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Rep. Ed Perlmutter (D-CO)

Served: House 2007–2023 Former member – left office 2023

House · Democrat (most recent term) · CO-7 · in Congress 2007–2023 · Bioguide ID P000593

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2007–2023. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	– $597,979	**−$67,490**	$462,998
(b) Latest net worth estimate	2021	– $158,958	**$430,020**	$1,018,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2021 (8 years spanned)	2013–2021	– $621,956	+ **$497,511**	+ $1,616,978

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

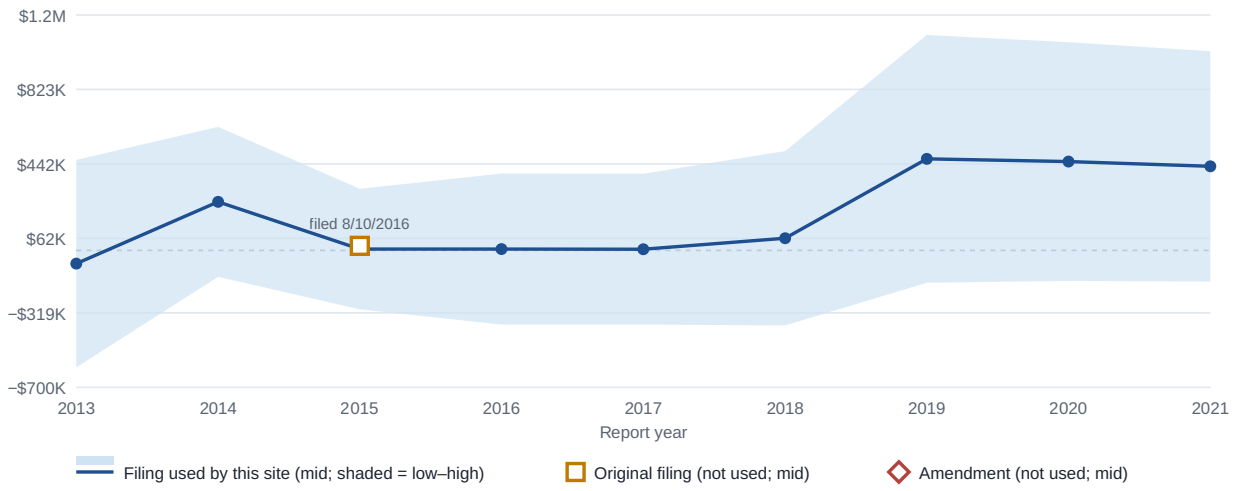
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	$682,510	$750,001	**−$67,490**	−$597,979 ... $462,998	computed
2014	$623,509	$375,000	**$248,508**	−$134,982 ... $631,999	computed
2015	$382,007	$375,000	**$7,006**	−$300,986 ... $314,999	computed
2016	$382,016	$375,000	**$7,016**	−$378,967 ... $392,999	computed
2017	$381,516	$375,000	**$6,516**	−$378,968 ... $391,999	computed
2018	$437,522	$375,000	**$62,521**	−$382,957 ... $507,999	computed

2019	$843,524	$375,000	**$468,524**	−$164,952 … $1,101,999	computed
2020	$829,523	$375,000	**$454,522**	−$155,954 … $1,064,999	computed
2021	$805,021	$375,000	**$430,020**	−$158,958 … $1,018,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2008	8138897	7/16/2008	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8143188	8/17/2009	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

2010	8148648	8/19/2010	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8203519	8/2/2011	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8206803	8/3/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	8212995	8/21/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10001476	8/4/2014	Original	−$597,979 … $462,998 (−$67,490)	yes	
2014	10005716	8/10/2015	Original	−$134,982 … $631,999 ($248,508)	yes	
2015	10010749	8/10/2016	Original	−$298,983 … $345,999 ($23,508)	no	
2015	10014101	10/3/2016	Amendment	−$300,986 … $314,999 ($7,006)	yes	
2016	10016283	8/11/2017	Original	−$378,967 … $392,999 ($7,016)	yes	
2017	10022009	8/13/2018	Original	−$378,968 … $391,999 ($6,516)	yes	
2018	10026591	8/13/2019	Original	−$382,957 … $507,999 ($62,521)	yes	
2019	10037784	8/12/2020	Original	−$164,952 … $1,101,999 ($468,524)	yes	
2020	10042213	8/6/2021	Original	−$155,954 … $1,064,999 ($454,522)	yes	
2021	10048064	8/9/2022	Original	−$158,958 … $1,018,999 ($430,020)	yes	

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others

are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

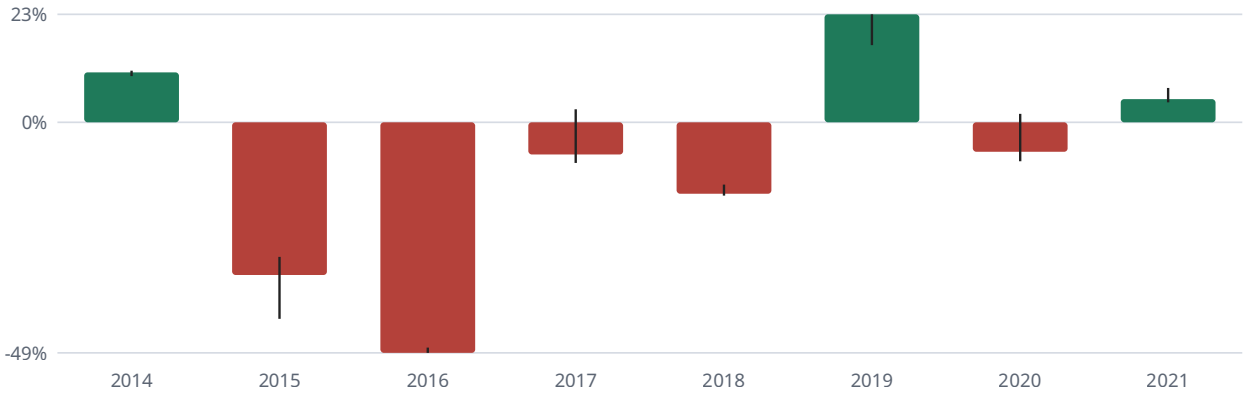
Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
-12.0%	**-9.0%**	**8**	**2019 +23%** **2016 -49%**

Reliability flags: 3/8 years trading-dominated.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -8.6% to -12.3%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$558,508	$575,008	$10,902	$0	$32,500	**+10.7%**	+9.9% … +11.1%	-74% … +96%	82%	counted

2014→2015	$623,008	$382,007	$21,104	$0	$16,001	-32.7%	-42.1% … -28.8%	-108% … +42%	100%	counted
2015→2016	$382,007	$294,011	$19,710	$120,506	$0	-49.4%	-52.7% … -48.3%	-173% … +74%	100%	counted; many new/ exited positions
2016→2017	$332,514	$300,512	$17,062	$8,000	$0	-6.9%	-8.7% … +2.8%	-141% … +127%	87%	counted
2017→2018	$365,515	$333,515	$7,964	$56,004	$24,002	-15.3%	-15.7% … -13.3%	-166% … +135%	96%	counted
2018→2019	$437,021	$771,021	$9,270	$398,004	$156,002	+23.2%	+16.6% … +65.9%	-217% … +263%	100%	counted; high turnover (buys+sells > 100% of opening value)
2019→2020	$835,524	$757,018	$9,773	$168,010	$184,012	-6.3%	-8.3% … +1.8%	-154% … +142%	99%	counted; many new/ exited positions
2020→2021	$707,518	$708,514	$18,762	$112,506	$128,008	+5.0%	+4.3% … +7.4%	-135% … +145%	85%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10001476	House annual	8/4/2014	24	0	10001476.pdf bbbc678cfe4d23bfba2dc2d2a6849f0852f5638a200c9b8f270788b54bcd714e

2014	10005716	House annual	8/10/2015	18	0	10005716.pdf a2c61405821e026a2a16fa3a8dacf5a70a84924ac3a04d8de9775d4336a55fdb
2015	10014101	House amendment	10/3/2016	18	0	10014101.pdf f0fa2044cb7f6d6ddcac720cce85fdc78d48fa117e282e4f880102122a988eb7
2016	10016283	House annual	8/11/2017	37	0	10016283.pdf 5090ac36f96ad4a847a148cbb2c7b387db696d69d620aa9241935c6d12ba2ea5
2017	10022009	House annual	8/13/2018	38	0	10022009.pdf 03f0088a5fda712efe8b229bc699bd46b9226c0ce40171b9ea2efbbe862c5405
2018	10026591	House annual	8/13/2019	48	0	10026591.pdf b7150ce7fa8df97a7fd5dad2bef23cf31cd8393285fdfe3e21e701da690bfd82
2019	10037784	House annual	8/12/2020	56	0	10037784.pdf a70c996c937ed795cf05d1514bdc998e209f11d8a2513ca4b2a8d8b123cdf92c
2020	10042213	House annual	8/6/2021	76	0	10042213.pdf a1bda31fc05df3c49eb651d02649c17bc79f522324ea3df431a7c46f526a1221
2021	10048064	House annual	8/9/2022	47	0	10048064.pdf 6041727c6b0bb6600dc340f74c1bd9b8f28cb56ccadc14a25c21197d806c49c7

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Stanley Black & Decker, Inc. (SWK) [ST]	—	new	—	$100,001 - $250,000	$175,000	$75,000
U.S. Bancorp (USB) [ST]	—	new	—	$100,001 - $250,000	$175,000	$65,001

Individual Retirement account ⇒ SPDR Series Trust S&P 500 [EF]	SP	held	$1,001 - $15,000	None	$0	$0
amazon.com, Inc. (aMZN) [ST]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$8,000	$0
Walgreens Boots alliance, Inc. (WBa) [ST]	SP	held	$1,001 - $15,000	None	$0	$0
Vanguard Financials ETF [EF]	SP	held	$1,001 - $15,000	None	$0	$0
SPDR Series Trust S&P [EF]	SP	held	$1,001 - $15,000	None	$0	$0
NaSDaQ 100 Technology ETF [EF]	SP	held	$1,001 - $15,000	None	$0	$0

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Wells Fargo Money Market Savings [Ba]	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Invesco QQQ Trust, Series 1 (QQQ) [ST]	SP	held	$1,001 - $15,000	None; $1,001 - $15,000	$24,002	$40,002
Vanguard REIT [MF]	SP	held	$1,001 - $15,000	None	$0	$0
Invesco S&P Pure Value [EF]	SP	held	$1,001 - $15,000	None	$0	$0
Invesco China Technology ETF (CQQQ) [ST]	SP	held	$1,001 - $15,000	None	$0	$0
Blackrock Taxable Muni Fund [EF]	SP	held	$1,001 - $15,000	None	$0	$0
Invesco ETF SR LN [EF]	SP	held	$1,001 - $15,000	None	$0	$0
alphabet Inc. - Class a (GOOGL) [ST]	SP	held	$1,001 - $15,000	None	$0	$0

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)

SPDR DoubleLine Total Return Tactical ETF (TOTL) [EF]	SP	held	$1,001 - $15,000	$15,001 - $50,000	$8,000	$0
SPDR S&P Dividend ETF (SDY) [EF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$8,000	$0
Vanguard Real Estate ETF (VNQ) [ST]	SP	new	—	$1,001 - $15,000	$16,001	$0
Vanguard Mid-Cap ETF (VO) [EF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$8,000	$16,001
PIMCO Active Bond Exchange-Traded Fund Exchange- Traded Fund (BOND) [EF]	SP	held	$1,001 - $15,000	$15,001 - $50,000	$32,500	$16,001
Invesco KBW Bank ETF (KBWB) [ST]	SP	held	$1,001 - $15,000	None	$8,000	$8,000
Costco Wholesale Corporation (COST) [ST]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$8,000
iShares S&P Global Clean Energy Index Fund (ICLN) [EF]	SP	held	$1,001 - $15,000	$1 - $1,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.

- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.