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Sen. Jacky Rosen (D-NV)

Served: House 2017–2019; Senate 2019–present Currently in office

House / Senate · Democrat (most recent term) · NV · in Congress 2017–present · Bioguide ID R000608

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history by chamber: House D 2017–2019, Senate D 2019–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2016)	2016	$4,792,180	**$10,186,090**	$15,580,000
(b) Latest net worth estimate	2025	$9,289,176	**$17,637,087**	$25,984,998
(c) Estimated gain / loss, nominal dollars, 2016 → 2025 (9 years spanned)	2016–2025	– $6,290,824	+ **$7,450,997**	+$21,192,818

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

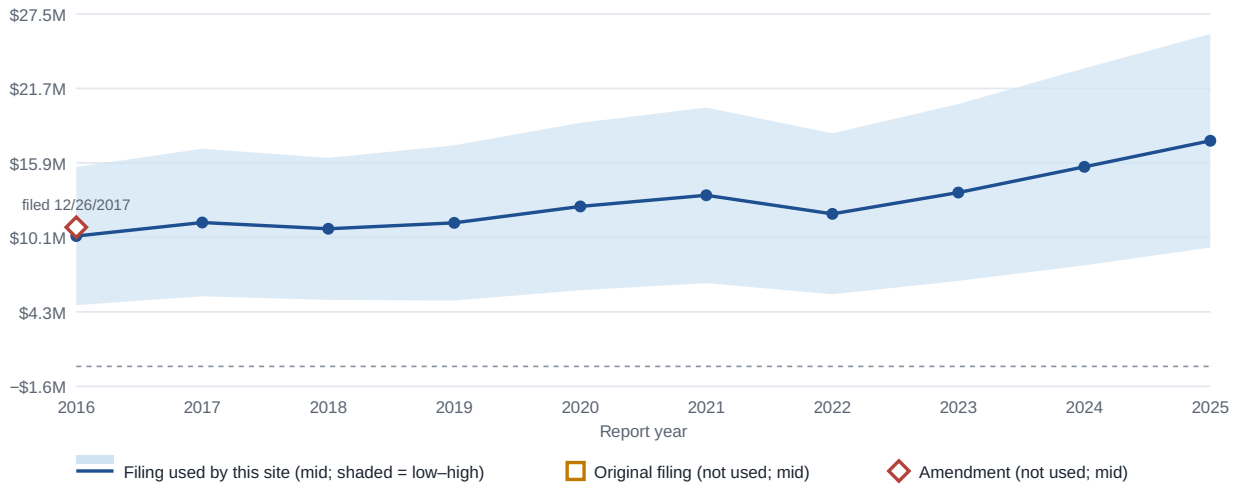
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2016	$10,186,090	$0	**$10,186,090**	$4,792,180 … $15,580,000	computed
2017	$11,280,092	$32,500	**$11,247,591**	$5,485,183 … $17,009,999	computed
2018	$10,756,089	$0	**$10,756,089**	$5,207,178 … $16,305,000	computed
2019	$11,763,588	$550,001	**$11,213,586**	$5,147,175 … $17,279,998	computed

2020	$13,050,588	$550,001	**$12,500,586**	$5,961,175 … $19,039,998	computed
2021	$13,919,584	$550,001	**$13,369,582**	$6,504,167 … $20,234,998	computed
2022	$12,473,082	$550,001	**$11,923,081**	$5,631,164 … $18,214,998	computed
2023	$14,143,586	$550,001	**$13,593,586**	$6,682,173 … $20,504,998	computed
2024	$16,149,088	$550,001	**$15,599,088**	$7,903,177 … $23,294,998	computed
2025	$18,187,088	$550,001	**$17,637,087**	$9,289,176 … $25,984,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2016	10019262	12/26/2017	Amendment	$4,792,180 … $15,580,000 ($10,186,090)	yes	
2016	10019320	12/26/2017	Amendment	$5,182,183 … $16,579,999 ($10,881,091)	no	
2017	10020686	5/10/2018	Original	$5,485,183 … $17,009,999 ($11,247,591)	yes	
2018	b4205325…	05/15/2019	Original	$5,207,178 … $16,305,000 ($10,756,089)	yes	
2019	d06065e5…	05/05/2020	Original	$5,147,175 … $17,279,998 ($11,213,586)	yes	
2020	a0ba8285…	05/13/2021	Original	$5,961,175 … $19,039,998 ($12,500,586)	yes	
2021	775f533e…	05/16/2022	Original	$6,504,167 … $20,234,998 ($13,369,582)	yes	
2022	7d592319…	05/15/2023	Original	$5,631,164 … $18,214,998 ($11,923,081)	yes	
2023	f773ab4e…	07/26/2024	Original	$6,682,173 … $20,504,998 ($13,593,586)	yes	
2024	2577a5e3…	08/08/2025	Original	$7,903,177 … $23,294,998 ($15,599,088)	yes	
2025	ec5ae954…	08/13/2026	Original	$9,289,176 … $25,984,998 ($17,637,087)	yes	

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

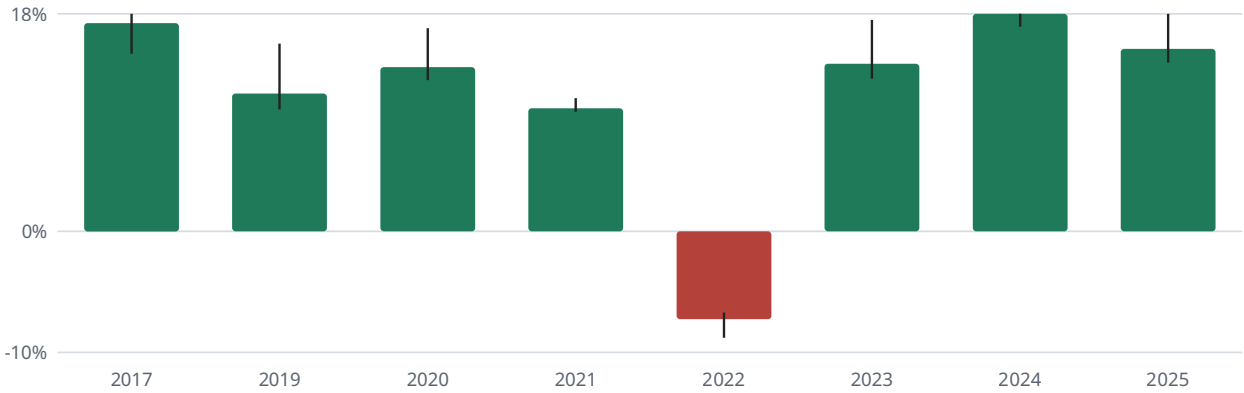
Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
	+11.5%	**8**	

+11.2%			**2024 +18%** **2022 -7%**

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +14.2% to +10.3%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2016→2017	$8,627,072	$10,098,072	$118,892	$104,505	$0	+17.2%	+14.7% … +25.7%	-98% … +132%	85%	counted
2017→2018	$0	$0	$0	$0	$0	n/a	n/a … n/a	n/a … n/a	0%	excluded; not eligible: traced prior-year value below $50,000
2018→2019	$10,115,580	$11,028,580	$239,245	$0	$0	+11.4%	+10.1% … +15.5%	-96% … +119%	94%	counted
2019→2020	$11,403,081	$12,639,081	$311,543	$0	$0	+13.6%	+12.5% … +16.8%	-91% … +118%	97%	counted

2020→2021	$12,567,076	$13,366,076	$479,693	$0	$0	+10.2%	+9.9% … +11.0%	-91% … +111%	96%	counted
2021→2022	$13,652,078	$12,254,078	$406,895	$0	$0	-7.3%	-8.8% … -6.7%	-100% … +85%	98%	counted
2022→2023	$11,695,075	$13,010,076	$305,196	$0	$0	+13.9%	+12.6% … +17.5%	-90% … +118%	94%	counted
2023→2024	$13,012,582	$15,045,081	$307,548	$0	$0	+18.0%	+16.9% … +21.0%	-85% … +121%	92%	counted
2024→2025	$14,360,076	$16,137,576	$388,743	$0	$0	+15.1%	+14.0% … +18.2%	-85% … +115%	89%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2016	10019262	House amendment	12/26/2017	194	0	10019262.pdf eb3026145a c5a0dbe3007 2190f95f603 30dda28ec2 adec239a504 18e513507e2
2017	10020686	House annual	5/10/2018	193	0	10020686.pdf 064ffed90d4 f1fc5c4a37 faebfb9050 c03ef9620c7 940f6823ef fc58de64c9 f6

2018	b4205325-dda7-4170-817c-c7be10c67769	Senate annual	05/15/2019	178	0	Senate eFD report f5b615dadb7b13ca1c3342363b511b4156ae86afd341e519aa0a6902c8b46a66
2019	d06065e5-6cb8-4171-b56b-88a29c3cc200	Senate annual	05/05/2020	175	0	Senate eFD report 90dd47e53da2abd749f0d42f10e98c97630be1d98fa2613710808ecf2bfe32b1
2020	a0ba8285-475e-4619-8fce-b4606171ab41	Senate annual	05/13/2021	175	0	Senate eFD report 540dd3c745de49dadc763c07b3112af3c5b9278850559fb5194f583b704618db4
2021	775f533e-ee2f-467c-9769-707c67e8d633	Senate annual	05/16/2022	167	0	Senate eFD report 46de40d60c1ad7927426bd3c746f8e8347f722fc0c776f2ffd710500b66899bf
2022	7d592319-ab95-449e-afae-ff9501aa77f2	Senate annual	05/15/2023	164	0	Senate eFD report afe659d93605835a05309edc9742c37035c831edc196febc99ba9e3b1780a3dc

2023	f773ab4e-abed-426c-9c17-95a91cc78412	Senate annual	07/26/2024	173	0	Senate eFD report 0262c3761c9dbfa3f7c13b0b5671d54186a23c5d813ff5b464eae2c5182c986b
2024	2577a5e3-3487-4855-9bb0-2ba64f7c98f7	Senate annual	08/08/2025	177	0	Senate eFD report 90c0d0a76f8982011a5fbd354cad6d132a554664aad5984b46aacb787e32e977
2025	ec5ae954-7967-45bf-8778-e7aa49a05c93	Senate annual	08/13/2026	176	0	Senate eFD report 308ae0177b7295e89f8e889aafe02be5db505bd8e9396056bded999aa68d053f

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Larry and Jacklyn Rosen Family Trust ⇒ FCNTX - Fidelity Contrafund	JT	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
IRA Contributory ⇒ HACAX - Harbor Capital Appreciation Instl	SP	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Larry and Jacklyn Rosen Family Trust ⇒ ADBE - Adobe Inc.	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Larry and Jacklyn Rosen Family Trust ⇒ JAWWX - Janus Henderson Global Research Fund Class	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Larry and Jacklyn Rosen Family Trust ⇒ GLD - SPDR Gold Trust	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Larry and Jacklyn Rosen Family Trust ⇒ AAPL - Apple Inc.	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0

Larry and Jacklyn Rosen Family Trust ⇒ FEQTX - Fidelity Equity Dividend Income Fund	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Larry and Jacklyn Rosen Family Trust ⇒ Wells Fargo (Portland, OR) Type: Checking	JT	held	$1,001 - $15,000; $15,001 - $50,000	$15,001 - $50,000; $50,001 - $100,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Larry and Jacklyn Rosen Family Trust ⇒ TWCUX - American Century Ultra Inv	JT	held	$250,001 - $500,000	$500,001 - $1,000,000	$0	$0
Larry and Jacklyn Rosen Family Trust ⇒ FCNTX - Fidelity Contrafund Fund	JT	held	$250,001 - $500,000	$500,001 - $1,000,000	$0	$0
Larry and Jacklyn Rosen Family Trust ⇒ AMZN - Amazon.com, Inc.	JT	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Larry and Jacklyn Rosen Family Trust ⇒ Wells Fargo (Portland, OR) Type: Checking	JT	held	$15,001 - $50,000; $50,001 - $100,000	$50,001 - $100,000; $100,001 - $250,000	$0	$0
Larry and Jacklyn Rosen Family Trust ⇒ SNSXX - The Charles Schwab Family of Funds - Schwab	JT	held	$15,001 - $50,000	$100,001 - $250,000	$0	$0
IRA Rollover #2 ⇒ FMAGX - Fidelity Magellan	—	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Larry and Jacklyn Rosen Family Trust ⇒ TT - Trane Technologies plc	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
IRA Contributory ⇒ FMIJX - FMI International	SP	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
IRA Contributory ⇒ JACTX - Janus Henderson Forty T	SP	held	$250,001 - $500,000	$500,001 - $1,000,000	$0	$0

Larry and Jacklyn Rosen Family Trust ⇒ SNSXX - The Charles Schwab Family of Funds - Schwab	JT	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
IRA Contributory ⇒ QQQ - Invesco QQQ Trust	SP	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
IRA Contributory ⇒ FCNTX - Fidelity Contrafund	SP	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Larry and Jacklyn Rosen Family Trust ⇒ VWESX - Vanguard Long-Term Investment-Grade Fund In	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Larry and Jacklyn Rosen Family Trust ⇒ VLO - Valero Energy Corporation	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Larry and Jacklyn Rosen Family Trust ⇒ GDX - VanEck Vectors Gold Miners ETF	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
IRA Rollover #2 ⇒ FEQIX - Fidelity Equity-Income	—	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.

- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.