

Official portrait: unitedstates/images (public domain; source GPO Member Guide)

Sen. Mike Lee (R-UT)

Served: Senate 2011–present Currently in office

Senate · Republican (most recent term) · UT · in Congress 2011–present · Bioguide ID L000577

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: R 2011–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2011	2013	$102,005	**$186,002**	$269,999
(b) Latest net worth estimate	2025	−$769,996	**– $334,998**	$99,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	– $1,039,995	**– $521,000**	−$2,006

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

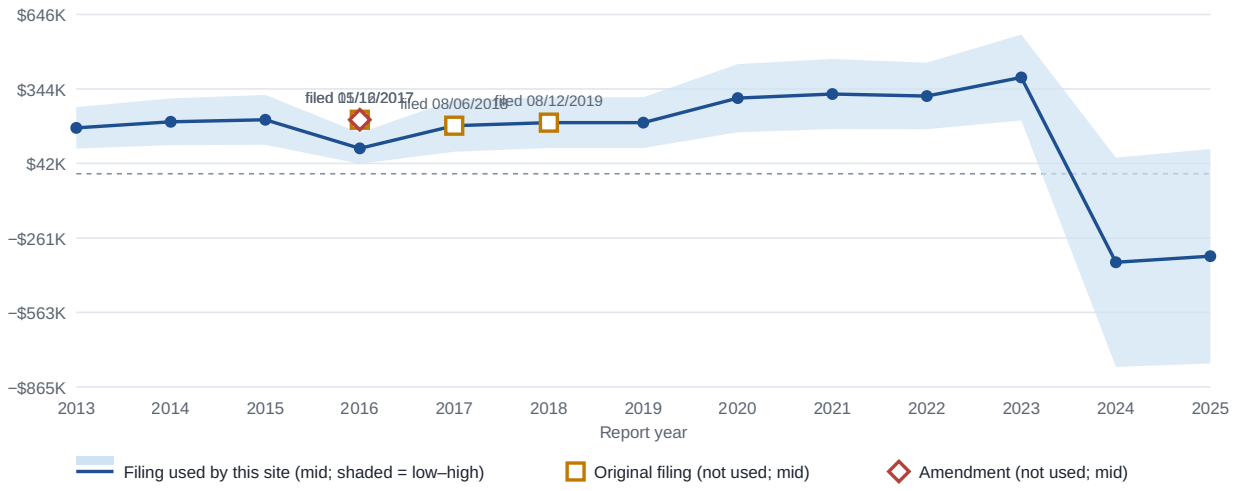
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	$198,502	$12,500	**$186,002**	$102,005 ... $269,999	computed
2014	$223,002	$12,500	**$210,502**	$116,005 ... $304,999	computed
2015	$231,003	$12,500	**$218,502**	$117,006 ... $319,999	computed
2016	$115,003	$12,500	**$102,502**	$40,006 ... $164,999	computed
2017	$207,002	$12,500	**$194,502**	$89,005 ... $299,999	computed
2018	$207,002	$0	**$207,002**	$104,005 ... $310,000	computed

2019	$207,002	$0	**$207,002**	$104,005 … $310,000	computed
2020	$306,503	$0	**$306,503**	$168,006 … $445,000	computed
2021	$323,002	$0	**$323,002**	$181,005 … $465,000	computed
2022	$315,002	$0	**$315,002**	$180,004 … $450,000	computed
2023	$390,502	$0	**$390,502**	$216,004 … $565,000	computed
2024	$390,502	$750,000	**−$359,498**	−$783,996 … $64,999	computed
2025	$415,002	$750,000	**−$334,998**	−$769,996 … $99,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note

2013	8854f3f7…	05/15/2014	Original	$102,005 … $269,999 ($186,002)	yes
2014	db714d84…	05/15/2015	Original	$116,005 … $304,999 ($210,502)	yes
2015	36310996…	05/16/2016	Original	$117,006 … $319,999 ($218,502)	yes
2016	933164d1…	05/12/2017	Original	$117,006 … $319,999 ($218,502)	no
2016	bfde73f2…	11/16/2017	Amendment	$117,006 … $319,999 ($218,502)	no
2016	37bebf9d…	01/03/2019	Amendment	$40,006 … $164,999 ($102,502)	yes
2017	885290e9…	08/06/2018	Original	$89,005 … $299,999 ($194,502)	no
2017	67d9ce9b…	09/19/2018	Amendment	$89,005 … $299,999 ($194,502)	yes
2018	45df8c5c…	08/12/2019	Original	$104,005 … $310,000 ($207,002)	no
2018	5cd2e4cc…	10/04/2019	Amendment	$104,005 … $310,000 ($207,002)	yes
2019	89c8c66b…	08/13/2020	Original	$104,005 … $310,000 ($207,002)	yes
2020	af2f05af…	08/16/2021	Original	$168,006 … $445,000 ($306,503)	yes
2021	8e5a7627…	05/16/2022	Original	$181,005 … $465,000 ($323,002)	yes
2022	6639ea68…	05/12/2023	Original	$180,004 … $450,000 ($315,002)	yes
2023	bb92d489…	08/13/2024	Original	$216,004 … $565,000 ($390,502)	yes
2024	0c2c5afa…	08/12/2025	Original	−$783,996 … $64,999 (−$359,498)	yes
2025	7074d4bc…	08/13/2026	Original	−$769,996 … $99,999 (−$334,998)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+3.8%

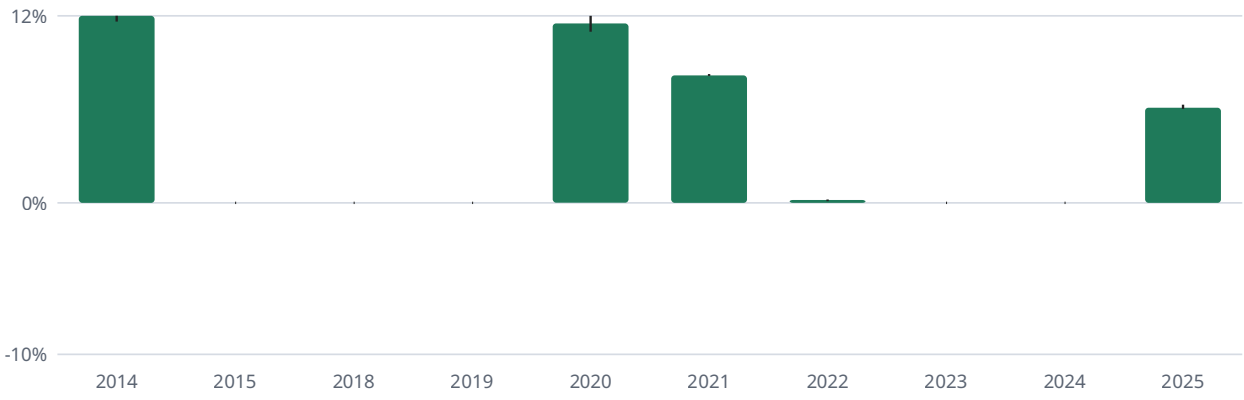
SIMPLE AVERAGE OF YEARS
+3.9%

YEARS ESTIMATED
10

BEST / WORST SINGLE YEAR
2014 +12%
2015 +0%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +3.9% to +3.7%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$198,502	$223,002	$0	$0	$0	+12.3%	+12.0% … +12.5%	-75% … +100%	100%	counted
2014→2015	$223,002	$223,002	$0	$0	$0	+0.0%	+0.0% … +0.0%	-83% … +83%	100%	counted

2015→2016	$81,002	$32,002	$0	$0	$0	-60.5%	-87.5% … -53.8%	-156% … +35%	35%	excluded; not eligible: traced coverage 35% < 60%
2016→2017	$24,002	$24,002	$0	$0	$0	+0.0%	+0.0% … +0.0%	-175% … +175%	21%	excluded; not eligible: traced prior-year value below $50,000
2017→2018	$207,002	$207,002	$0	$0	$0	+0.0%	+0.0% … +0.0%	-100% … +100%	100%	counted
2018→2019	$207,002	$207,002	$0	$0	$0	+0.0%	+0.0% … +0.0%	-100% … +100%	100%	counted
2019→2020	$207,002	$231,502	$0	$0	$0	+11.8%	+11.3% … +13.5%	-93% … +116%	100%	counted
2020→2021	$298,502	$323,002	$600	$0	$0	+8.4%	+8.4% … +8.5%	-83% … +100%	97%	counted
2021→2022	$315,002	$315,002	$600	$0	$0	+0.2%	+0.1% … +0.2%	-86% … +86%	98%	counted
2022→2023	$207,501	$207,501	$0	$0	$0	+0.0%	+0.0% … +0.0%	-89% … +89%	66%	counted
2023→2024	$390,502	$390,502	$0	$0	$0	+0.0%	+0.0% … +0.0%	-89% … +89%	100%	counted
2024→2025	$390,502	$415,002	$0	$0	$0	+6.3%	+6.2% … +6.5%	-86% … +98%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	8854f3f7-4f60-4282-a1ad-60656efb6084	Senate annual	05/15/2014	5	0	Senate eFD report `94f9f7c9fd1b242af6016c05a7fe57d523469e129b261c3b895f1a097c97717e`
2014	db714d84-5e64-4496-8701-8b9bfd69fa7c	Senate annual	05/15/2015	5	0	Senate eFD report `57ed3c312bb268d1d742065f49c60601d43729f66e5fa6edd5493cdaa97ac83b`

2015	36310996-89d6-44f3-b2eb-330e4c354907	Senate annual	05/16/2016	6	0	Senate eFD report 9baf43d692668e7ff58a929d08fe28e8c6ee24aeecd24a490b6c64df93861dd4
2016	37bebf9d-e4a9-448d-b345-b5d894386f5d	Senate amendment	01/03/2019	6	0	Senate eFD report 6017c9d01ebb3aa7625e615683f864a8ac5024ec66b1ce7375b8b2fdb616a514
2017	67d9ce9b-6720-4d13-bb2c-cab5b38c23ef	Senate amendment	09/19/2018	5	0	Senate eFD report 7720f507ed3d95367cd28a85cd65f0cc6e7dd46c0cab91231f4cde8de924b49d

2018	5cd2e4cc-7a09-43d7-ab2f-f4c3c7a85a50	Senate amendment	10/04/2019	5	0	Senate eFD report 227da1c8ff8a230af41c45d15edfbe31d6c5422e0addcd2cf20edc5c141fa95f
2019	89c8c66b-ca15-4c08-a2ab-49c171365283	Senate annual	08/13/2020	5	0	Senate eFD report cf81c7d6de45ecdc1bfe652a0ce16fd15c47a4ad6fb5874942df9dec9681cb2b
2020	af2f05af-b704-4ef7-ad44-051b3109a2de	Senate annual	08/16/2021	6	0	Senate eFD report b02fae128ba138bafd0010cb755e9d0a810aa7c9cf25ff622ff5d81228854ff2

2021	8e5a7627-f8c8-435d-8e26-2e160fb48df0	Senate annual	05/16/2022	5	0	Senate eFD report 8ca475c13d92480b6da5a33c7dd6f98a024d1239257cc36d3909289092c9d3d0
2022	6639ea68-a83f-4e8f-877c-ee576ce71324	Senate annual	05/12/2023	4	0	Senate eFD report d5118649261301 99cbd870c331c4ce72dbaa0281e8e7bef1425c4ef1ccc2a90b
2023	bb92d489-a444-452f-8fc3-783f92d061cd	Senate annual	08/13/2024	4	0	Senate eFD report 10bab016f6100bbbc00d8ed1a3f5df73fe3686048ee55d6f165841aedbd9362b

2024	0c2c5afa-cd3c-4b09-bd67-f2bd5410ce25	Senate annual	08/12/2025	4	0	Senate eFD report edd23efd11c1317dcefbc77f133f4719e181ece5d84df9ea2bb31a5445d0f0d3
2025	7074d4bc-00c3-4eda-b81c-0ad33acf62fa	Senate annual	08/13/2026	4	0	Senate eFD report 10f3abc7b641a17bf78599b5069b9d9fdd4c98a313a8b1655c84229a8c66ec01

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Utah Retirement System ⇒ Long Horizon Fund	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Rollover IRA Fidelity Management ⇒ FFTHX	JT	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Utah Retirement System ⇒ Long Horizon Fund	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Utah Community Credit Union (Provo, UT) Type: Checking	SP	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0

Utah Community Credit Union (Orem, UT) Type: Checking, Money Market Account, Savings	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Rollover IRA Fidelity Management ⇒ FFTHX	JT	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Utah Community Credit Union (Orem, UT) Type: Checking, Money Market Account, Savings	JT	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Utah Retirement System ⇒ Long Horizon Fund	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Utah Community Credit Union (Provo, UT) Type: Checking	SP	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
Rollover IRA Fidelity Management ⇒ FFTHX	JT	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.

- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-21 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: unitedstates/congress-legislators (CC0).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.