

Official portrait: unitedstates/images (public domain; source GPO Member Guide)

Sen. Jon Tester (D-MT)

Served: Senate 2007–2025 Former member – left office 2025

Senate · Democrat (most recent term) · MT · in Congress 2007–2025 · Bioguide ID T000464

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2007–2025. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	$68,007	**$881,503**	$1,694,999
(b) Latest net worth estimate	2023	$1,704,009	**$4,107,004**	$6,510,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2023 (10 years spanned)	2013–2023	+$9,010	**+ $3,225,502**	+ $6,441,993

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

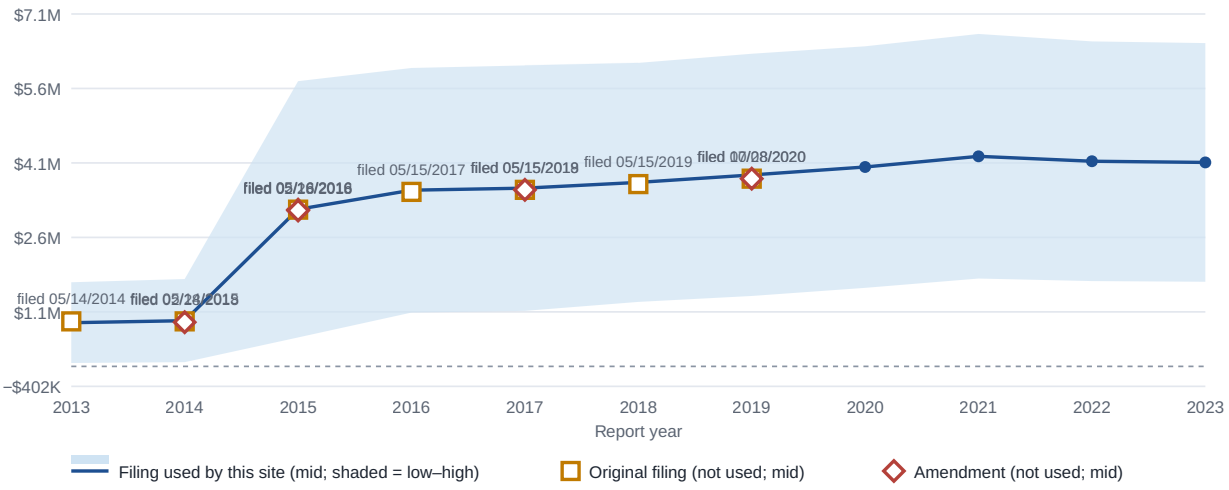
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$1,631,504	$750,000	**$881,503**	$68,007 … $1,694,999	computed
2014	$1,672,004	$750,000	**$922,004**	$84,009 … $1,759,999	computed
2015	$3,914,004	$750,000	**$3,164,004**	$583,008 … $5,744,999	computed
2016	$3,922,004	$375,000	**$3,547,004**	$1,084,009 … $6,009,999	computed
2017	$3,964,504	$375,000	**$3,589,504**	$1,119,009 … $6,059,999	computed

2018	$3,879,504	$175,000	**$3,704,504**	$1,299,009 … $6,109,999	computed
2019	$4,031,504	$175,000	**$3,856,504**	$1,418,009 … $6,294,999	computed
2020	$4,089,004	$75,000	**$4,014,004**	$1,583,009 … $6,444,999	computed
2021	$4,231,504	$0	**$4,231,504**	$1,768,009 … $6,695,000	computed
2022	$4,131,504	$0	**$4,131,504**	$1,718,009 … $6,545,000	computed
2023	$4,107,004	$0	**$4,107,004**	$1,704,009 … $6,510,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2013	fbcb1272…	05/14/2014	Original	$82,007 … $1,729,999 ($906,003)	no	
2013	7b94177b…	02/28/2018	Amendment	$68,007 … $1,694,999 ($881,503)	yes	
2014	259f298d…	05/14/2015	Original	$82,007 … $1,729,999 ($906,003)	no	
2014	e2bc94ee…	02/28/2018	Amendment	$69,008 … $1,709,999 ($889,504)	no	
2014	370ee6b8…	10/20/2021	Amendment	$84,009 … $1,759,999 ($922,004)	yes	
2015	f02ac83a…	05/16/2016	Amendment	$582,007 … $5,729,999 ($3,156,003)	no	
2015	c72ba1bf…	05/16/2016	Original	$582,007 … $5,729,999 ($3,156,003)	no	
2015	03554c03…	02/28/2018	Amendment	$569,008 … $5,709,999 ($3,139,504)	no	
2015	4defc4e0…	10/20/2021	Amendment	$583,008 … $5,744,999 ($3,164,004)	yes	
2016	0ef5ce50…	05/15/2017	Original	$1,069,008 … $5,959,999 ($3,514,504)	no	
2016	ea1ab086…	10/20/2021	Amendment	$1,084,009 … $6,009,999 ($3,547,004)	yes	
2017	85476ee0…	05/15/2018	Original	$1,104,008 … $6,009,999 ($3,557,004)	no	
2017	d1261400…	05/15/2019	Amendment	$1,104,008 … $6,009,999 ($3,557,004)	no	
2017	1c2bf146…	10/20/2021	Amendment	$1,119,009 … $6,059,999 ($3,589,504)	yes	
2018	587b3e99…	05/15/2019	Original	$1,284,008 … $6,059,999 ($3,672,004)	no	
2018	567f9276…	10/20/2021	Amendment	$1,299,009 … $6,109,999 ($3,704,504)	yes	
2019	ecd463b4…	07/28/2020	Original	$1,368,008 … $6,194,999 ($3,781,504)	no	
2019	08904315…	10/08/2020	Amendment	$1,368,008 … $6,194,999 ($3,781,504)	no	

2019	122ad978…	10/20/2021	Amendment	$1,418,009 … $6,294,999 ($3,856,504)	yes
2020	f890a5f1…	08/16/2021	Original	$1,583,009 … $6,444,999 ($4,014,004)	yes
2021	9cf17a83…	07/27/2022	Original	$1,768,009 … $6,695,000 ($4,231,504)	yes
2022	58019848…	05/10/2023	Original	$1,718,009 … $6,545,000 ($4,131,504)	yes
2023	d8a0617f…	08/13/2024	Original	$1,704,009 … $6,510,000 ($4,107,004)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+10.4%

SIMPLE AVERAGE OF YEARS
+15.0%

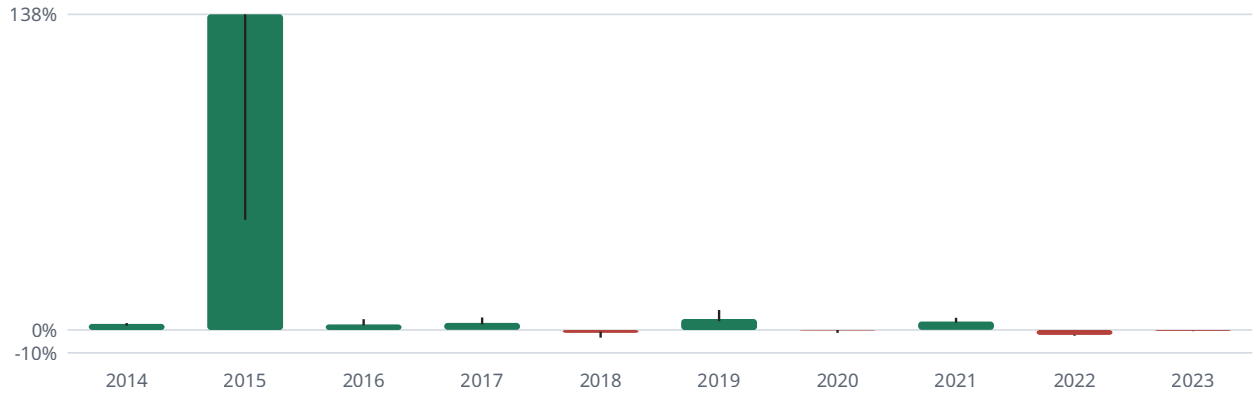
YEARS ESTIMATED
10

BEST / WORST SINGLE YEAR
2015 +138%
2022 -2%

Reliability flags: a year exceeds ±100%; 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +5.8% to +12.1%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$1,615,502	$1,615,502	$42,501	$0	$0	+2.6%	+1.9% … +3.0%	-67% … +72%	99%	counted
2014→2015	$1,664,004	$3,914,004	$44,852	$0	$0	+137.9%	+48.1% … +181.2%	-39% … +314%	100%	counted; single position drives the result (range jump)
2015→2016	$3,148,002	$3,148,002	$76,751	$0	$0	+2.4%	+2.0% … +4.7%	-130% … +135%	80%	counted
2016→2017	$3,914,004	$3,956,504	$77,352	$0	$0	+3.1%	+2.5% … +5.4%	-117% … +123%	100%	counted
2017→2018	$3,964,504	$3,879,504	$34,852	$0	$0	-1.3%	-3.3% … -0.7%	-120% … +117%	100%	counted
2018→2019	$3,879,504	$4,031,504	$34,852	$0	$0	+4.8%	+3.8% … +8.7%	-117% … +126%	100%	counted
2019→2020	$3,881,504	$3,839,004	$33,101	$0	$0	-0.2%	-1.3% … +0.0%	-120% … +119%	96%	counted

2020→2021	$4,089,004	$4,231,504	$6,702	$0	$0	+3.6%	+3.2% … +5.3%	-116% … +123%	100%	counted
2021→2022	$4,231,504	$4,131,504	$8,102	$0	$0	-2.2%	-2.5% … -2.1%	-117% … +113%	100%	counted
2022→2023	$4,131,504	$4,107,004	$8,102	$0	$0	-0.4%	-0.5% … -0.4%	-117% … +116%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	7b94177b-4ab8-4a28-a5e4-0adabb1fb4e0	Senate amendment	02/28/2018	7	0	Senate eFD report `fc8267dbc6575bca56d3ce1335aa812fd10821989842d7930b52b99c6ea141f9`

2014	370ee6b8-e1ad-482f-bf8c-441ca3ab229b	Senate amendment	10/20/2021	9	0	Senate eFD report f887da6f9e9be58c89aa812a25f813019d8845ca52d57b7a181870b28f776a07
2015	4defc4e0-e7f3-458e-9955-885405e696ef	Senate amendment	10/20/2021	8	0	Senate eFD report 14a00d7b83792293d7b4bd7d1d9e9715f2cdf305fc4cfc3f065b7dd30ce11bb0
2016	ea1ab086-df3f-486c-9c72-143f1cf14582	Senate amendment	10/20/2021	9	0	Senate eFD report d50dd442ab15a8ebfee35117d2df2dbc9a9e0cff6737860ae270b537e4dba6ef

2017	1c2bf146-31cf-4ac4-aebe-f3ecbdd1d1c3	Senate amendment	10/20/2021	9	0	Senate eFD report e8cf9718e2086fd80a887245fc7058a063ec7afc32f02c27d064e9ae91b5a0d1
2018	567f9276-0ae4-45f6-b8dd-b7befa06a793	Senate amendment	10/20/2021	9	0	Senate eFD report 6ed8e0c4ba72641f7d0f8a3acf284fad7b3ea7784d1295e8f0327def0aa14e2d
2019	122ad978-e3d0-4be2-8ce5-7a665698a65c	Senate amendment	10/20/2021	9	0	Senate eFD report f11328a03c4d280863c86715e46b80e516f31d48bf0f2b73748e7399346d1229

2020	f890a5f1-bfb7-41c4-89a7-23ad9c1badcb	Senate annual	08/16/2021	9	0	Senate eFD report d00038f29fbae217b4178e7763623259ff18e280ed5b0ffaffa096365642 1c76
2021	9cf17a83-283f-4fcc-9e83-868596ec1f97	Senate annual	07/27/2022	9	0	Senate eFD report 75e6da3a1d0d926057be76d56284af28198e71a74771668b2071eea31ebb7f06
2022	58019848-4887-4468-bf38-38c67c5088c1	Senate annual	05/10/2023	9	0	Senate eFD report f8ad9d2a0419847dad61c0cc71835b2c5b59fdc7901068eb3fa666830705f857

2023	d8a0617f-2a28-465f-933c-21f67dbdce0d	Senate annual	08/13/2024	9	0	Senate eFD report b6ca2f63706f1f046bf71315eacc34e0cd514039af0cbc1058c3bbc2953d4711

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
United States Senate Federal Credit Union (Washington, DC) Type: Checking	JT	held	$15,001 - $50,000	$100,001 - $250,000	$0	$0
D.A. Davidson ⇒ AEP - American Electric Power Company, Inc.	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
D.A. Davidson ⇒ D.A. Davidson (Great Falls, MT) Type: Money Market Account	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
AEP - American Electric Power Company, Inc.	JT	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Montana Retirement System	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
T-Bone Farms, Inc. Description: Farm Equipment and House (Big Sandy, MT)	JT	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$0	$0
Farmland Description: Family Farm Land (Big Sandy, MT)	JT	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$0
D.A. Davidson ⇒ GGGGX - DWS GNMA Fund - Class A	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)

United States Senate Federal Credit Union (Washington, DC) Type: Checking	JT	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
D.A. Davidson ⇒ AEP - American Electric Power Company, Inc.	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
D.A. Davidson ⇒ D.A. Davidson (Great Falls, MT) Type: Money Market Account	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
AEP - American Electric Power Company, Inc.	JT	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Montana Retirement System	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
T-Bone Farms, Inc. Description: Farm Equipment and House (Big Sandy, MT)	JT	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$0	$0
Farmland Description: Family Farm Land (Big Sandy, MT)	JT	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$0
D.A. Davidson ⇒ GGGGX - DWS GNMA Fund - Class A	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
D.A. Davidson ⇒ GGGGX - DWS GNMA Fund - Class A	JT	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
D.A. Davidson ⇒ AEP - American Electric Power Company, Inc.	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
D.A. Davidson ⇒ D.A. Davidson (Great Falls, MT) Type: Money Market Account	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
AEP - American Electric Power Company, Inc.	JT	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Montana Retirement System	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
T-Bone Farms, Inc. Description: Farm Equipment and House (Big Sandy, MT)	JT	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$0	$0
Farmland Description: Family Farm Land (Big Sandy, MT)	JT	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$0
Glacier Bank (Kalispell, MT) Type: Checking	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-21 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: unitedstates/congress-legislators (CC0).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.