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Sen. Charles E. Schumer (D-NY)

Served: House 1981–1999; Senate 1999–present Currently in office

House / Senate · Democrat (most recent term) · NY · in Congress 1981–present · Bioguide ID S000148

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history by chamber: House D 1981–1999, Senate D 1999–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1981	2013	$252,014	**$578,506**	$904,999
(b) Latest net worth estimate	2025	$1,370,049	**$2,672,524**	$3,974,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	+ $465,050	+ **$2,094,018**	+ $3,722,985

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

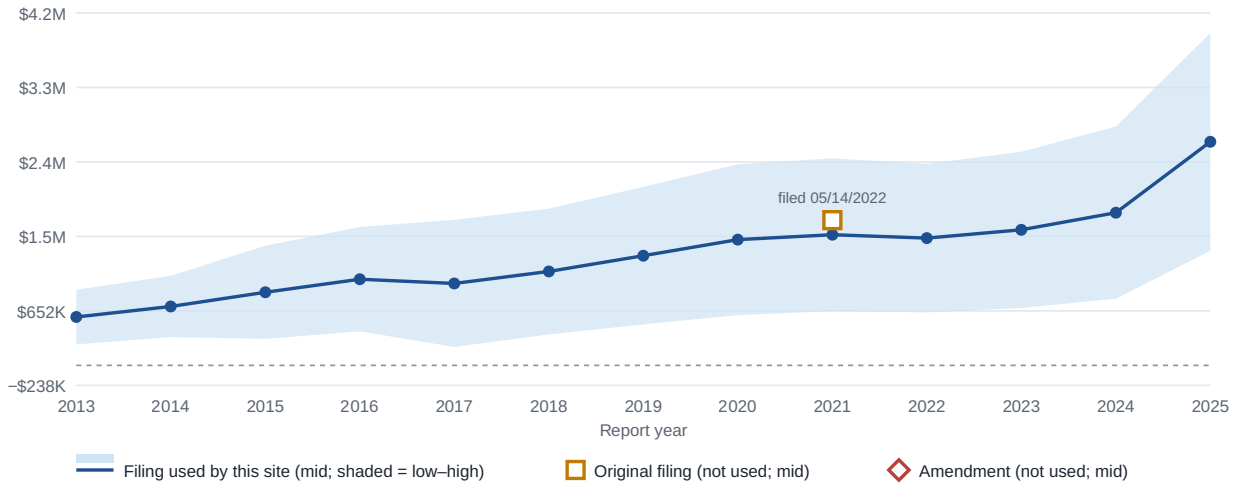
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$653,507	$75,000	**$578,506**	$252,014 … $904,999	computed
2014	$779,008	$75,000	**$704,008**	$338,016 … $1,069,999	computed
2015	$948,522	$75,000	**$873,522**	$317,045 … $1,429,999	computed
2016	$1,106,022	$75,000	**$1,031,021**	$407,043 … $1,654,999	computed
2017	$1,230,522	$250,001	**$980,520**	$221,043 … $1,739,998	computed
2018	$1,297,522	$175,000	**$1,122,521**	$370,043 … $1,874,999	computed
2019	$1,487,022	$175,000	**$1,312,021**	$489,043 … $2,134,999	computed

2020	$1,678,522	$175,000	**$1,503,521**	$602,043 … $2,404,999	computed
2021	$1,737,521	$175,000	**$1,562,520**	$650,042 … $2,474,999	computed
2022	$1,697,020	$175,000	**$1,522,020**	$634,040 … $2,409,999	computed
2023	$1,796,022	$175,000	**$1,621,022**	$687,044 … $2,554,999	computed
2024	$2,001,024	$175,000	**$1,826,024**	$797,049 … $2,854,999	computed
2025	$2,847,524	$175,000	**$2,672,524**	$1,370,049 … $3,974,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note

2013	8af73a83…	05/13/2014	Original	$252,014 … $904,999 ($578,506)	yes
2014	223ece73…	05/15/2015	Original	$338,016 … $1,069,999 ($704,008)	yes
2015	b7ed0084…	05/13/2016	Original	$317,045 … $1,429,999 ($873,522)	yes
2016	546103d6…	05/15/2017	Original	$407,043 … $1,654,999 ($1,031,021)	yes
2017	656ed50a…	05/15/2018	Original	$221,043 … $1,739,998 ($980,520)	yes
2018	aa689759…	05/15/2019	Original	$370,043 … $1,874,999 ($1,122,521)	yes
2019	36b8bc87…	08/10/2020	Original	$489,043 … $2,134,999 ($1,312,021)	yes
2020	3bb014b5…	05/11/2021	Original	$602,043 … $2,404,999 ($1,503,521)	yes
2021	ff974cb0…	05/14/2022	Original	$750,043 … $2,724,999 ($1,737,521)	no
2021	7dc59bb1…	05/03/2023	Amendment	$650,042 … $2,474,999 ($1,562,520)	yes
2022	90b99e34…	05/09/2023	Original	$634,040 … $2,409,999 ($1,522,020)	yes
2023	bdc5113d…	05/08/2024	Original	$687,044 … $2,554,999 ($1,621,022)	yes
2024	bba80a2f…	05/15/2025	Original	$797,049 … $2,854,999 ($1,826,024)	yes
2025	6fea64b8…	05/14/2026	Original	$1,370,049 … $3,974,999 ($2,672,524)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

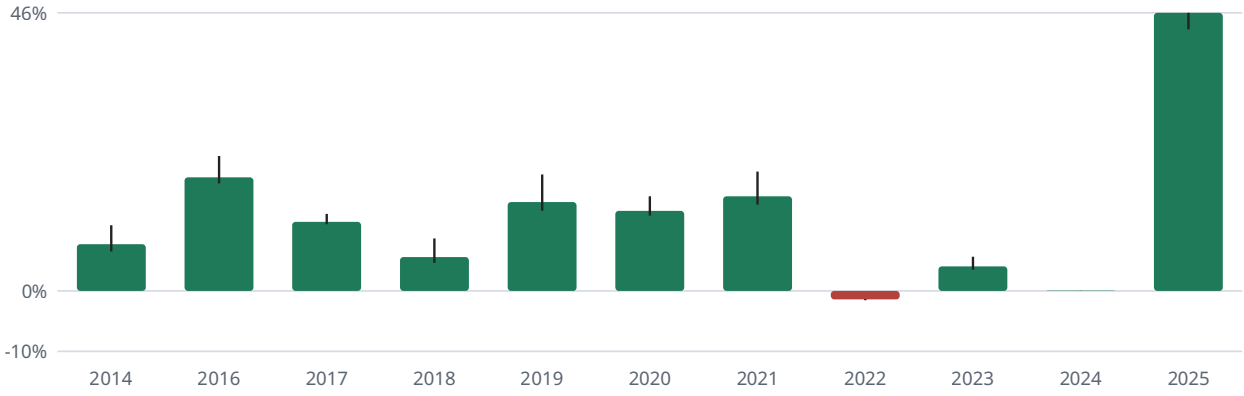
Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial

disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
+11.7%	**+12.4%**	**11**	**2025 +46%** **2022 -1%**

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +14.4% to +10.9%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$605,006	$647,506	$4,204	$0	$0	**+7.7%**	+6.5% … +10.9%	-83% … +99%	93%	counted
2014→2015	$313,506	$313,506	$3,002	$0	$0	**+1.0%**	+0.6% … +1.1%	-90% … +92%	40%	excluded; not eligible: traced coverage 40% < 60%
2015→2016	$932,522	$1,106,022	$1,802	$0	$0	**+18.8%**	+17.8% … +22.3%	-101% … +139%	98%	counted

2016→2017	$1,106,022	$1,230,522	$1,802	$0	$0	+11.4%	+11.0% … +12.7%	-102% … +125%	100%	counted
2017→2018	$1,230,522	$1,297,522	$1,802	$0	$0	+5.6%	+4.7% … +8.7%	-103% … +114%	100%	counted
2018→2019	$1,297,522	$1,487,022	$1,201	$0	$0	+14.7%	+13.3% … +19.3%	-95% … +125%	100%	counted
2019→2020	$1,454,521	$1,646,021	$1,201	$0	$0	+13.2%	+12.4% … +15.7%	-93% … +119%	98%	counted
2020→2021	$1,503,521	$1,737,521	$1,201	$0	$0	+15.6%	+14.3% … +19.7%	-90% … +121%	90%	counted
2021→2022	$1,721,520	$1,697,020	$600	$0	$0	-1.4%	-1.5% … -1.3%	-96% … +94%	99%	counted
2022→2023	$1,664,520	$1,731,520	$600	$0	$0	+4.1%	+3.5% … +5.7%	-93% … +101%	98%	counted
2023→2024	$1,175,512	$1,175,512	$600	$0	$0	+0.1%	+0.0% … +0.1%	-92% … +92%	65%	counted
2024→2025	$1,380,514	$2,014,514	$1,201	$0	$0	+46.0%	+43.3% … +53.4%	-63% … +155%	69%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256

2013	8af73a83-2f9d-48e0-884a-db9b47e92da4	Senate annual	05/13/2014	14	0	Senate eFD report 6b9fd5a992be19e3ca402e9fe1c5e87e4e433e02e48727d64f751d2ad7428399
2014	223ece73-407f-44dd-b339-8e11d8f1781b	Senate annual	05/15/2015	16	0	Senate eFD report 34c11d782afed0ce8612450c253fdcb1842d95f1d04d0ffdf72bf52f7b1c8ac0
2015	b7ed0084-7f74-4eb4-a330-1831bdcfa821	Senate annual	05/13/2016	45	0	Senate eFD report 76b5212891deefb5b9ff2990ca63e43b28e3b3210fd3b6b92aa70ab5138b24e4

2016	546103d6-aa6c-49da-b088-a05d61622531	Senate annual	05/15/2017	43	0	Senate eFD report 5d55606bf1611d543254f04c8b629947a31485203722f077b830a626d8b31a89
2017	656ed50a-25d4-4341-bda4-5ccffce58be2	Senate annual	05/15/2018	43	0	Senate eFD report cf03a081126d0dc93357746005c8cf35b334e04a0a40bac2d0b37c93e9e71e4b
2018	aa689759-015a-42d0-bbea-eaa7f7508cc3	Senate annual	05/15/2019	43	0	Senate eFD report 3db792a46e87dc709b26612ad7df8a68ff552d78dbbb4da46c74371c17eb19b7

2019	36b8bc87-5fb2-4bee-a65d-242523577223	Senate annual	08/10/2020	43	0	Senate eFD report db45e4110ae16caa782811795bc4c6737dd404d6ec2bcd10b5d0fb850bbd5573
2020	3bb014b5-83d4-469a-9d5e-6fdb4bc7259e	Senate annual	05/11/2021	43	0	Senate eFD report 27bb6d61dcfb641801733 80daabb6ebb9c884a94c5b228c673af1666e1bf28c3
2021	7dc59bb1-fa9c-40fe-bef8-77f0cf1266dc	Senate amendment	05/03/2023	42	0	Senate eFD report 8319fa3a25a42f6c31c70e930a373710e6969d4c6c406287dbfe5bb0be0ed08b

2022	90b99e34-b5e3-46aa-9b24-6b1817b2d61d	Senate annual	05/09/2023	40	0	Senate eFD report 6018a522cfcd6e25cb142f1dc0083bb5f28646075333639d430b30801ad69cd2
2023	bdc5113d-5891-462e-9501-ad2e5a697d51	Senate annual	05/08/2024	44	0	Senate eFD report 032ace0fa262f1f2bb324206eada133140874008fee076be15d49d24e343e2bf
2024	bba80a2f-2cff-4c01-a60e-416b8b44c8cd	Senate annual	05/15/2025	49	0	Senate eFD report 12d23a7e159f98d0100f6a65520d828770f314e7c6b5624f746ff8e73ec432e5

2025	6fea64b8-6c11-41ee-b5a1-61dae7d03775	Senate annual	05/14/2026	49	0	Senate eFD report 04b6b55a848e29ff4f9104a4d18169ea60006272da0a045e914ab162ebe7fef3

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
New York Public Library TDA Plan ⇒ QCGRPX-CREF Growth Account - R2	SP	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
New York Public Library TDA Plan ⇒ T-C Emrg Mrkts Eq- Rtmt	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
New York Public Library TDA Plan ⇒ T-C Sm-Cap Eq-Rtmt	SP	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
City University of New York Tax Deferred Annuity Plan ⇒ TIAA Traditional Provider: TIAA-CR	SP	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Municipal Credit Union (New York, NY) Type: Checking, Savings	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
New York Public Library TDA Plan ⇒ T-C Lg-Cap Val Idx-Rtmt	SP	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
New York State Voluntary Defined Contribution Program ⇒ TIAA Acc-VAN Wellingtn T1	SP	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
New York Public Library TDA Plan ⇒ T-C Bond-Rtmt	SP	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)

City University of New York Tax Deferred Annuity Plan ⇒ TIAA Traditional Provider: TIAA-CR	SP	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Municipal Credit Union (New York, NY) Type: Checking, Savings	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Pensco Trust Company IRA ⇒ Pensco Trust Company (San Francisco, CA) Type: IRA Cash Account	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Pensco Trust Company IRA ⇒ Pensco Trust Company (San Francisco, CA) Type: IRA Cash Account	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
New York State Voluntary Defined Contribution Program ⇒ QCMMIX - CREF Money Market Account	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
New York Public Library TDA Plan ⇒ TIAA Traditional Provider: TIAA-CREF	SP	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
New York State Voluntary Defined Contribution Program ⇒ TI Acc Vang Ext Mkt Ix T1	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
New York Public Library TDA Plan ⇒ QCGRPX-CREF Growth Account - R2	SP	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
TIAA Brokerage DGVMM - Dreyfus Govt Cash Mgmt Investor Shs (Charlotte, NC) Type: Money Mar	JT	held	$50,001 - $100,000	$250,001 - $500,000	$0	$0
NEH 3 LLC Company: NEH 3 LLC (Brooklyn, NY) Description: Writer Filer comment: Entity esta	SP	held	$15,001 - $50,000	$100,001 - $250,000	$0	$0
NEH 3 LLC Company: NEH 3 LLC (Brooklyn, NY) Description: Writer Filer comment: Entity esta	—	held	$15,001 - $50,000	$100,001 - $250,000	$0	$0
New York State Voluntary Defined Contribution Program ⇒ TI Acc Vang Ext Mkt Ix T1	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
New York State Voluntary Defined Contribution Program ⇒ TI Acc Vang TtlntBd Ix T1 - SUNY T	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0

New York State Voluntary Defined Contribution Program ⇒ TI Acc Americ EurPc Gr T1 - SUNY T	SP	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
City University of New York Tax Deferred Annuity Plan ⇒ TIAA Traditional Provider: TIAA-CR	SP	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Municipal Credit Union (New York, NY) Type: Checking, Savings	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.