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Rep. Haley M. Stevens (D-MI)

Served: House 2019–present Currently in office

House · Democrat (most recent term) · MI-11 · in Congress 2019–present · Bioguide ID S001215

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2019–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2018)	2018	$44,018	**$178,009**	$312,000
(b) Latest net worth estimate	2025	−$613,987	**−$243,495**	$126,997
(c) Estimated gain / loss, nominal dollars, 2018 → 2025 (7 years spanned)	2018–2025	−$925,987	**−$421,504**	+$82,979

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

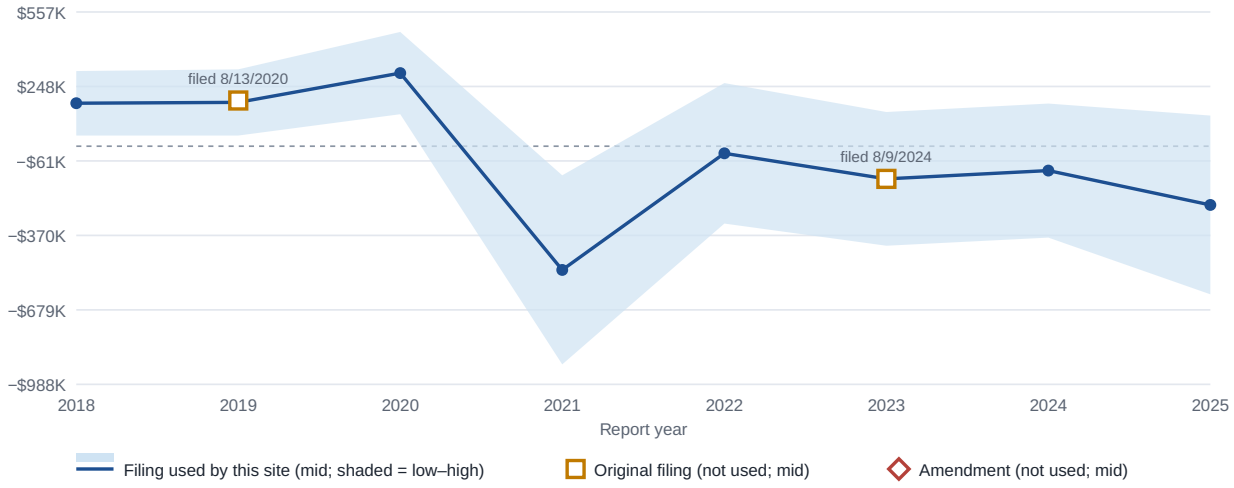
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2018	$178,009	$0	**$178,009**	$44,018 … $312,000	computed
2019	$181,512	$0	**$181,512**	$44,025 … $319,000	computed
2020	$303,509	$0	**$303,509**	$133,018 … $474,000	computed
2021	$237,008	$750,000	**−$512,993**	−$904,985 … −$121,001	computed

2022	$345,506	$375,000	**−$29,494**	−$320,987 … $261,999	computed
2023	$272,006	$407,501	**−$135,494**	−$412,987 … $141,998	computed
2024	$306,506	$407,501	**−$100,995**	−$378,988 … $176,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2025	$339,006	$582,502	**−$243,495**	−$613,987 … $126,997	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2018	10037866	8/13/2020	Amendment	$44,018 … $312,000 ($178,009)	yes	

2019	10037378	8/13/2020	Original	$45,026 … $334,000 ($189,513)	no
2019	10041837	8/11/2021	Amendment	$44,025 … $319,000 ($181,512)	yes
2020	10040950	8/11/2021	Original	$133,018 … $474,000 ($303,509)	yes
2021	10048385	8/9/2022	Original	−$904,985 … −$121,001 (−$512,993)	yes
2022	10053148	7/31/2023	Original	−$320,987 … $261,999 (−$29,494)	yes
2023	10060894	8/9/2024	Original	−$412,987 … $141,998 (−$135,494)	no
2023	10071766	8/13/2025	Amendment	−$412,987 … $141,998 (−$135,494)	yes
2024	10067296	8/13/2025	Original	−$378,988 … $176,998 (−$100,995)	yes
2025	10075421	5/15/2026	Original	−$613,987 … $126,997 (−$243,495)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+8.8%

SIMPLE AVERAGE OF YEARS
+11.8%

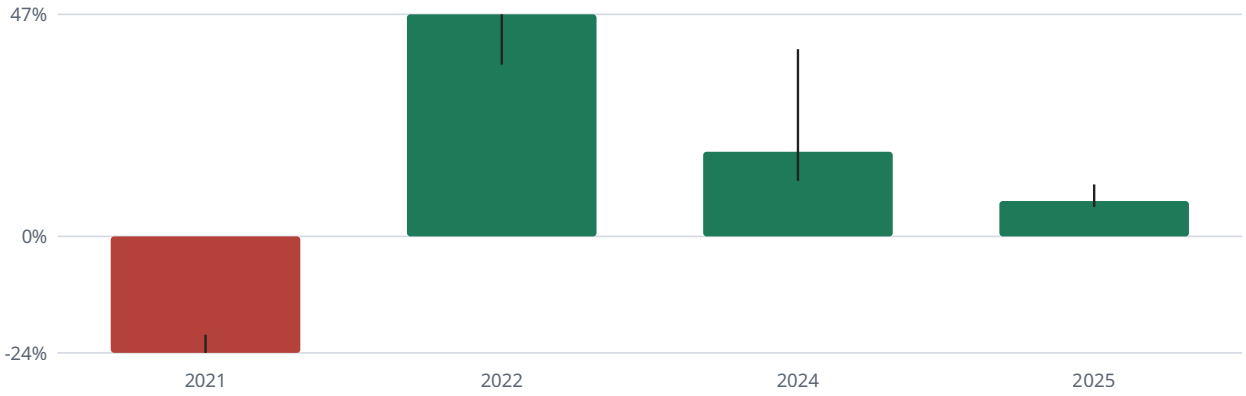
YEARS ESTIMATED
4

BEST / WORST SINGLE YEAR
2022 +47%
2021 -24%

Reliability flags: few years (4); 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +16.7% to +6.4%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2018→2019	$41,004	$11,004	$100	$0	$40,002	**+24.6%**	+20.1% … +24.9%	-173% … +222%	23%	excluded; not eligible: traced prior-year value below $50,000
2019→2020	$43,006	$114,003	$402	$0	$0	**+166.0%**	+124.4% … +838.1%	-79% … +411%	24%	excluded; not eligible: traced prior-year value below $50,000
2020→2021	$205,004	$162,504	$402	$8,000	$0	**-24.4%**	-36.4% … -20.6%	-128% … +79%	68%	counted
2021→2022	$236,006	$345,506	$502	$0	$0	**+46.6%**	+36.1% … +88.4%	-84% … +177%	100%	counted

2022→2023	$98,002	$24,502	$302	$0	$0	-74.7%	-93.3% … -69.1%	-151% … +2%	28%	excluded; not eligible: traced coverage 28% < 60%
2023→2024	$197,006	$231,005	$1,002	$16,001	$16,001	+17.8%	+11.7% … +39.3%	-109% … +144%	72%	counted
2024→2025	$231,506	$264,006	$701	$16,001	$0	+7.4%	+6.2% … +10.9%	-102% … +117%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2018	10037866	House amendment	8/13/2020	18	0	10037866.pdf bc636832c2604ff9eff867d1fdf79b4307b6ded84fa19736dfb154718da023bf
2019	10041837	House amendment	8/11/2021	26	0	10041837.pdf 5661b631a425229159412098c36cb10ec1894ed6d94bb289b51235c5724e3ce4
2020	10040950	House annual	8/11/2021	29	0	10040950.pdf 46e82edbc2ca52e18856a53e39ef2fdf37c6372bc3d723448b08818f1115802d
2021	10048385	House annual	8/9/2022	15	0	10048385.pdf 868971fac7ae2dc40cc1439c7047751403c5e1c2c0d525ff06ab2db013937ff5
2022	10053148	House annual	7/31/2023	13	0	10053148.pdf 9a6faafa1bd9d0122c995dca99e49cd3e0bc0a2a53501853070efbc65cc23aaf

2023	10071766	House amendment	8/13/2025	13	0	10071766.pdf 17098cbfb4090e5c2d0069154fee700ea77c200b94af3447b647a532c3b2e2c3
2024	10067296	House annual	8/13/2025	14	1	10067296.pdf 271083beaeb5e557da68f36d0bbb9c84bf96fb26189729a0be4a009b705688e4
2025	10075421	House annual	5/15/2026	13	0	10075421.pdf 369d36586bc644e9edca7366f18b00d9f24ccb286fef57c4f3be40e9fd8f8783

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
ROTH IRA ⇒ Columbia Dividend Income I [MF]	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Haley Stevens IRA ⇒ Vanguard Dividend Appreciation Idx ETF [EF]	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
RJ Bank Deposit Program [BA]	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Fundamental Investors F2 [MF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
ROTH IRA ⇒ Vanguard Dividend Appreciation Idx ETF [EF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
PNC Bank Checking Account [BA]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
PNC Bank Savings Account [BA]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Haley Stevens IRA ⇒ RJ Bank Deposit Program [BA]	—	held	$1 - $1,000	$1 - $1,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
ROTH IRA ⇒ Fidelity Advisor New Insights Fund: Class I (FINSX) [MF]	—	held	$15,001 - $50,000	$50,001 - $100,000	$8,000	$0

Fundamental Investors, Class F-2 Shares (FINFX) [MF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$8,000
ROTH IRA ⇒ Columbia Dividend Income Fund Class I (GSFTX) [MF]	—	held	$50,001 - $100,000	$50,001 - $100,000	$8,000	$0
JPMorgan Liquid Assets Money Market Fund Capital Shares (CJLXX) [MF]	—	held	$1 - $1,000	None	$0	$0
PNC Bank Checking Account [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
RJ Bank Deposit Program [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
ROTH IRA ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
PNC Bank Savings Account [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
JPMorgan Liquid Assets Money Market Fund Capital Shares (CJLXX) [MF]	—	held	None	$15,001 - $50,000	$0	$0
ROTH IRA ⇒ Columbia Dividend Income Fund Class I (GSFTX) [MF]	—	held	$50,001 - $100,000	$50,001 - $100,000	$8,000	$0
ROTH IRA ⇒ Fidelity Advisor New Insights Fund: Class I (FINSX) [MF]	—	held	$50,001 - $100,000	$50,001 - $100,000	$8,000	$0
PNC Bank Checking Account [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
ROTH IRA ⇒ RJ Bank Deposit Program [BA]	—	held	$1 - $1,000	$1 - $1,000	$0	$0
RJ Bank Deposit Program [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
ROTH IRA ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Fundamental Investors, Class F-2 Shares (FINFX) [MF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.