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Sen. Patrick J. Toomey (R-PA)

Served: House 1999–2005; Senate 2011–2023

Former member – left office 2023

House / Senate · Republican (most recent term) · PA · in Congress 1999–2023 · Bioguide ID T000461

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history by chamber: House R 1999–2005, Senate R 2011–2023. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1999	2013	$1,383,049	**$2,889,024**	$4,394,999
(b) Latest net worth estimate	2021	– $3,316,910	**$2,451,544**	$8,219,997
(c) Estimated gain / loss, nominal dollars, 2013 → 2021 (8 years spanned)	2013–2021	– $7,711,909	**−$437,480**	+ $6,836,948

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

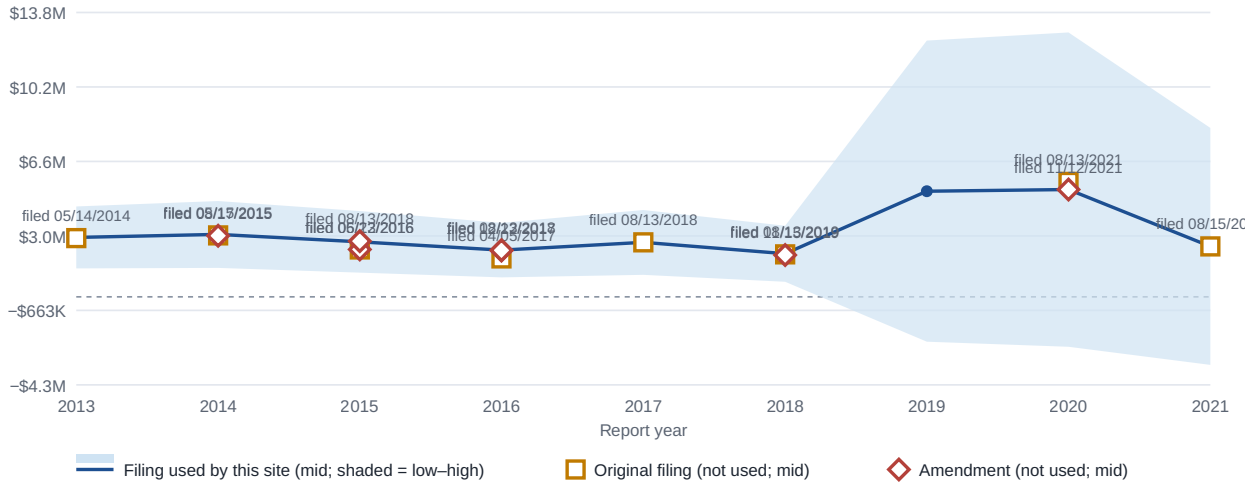
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$3,264,024	$375,000	**$2,889,024**	$1,383,049 … $4,394,999	computed
2014	$3,407,030	$375,000	**$3,032,030**	$1,404,060 … $4,659,999	computed
2015	$3,050,030	$375,000	**$2,675,029**	$1,175,059 … $4,174,999	computed
2016	$2,645,026	$375,000	**$2,270,026**	$940,053 … $3,599,999	computed

2017	$3,097,532	$450,001	**$2,647,532**	$1,070,065 … $4,224,998	computed
2018	$2,544,534	$450,001	**$2,094,533**	$729,068 … $3,459,998	computed
2019	$8,588,035	$3,450,002	**$5,138,034**	−$2,188,930 … $12,464,997	computed
2020	$8,965,542	$3,750,002	**$5,215,540**	−$2,433,917 … $12,864,997	computed
2021	$6,201,545	$3,750,002	**$2,451,544**	−$3,316,910 … $8,219,997	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2013	b75b39ad…	05/14/2014	Original	$1,368,048 … $4,344,999 ($2,856,524)	no	

2013	3f3719a7...	08/18/2015	Amendment	$1,383,049 ... $4,394,999 ($2,889,024)	yes
2014	1180b719...	05/15/2015	Original	$1,387,057 ... $4,579,999 ($2,983,528)	no
2014	364fb157...	08/17/2015	Amendment	$1,374,058 ... $4,559,999 ($2,967,028)	no
2014	43dc3e1c...	05/12/2016	Amendment	$1,404,060 ... $4,659,999 ($3,032,030)	yes
2015	39bd4a47...	05/12/2016	Original	$972,054 ... $3,629,999 ($2,301,026)	no
2015	677e44b1...	06/23/2016	Amendment	$972,054 ... $3,629,999 ($2,301,026)	no
2015	1c11eaaa...	08/13/2018	Amendment	$1,190,060 ... $4,224,999 ($2,707,530)	no
2015	bca4a9a6...	11/02/2018	Amendment	$1,175,059 ... $4,174,999 ($2,675,029)	yes
2016	be99736b...	04/05/2017	Original	$704,050 ... $3,034,999 ($1,869,524)	no
2016	9ff6918b...	12/22/2017	Amendment	$919,053 ... $3,584,999 ($2,252,026)	no
2016	7603e1c5...	08/13/2018	Amendment	$920,054 ... $3,599,999 ($2,260,026)	no
2016	c851c1fb...	11/02/2018	Amendment	$940,053 ... $3,599,999 ($2,270,026)	yes
2017	71936d3d...	08/13/2018	Original	$1,070,065 ... $4,224,998 ($2,647,532)	no
2017	7531e28a...	11/02/2018	Amendment	$1,070,065 ... $4,224,998 ($2,647,532)	yes
2018	cad5ec74...	08/13/2019	Original	$736,061 ... $3,389,998 ($2,063,030)	no
2018	ea6a4e77...	11/15/2019	Amendment	$721,060 ... $3,339,998 ($2,030,529)	no
2018	fd2d77dc...	08/13/2020	Amendment	$729,068 ... $3,459,998 ($2,094,533)	yes
2019	a9d1e921...	08/13/2020	Original	−$2,188,930 ... $12,464,997 ($5,138,034)	yes
2020	76ce1651...	08/13/2021	Original	−$1,933,917 ... $13,114,998 ($5,590,540)	no

2020	f21d66f7…	11/12/2021	Amendment	−$2,433,917 … $12,864,997 ($5,215,540)	no
2020	ed08e1bf…	08/15/2022	Amendment	−$2,433,917 … $12,864,997 ($5,215,540)	yes
2021	56c44aec…	08/15/2022	Original	−$3,316,910 … $8,219,997 ($2,451,544)	no
2021	015c1549…	12/20/2022	Amendment	−$3,316,910 … $8,219,997 ($2,451,544)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+7.8%

SIMPLE AVERAGE OF YEARS
+9.0%

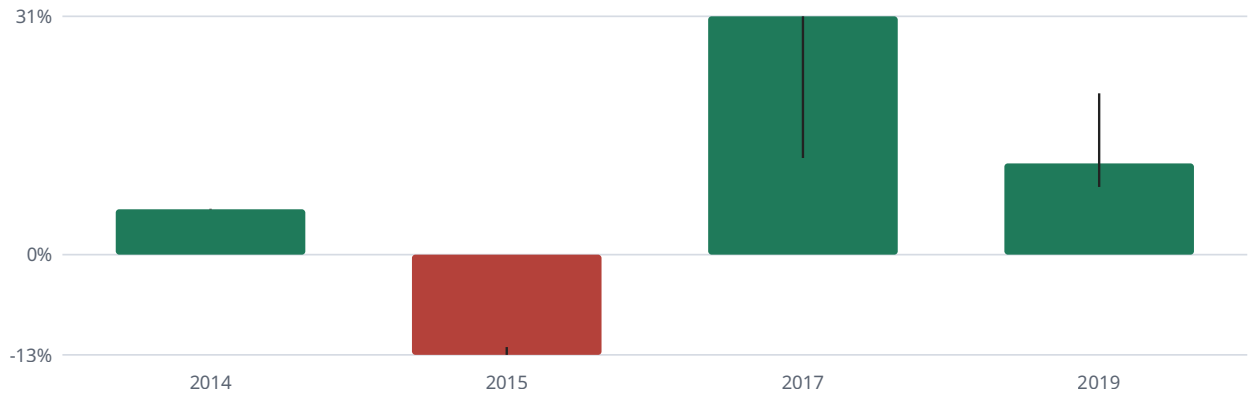
YEARS ESTIMATED
4

BEST / WORST SINGLE YEAR
2017 +31%
2015 -13%

Reliability flags: few years (4); avg traced coverage 65%.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +5.2% to +8.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$2,171,518	$2,265,018	$35,461	$0	$0	+5.9%	+5.9% … +6.0%	-84% … +96%	67%	counted
2014→2015	$2,059,010	$1,741,010	$47,858	$0	$0	-13.1%	-15.4% … -12.1%	-86% … +60%	60%	counted
2015→2016	$1,010,018	$1,059,018	$9,053	$0	$0	+5.7%	+5.4% … +7.0%	-104% … +115%	33%	excluded; not eligible: traced coverage 33% < 60%
2016→2017	$1,950,022	$1,974,522	$584,204	$0	$0	+31.2%	+12.7% … +38.1%	-85% … +148%	74%	counted
2017→2018	$1,192,510	$967,010	$37,502	$0	$0	-15.8%	-19.9% … -14.0%	-93% … +61%	38%	excluded; not eligible: traced coverage 38% < 60%
2018→2019	$1,527,023	$1,664,023	$45,502	$0	$0	+12.0%	+8.9% … +21.1%	-89% … +113%	60%	counted

2019→2020	$4,744,524	$4,771,024	$113,053	$0	$0	+2.9%	+2.7% … +3.9%	-116% … +122%	55%	excluded; not eligible: traced coverage 55% < 60%
2020→2021	$5,138,533	$2,703,533	$128,854	$0	$0	-44.9%	-49.7% … -25.9%	-129% … +39%	57%	excluded; not eligible: traced coverage 57% < 60%

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	3f3719a7-f44c-41e1-ac0a-36cfebefa4c4	Senate amendment	08/18/2015	49	0	Senate eFD report `893e2059262379f0f20642eb166c0130a7189f181748aa3b4da932f406c09cdb`
2014	43dc3e1c-8c20-4fe0-a597-3177ada32d6a	Senate amendment	05/12/2016	60	0	Senate eFD report `5e908137417864bdb3c85e48834c25726d5291641ea0d8d2b200b21ad02b5b50`

2015	bca4a9a6-cde5-4f36-b899-de6e43fd2fba	Senate amendment	11/02/2018	59	0	Senate eFD report 0d3edb0bf886a8fe4da26a8d6ed441653dcf3bb3364f7ef4db76b5e4d2edd83f
2016	c851c1fb-e85b-47a2-8d62-6974bd688dc0	Senate amendment	11/02/2018	53	0	Senate eFD report 977111df9de20020c858e683ec106e07fd981dc976029bd3ccec6cf6038c894c
2017	7531e28a-896e-4932-bd96-bcdbeeeab7c8	Senate amendment	11/02/2018	65	0	Senate eFD report fe60b68cec7247b6105bbf0646a60db5d5168049595a3d161ad8fb0d2a16ea37
2018	fd2d77dc-ae08-4177-ae03-9763aefa8c57	Senate amendment	08/13/2020	68	0	Senate eFD report b633938352c4597bcc7b6d21a51cb31658906e6cfa057b2f15b4b245ed93ccd4
2019	a9d1e921-dbc1-4de5-8f73-4c554b28f0c3	Senate annual	08/13/2020	70	0	Senate eFD report 5c9f4a048012f825c85e66e1a2c5e343db2684688fd0196e3e3d670c4b3f5fa6

2020	ed08e1bf-f25b-4651-81be-a197bfc1d162	Senate amendment	08/15/2022	83	0	Senate eFD report 0c47ae95024bc4bdd6ee485fc2087522ff1c76bbe5db2ed6d7fd8333d1ca0701
2021	015c1549-a85e-4a41-9263-5c27a2191fc9	Senate amendment	12/20/2022	90	0	Senate eFD report 99366cbdb9d4bd6fab532b23776121565c6aa42bd349e5e8811c76965f2f009f

Largest movers 2014→2015

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Scottrade Joint Account 965 ⇒ PFS - Provident Financial Services, Inc. (NYSE)	JT	held	$250,001 - $500,000	$15,001 - $50,000	$0	$0
Morgan Stanley Traditional IRA K Toomey ⇒ IWF - iShares Russell 1000 Growth (NYSEArca)	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Old Mill Partners Description: Undeveloped land (Block Island, RI)	—	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$0	$0
N-35727, Inc.	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
BPG Properties, LTD (multi-family private security investment fund) Description : Closed e	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
Portfolio Management Active Assets Account 389 ⇒ PEY - PowerShares High Yld Eq Div Achiev	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Portfolio Management Active Assets Account 389 ⇒ VYM - Vanguard High Dividend Yield ETF (N	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Scottrade Joint Account 965 ⇒ AMLP - Alerian MLP ETF (NYSEArca)	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
BPG Multifamily Partnership, LP Company: Equus Capital Partners, Ltd. (Philadelphia, PA) D	—	held	$100,001 - $250,000	$1,001 - $15,000	$0	$0
Patriot Financial Partners II Company: Patriot Financial Partners, L.P. (Philadelphia, PA)	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Equus Investment Partnership X, L.P. Company: Equus Capital Partners, Ltd. (Philadelphia,	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Morgan Stanley Traditional IRA 223 ⇒ QQQ-PowerShares QQQ Trust, Series 1 (NASDAQ)	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Scottrade Joint Account 965 ⇒ CAPL-CrossAmerica Partners LP (NYSE)	JT	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Morgan Stanley Traditional IRA K Toomey ⇒ IJR-iShares Core S&P Small-Cap	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Child #2 Scottrade Account ⇒ SPY-SPDR S&P 500 ETF	DC	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Morgan Stanley Traditional IRA 544 ⇒ ILF-iShares Latin America 40	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Patriot Financial Partners II Company: Patriot Financial Partners, L.P. (Philadelphia, PA)	JT	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
Morgan Stanley Traditional IRA 223 ⇒ IJT - iShares S&P Small-Cap 600 Growth ETF	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Morgan Stanley Traditional IRA 223 ⇒ SPY - SPDR S&P 500 ETF	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Morgan Stanley Traditional IRA 544 ⇒ AIV - Apartment Investment and Management Company	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Personal Loan to S. Toomey Debtor: Steve Toomey	—	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0

Morgan Stanley Traditional IRA 223 ⇒ IJR - iShares Core S&P Small-Cap ETF	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Morgan Stanley Traditional IRA K Toomey ⇒ QQQ - Invesco QQQ Trust Filer comment: This asse	SP	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Morgan Stanley Traditional IRA 223 ⇒ IJK - iShares S&P Mid-Cap 400 Growth ETF	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t−1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.