

Official portrait: unitedstates/images (public domain; source GPO Member Guide)

Rep. Kathleen M. Rice (D-NY)

Served: House 2015–2023 Former member – left office 2023

House · Democrat (most recent term) · NY-4 · in Congress 2015–2023 · Bioguide ID R000602

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2015–2023. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2015, the member's first year in office)	2015	−$171,991	**$31,504**	$234,999
(b) Latest net worth estimate	2021	−$245,995	**−$122,998**	−$1
(c) Estimated gain / loss, nominal dollars, 2015 → 2021 (6 years spanned)	2015–2021	−$480,994	**−$154,502**	+$171,990

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

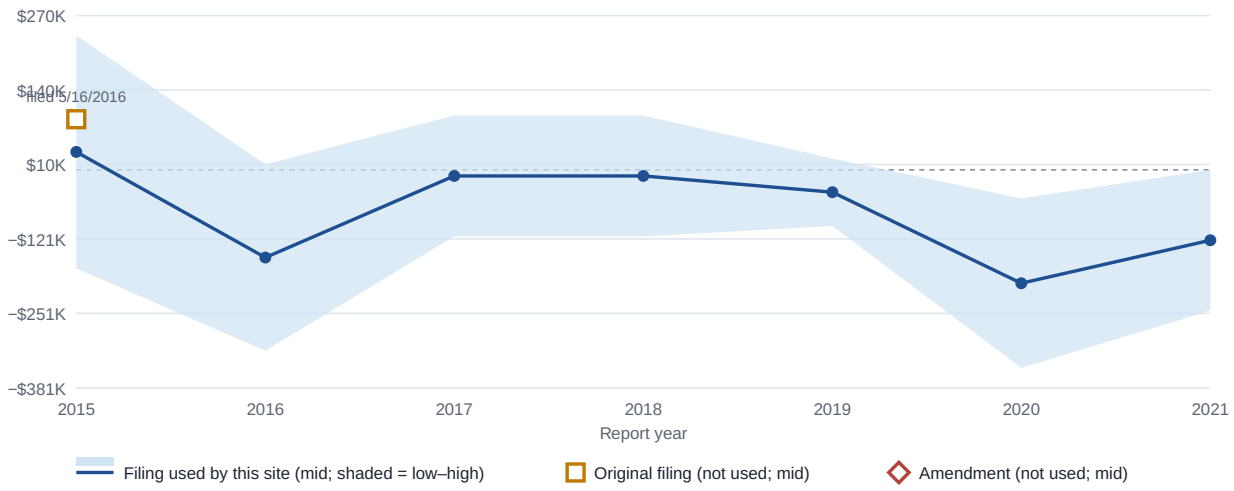
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2015	$219,004	$187,500	**$31,504**	−$171,991 … $234,999	computed
2016	$97,003	$250,001	**−$152,998**	−$315,994 … $9,998	computed
2017	$97,003	$107,501	**−$10,498**	−$115,994 … $94,998	computed
2018	$97,003	$107,501	**−$10,498**	−$115,994 … $94,998	computed
2019	$48,502	$87,500	**−$38,999**	−$97,997 … $19,999	computed
2020	$64,502	$262,501	**−$197,998**	−$345,995 … −$50,002	computed

2021	$64,502	$187,500	**−$122,998**	−$245,995 … −$1	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2015	10010574	5/16/2016	Original	−$142,990 … $319,999 ($88,504)	no	
2015	10016845	5/15/2017	Amendment	−$171,991 … $234,999 ($31,504)	yes	
2016	10016723	5/15/2017	Original	−$315,994 … $9,998 (−$152,998)	yes	
2017	10022114	5/15/2018	Original	−$115,994 … $94,998 (−$10,498)	yes	
2018	10026925	5/15/2019	Original	−$115,994 … $94,998 (−$10,498)	yes	
2019	10036953	7/31/2020	Original	−$97,997 … $19,999 (−$38,999)	yes	
2020	10041918	8/2/2021	Original	−$345,995 … −$50,002 (−$197,998)	yes	
2021	10047843	5/16/2022	Original	−$245,995 … −$1 (−$122,998)	yes	

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
-18.2%

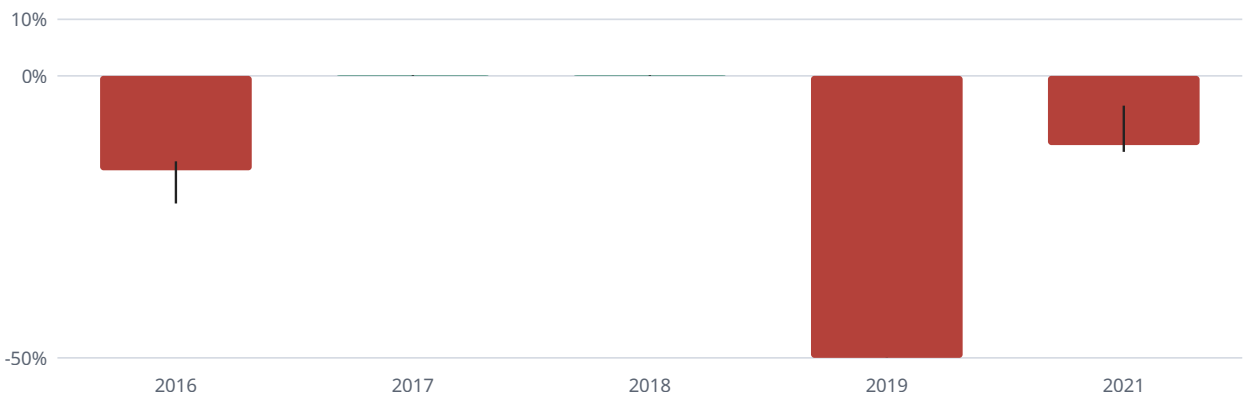
SIMPLE AVERAGE OF YEARS
-15.7%

YEARS ESTIMATED
5

BEST / WORST SINGLE YEAR
2017 +0%
2019 -50%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -18.2% to -18.1%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags

2015→2016	$146,003	$56,502	$100	$0	$65,001	-16.7%	-22.6% … -15.1%	-125% … +91%	67%	counted; many new/ exited positions
2016→2017	$97,003	$97,003	$100	$0	$0	+0.1%	+0.0% … +0.1%	-130% … +130%	100%	counted
2017→2018	$97,003	$97,003	$100	$0	$0	+0.1%	+0.0% … +0.1%	-130% … +130%	100%	counted
2018→2019	$97,003	$48,502	$100	$0	$0	-49.9%	-50.0% … -49.9%	-147% … +48%	100%	counted
2019→2020	$40,501	$16,001	$100	$0	$0	-60.2%	-87.5% … -53.5%	-156% … +35%	84%	excluded; not eligible: traced prior-year value below $50,000
2020→2021	$64,502	$64,502	$100	$8,000	$0	-12.2%	-13.5% … -5.3%	-164% … +140%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2015	10016845	House amendment	5/15/2017	9	0	10016845.pdf ad924390843b10246d49935922c94fd5b5fa528ec70a30563e370e06c8769533

2016	10016723	House annual	5/15/2017	6	0	10016723.pdf c3ffd0b4aae4935a6967ce88a5b9202019c8887999eaf30be2deb4c6768f05d3
2017	10022114	House annual	5/15/2018	6	0	10022114.pdf 7c79d5b2ef6e905d378cca3d099665be223af67ad893d91408bfed7a71a0d216
2018	10026925	House annual	5/15/2019	6	0	10026925.pdf 61ce6a4432f90f4063ee58c31910004138a45ee2d3d974133a9037af058f7dde
2019	10036953	House annual	7/31/2020	6	0	10036953.pdf 9c1779d34351e5e7f2108f96fd1c04f1232f075e512e079bbf032d41e36533e3
2020	10041918	House annual	8/2/2021	5	0	10041918.pdf 03f2b4f0c9cd6fdedbc2105f93908e4dc020b6a0b47d923416fd49833b9d244c
2021	10047843	House annual	5/16/2022	5	0	10047843.pdf 260f53b184323bff78f3f05d270ba15e13286f02da609d52a7bae37b28facec6

Largest movers 2017→2018

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
IRA Rollover Account - American Portfolios ⇒ First Eagle Global Fund Class I (SGIIX) [MF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
IRA Rollover Account - American Portfolios ⇒ Mutual Global Discovery Fund - Class Z (MDISX	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
IRA Rollover Account - American Portfolios ⇒ Franklin Income Fund Advisor Class (FRIAX) [M	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
IRA Rollover Account - American Portfolios ⇒ Leader Total Return Fund (LCTIX) [MF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Chase Bank Account [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

IRA Rollover Account - American Portfolios ⇒ Dreyfus Ins Deposit -Brokerage Money Market [	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
IRA Rollover Account - American Portfolios ⇒ First Eagle Global Fund Class I (SGIIX) [MF]	—	held	$15,001 - $50,000	None	$0	$0
IRA Rollover Account - American Portfolios ⇒ Franklin Income Fund Advisor Class (FRIAX) [M	—	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
IRA Rollover Account - American Portfolios ⇒ Dreyfus Ins Deposit -Brokerage Money Market [	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
IRA Rollover Account - American Portfolios ⇒ Mutual Global Discovery Fund - Class Z (MDISX	—	held	$1,001 - $15,000	None	$0	$0
IRA Rollover Account - American Portfolios ⇒ Leader Total Return Fund (LCTIX) [MF]	—	held	$1,001 - $15,000	None	$0	$0
Chase Bank Account [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
IRA Rollover Account - American Portfolios ⇒ American Beacon Ark Disruptive Innovation Fun	—	held	$15,001 - $50,000	$15,001 - $50,000	$8,000	$0
IRA Rollover Account - American Portfolios ⇒ Franklin Income Fund Advisor Class (FRIAX) [M	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
IRA Rollover Account - American Portfolios ⇒ Baron Growth Fund Institutional Class (BGRIX)	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Chase Bank Account [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

IRA Rollover Account - American Portfolios ⇒ Dreyfus Ins Deposit -Brokerage Money Market [	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-21 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: unitedstates/congress-legislators (CC0).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.