10d3138a21444eb8a8e5905ebc3747c0654c04ead3478f411f5e676b4a93

2024	10066773	House annual	5/15/2025	8	0	10066773.pdf dce4aaa07f303b1c686a9184cbb11d30c5049aa27d6ca32944faeeba59b62e61
2025	10076332	House annual	5/12/2026	7	0	10076332.pdf 939dc8179899ea968a394a57dc50c19b551e674dbbf2990b054daeb4478b81f1

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
New York Life Whole Life Policy [WU]	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Congressional Federal Credit Union [BA]	—	held	$1 - $1,000	$1 - $1,000	$0	$0
Altura Credit Union [BA] California Public Retirement System [PE] California State Teacher	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
My 403b ⇒ Mainstay VP Moderate Allocation Fund [MF]	—	held	$250,001 - $500,000	$250,001 - $500,000	$0	$0
Alliant Credit Union [BA]	—	held	$1 - $1,000	$1 - $1,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Congressional Federal Credit Union [BA]	—	held	$1 - $1,000	$1 - $1,000	$0	$0
Alliant Credit Union [BA]	—	held	$1 - $1,000	$1 - $1,000	$0	$0
New York Life Whole Life Policy [WU]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
My 403b ⇒ NYL Secure Term Fixed Choice Annuity [FN]	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)

My 403b ⇒ NYLI Moderate Allocation Fund Class A (MMRAX)	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Congressional Federal Credit Union [BA]	—	held	$1 - $1,000	$15,001 - $50,000	$0	$0
Chase Checking [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Chase Savings [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
New York Life Whole Life Policy [WU]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
My 403b ⇒ NYL Secure Term Fixed Choice Annuity [FN]	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
American Express Savings [BA] California Public Employee Retirement System [PE] California	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t−1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.

- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-21 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: unitedstates/congress-legislators (CC0).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.