

Official portrait: unitedstates/images (public domain; source GPO Member Guide)

Rep. José E. Serrano (D-NY)

Served: House 1990–2021 Former member – left office 2021

House · Democrat (most recent term) · NY-15 · in Congress 1990–2021 · Bioguide ID S000248

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 1990–2021. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1990	2013	$50,001	**$75,000**	$100,000
(b) Latest net worth estimate	2019	$50,001	**$75,000**	$100,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2019 (6 years spanned)	2013–2019	– $49,999	**+$0**	+ $49,999

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

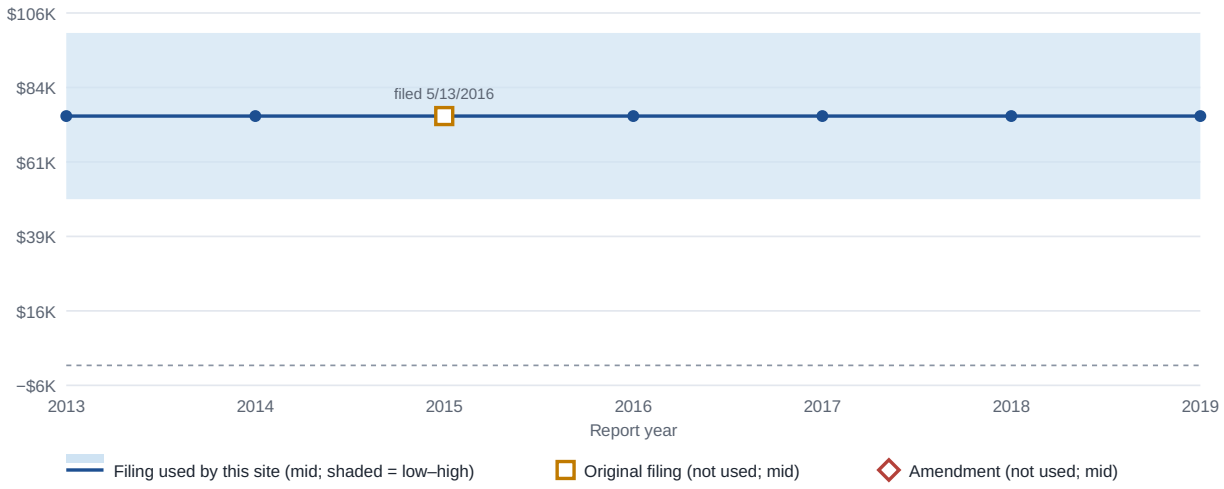
Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$75,000	$0	**$75,000**	$50,001 … $100,000	computed
2014	$75,000	$0	**$75,000**	$50,001 … $100,000	computed
2015	$75,000	$0	**$75,000**	$50,001 … $100,000	computed
2016	$75,000	$0	**$75,000**	$50,001 … $100,000	computed
2017	$75,000	$0	**$75,000**	$50,001 … $100,000	computed
2018	$75,000	$0	**$75,000**	$50,001 … $100,000	computed
2019	$75,000	$0	**$75,000**	$50,001 … $100,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range

ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.

- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2008	8135773	5/15/2008	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8140587	5/15/2009	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8147435	5/7/2010	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8202748	5/13/2011	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8205682	5/15/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

2013	9103012	5/15/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10001112	5/14/2014	Original	$50,001 … $100,000 ($75,000)	yes	
2014	10006877	5/14/2015	Original	$50,001 … $100,000 ($75,000)	yes	
2015	10010013	5/13/2016	Original	$50,001 … $100,000 ($75,000)	no	
2015	10013212	6/22/2016	Amendment	$50,001 … $100,000 ($75,000)	yes	
2016	10015956	5/3/2017	Original	$50,001 … $100,000 ($75,000)	yes	
2017	10021374	5/2/2018	Original	$50,001 … $100,000 ($75,000)	yes	
2017	9114633	5/10/2019	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2018	10026224	5/10/2019	Original	$50,001 … $100,000 ($75,000)	yes	
2019	10036581	6/25/2020	Original	$50,001 … $100,000 ($75,000)	yes	

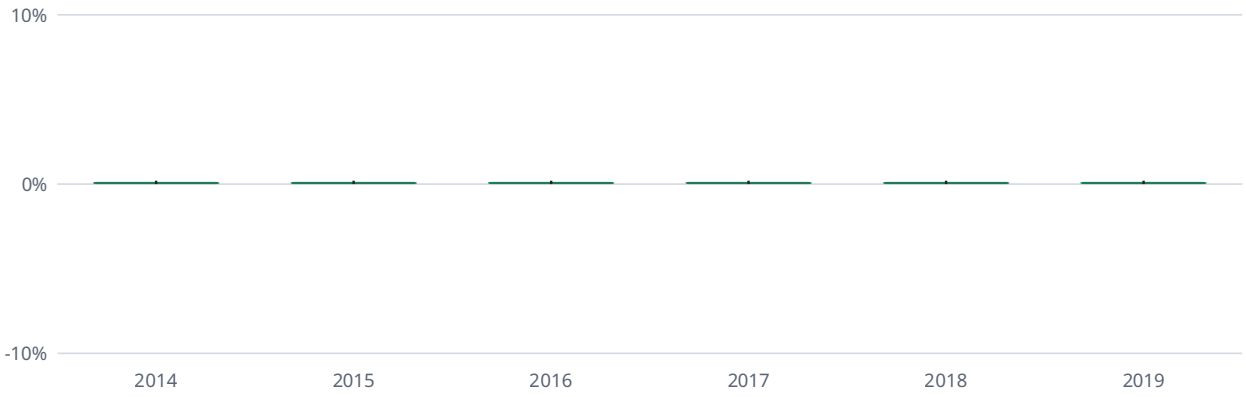
Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
+0.1%	**+0.1%**	**6**	**2014 +0%** **2014 +0%**

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +0.0% to +0.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$75,000	$75,000	$100	$0	$0	**+0.1%**	+0.0% … +0.2%	-67% … +67%	100%	counted
2014→2015	$75,000	$75,000	$100	$0	$0	**+0.1%**	+0.0% … +0.2%	-67% … +67%	100%	counted
2015→2016	$75,000	$75,000	$100	$0	$0	**+0.1%**	+0.0% … +0.2%	-67% … +67%	100%	counted
2016→2017	$75,000	$75,000	$100	$0	$0	**+0.1%**	+0.0% … +0.2%	-67% … +67%	100%	counted

2017→2018	$75,000	$75,000	$100	$0	$0	**+0.1%**	+0.0% … +0.2%	-67% … +67%	100%	counted
2018→2019	$75,000	$75,000	$100	$0	$0	**+0.1%**	+0.0% … +0.2%	-67% … +67%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10001112	House annual	5/14/2014	1	0	10001112.pdf a61e03b506537cbaf61089ef0a3b682be765d65aff0b75a6bf453c0e8d52485d
2014	10006877	House annual	5/14/2015	1	0	10006877.pdf 1c474ef6d36a425351b117402b0106c05aaa780fda814c6aa71e45301e324f46
2015	10013212	House amendment	6/22/2016	1	0	10013212.pdf f8b4406e9c3796a3638c0f2ccf34aa7e32f8c01a0caf02140ae57433a3ce0b73
2016	10015956	House annual	5/3/2017	1	0	10015956.pdf f8ee13d458935a9a0620c3f9ab629be957e837f8aece2da7a2a4a8d4589c2130
2017	10021374	House annual	5/2/2018	1	0	10021374.pdf 72a3621e2838f55848a4fd79f4b241c5d1c9d2604705b9c2747bf0543478887f
2018	10026224	House annual	5/10/2019	1	0	10026224.pdf c8a16b73460671a2924cef47599f87ef4b48976639c7e89941eab1914d2e60d9

2019	10036581	House annual	6/25/2020		1	0	10036581.pdf 41499b73dc26ce66ad514d1e2aadd66e733020761882f009d441a59c117729ee

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Wright Patman Congressional Federal Credit Union [BA]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0

Largest movers 2017→2018

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Wright Patman Congressional Federal Credit Union [BA]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Wright Patman Congressional Federal Credit Union [BA]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.