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Rep. Jimmy Panetta (D-CA)

Served: House 2017–present Currently in office

House · Democrat (most recent term) · CA-19 · in Congress 2017–present · Bioguide ID P000613

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2017–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2016)	2016	−$19,974	**$216,012**	$451,999
(b) Latest net worth estimate	2025	−$769,974	**−$209,988**	$349,999
(c) Estimated gain / loss, nominal dollars, 2016 → 2025 (9 years spanned)	2016–2025	−$1,221,973	**−$426,000**	+$369,973

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

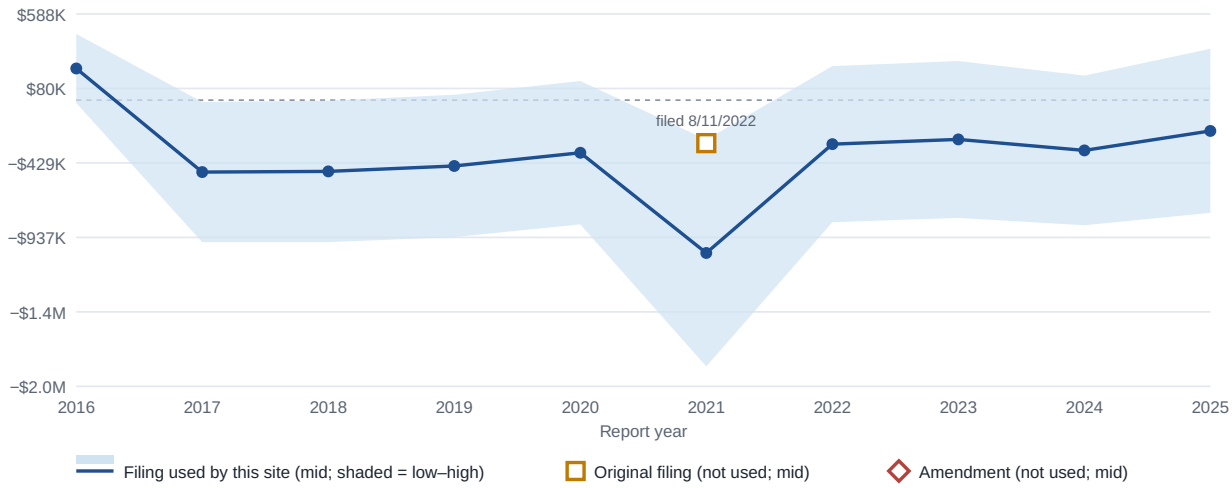
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2016	$291,013	$75,000	**$216,012**	−$19,974 ... $451,999	computed
2017	$291,013	$782,501	**−$491,488**	−$969,974 ... −$13,002	computed
2018	$296,018	$782,501	**−$486,483**	−$969,964 ... −$3,002	computed
2019	$333,513	$782,501	**−$448,988**	−$934,974 ... $36,998	computed
2020	$391,013	$750,000	**−$358,988**	−$847,974 ... $129,999	computed
2021	$456,014	$1,500,001	**−$1,043,987**	−$1,817,972 ... −$270,002	computed

2022	$449,514	$750,000	**−$300,486**	−$832,972 … $231,999	computed
2023	$481,515	$750,000	**−$268,486**	−$803,970 … $266,999	computed
2024	$406,514	$750,000	**−$343,486**	−$853,971 … $166,999	computed
2025	$540,013	$750,000	**−$209,988**	−$769,974 … $349,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2016	10013969	9/15/2016	Amendment	−$19,974 … $451,999 ($216,012)	yes	
2017	10020921	5/14/2018	Original	−$969,974 … −$13,002 (−$491,488)	yes	
2018	10026970	6/5/2019	Original	−$969,964 … −$3,002 (−$486,483)	yes	

2019	10037413	8/10/2020	Original	−$934,974 … $36,998 (−$448,988)	yes
2020	10042232	8/6/2021	Original	−$847,974 … $129,999 (−$358,988)	yes
2021	10048017	8/11/2022	Original	−$817,972 … $229,999 (−$293,986)	no
2021	10055669	8/13/2023	Amendment	−$1,817,972 … −$270,002 (−$1,043,987)	yes
2022	10053418	8/13/2023	Original	−$832,972 … $231,999 (−$300,486)	yes
2023	10059232	8/10/2024	Original	−$803,970 … $266,999 (−$268,486)	yes
2024	10066174	5/13/2025	Original	−$853,971 … $166,999 (−$343,486)	yes
2025	10074944	8/13/2026	Original	−$769,974 … $349,999 (−$209,988)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+8.7%

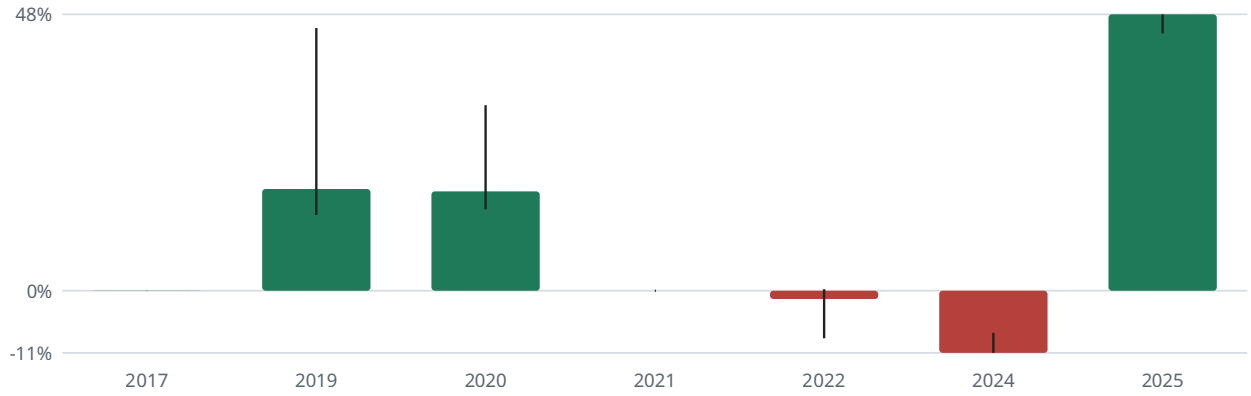
SIMPLE AVERAGE OF YEARS
+10.1%

YEARS ESTIMATED
7

BEST / WORST SINGLE YEAR
2025 +48%
2024 -11%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +11.8% to +8.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2016→2017	$283,012	$283,012	$100	$0	$0	+0.0%	+0.0% … +0.0%	-144% … +144%	97%	counted
2017→2018	$138,002	$130,502	$100	$0	$0	-5.4%	-6.4% … -1.6%	-112% … +102%	47%	excluded; not eligible: traced coverage 47% < 60%
2018→2019	$283,513	$333,513	$0	$0	$0	+17.6%	+13.1% … +45.6%	-132% … +167%	96%	counted
2019→2020	$333,513	$391,013	$0	$0	$0	+17.2%	+14.1% … +32.2%	-120% … +154%	100%	counted
2020→2021	$303,008	$303,008	$0	$0	$0	+0.0%	+0.0% … +0.0%	-107% … +107%	77%	counted
2021→2022	$456,014	$449,514	$0	$0	$0	-1.4%	-8.2% … +0.3%	-123% … +121%	100%	counted

2022→2023	$175,000	$75,000	$0	$0	$0	-57.1%	-60.0% … -50.0%	-114% … -0%	39%	excluded; not eligible: traced coverage 39% < 60%
2023→2024	$473,514	$398,514	$0	$16,001	$40,002	-10.8%	-24.1% … -7.3%	-133% … +112%	98%	counted
2024→2025	$397,513	$532,012	$0	$40,002	$96,006	+47.9%	+44.6% … +62.8%	-122% … +218%	98%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2016	10013969	House amendment	9/15/2016	26	0	10013969.pdf `fd7258710a1ddee791165af142c7052e728cdee44b761d52efedfd84dcfa6a14`
2017	10020921	House annual	5/14/2018	26	0	10020921.pdf `8b862b25d51c2496fbb68978828079c0da8f179834e66c0c433300d1ead4eafe`
2018	10026970	House annual	6/5/2019	36	0	10026970.pdf `f9d43c22204f2fcd04ff80a3fb4312089869a10533edc6fe2a9d0a9ecf7258f0`
2019	10037413	House annual	8/10/2020	26	0	10037413.pdf `496f67f5e7b629362fee9429b5bb6d5838e635aacc6ee342bac4ce03c23bf835`
2020	10042232	House annual	8/6/2021	26	0	10042232.pdf `ac15239722cbdbc0151337a416e19124b585317c505467efa29143915a6fd56d`

2021	10055669	House amendment	8/13/2023	28	0	10055669.pdf c8a48ca90be272d62abe4713029103765ae77d186c1397750c6f1a1eaf17c4ad
2022	10053418	House annual	8/13/2023	28	0	10053418.pdf c2a8eb8ebcae00af97ef79c8dbb6212c47c0fdbf75234944ee040176e601e530
2023	10059232	House annual	8/10/2024	30	0	10059232.pdf 3e78ff453ac5e95dc94e27afdafd82a2907aa282f284e98419629c96faf212f7
2024	10066174	House annual	5/13/2025	29	0	10066174.pdf 70adc0d288b0e9855f7ab78ac04ed0e20a03e1bbeb18986ee92d9aae7bbaabeb
2025	10074944	House annual	8/13/2026	26	0	10074944.pdf 6d6241c91d7741ba997c30ef98430ef1d8941a2aad992f3c1bdb192ce9b28e28

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Bank of America [BA] CalPERS pension [PE] CalPERS pension [PE]	—	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Janus IRA ⇒ Janus Research Fund D Shares [MF]	SP	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Morgan Stanley 529, DC2, account 1 ⇒ American Funds Growth Portfolio Class 529 [MF]	DC	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Morgan Stanley 529, DC1, account 2 ⇒ American Funds Growth Portfolio Class 529 [MF]	DC	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Citigroup Global Markets, Inc. 529 Plan ⇒ Capital World Bond Fund Class 529A [MF]	DC	held	$1,001 - $15,000	$1 - $1,000	$0	$0
Morgan Stanley 529, DC1, account 1 ⇒ Capital World Bond Fund Class 529A [MF]	DC	held	$1,001 - $15,000	$1 - $1,000	$0	$0
Citigroup Global Markets, Inc. 529 Plan ⇒ EuroPacific Growth Fund Class 529A [MF]	DC	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Morgan Stanley 529, DC1, account 1 ⇒ Income Fund of America Class 529A [MF]	DC	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Bank of America [BA] CalPERS pension [PE] CalPERS pension [PE]	—	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Morgan Stanley 529, DC2, account 1 ⇒ American Funds Growth Portfolio Class 529-C (CGPCX) [	DC	held	$15,001 - $50,000	$15,001 - $50,000	$0	$8,000
Morgan Stanley 529, DC1, account 1 ⇒ The Growth Fund of America Class 529-A Shares (CGFAX)	DC	held	$1,001 - $15,000	$1,001 - $15,000	$8,000	$0
Citigroup Global Markets, Inc. 529 Plan ⇒ The Growth Fund of America Class 529-A Shares (C	DC	held	$1,001 - $15,000	$1,001 - $15,000	$8,000	$0
Morgan Stanley 529, DC1, account 2 ⇒ American Balanced Fund, Class 529-C Shares (CLBCX) [M	DC	held	$15,001 - $50,000	$1,001 - $15,000	$0	$24,002
Citigroup Global Markets, Inc. 529 Plan ⇒ The Bond Fund of America, Class 529-A Shares (CF	DC	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Morgan Stanley 529, DC1, account 1 ⇒ Fundamental Investors, Class 529-A Shares (CFNAX) [MF	DC	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Citigroup Global Markets, Inc. 529 Plan ⇒ The Investment Company of America, Class 529-A S	DC	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Janus IRA ⇒ Janus Henderson Research Fund - D Shares (JNRFX) [MF]	SP	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Bank of America [BA] CalPERS pension [PE] CalPERS pension [PE]	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0

Citigroup Global Markets, Inc. 529 Plan ⇒ Fundamental Investors, Class 529-A Shares (CFNAX	DC	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Morgan Stanley 529, DC2, account 1 ⇒ American Balanced Fund, Class 529-C Shares (CLBCX) [M	DC	held	$15,001 - $50,000	$15,001 - $50,000	$24,002	$0
Morgan Stanley 529, DC2, account 1 ⇒ American Funds Growth Portfolio Class 529-C (CGPCX) [	DC	held	$15,001 - $50,000	$1,001 - $15,000	$0	$8,000
Morgan Stanley 529, DC1, account 1 ⇒ Fundamental Investors, Class 529-A Shares (CFNAX) [MF	DC	held	$1,001 - $15,000	$1,001 - $15,000	$0	$8,000
Citigroup Global Markets, Inc. 529 Plan ⇒ The Investment Company of America, Class 529-A S	DC	held	$1,001 - $15,000	$1,001 - $15,000	$0	$8,000
Morgan Stanley 529, DC1, account 1 ⇒ SMALLCAP World Fund, Inc., Class 529-A Shares (CSPAX)	DC	held	$1,001 - $15,000	$1,001 - $15,000	$0	$8,000

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.

- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.