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Rep. Patrick T. McHenry (R-NC)

Served: House 2005–2025 Former member – left office 2025

House · Republican (most recent term) · NC-10 · in Congress 2005–2025 · Bioguide ID M001156

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: R 2005–2025. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2005	2013	−$827,986	**−$198,495**	$430,996
(b) Latest net worth estimate	2023	−$5,064,988	**−$2,444,496**	$175,997
(c) Estimated gain / loss, nominal dollars, 2013 → 2023 (10 years spanned)	2013–2023	−$5,495,984	**−$2,246,000**	+$1,003,983

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

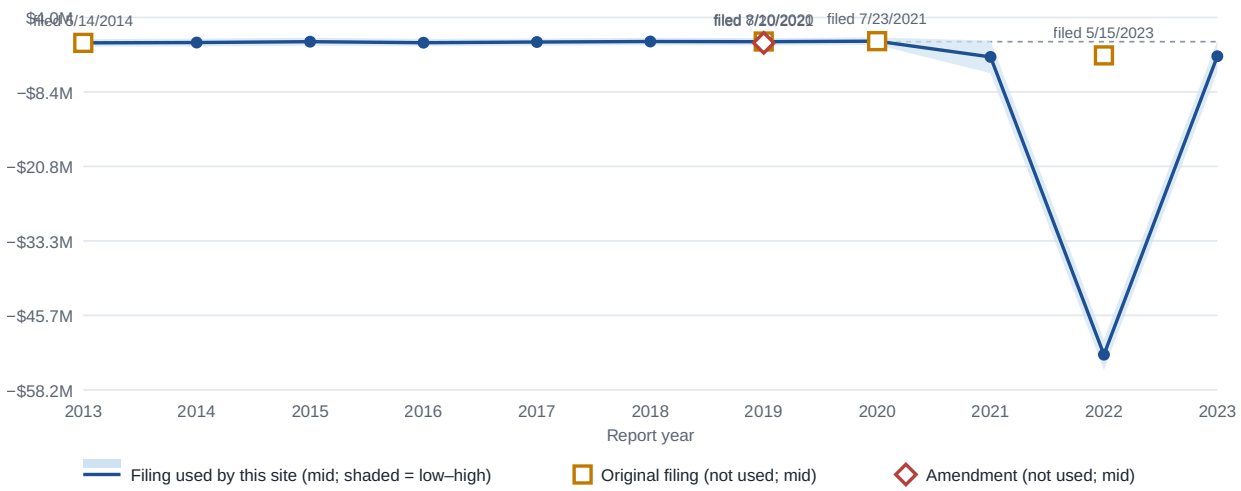
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$701,507	$900,002	**−$198,495**	−$827,986 … $430,996	computed
2014	$727,508	$857,502	**−$129,994**	−$755,985 … $495,996	computed
2015	$852,008	$857,502	**−$5,494**	−$691,985 … $680,996	computed
2016	$695,007	$857,502	**−$162,495**	−$770,986 … $445,996	computed

2017	$728,008	$782,502	**−$54,494**	−$655,984 … $546,997	computed
2018	$777,508	$762,501	**$15,006**	−$606,985 … $636,998	computed
2019	$753,008	$762,501	**−$9,494**	−$620,985 … $601,998	computed
2020	$827,508	$750,001	**$77,506**	−$555,985 … $710,998	computed
2021	$1,195,007	$3,750,002	**−$2,554,994**	−$5,270,986 … $160,997	computed
2022	$1,088,006	$53,375,001	**−$52,286,994**	−$54,835,987 … −$49,738,002	computed; 1 open-ended liability value(s) counted at the lower bound (understates liabilities)
2023	$1,105,506	$3,550,002	**−$2,444,496**	−$5,064,988 … $175,997	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2008	8135924	5/14/2008	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8140313	5/14/2009	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8147338	5/13/2010	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8147607	6/11/2010	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8202654	5/16/2011	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8205594	5/11/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	9102922	5/14/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

2013	10001083	5/14/2014	Original	−$827,986 … $430,996 (−$198,495)	no
2013	10003958	8/6/2014	Amendment	−$827,986 … $430,996 (−$198,495)	yes
2014	10006353	5/14/2015	Original	−$755,985 … $495,996 (−$129,994)	yes
2015	10011355	5/13/2016	Original	−$691,985 … $680,996 (−$5,494)	yes
2016	10016782	5/12/2017	Original	−$770,986 … $445,996 (−$162,495)	yes
2017	10023085	5/15/2018	Original	−$655,984 … $546,997 (−$54,494)	yes
2018	10026969	5/15/2019	Original	−$606,985 … $636,998 ($15,006)	yes
2019	10037421	8/10/2020	Original	−$570,986 … $601,998 ($15,506)	no
2019	10041613	7/20/2021	Amendment	−$720,986 … $351,998 (−$184,494)	no
2019	10054551	5/16/2023	Amendment	−$620,985 … $601,998 (−$9,494)	yes
2020	10040779	7/23/2021	Original	−$555,985 … $710,998 ($77,506)	no
2020	10041742	7/29/2021	Amendment	−$555,985 … $710,998 ($77,506)	yes
2021	10047769	5/16/2022	Original	−$5,270,986 … $160,997 (−$2,554,994)	yes
2022	10054467	5/15/2023	Original	−$4,835,987 … $261,998 (−$2,286,994)	no
2022	10061186	5/14/2024	Amendment	−$54,835,987 … −$49,738,002 (−$52,286,994)	yes
2023	10060043	5/15/2024	Original	−$5,064,988 … $175,997 (−$2,444,496)	yes

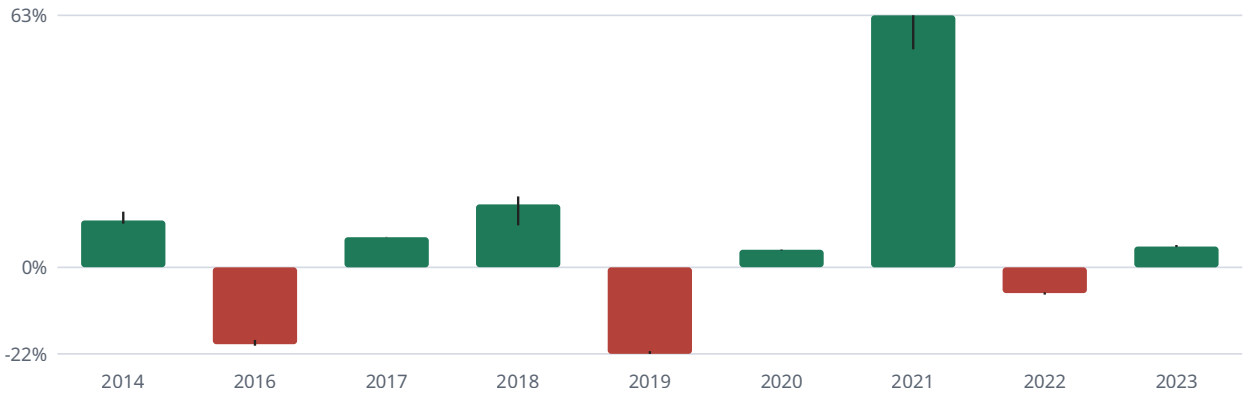
Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
+4.4%	**+6.7%**	**9**	**2021 +63%** **2019 -22%**

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +5.5% to +4.0%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$701,507	$719,507	$64,454	$0	$0	**+11.8%**	+11.0% … +14.0%	-87% … +110%	100%	counted

2014→2015	$189,004	$388,504	$2,452	$24,002	$0	+94.2%	+86.7% … +115.7%	-60% … +249%	26%	excluded; not eligible: traced coverage 26% < 60%
2015→2016	$677,007	$520,006	$26,203	$0	$0	-19.3%	-19.7% … -18.2%	-104% … +65%	79%	counted
2016→2017	$612,006	$604,006	$54,352	$0	$0	+7.6%	+7.6% … +7.6%	-89% … +104%	88%	counted
2017→2018	$712,007	$761,506	$54,953	$0	$8,000	+15.8%	+10.5% … +17.8%	-84% … +116%	98%	counted
2018→2019	$704,506	$529,506	$21,852	$0	$0	-21.7%	-23.6% … -21.1%	-106% … +62%	91%	counted
2019→2020	$712,506	$712,006	$31,852	$0	$0	+4.4%	+4.2% … +4.5%	-92% … +100%	95%	counted
2020→2021	$679,506	$1,079,506	$30,102	$0	$0	+63.3%	+54.7% … +86.8%	-47% … +173%	82%	counted
2021→2022	$1,187,006	$1,080,006	$30,202	$0	$0	-6.5%	-6.9% … -6.3%	-82% … +69%	99%	counted
2022→2023	$1,064,005	$1,089,505	$30,202	$0	$0	+5.2%	+5.1% … +5.6%	-72% … +83%	98%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256

2013	10003958	House amendment	8/6/2014	14	0	10003958.pdf f15c9902b63b76f158a919fa2752c4a1d916b3c8762506f971d1593025591f97
2014	10006353	House annual	5/14/2015	15	0	10006353.pdf 6ec749f6acf2330c6b989e08f281cd2d0382c386336ab8288e59b0935f68f4bf
2015	10011355	House annual	5/13/2016	15	0	10011355.pdf 9ba733fb5575261f4073dbf48b44ddaf707473ce983c0c740de51ec44ea96978
2016	10016782	House annual	5/12/2017	15	0	10016782.pdf 8c8b967d192eca6eff3fdc9fc55eec74dc2f363cde7c19014c619538879d13bc
2017	10023085	House annual	5/15/2018	17	0	10023085.pdf d6af3b89b7f7cd79302a196a08dc6bdf4b7742a5e0e4a96028ee6e503ba1f39a
2018	10026969	House annual	5/15/2019	16	0	10026969.pdf 2f980f93df729f6a593a400fa598e484151ffbb41b209281971fcf35a936f236
2019	10054551	House amendment	5/16/2023	17	0	10054551.pdf 1461c72c99083578ca33da25b870ee5e9fe8c6921c01cd416704fa13d99a4006
2020	10041742	House amendment	7/29/2021	16	0	10041742.pdf 186da4be06ad3903f105f43c905957bb4bcc4eef6a078ef47b10708172d95a99
2021	10047769	House annual	5/16/2022	14	0	10047769.pdf 40983b2d07e2e73b6c4febd7075dedf8c92ba25ebf1103273d6d55b726ea7278
2022	10061186	House amendment	5/14/2024	14	0	10061186.pdf e268b9505403af3f698a7b7a7898d5b7598b5693d161fe2af0e2d90b43aa3756
2023	10060043	House annual	5/15/2024	14	0	10060043.pdf f13a9df3c04a790ed9ecfe3ee1611c6bccda01710795b8e775249918d68e5622

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Brattle Group Retirement Plan ⇒ Vanguard Target Retirement 2045 (VITVX) [MF]	SP	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Vanguard 529 College Savings Plan ⇒ Vanguard 529 College Savings Plan [5P]	DC	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
GW & Wade Asset Managment ⇒ Franklin Utilities Class A [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
GW & Wade Asset Managment ⇒ Fidelity Government Cash Reserves [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Locust -Hwy 200 LLC [RP]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Alliance Bank and Trust [PS]	—	held	$1 - $1,000	$1 - $1,000	$0	$0
Marsh & McLennan Companies, Inc. (MMC) [ST]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Brattle Group Retirement Plan ⇒ Vanguard Total Bond Market Index Investor Shares (VBMFX) [	SP	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Congressional FCU Money Market Account [BA]	—	held	$50,001 - $100,000	$1 - $1,000	$0	$0
Brattle Group Retirement Plan ⇒ Vanguard Total Bond Market Index Investor Shares (VBMFX) [	SP	held	$15,001 - $50,000	None	$0	$0
GW & Wade Asset Managment ⇒ Franklin Utilities Class A [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Brattle Group Retirement Plan ⇒ Vanguard Target Retirement 2045 (VITVX) [MF]	SP	held	$250,001 - $500,000	$250,001 - $500,000	$0	$0
GW & Wade Asset Managment ⇒ Fidelity Government Cash Reserves [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Locust -Hwy 200 LLC [RP]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Alliance Bank and Trust [PS]	—	held	$1 - $1,000	$1 - $1,000	$0	$0

Marsh & McLennan Companies, Inc. (MMC) [ST]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
McHenry-Putman Partnership [RP]	—	held	$15,001 - $50,000; $15,001 - $50,000	$15,001 - $50,000; $50,001 - $100,000	$0	$0
Congressional FCU checking [BA]	—	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Congressional FCU Money Market Account [BA]	—	held	$1 - $1,000	$1,001 - $15,000	$0	$0
Brattle Group Retirement Plan ⇒ Vanguard Target Retirement 2045 (VITVX) [MF]	SP	held	$250,001 - $500,000	$250,001 - $500,000	$0	$0
Locust -Hwy 200 LLC [RP]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Alliance Bank and Trust [PS]	—	held	$1 - $1,000	$1 - $1,000	$0	$0
Marsh & McLennan Companies, Inc. (MMC) [ST]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Vanguard 529 College Savings Plan ⇒ Vanguard 529 College Savings Plan [5P]	DC	held	$250,001 - $500,000	$250,001 - $500,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.