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Rep. Alan S. Lowenthal (D-CA)

Served: House 2013–2023 Former member – left office 2023

House · Democrat (most recent term) · CA-47 · in Congress 2013–2023 · Bioguide ID L000579

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2013–2023. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2013, the member's first year in office)	2013	$440,051	**$1,445,525**	$2,450,999
(b) Latest net worth estimate	2021	$1,360,169	**$3,683,584**	$6,006,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2021 (8 years spanned)	2013–2021	– $1,090,830	+ **$2,238,059**	+ $5,566,948

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

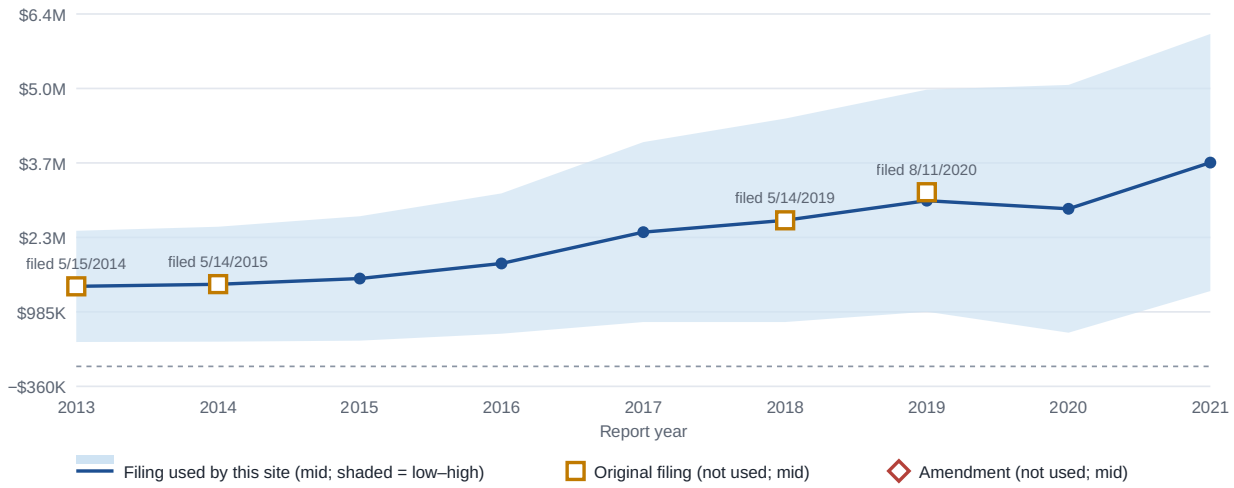
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$1,820,526	$375,000	**$1,445,525**	$440,051 … $2,450,999	computed
2014	$1,860,026	$375,000	**$1,485,026**	$448,053 … $2,521,999	computed
2015	$1,963,532	$375,000	**$1,588,531**	$464,063 … $2,712,999	computed
2016	$2,233,534	$375,000	**$1,858,534**	$590,068 … $3,126,999	computed

2017	$2,801,056	$375,000	**$2,426,056**	$801,112 … $4,050,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2018	$3,015,072	$375,000	**$2,640,071**	$801,143 … $4,478,999	computed
2019	$3,369,078	$375,000	**$2,994,078**	$989,156 … $4,998,999	computed
2020	$3,597,580	$750,001	**$2,847,580**	$610,161 … $5,084,998	computed
2021	$4,058,584	$375,000	**$3,683,584**	$1,360,169 … $6,006,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note

2012	8209228	10/18/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	9102911	5/13/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10000519	5/15/2014	Original	$440,051 … $2,450,999 ($1,445,525)	no	
2013	8215471	5/23/2014	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10004085	8/13/2014	Amendment	$440,051 … $2,450,999 ($1,445,525)	yes	
2014	10005571	5/14/2015	Original	$448,054 … $2,522,999 ($1,485,526)	no	
2014	10008013	5/16/2016	Amendment	$448,053 … $2,521,999 ($1,485,026)	yes	
2015	10010281	5/16/2016	Original	$464,063 … $2,712,999 ($1,588,531)	yes	
2016	10015342	5/15/2017	Original	$590,068 … $3,126,999 ($1,858,534)	yes	
2017	10020342	5/10/2018	Original	$801,112 … $4,050,999 ($2,426,056)	yes	
2018	10025964	5/14/2019	Original	$801,143 … $4,478,999 ($2,640,071)	no	
2018	10040135	6/21/2021	Amendment	$801,143 … $4,478,999 ($2,640,071)	yes	
2018	8218122	6/22/2021	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2019	10035021	8/11/2020	Original	$1,063,160 … $5,233,999 ($3,148,580)	no	

2019	10040137	6/21/2021	Amendment	$989,156 … $4,998,999 ($2,994,078)	yes
2020	10040113	6/21/2021	Original	$610,161 … $5,084,998 ($2,847,580)	yes
2021	10047515	7/22/2022	Original	$1,360,169 … $6,006,999 ($3,683,584)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+1.8%

SIMPLE AVERAGE OF YEARS
+2.0%

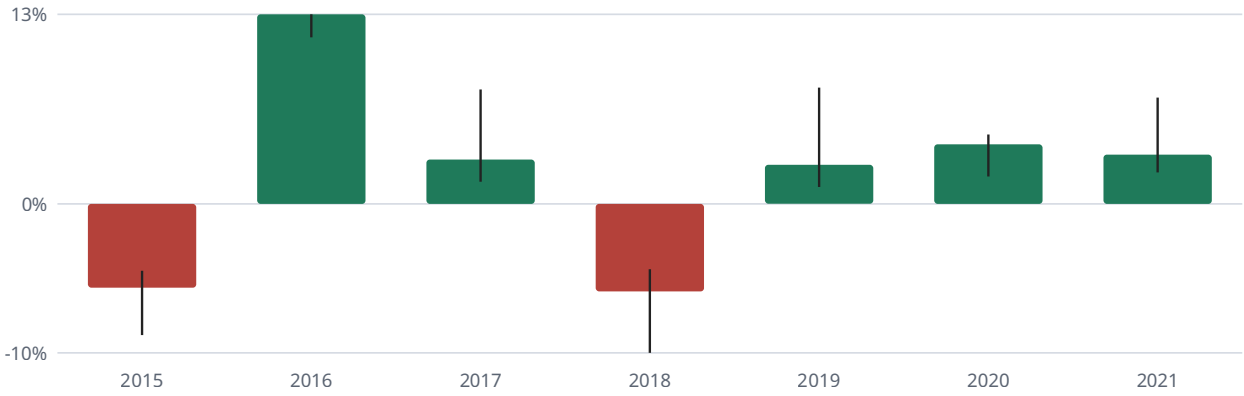
YEARS ESTIMATED
7

BEST / WORST SINGLE YEAR
2016 +13%
2018 -6%

Reliability flags: 4/7 years trading-dominated; 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +2.0% to +1.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$468,506	$639,510	$0	$203,004	$0	-6.8%	-7.2% … -5.8%	-141% … +128%	26%	excluded; not eligible: traced coverage 26% < 60%; many new/ exited positions
2014→2015	$1,511,020	$1,433,522	$0	$299,508	$292,006	-5.6%	-8.8% … -4.5%	-124% … +113%	81%	counted; many new/ exited positions
2015→2016	$1,482,022	$1,736,023	$0	$405,010	$339,510	+12.7%	+11.2% … +13.2%	-127% … +153%	75%	counted; many new/ exited positions
2016→2017	$1,781,028	$1,761,523	$0	$218,008	$290,510	+3.0%	+1.5% … +7.7%	-116% … +122%	80%	counted

2017→2018	$2,129,538	$2,045,542	$0	$249,511	$208,512	-5.9%	-10.6% … -4.4%	-127% … +115%	81%	counted; many new/ exited positions
2018→2019	$2,477,052	$2,638,552	$804	$298,511	$201,010	+2.6%	+1.1% … +7.8%	-124% … +129%	82%	counted
2019→2020	$2,532,052	$2,516,550	$4,758	$313,515	$425,522	+4.0%	+1.8% … +4.7%	-125% … +133%	75%	counted; many new/ exited positions
2020→2021	$2,832,552	$2,953,051	$5,104	$313,515	$281,513	+3.3%	+2.1% … +7.1%	-118% … +125%	79%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10004085	House amendment	8/13/2014	51	0	10004085.pdf cc59c8fcd630ead110198d30b309eb5e3e0ae7f94e0918079dab6b4b50726eb3
2014	10008013	House amendment	5/16/2016	68	0	10008013.pdf cafbb39f5b9dbafa4d73446912aced0ac88614ea57687fb8c41e749e78f8ac33
2015	10010281	House annual	5/16/2016	63	0	10010281.pdf 7f098bbe1f4b794192223a975e2608061149c75783299b45e7b0dc17fb0705e7
2016	10015342	House annual	5/15/2017	68	0	10015342.pdf 0ac3bda5d770c23253dc4bbc1bdcc2f5b0df7b48b7e2b89b850acd83935b2193

2017	10020342	House annual	5/10/2018	129	1	10020342.pdf a8a5c2f66dd45fff95f0cb8339f68d00e03fde0cf4c76ac5221874bee4e9347f
2018	10040135	House amendment	6/21/2021	143	0	10040135.pdf 1cc0f114ac745e878503b1d2626745dbdaf6e08906443a99cd9ba8e6beb4d999
2019	10040137	House amendment	6/21/2021	156	0	10040137.pdf a12f12f58ab1962ba21b0d7ba77973bd848509fcb4d3a23acf72c058c1b727c8
2020	10040113	House annual	6/21/2021	170	0	10040113.pdf 383f353c2238f5d702d4790142adf2a380e51021dad1b9c6aaa4832780655c6c
2021	10047515	House annual	7/22/2022	201	0	10047515.pdf 5b83fb9845ab54dc336a7c5269cc9f9ba51a0a619c4625288088019cf9ec91b6

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Neuberger Berman - Traditional IRA ⇒	SP	held	$15,001 - $50,000; $15,001 - $50,000	$15,001 - $50,000	$40,501	$0
Allianz 403(b) ⇒ AZL S&P 500 Index Fund [MF]	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Allianz 403(b) ⇒ AZL Russell 1000 Growth Idx C2 [MF]	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Allianz 403(b) ⇒ PIMCO EqS Pathfinder [MF]	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Neuberger Berman - Traditional IRA ⇒ Sempra Energy (SRE) [ST]	SP	held	$15,001 - $50,000	$15,001 - $50,000	$0	$32,002
Neuberger Berman - Traditional IRA ⇒ Facebook, Inc. - Class A (FB) [ST]	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Neuberger Berman - Traditional IRA ⇒ Zimmer Biomet Hldgs Inc. Note [CS]	SP	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0

Neuberger Berman - Traditional IRA ⇒ Wells Fargo CO [CS]	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Neuberger Berman - Traditional IRA ⇒ Sunrun Inc. (RUN) [ST]	SP	held	$15,001 - $50,000	$15,001 - $50,000	$24,002	$160,010
Neuberger Berman - Traditional IRA ⇒ Microsoft Corporation (MSFT) [ST]	SP	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Neuberger Berman - Traditional IRA ⇒	SP	exited	$15,001 - $50,000	—	$0	$8,000
Neuberger Berman - Traditional IRA ⇒ Kratos Defense & Security Solutions, Inc. (KTOS) [ST]	SP	new	—	$15,001 - $50,000	$8,000	$0
Neuberger Berman - Individual ⇒ DREYFUS TREASURY SEC CASH MGMT ADMIN [BA]	SP	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Neuberger Berman - Traditional IRA ⇒ Boston Scientific Corporation (BSX) [ST]	SP	exited	$15,001 - $50,000	—	$0	$8,000
Neuberger Berman - Traditional IRA ⇒ General Motors Company (GM) [ST]	SP	new	—	$1,001 - $15,000	$32,500	$0
Neuberger Berman - Traditional IRA ⇒ Ecolab Inc. (ECL) [ST]	SP	exited	$15,001 - $50,000	—	$0	$16,001

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Neuberger Berman - Beneficiary IRA ⇒ DREYUS TREASURY SEC MGMT ADMIN (DARXX) [BA]	SP	held	$1,001 - $15,000	$100,001 - $250,000	$0	$0
Neuberger Berman - Traditional IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Neuberger Berman - Traditional IRA ⇒ Apple Inc. (AAPL) [ST]	SP	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0

Neuberger Berman - Beneficiary IRA ⇒ General Motors Company (GM) [ST]	SP	held	$1 - $1,000	None	$0	$40,501
Neuberger Berman - Traditional IRA ⇒ Celgene Corp Note Call Make Whole [CS]	SP	held	$15,001 - $50,000	None	$0	$0
Neuberger Berman - Traditional IRA ⇒ Equinix Inc. Note 5.375%; Due 5/15/2027 [CS]	SP	held	$15,001 - $50,000	None	$0	$0
Neuberger Berman - Traditional IRA ⇒ Fidelity National Information Services, Inc. (FIS) [S	SP	held	$15,001 - $50,000	None	$0	$0
Neuberger Berman - Traditional IRA ⇒ Outfront Media Inc. Ser B Note 5.625%; Due 2/15/2024	SP	held	$15,001 - $50,000	None	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.

- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.