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Rep. David Rouzer (R-NC)

Served: House 2015–present Currently in office

House · Republican (most recent term) · NC-7 · in Congress 2015–present · Bioguide ID R000603

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: R 2015–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2014)	2014	$76,028	**$552,513**	$1,028,998
(b) Latest net worth estimate	2025	−$58,965	**$566,017**	$1,190,999
(c) Estimated gain / loss, nominal dollars, 2014 → 2025 (11 years spanned)	2014–2025	– $1,087,963	+ **$13,504**	+$1,114,971

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

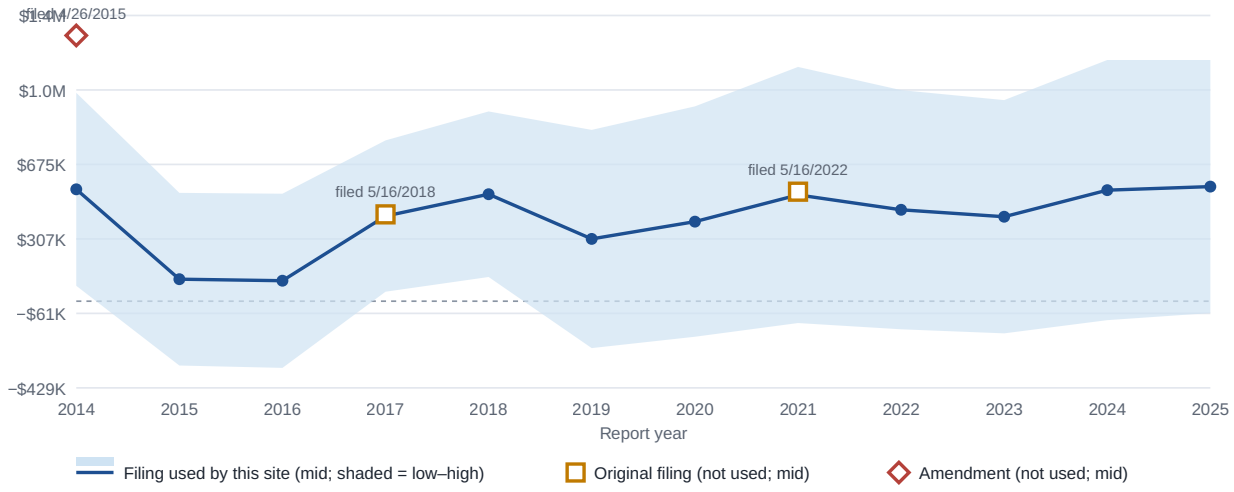
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2014	$760,014	$207,501	**$552,513**	$76,028 … $1,028,998	computed
2015	$503,514	$395,002	**$108,512**	−$317,972 … $534,997	computed
2016	$495,516	$395,002	**$100,514**	−$329,969 … $530,997	computed
2017	$595,013	$175,000	**$420,012**	$46,026 … $793,999	computed
2018	$703,012	$175,000	**$528,011**	$119,023 … $936,999	computed
2019	$682,019	$375,000	**$307,018**	−$231,962 … $845,999	computed
2020	$768,019	$375,000	**$393,018**	−$175,962 … $961,999	computed

2021	$899,522	$375,000	**$524,521**	−$107,957 … $1,156,999	computed
2022	$826,520	$375,000	**$451,520**	−$138,960 … $1,041,999	computed
2023	$792,022	$375,000	**$417,021**	−$158,957 … $992,999	computed
2024	$923,521	$375,000	**$548,520**	−$93,958 … $1,190,999	computed
2025	$941,018	$375,000	**$566,017**	−$58,965 … $1,190,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2014	10005665	4/26/2015	Amendment	$452,056 … $2,172,998 ($1,312,527)	no	
2014	10006737	5/14/2015	Amendment	$76,028 … $1,028,998 ($552,513)	yes	

2015	10012099	5/16/2016	Original	−$317,972 … $534,997 ($108,512)	yes
2016	10016857	5/15/2017	Original	−$329,969 … $530,997 ($100,514)	yes
2017	10022847	5/16/2018	Original	$47,028 … $809,999 ($428,514)	no
2017	10023998	6/20/2018	Amendment	$46,026 … $793,999 ($420,012)	yes
2018	10026684	6/14/2019	Original	$119,023 … $936,999 ($528,011)	yes
2019	10037957	8/13/2020	Original	−$231,962 … $845,999 ($307,018)	yes
2020	10042659	8/13/2021	Original	−$175,962 … $961,999 ($393,018)	yes
2021	10048761	5/16/2022	Original	−$105,955 … $1,186,999 ($540,522)	no
2021	10054681	5/15/2023	Amendment	−$107,957 … $1,156,999 ($524,521)	yes
2022	10053263	5/15/2023	Original	−$138,960 … $1,041,999 ($451,520)	yes
2023	10060621	8/6/2024	Original	−$158,957 … $992,999 ($417,021)	yes
2024	10068240	8/1/2025	Original	−$93,958 … $1,190,999 ($548,520)	yes
2025	10081433	8/6/2026	Original	−$58,965 … $1,190,999 ($566,017)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
-2.9%

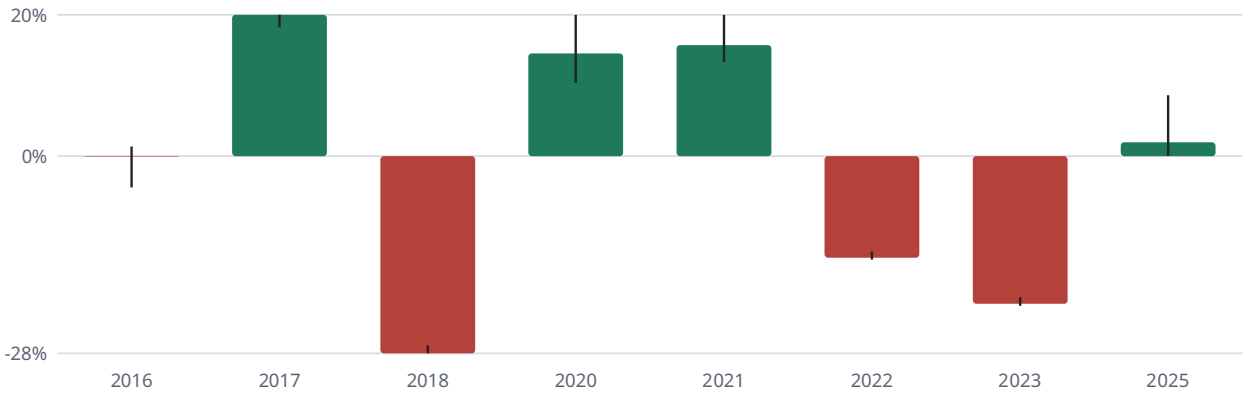
SIMPLE AVERAGE OF YEARS
-1.4%

YEARS ESTIMATED
8

BEST / WORST SINGLE YEAR
2017 +20%
2018 -28%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +1.1% to -4.0%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2014→2015	$377,012	$486,512	$0	$0	$0	+29.0%	+22.8% … +52.2%	-92% … +150%	50%	excluded; not eligible: traced coverage 50% < 60%
2015→2016	$495,013	$486,514	$100	$8,000	$16,001	-0.1%	-4.5% … +1.4%	-106% … +105%	98%	counted
2016→2017	$495,015	$595,013	$0	$0	$0	+20.2%	+18.4% … +26.0%	-93% … +133%	100%	counted
2017→2018	$587,012	$129,009	$600	$40,002	$332,004	-28.2%	-28.6% … -27.0%	-125% … +69%	99%	counted
2018→2019	$96,506	$104,507	$0	$8,000	$0	+0.0%	+0.0% … +0.0%	-190% … +190%	14%	excluded; not eligible: traced coverage 14% < 60%

2019→2020	$528,016	$621,514	$0	$32,002	$16,001	**+14.7%**	+10.5% … +32.2%	-120% … +150%	77%	counted
2020→2021	$727,518	$826,518	$0	$40,002	$56,502	**+15.9%**	+13.4% … +25.0%	-114% … +146%	95%	counted
2021→2022	$778,018	$640,514	$600	$8,000	$32,002	**-14.5%**	-14.8% … -13.6%	-119% … +90%	86%	counted
2022→2023	$516,510	$495,513	$0	$88,006	$0	**-21.1%**	-21.4% … -20.2%	-147% … +105%	62%	counted; many new/ exited positions
2023→2024	$114,007	$129,007	$600	$40,501	$8,000	**-14.8%**	-51.2% … -10.3%	-210% … +181%	14%	excluded; not eligible: traced coverage 14% < 60%
2024→2025	$907,520	$917,016	$600	$8,000	$16,001	**+2.0%**	+0.1% … +8.7%	-109% … +113%	98%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2014	10006737	House amendment	5/14/2015	28	0	10006737.pdf `736282a19e2a602a1969c75974bf91aaa6d28d40502a6e85e8b33e20a3007ae3`
2015	10012099	House annual	5/16/2016	28	0	10012099.pdf `b3123fb80a8e72712d58c7482dee63e1e385f947f535700349a023a93488cc86`

2016	10016857	House annual	5/15/2017	31	0	10016857.pdf 2c348579c6167d7a8ea082766dfa251f54a5be1b68665986ca357060d9c05796
2017	10023998	House amendment	6/20/2018	31	0	10023998.pdf 7e25e8d141d0b392b6085ebf338848e2ddf51b0df4758102cd6b9f5bd73efb78
2018	10026684	House annual	6/14/2019	37	0	10026684.pdf 4fd6eb2c9bab2c119e3f951860b21394d08ae660bdd7adcafe8f95c94fa5ff60
2019	10037957	House annual	8/13/2020	42	0	10037957.pdf f49eb1effd652cb83157dcdea916b9e4a6dbc42e3fbc7cb8d0cab4b307ce1c0a
2020	10042659	House annual	8/13/2021	48	0	10042659.pdf 4d21a9efe26ea40888b2a709375deeba9028246fcba84a5efbde6ffc25755468
2021	10054681	House amendment	5/15/2023	50	0	10054681.pdf 5b07fe5c5c0ef04f6c1a7a21d79f1cf560aa98ca14d74b4aa84116846592cd09
2022	10053263	House annual	5/15/2023	48	0	10053263.pdf 4a0424db27ed711f709e8e2f0af6121ad6061584981549472ce9fd7ae4a41bfa
2023	10060621	House annual	8/6/2024	46	0	10060621.pdf 4d72a5d78f5bdcc1fa1a171b75f97f6a8e63a9f66eb21d95a22213b444939bda
2024	10068240	House annual	8/1/2025	45	0	10068240.pdf ddaed5944b98a00a4e5e215d5e8a2c881a3e0992aae0bf81cff8480c779ea286
2025	10081433	House annual	8/6/2026	44	0	10081433.pdf 973bdc81bdf476ca567d77bb500de05b10f9209488f7dfe0bf3ddc7f21dc571a

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Wasatch Global Investors ⇒ Wasatch Ultra Growth Fund [MF]	—	exited	$50,001 - $100,000	—	$0	$24,002
Avantax Investment Services ⇒ Bank Deposit Sweep Program [BA]	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Avantax Investment Services ⇒ BARON SMALL CAP FUND INSTL CLASS [MF]	—	held	$15,001 - $50,000	None	$0	$0
Avantax Investment Services ⇒ BARON EMERGING MARKETS FUND INSTL [MF]	—	held	$15,001 - $50,000	None	$0	$0
Avantax Investment Services ⇒ FIRST TR EXCHANGE TRADED FD II HEALTH [EF]	—	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Goldman Sachs Bank ⇒ Marcus Savings Account [BA] State of NC Defined Benefit Retirement Pl	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Avantax Investment Services ⇒ PIMCO ETF TR ACTIVE BD ETF [EF]	—	held	$1,001 - $15,000	None	$0	$0
Avantax Investment Services ⇒ PGIM TOTAL RETURN BOND CL Z [MF]	—	held	$1,001 - $15,000	None	$0	$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Avantax Investment Services ⇒ T Rowe Price Blue Chip Growth Inc. [MF]	—	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
Avantax Investment Services ⇒ Bank Deposit Sweep Program [BA]	—	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Avantax Investment Services ⇒ Eaton Vance Short Duration Strategic Income Fund [MF]	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Avantax Investment Services ⇒ PIMCO INC CL 12 [MF]	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Avantax Investment Services ⇒ Pacer US Cash Cows 100 ETF (COWZ) [EF]	—	new	—	$15,001 - $50,000	$24,002	$0
Avantax Investment Services ⇒ Pacer US Small Cap Cash Cows 100 ETF (CALF) [EF]	—	new	—	$1,001 - $15,000	$16,001	$0

Avantax Investment Services ⇒ FIDELTIY ADVISOR REAL ESTATE INC I [MF]	—	held	$1,001 - $15,000	None	$0	$0
Avantax Investment Services ⇒ SPDR Series Trust SPDR S&P Oil & Gas Equipment & Services ET	—	new	—	$1,001 - $15,000	$16,001	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Charles Schwab & Company Inc. ⇒ VANGUARD SMALL CAP STOCK INDEX ADMIRAL [MF]	—	held	$15,001 - $50,000	None	$0	$0
Charles Schwab & Company Inc. ⇒ PIMCO INC CL 12 [MF]	—	held	$15,001 - $50,000	None	$0	$0
Interactive Brokers LLC ⇒ Advanced Micro Devices, Inc. (AMD) [ST]	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Charles Schwab & Company Inc. ⇒ SPDR Gold Trust (GLD) [EF]	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Charles Schwab & Company Inc. ⇒ First Trust Health Care AlphaDEX (FXH) [EF]	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Charles Schwab & Company Inc. ⇒ Eaton Vance Tax-Managed Global Diversified Equity Income F	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Interactive Brokers LLC ⇒ NVIDIA Corporation (NVDA) [ST]	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Charles Schwab & Company Inc. ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]	—	held	$1,001 - $15,000	None	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).

4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.