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Rep. Dean Phillips (D-MN)

Served: House 2019–2025 Former member – left office 2025

House · Democrat (most recent term) · MN-3 · in Congress 2019–2025 · Bioguide ID P000616

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2019–2025. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2018)	2018	$20,457,476	**$58,420,237**	$96,382,998
(b) Latest net worth estimate	2023	$12,513,049	**$43,829,524**	$75,145,998
(c) Estimated gain / loss, nominal dollars, 2018 → 2023 (5 years spanned)	2018–2023	– $83,869,949	– **$14,590,714**	+ $54,688,522

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): 2018: 3 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; 2023: 3 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

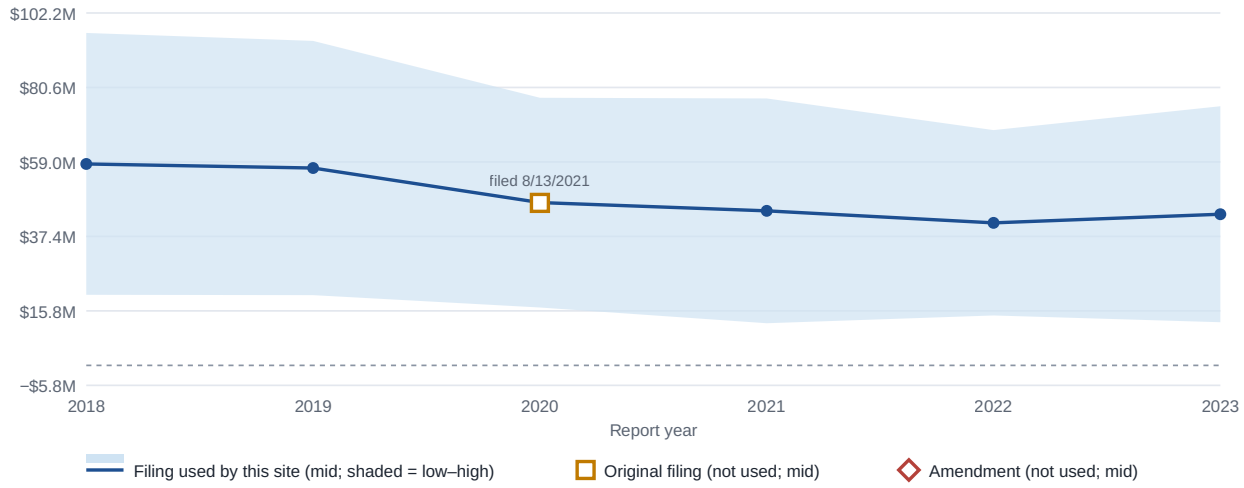
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2018	$64,420,238	$6,000,001	**$58,420,237**	$20,457,476 ... $96,382,998	computed; 3 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2019	$63,228,258	$6,000,001	**$57,228,256**	$20,383,515 ... $94,072,998	computed

2020	$53,190,250	$6,000,001	**$47,190,248**	$16,808,499 … $77,571,998	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2021	$50,823,558	$6,000,001	**$44,823,558**	$12,242,117 … $77,404,998	computed
2022	$45,089,057	$3,750,001	**$41,339,056**	$14,458,114 … $68,219,998	computed
2023	$47,579,524	$3,750,001	**$43,829,524**	$12,513,049 … $75,145,998	computed; 3 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2018	10029142	8/30/2019	Amendment	$20,457,476 … $96,382,998 ($58,420,237)	yes	
2019	10035845	8/13/2020	Original	$20,383,515 … $94,072,998 ($57,228,256)	yes	
2019	8220040	11/8/2023	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2020	10041411	8/13/2021	Original	$16,778,497 … $77,471,998 ($47,125,248)	no	
2020	10044439	1/28/2022	Amendment	$16,808,499 … $77,571,998 ($47,190,248)	yes	
2021	10047084	8/13/2022	Original	$12,242,117 … $77,404,998 ($44,823,558)	yes	
2022	10052962	8/12/2023	Original	$14,458,114 … $68,219,998 ($41,339,056)	yes	
2023	10057744	8/13/2024	Original	$12,513,049 … $75,145,998 ($43,829,524)	yes	

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

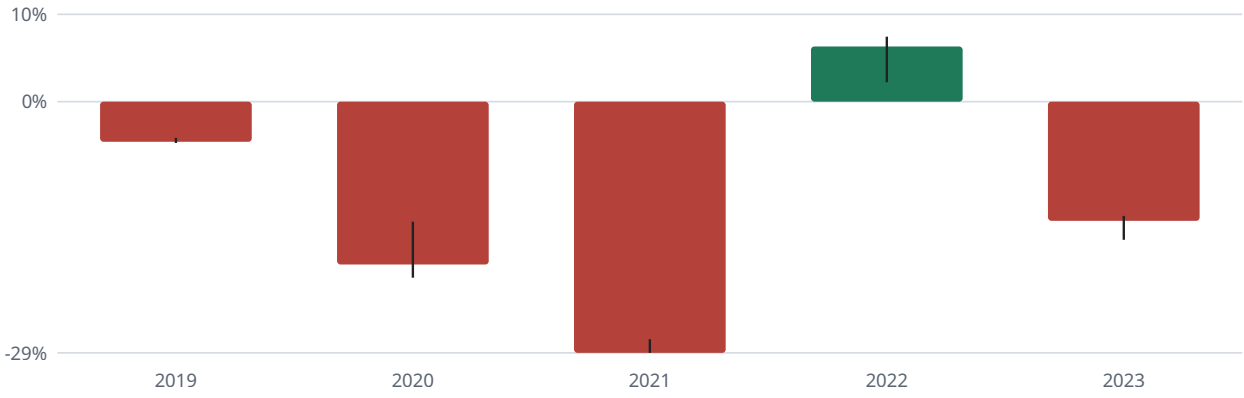
SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)			
-12.7%	**-11.9%**	**5**	**2022 +6%** **2021 -29%**

Reliability flags: 8 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -13.9% to -12.4%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage
2018→2019	$59,811,226	$55,958,716	$1,400,330	$1,330,042	$1,034,548	-4.6%	-4.7% … -4.2%	-113% … +103%	94%
2019→2020	$59,378,222	$48,426,225	$1,332,002	$4,875,053	$3,424,552	-18.6%	-20.2% … -13.7%	-119% … +81%	94%
2020→2021	$49,205,740	$32,160,054	$2,381,990	$207,002	$712,005	-28.8%	-33.3% … -27.2%	-115% … +57%	98%
2021→2022	$49,984,555	$43,125,052	$6,917,734	$0	$3,097,502	+6.3%	+2.2% … +7.4%	-112% … +125%	98%
2022→2023	$37,225,042	$27,864,021	$3,903,523	$0	$375,000	-13.7%	-15.8% … -13.1%	-124% … +97%	83%

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2018	10029142	House amendment	8/30/2019	656	3	10029142.pdf ee15f5bc9be8070e96b0785e8cd6c9c308b57f753a6848b3dbc1d4009982c213
2019	10035845	House annual	8/13/2020	595	0	10035845.pdf 5d197557c29804fe084f420a8de9c3b7b1e00bd34aec88a75f77aadc85bb9ff2
2020	10044439	House amendment	1/28/2022	538	2	10044439.pdf 6b7e2c481d4d962b2d3adcb1d8230d95023d1294c8e938af77cc9ccd6e515e4e
2021	10047084	House annual	8/13/2022	513	0	10047084.pdf 8e59fd1d1086fa0e956c4c9c29505fc5bae3038fb46500a73c4720ed6513e577
2022	10052962	House annual	8/12/2023	118	0	10052962.pdf afac01bc179325ad1bf5a3dd4447768d60e412926465238178 7bdade487eb863
2023	10057744	House annual	8/13/2024	115	3	10057744.pdf 6af64a0d395b6f2a882a7c5b598fe7b85ccc0d0fe29ec4a61a93085a18eedfa0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
JPM Tax Free MMkt Inst Sweep Fd [MF]	—	held	$1,000,001 - $5,000,000	None	$0	$0
Vanguard Intm Trm T/E - ADM (VWIUX) [MF]	—	held	$1,000,001 - $5,000,000	None	$0	$0

SPDR S&P 500 ETF Trust (SPY) [EF]	—	held	$1,000,001 - $5,000,000	None	$0	$175,000
- Cash Accounts ⇒ Cash in JP Morgan checking accounts [BA]	—	held	$250,001 - $500,000	$1,000,001 - $5,000,000	$0	$0
- Trust 2 ⇒ JPMorgan Investor Grow Fd - Cl I (ONIFX) [MF]	—	held	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$0	$0
- Cash Accounts ⇒ Cash in JP Morgan investment accounts [BA]	—	held	$1,000,001 - $5,000,000	$500,001 - $1,000,000	$0	$0
- Trust 1 ⇒ JPM Tax Free MMkt Inst Sweep Fd [BA]	—	held	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$0	$0
CD&R Fund X Private Investors, Cayman LP [HE]	—	held	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$0	$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
- Trust 1 ⇒ Cash in JP Morgan investment account [BA]	—	held	$100,001 - $250,000	$1,000,001 - $5,000,000	$0	$0
- Cash Accounts ⇒ Cash in JP Morgan checking accounts [BA]	—	held	$1,000,001 - $5,000,000	$500,001 - $1,000,000	$0	$0
- Trust 2 ⇒ JPMorgan Investor Grow Fd - Cl I (ONIFX) [MF]	—	held	$1,000,001 - $5,000,000	$500,001 - $1,000,000	$0	$32,500
Starwood SOF XI Private Investors [HE]	—	held	$250,001 - $500,000	$500,001 - $1,000,000	$0	$0
- Trust 1 ⇒ SPDR S&P 500 ETF Trust (SPY) [EF]	—	held	$500,001 - $1,000,000	$250,001 - $500,000	$0	$0
- Fialko, LLC ⇒ Outsell, Inc. [OL]	—	held	$500,001 - $1,000,000	$250,001 - $500,000	$0	$0
- Privately-Held Business Entities ⇒ Spark Boulder 24, LLC [OL]	—	exited	$250,001 - $500,000	—	$0	$32,500
- Trust 1 ⇒ JPMorgan Betabuilders Canada ETF (BBCA) [EF]	—	held	$250,001 - $500,000	$100,001 - $250,000	$0	$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)

- Trust 1 ⇒ Cash in JP Morgan investment account [BA]	—	held	$1,000,001 - $5,000,000	None	$0	$0
- Trust 1 ⇒ JPM Tax Free MMkt Inst Sweep Fd [BA]	—	held	$1,000,001 - $5,000,000	None	$0	$0
Cerberus VI Private Investors, LLC [HE]	—	held	$1,000,001 - $5,000,000	$500,001 - $1,000,000	$0	$0
- Cash Accounts ⇒ Cash in JP Morgan checking accounts [BA]	—	held	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$0	$0
- Trust 1 ⇒ Promissory Note - Dean B. Phillips [DO]	—	held	$500,001 - $1,000,000	None	$0	$0
Apollo EPF III Private Investors, LLC (Onshore) [HE]	—	held	$500,001 - $1,000,000	$250,001 - $500,000	$0	$0
- 100 University Family Limited Partnership ⇒ Baird Brokerage ⇒ Baird - Cash [BA]	—	held	$250,001 - $500,000	$100,001 - $250,000	$0	$0
- Privately-Held Business Entities ⇒ Geniecast, LLC [OL]	—	held	$100,001 - $250,000	None	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.

- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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