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Sen. Marco Rubio (R-FL)

Served: Senate 2011–2025 Former member – left office 2025

Senate · Republican (most recent term) · FL · in Congress 2011–2025 · Bioguide ID R000595

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: R 2011–2025. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2011	2013	– $692,982	**–$106,492**	$479,997
(b) Latest net worth estimate	2023	–$14,992	**$2,322,503**	$4,659,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2023 (10 years spanned)	2013–2023	– $494,989	+ **$2,428,996**	+ $5,352,980

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

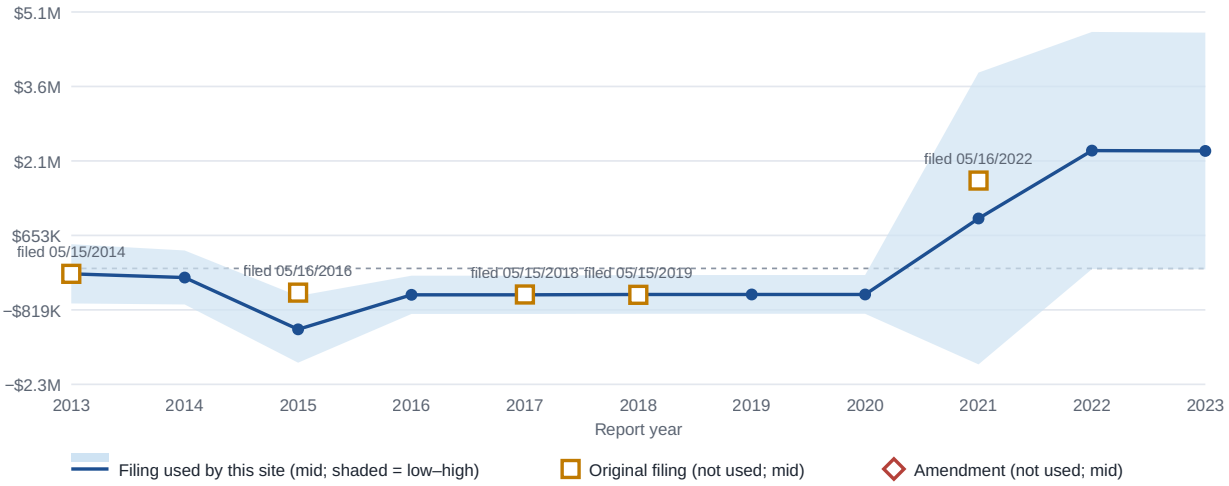
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	$618,509	$725,002	**–$106,492**	–$692,982 ... $479,997	computed
2014	$546,006	$725,002	**–$178,996**	–$712,988 ... $354,997	computed
2015	$271,006	$1,475,002	**–$1,203,996**	–$1,862,989 ... – $545,004	computed
2016	$228,506	$750,000	**–$521,495**	–$897,989 ... –$145,001	computed
2017	$228,506	$750,000	**–$521,495**	–$897,989 ... –$145,001	computed
2018	$236,506	$750,000	**–$513,494**	–$896,988 ... –$130,001	computed

2019	$236,506	$750,000	**−$513,494**	−$896,988 … −$130,001	computed
2020	$236,506	$750,000	**−$513,494**	−$896,988 … −$130,001	computed
2021	$3,236,506	$2,250,002	**$986,505**	−$1,896,987 … $3,869,997	computed
2022	$3,113,004	$782,501	**$2,330,504**	−$13,991 … $4,674,998	computed
2023	$3,105,004	$782,501	**$2,322,503**	−$14,992 … $4,659,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2013	6aad535c…	05/15/2014	Original	−$692,982 … $479,997 (−$106,492)	no	
2013	47a009ba…	05/18/2015	Amendment	−$692,982 … $479,997 (−$106,492)	yes	

2014	de85e0d9…	05/15/2015	Original	−$712,988 … $354,997 (−$178,996)	yes
2015	eb5d7f7d…	05/16/2016	Original	−$862,989 … −$95,001 (−$478,995)	no
2015	22d9c0c5…	07/01/2016	Amendment	−$1,862,989 … −$545,004 (−$1,203,996)	yes
2016	dce7dc5e…	05/11/2017	Original	−$897,989 … −$145,001 (−$521,495)	yes
2017	5c6e57c8…	05/15/2018	Original	−$896,988 … −$130,001 (−$513,494)	no
2017	9f7570b1…	06/22/2018	Amendment	−$897,989 … −$145,001 (−$521,495)	yes
2018	7c7cb177…	05/15/2019	Original	−$897,989 … −$145,001 (−$521,495)	no
2018	e5b00e3b…	11/08/2019	Amendment	−$896,988 … −$130,001 (−$513,494)	yes
2019	5b235f2e…	08/07/2020	Original	−$896,988 … −$130,001 (−$513,494)	yes
2020	0c19383b…	05/11/2021	Original	−$896,988 … −$130,001 (−$513,494)	yes
2021	30b3d3dc…	05/16/2022	Original	−$896,987 … $4,369,998 ($1,736,506)	no
2021	a9dc3e97…	08/30/2022	Amendment	−$1,896,987 … $3,869,997 ($986,505)	yes
2022	7c2f3414…	05/15/2023	Original	−$13,991 … $4,674,998 ($2,330,504)	yes
2023	45f8d47c…	05/14/2024	Original	−$14,992 … $4,659,998 ($2,322,503)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial

disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
-4.6%	**-4.1%**	**10**	**2014 +2%** **2015 -27%**

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -5.7% to -4.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$578,506	$546,006	$10,000	$0	$32,500	**+1.7%**	+1.7% … +1.8%	-95% … +98%	94%	counted
2014→2015	$371,006	$271,006	$0	$0	$0	**-27.0%**	-27.0% … -26.7%	-113% … +59%	68%	counted
2015→2016	$271,006	$228,506	$0	$0	$0	**-15.7%**	-25.5% … -12.3%	-112% … +80%	100%	counted
2016→2017	$204,504	$204,504	$0	$0	$0	**+0.0%**	+0.0% … +0.0%	-103% … +103%	89%	counted

2017→2018	$204,504	$204,504	$0	$0	$0	+0.0%	+0.0% … +0.0%	-103% … +103%	89%	counted
2018→2019	$236,506	$236,506	$0	$0	$0	+0.0%	+0.0% … +0.0%	-113% … +113%	100%	counted
2019→2020	$236,506	$236,506	$0	$0	$0	+0.0%	+0.0% … +0.0%	-113% … +113%	100%	counted
2020→2021	$236,506	$236,506	$0	$0	$0	+0.0%	+0.0% … +0.0%	-113% … +113%	100%	counted
2021→2022	$3,097,004	$3,097,004	$0	$0	$0	+0.0%	+0.0% … +0.0%	-133% … +133%	96%	counted
2022→2023	$3,105,004	$3,097,004	$600	$0	$0	-0.2%	-0.3% … -0.1%	-133% … +133%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	47a009ba-1f10-4209-8f8c-2fc3fa776589	Senate amendment	05/18/2015	18	0	Senate eFD report e6c269d21ad860813e9df890334b6b08a012066db2f4e359c1edd86338cb6ad6

2014	de85e0d9-7eeb-49b6-83df-67affd2df645	Senate annual	05/15/2015	12	0	Senate eFD report 4d46061e9194b7af015fc64f49dcc1f83a808f4ff19d90586148ffc2da2d5eca
2015	22d9c0c5-5b76-413e-b226-d16d0ab5855f	Senate amendment	07/01/2016	11	0	Senate eFD report 1d87795a74b112d7d15428c0387971bfd634f22c2b8c1c115345777715f94dc9e
2016	dce7dc5e-a634-4235-9a0a-6a1609d2730e	Senate annual	05/11/2017	11	0	Senate eFD report 2d82eaf2fdaddf8c5f36c6ec7155fce1008fd25fdaa4407e30a0d2a519688251

2017	9f7570b1-c750-48f7-8f88-ce8a251a114d	Senate amendment	06/22/2018	11	0	Senate eFD report 329ba47c71865ca0647414c4d76b35108720e41aaf53a01617b25f63f47ff3cb
2018	e5b00e3b-ddd6-409f-9b58-71e6a19d3c12	Senate amendment	11/08/2019	12	0	Senate eFD report 8460fcf2fe1d8fe6ac31545d3cf0f9b563060338e3b44ef1ce0f87d698c051ba
2019	5b235f2e-6a63-4c29-9c1e-05a083bfb2f5	Senate annual	08/07/2020	12	0	Senate eFD report 7cced9cdd3578396f1f8df09f69a709ad5de40d432d414526116da09a2a1a6af

2020	0c19383b-78fd-407b-ba17-112ee578243b	Senate annual	05/11/2021	12	0	Senate eFD report f0be46846b0eaa7906d9f46aaedc38ab40a3bf1ee0f4ccf28a75cd9d28d95d39
2021	a9dc3e97-3946-46a5-bc7b-6cbcc0a8cb32	Senate amendment	08/30/2022	13	0	Senate eFD report 4483a9ba0ee4f2514d9605a8e2b06bc575a85b5b521ee0eb301f1624e6e4eaf9
2022	7c2f3414-885c-4a9f-b3ed-c44931b13d48	Senate annual	05/15/2023	9	0	Senate eFD report d8efd8a59836b393f6597ed05ee22776a3894896e6c614a43d4e563f1cbb5f99

2023	45f8d47c-fa4b-4a5d-b810-33bf8e7e521b	Senate annual	05/14/2024	8	0	Senate eFD report b93570a24e09c8d85cda290e129ed3abb2269b6d4826674f544a51d3edf6e776

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
KO	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Citibank (Miami, FL) Type: Checking	JT	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Citibank (Miami, FL) Type: Money Market Account	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Scholars Choice 529 Plan Institution: Scholars Choice ⇒ Age Based Option: 16 -18 CLASS B	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
4 Year University Tuition Plan Institution: Florida Prepaid College Plans	—	held	$15,001 - $50,000; $15,001 - $50,000; $1,001 - $15,000; $1,001 - $15,000	$15,001 - $50,000; $15,001 - $50,000; $1,001 - $15,000; $1,001 - $15,000	$0	$0
FIU 401(A) Temporary Employee Savings Plan (Bencor) ⇒ Guaranteed Pooled Fund	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
TD Ameritrade (Omaha, NE) Type: Savings	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Scholars Choice 529 Plan Institution: Scholars Choice ⇒ Age Based Option: 16-18 CLASS A	SP	held	$1,001 - $15,000; $1,001 - $15,000	$1,001 - $15,000; $1,001 - $15,000	$0	$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
4 Year University Tuition Plan Institution: Florida Prepaid College Plans	—	held	$15,001 - $50,000; $15,001 - $50,000; $1,001 - $15,000; $1,001 - $15,000	$15,001 - $50,000; $1,001 - $15,000; $1,001 - $15,000; $1,001 - $15,000	$0	$0
FIU 401(A) Temporary Employee Savings Plan (Bencor) ⇒ Guaranteed Pooled Fund	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
KO	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Live Oak Family Trust ⇒ Personal Residence Description: Personal Residence (Miami, FL)	JT	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
4 Year University Tuition Plan Institution: Florida Prepaid College Plans	—	held	$15,001 - $50,000; $1,001 - $15,000; $1,001 - $15,000; $1,001 - $15,000	$15,001 - $50,000; $1,001 - $15,000; $1,001 - $15,000	$0	$0
KO	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Citibank (Miami, FL) Type: Checking, Money Market Account	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Live Oak Family Trust ⇒ Personal Residence Description: Personal Residence (Miami, FL)	JT	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$0
FIU 401(A) Temporary Employee Savings Plan (Bencor) ⇒ Guaranteed Pooled Fund	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.