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Rep. Kathy E. Manning (D-NC)

Served: House 2021–2025 Former member – left office 2025

House · Democrat (most recent term) · NC-6 · in Congress 2021–2025 · Bioguide ID M001135

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2021–2025. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2017)	2017	$12,264,416	**$25,764,708**	$39,265,000
(b) Latest net worth estimate	2023	$26,889,346	**$56,987,672**	$87,085,999
(c) Estimated gain / loss, nominal dollars, 2017 → 2023 (6 years spanned)	2017–2023	– $12,375,654	+ **$31,222,964**	+ $74,821,583

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): 2017: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; 2017: 2 open-ended liability value(s) counted at the lower bound (understates liabilities); 2023: 5 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; 2017: open-ended liability value(s) counted at lower bound. **Not in the recommended dollar-gain ranking** (shown only in the full list).

Net worth by report year (mid; Low–High)

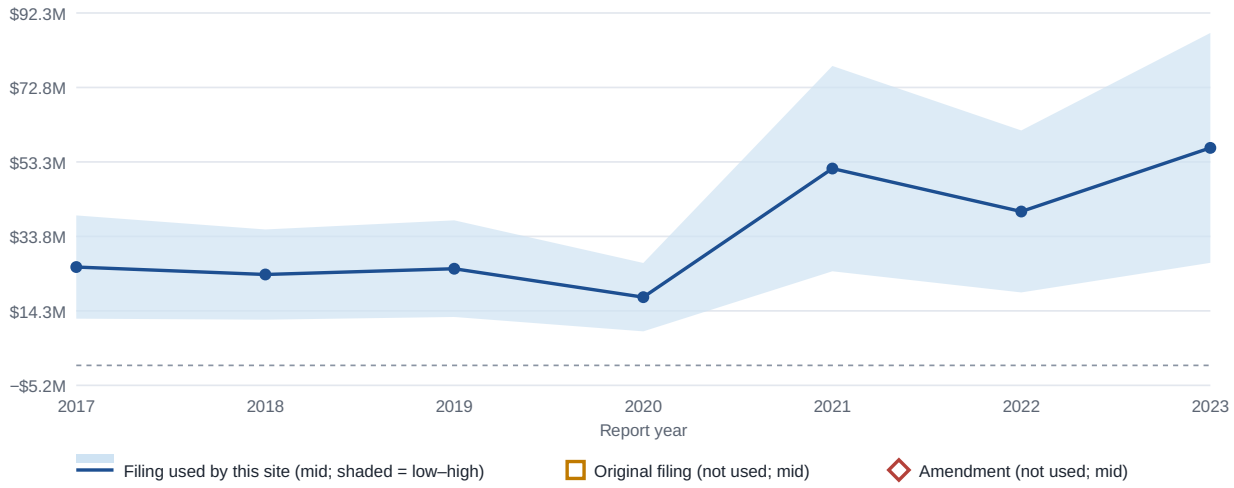
Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2017	$27,764,708	$2,000,000	**$25,764,708**	$12,264,416 ... $39,265,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; 2 open-ended liability value(s) counted at the lower bound (understates liabilities)

2018	$25,793,704	$2,000,000	**$23,793,704**	$11,985,407 … $35,602,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; 2 open-ended liability value(s) counted at the lower bound (understates liabilities)
2019	$27,336,731	$2,000,000	**$25,336,731**	$12,667,462 … $38,006,000	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; 2 open-ended liability value(s) counted at the lower bound (understates liabilities)
2020	$19,628,714	$1,750,000	**$17,878,714**	$8,911,428 … $26,845,999	computed; 3 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket; 1 open-ended liability value(s) counted at the lower bound (understates liabilities)
2021	$51,927,646	$375,000	**$51,552,646**	$24,669,292 … $78,435,999	computed; 4 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2022	$40,698,660	$375,000	**$40,323,660**	$19,095,321 … $61,551,999	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2023	$57,362,673	$375,000	**$56,987,672**	$26,889,346 … $87,085,999	computed; 5 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.

- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2017	10024303	12/22/2020	Amendment	$12,264,416 … $39,265,000 ($25,764,708)	yes	
2018	10039332	12/22/2020	Amendment	$11,985,407 … $35,602,000 ($23,793,704)	yes	
2019	10039333	12/22/2020	Amendment	$12,667,462 … $38,006,000 ($25,336,731)	yes	
2020	10039324	12/22/2020	Amendment	$8,911,428 … $26,845,999 ($17,878,714)	yes	
2021	10044902	8/12/2022	Original	$24,669,292 … $78,435,999 ($51,552,646)	yes	
2022	10051486	8/2/2023	Original	$19,095,321 … $61,551,999 ($40,323,660)	yes	
2023	10057256	7/29/2024	Original	$26,889,346 … $87,085,999 ($56,987,672)	yes	

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

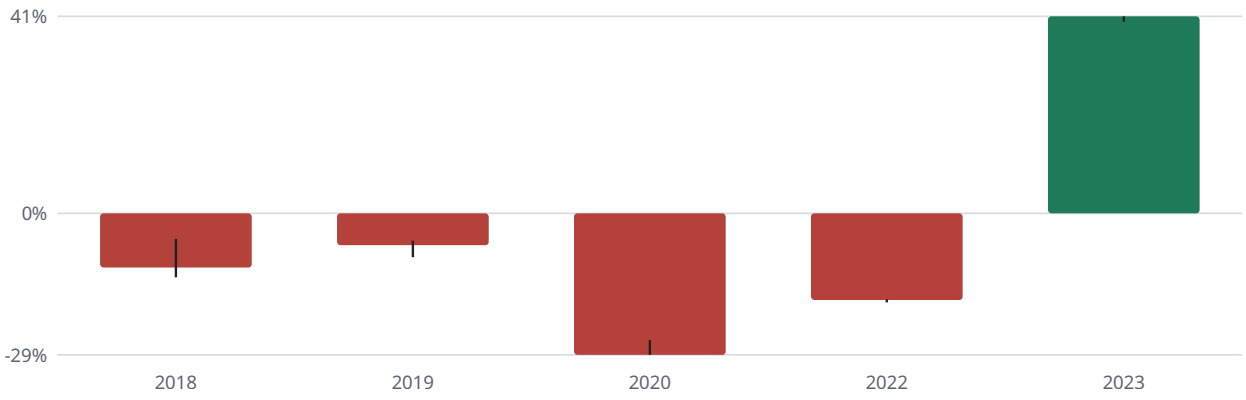
Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
-7.5%	**-4.9%**	**5**	**2023 +41%** **2020 -29%**

Reliability flags: 18 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -5.7% to -8.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage
2017→2018	$26,430,198	$23,264,670	$187,648	$0	$0	-11.3%	-13.3% … -5.3%	-101% … +78%	95%
2018→2019	$22,407,658	$20,142,130	$778,244	$0	$0	-6.6%	-9.1% … -5.7%	-96% … +83%	87%

2019→2020	$23,050,692	$16,225,176	$37,126	$0	$0	-29.4%	-30.6% … -26.3%	-108% … +49%	85%
2020→2021	$5,988,562	$10,377,073	$130,727	$3,006,054	$1,138,521	+44.3%	+38.8% … +58.6%	-109% … +198%	31%
2021→2022	$37,164,122	$31,277,132	$272,593	$4,158,066	$3,062,537	-18.1%	-18.5% … -17.9%	-125% … +89%	72%
2022→2023	$30,070,632	$41,586,136	$901,858	$4,278,083	$4,198,538	+41.0%	+39.9% … +44.8%	-103% … +185%	74%

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2017	10024303	House amendment	12/22/2020	506	1	10024303.pdf `587c4e3f24d67d28ff4f330e813d5ab60cda41e8e417a87f29e63385b8ab831c`
2018	10039332	House amendment	12/22/2020	555	1	10039332.pdf `8e4489ebb4dfb3578081338151f3febfd652fa3400f4c2992dc9a451dfc865c0`
2019	10039333	House amendment	12/22/2020	575	2	10039333.pdf `7fc844a1a90c98c16110fca26ce4452c6806d0835daf180ab01c5cb144614a9d`

2020	10039324	House amendment	12/22/2020	480	3	10039324.pdf 8b76c6c485e94be9d29dd32e cc2e63c9000376942750c53b e3a4525c67c6faf0
2021	10044902	House annual	8/12/2022	425	4	10044902.pdf ef66de96d21947d72a3ca8928 6d157086e7c903319a68dc02 f34901ee67283d7
2022	10051486	House annual	8/2/2023	360	2	10051486.pdf ffdc5fbb1e87ff18805ace86 ff86ec2ced06421a44b9c266 f2e1913cdb8c38dd
2023	10057256	House annual	7/29/2024	404	5	10057256.pdf fc0990be9cc652cd576d2dd36 f54d4ff33c93b2063198ba7b4 241f5f52e1fbd5

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
MV Capital - Joint account #2 ⇒ Pinnacle Financial Partners, Inc. (PNFP) [ST]	JT	held	$1,000,001 - $5,000,000	$500,001 - $1,000,000	$0	$0
MV Capital - Joint account #2 ⇒ iShares Floating Rate Bond ETF (FLoT) [ST]	JT	held	$500,001 - $1,000,000	$250,001 - $500,000	$0	$0
MV Capital - Joint account #2 ⇒ iShares Edge MSCI Min Vol USa ETF (USMV) [ST]	JT	held	$500,001 - $1,000,000	$250,001 - $500,000	$0	$0
Pinnacle Bank accounts [Ba]	JT	held	$250,001 - $500,000	$100,001 - $250,000	$0	$0
Neuberger Berman Brokerage # 1 ⇒ Lake Zurich ILL Taxable Go Ref BDS 2.85%; Due 2/1/27 [GS]	SP	held	$100,001 - $250,000	None	$0	$0
MV Capital - GST Exempt Trust #1 ⇒ Vanguard Value ETF (VTV) [ST]	SP	held	$100,001 - $250,000	None	$0	$0
Neuberger Berman Brokerage # 1 ⇒ San Jose California Redev aGY Successor aGY 2.958%; Due 8	SP	held	$100,001 - $250,000	None	$0	$0
Neuberger Berman Brokerage # 1 ⇒ Texas a& Univ Rev Fin Svs BDS 2.986%; Due 5/15/28 [GS]	SP	held	$100,001 - $250,000	None	$0	$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Randall R. Kaplan Irrevocable GST FBO Kathy Manning & Descendants ⇒ Randall Robert Kaplan	—	held	$5,000,001 - $25,000,000	$1,000,001 - $5,000,000	$0	$750,000
2021 Kathy E. Manning Irrevocable GST Trust FBO Randall R Kaplan & Descendants ⇒ Randall R	SP	new	—	$1,000,001 - $5,000,000	$175,000	$0
Pinnacle Bank Accounts [BA]	JT	held	$250,001 - $500,000	$1,000,001 - $5,000,000	$0	$0
Kathy Manning GST FBO Randall Kaplan ⇒ ManKap Family LLC ⇒ MV Capital - Brokerage #1 ⇒ iSh	SP	new	—	$1,000,001 - $5,000,000	$782,502	$0
The 2011 Kathy E Manning Living Trust ⇒ MV Capital - Brokerage #1 ⇒ Pinnacle Financial Par	—	held	$500,001 - $1,000,000	None	$0	$0
Wonder Media Network, LLC [PS]	SP	new	—	$500,001 - $1,000,000	$375,000	$0
The 2011 Randall R. Kaplan Living Trust ⇒ Pinnacle Bank Account [BA]	SP	held	$1,001 - $15,000	$250,001 - $500,000	$0	$0
Randall R. Kaplan Irrevocable GST FBO Kathy Manning & Descendants ⇒ Randall Robert Kaplan	—	held	$250,001 - $500,000	$50,001 - $100,000	$0	$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Randall R. Kaplan Irrevocable GST FBO Kathy Manning & Descendants ⇒ Randall Robert Kaplan	—	held	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$0	$0
Pinnacle Bank Accounts [BA]	JT	held	$1,000,001 - $5,000,000	$15,001 - $50,000	$0	$0
Randall R. Kaplan Irrevocable GST FBO Kathy Manning & Descendants ⇒ Randall Robert Kaplan	—	held	$1,000,001 - $5,000,000	$500,001 - $1,000,000	$0	$0
RRK Charitable Trust U/A 11/28/00 #2 ⇒ Seven Bridges Multi-Strategy Fund Ltd. [OL]	—	held	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$0	$0

Kathy Manning GST FBO Randall Kaplan ⇒ ManKap Family LLC ⇒ MV Capital - Brokerage #1 ⇒ iSh	SP	held	$1,000,001 - $5,000,000	$500,001 - $1,000,000	$0	$832,502
Charles Schwab - O'Shaughnessy Asset Management ⇒ Vanguard U.S. Value Factor ETF (VFVA) [E	JT	held	$250,001 - $500,000	$500,001 - $1,000,000	$32,002	$0
The 2021 Kathy Manning Irrevocable GST Trust FBO Randall Kaplan ⇒ Seven Bridges Private Eq	—	held	$15,001 - $50,000	$250,001 - $500,000	$0	$0
Kathy Manning GST FBO Randall Kaplan ⇒ ManKap Family LLC ⇒ MV Capital - Brokerage #1 ⇒ iSh	SP	new	—	$250,001 - $500,000	$65,001	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t−1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.