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Rep. Stephen F. Lynch (D-MA)

Served: House 2001–present Currently in office

House · Democrat (most recent term) · MA-8 · in Congress 2001–present · Bioguide ID L000562

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2001–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2001	2013	$13,018	**$680,508**	$1,347,998
(b) Latest net worth estimate	2025	−$198,987	**$541,006**	$1,280,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	− $1,546,985	**− $139,502**	+ $1,267,980

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

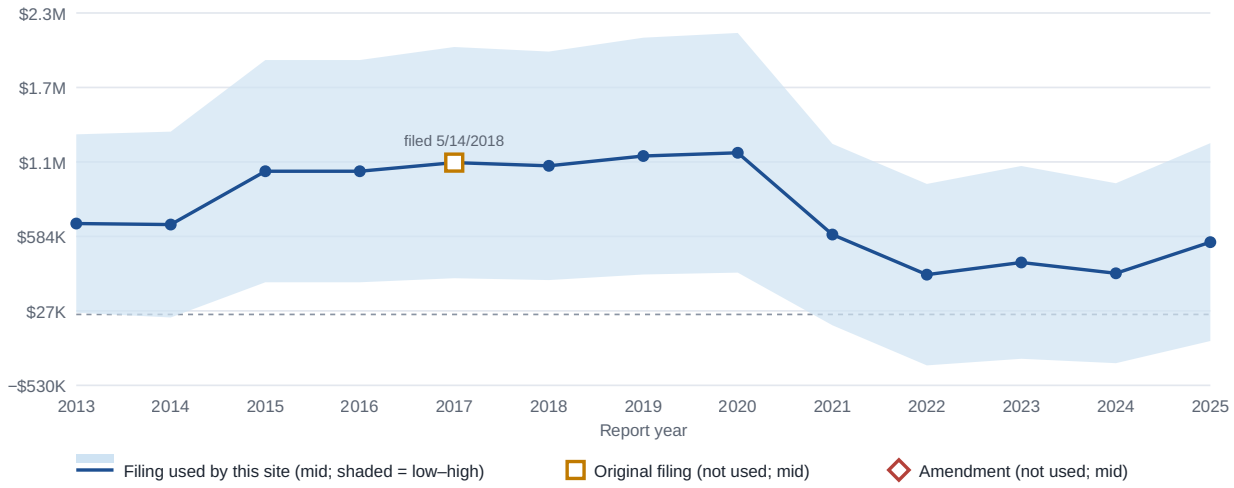
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$1,230,509	$550,001	**$680,508**	$13,018 … $1,347,998	computed
2014	$1,255,009	$582,502	**$672,508**	−$22,982 … $1,367,997	computed
2015	$1,654,509	$582,502	**$1,072,008**	$241,018 … $1,902,997	computed
2016	$1,654,509	$582,502	**$1,072,008**	$241,018 … $1,902,997	computed
2017	$1,718,509	$582,502	**$1,136,008**	$271,018 … $2,000,997	computed
2018	$1,694,009	$582,502	**$1,111,508**	$257,018 … $1,965,997	computed
2019	$1,767,509	$582,502	**$1,185,008**	$299,018 … $2,070,997	computed

2020	$1,792,009	$582,502	**$1,209,508**	$313,018 … $2,105,997	computed
2021	$1,160,008	$562,501	**$597,508**	−$80,983 … $1,275,998	computed
2022	$1,060,008	$762,501	**$297,508**	−$380,983 … $975,998	computed
2023	$1,152,008	$762,501	**$389,507**	−$331,984 … $1,110,998	computed
2024	$1,071,006	$762,501	**$308,505**	−$363,988 … $980,998	computed
2025	$1,303,506	$762,501	**$541,006**	−$198,987 … $1,280,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note

2008	8135915	5/15/2008	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8140280	5/15/2009	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8147321	5/14/2010	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8202639	5/16/2011	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8206192	5/15/2012	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8205575	5/15/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	9102916	5/15/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10001559	5/13/2014	Original	$13,018 … $1,347,998 ($680,508)	yes	
2013	9115721	4/1/2026	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2014	10005736	5/15/2015	Original	−$22,982 … $1,367,997 ($672,508)	yes	
2014	9106582	5/19/2015	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2015	10010230	5/16/2016	Original	$241,018 … $1,902,997 ($1,072,008)	yes	
2016	10015023	5/5/2017	Original	$241,018 … $1,902,997 ($1,072,008)	yes	
2017	10020485	5/14/2018	Original	$271,018 … $2,000,997 ($1,136,008)	no	

2017	10023743	5/24/2018	Amendment	$271,018 … $2,000,997 ($1,136,008)	yes	
2018	10026211	5/14/2019	Original	$257,018 … $1,965,997 ($1,111,508)	yes	
2019	10035666	8/6/2020	Original	$299,018 … $2,070,997 ($1,185,008)	yes	
2020	10041076	7/30/2021	Original	$313,018 … $2,105,997 ($1,209,508)	yes	
2021	10047198	5/13/2022	Original	−$80,983 … $1,275,998 ($597,508)	yes	
2022	10051892	5/11/2023	Original	−$380,983 … $975,998 ($297,508)	yes	
2023	10057612	5/10/2024	Original	−$331,984 … $1,110,998 ($389,507)	yes	
2024	10066502	5/14/2025	Original	−$363,988 … $980,998 ($308,505)	yes	
2025	10076086	5/15/2026	Original	−$198,987 … $1,280,998 ($541,006)	yes	
2025	9116172	5/15/2026	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+7.5%

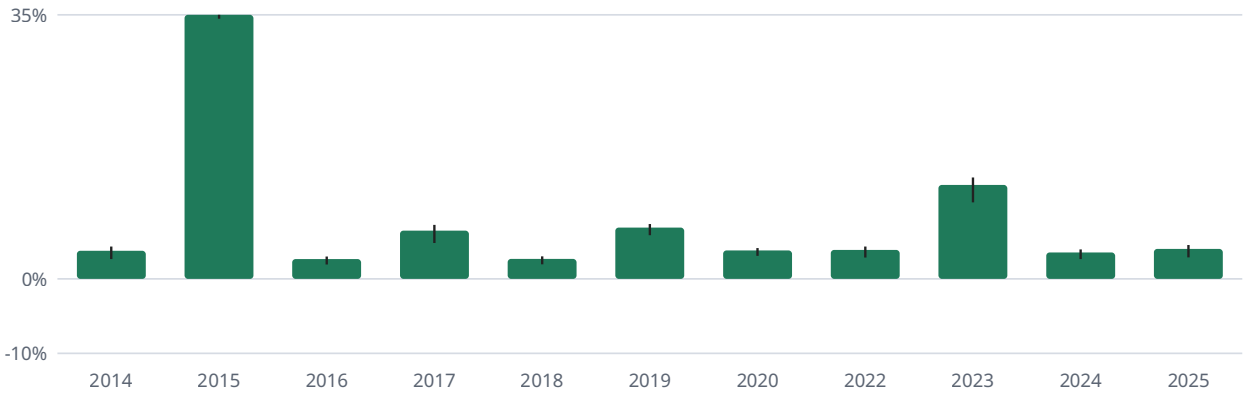
SIMPLE AVERAGE OF YEARS
+7.8%

YEARS ESTIMATED
11

BEST / WORST SINGLE YEAR
2015 +35%
2016 +3%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +6.5% to +7.9%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$1,125,502	$1,125,502	$42,501	$0	$0	**+3.8%**	+2.7% … +4.3%	-65% … +73%	91%	counted
2014→2015	$1,247,008	$1,646,508	$42,602	$0	$0	**+35.5%**	+34.9% … +36.6%	-53% … +124%	99%	counted
2015→2016	$1,606,006	$1,606,006	$42,602	$0	$0	**+2.7%**	+1.9% … +3.0%	-70% … +75%	97%	counted
2016→2017	$1,646,508	$1,710,508	$42,702	$0	$0	**+6.5%**	+4.8% … +7.3%	-71% … +84%	100%	counted

2017→2018	$1,589,006	$1,589,006	$42,702	$0	$0	**+2.7%**	+2.0% … +3.0%	-70% … +75%	92%	counted
2018→2019	$1,686,008	$1,759,508	$42,702	$0	$0	**+6.9%**	+5.9% … +7.4%	-71% … +85%	100%	counted
2019→2020	$1,759,508	$1,784,008	$42,702	$0	$0	**+3.8%**	+3.1% … +4.1%	-73% … +81%	100%	counted
2020→2021	$863,505	$863,505	$32,702	$0	$0	**+3.8%**	+2.8% … +4.2%	-74% … +82%	48%	excluded; not eligible: traced coverage 48% < 60%
2021→2022	$838,504	$879,006	$32,601	$40,501	$0	**+3.9%**	+2.9% … +4.3%	-80% … +87%	72%	counted
2022→2023	$1,052,008	$1,152,008	$32,702	$0	$0	**+12.6%**	+10.3% … +13.6%	-73% … +99%	99%	counted
2023→2024	$920,506	$863,505	$32,702	$8,000	$65,001	**+3.6%**	+2.7% … +3.9%	-77% … +84%	80%	counted; many new/ exited positions
2024→2025	$815,004	$815,004	$32,702	$0	$0	**+4.0%**	+2.9% … +4.5%	-71% … +79%	76%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256

2013	10001559	House annual	5/13/2014	18	0	10001559.pdf bd7aa68de5d65f0ae4d3c799a98f6793accc1eba71f2977486ee7175708834ef
2014	10005736	House annual	5/15/2015	18	0	10005736.pdf 2ca91bc41b2b30b9294dd32dc646aa76445c63c0abab5aabeaa7a280efae172c
2015	10010230	House annual	5/16/2016	18	0	10010230.pdf d83ef28ad5cea826a80054bf9b062040b21c6d0800a618f2ff4ffd7833468a4f
2016	10015023	House annual	5/5/2017	18	0	10015023.pdf 1fb6b31cede9dced00e1c7f7d0262fe7b34d4089d36c4522d6f6eed5e398978f
2017	10023743	House amendment	5/24/2018	18	0	10023743.pdf c5f81696d642907b02ac5d914b5cc913c8390f95890ba08182d6a6fe71f5c096
2018	10026211	House annual	5/14/2019	18	0	10026211.pdf f9b98f9a997bfcadbb9f4d75546230d398cd469351b055ec6d505d7ab1b08a45
2019	10035666	House annual	8/6/2020	18	0	10035666.pdf d51e65e5c2e2c7c6134a2ab1463a9090cb4463a78878a6613abb355b8ce09e62
2020	10041076	House annual	7/30/2021	18	0	10041076.pdf b7b7d8748d1f86d5bd9e489dd053056079fa70f3a42c499671ef555ac553aaec
2021	10047198	House annual	5/13/2022	17	0	10047198.pdf 551ddad3574683058cb4333d1c6253bdca1c331eca5bc5679d444abf0490e727
2022	10051892	House annual	5/11/2023	17	0	10051892.pdf 8063096af0a8e737b855703afea840d1792e47a0eb58f9d6d23659dcc38b3a47
2023	10057612	House annual	5/10/2024	16	0	10057612.pdf e7db20afdbdb23871074345c26bf307d86382a6b2e97b4304c0a4dac0e19500f

2024	10066502	House annual	5/14/2025		12	0	10066502.pdf e35c6a4ef523351de7d98c0ce067085eb7f006ab65e7341b513feb2561c0413b
2025	10076086	House annual	5/15/2026		13	0	10076086.pdf 671d106c81e607fbc7cc8bb4d894046a77dc37bef188cb2727d5e50f30d475d9

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
South Boston Community Health Center 403(b) ⇒ Fidelity Contra Fund [MF]	—	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
IRA ⇒ Pioneer Mid-Cap Growth Fund [IH]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
IRA ⇒ Morgan Stanley Institutional Fund Growth Portfolio [IH]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
South Boston Community Health Center 403(b) ⇒ American Funds Euro-Pacific [MF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
IRA ⇒ Cisco Systems, Inc. (CSCO) [IH]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
South Boston Community Health Center 403(b) ⇒ Fidelity Balanced Fund [MF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
3 Jason Terrace [RP]	JT	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$0	$0
South Boston Community Health Center 403(b) ⇒ Federated Kaufman Small Cap A [MF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
IRA ⇒ Pioneer Mid-Cap Growth Fund [IH]	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
IRA ⇒	—	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0

IRA ⇒ Morgan Stanley Institutional Fund Growth Portfolio [IH]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
IRA ⇒ Cisco Systems, Inc. (CSCO) [IH]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	—	new	—	$1,001 - $15,000	$8,000	$0
South Boston Community Health Center 403(b) ⇒ Fidelity Balanced Fund [MF]	—	exited	$15,001 - $50,000	—	$0	$32,500
3 Jason Terrace [RP]	JT	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$0	$0
IRA ⇒ Dell Technologies Inc. Class V (DVMT) [ST]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
IRA ⇒ Morgan Stanley Institutional Fund Growth Portfolio [IH]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
IRA ⇒ Cisco Systems, Inc. (CSCO) [IH]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
3 Jason Terrace [RP]	JT	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$0	$0
IRA ⇒ Dell Technologies Inc. Class V (DVMT) [ST]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Bank of America [BA]	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Rockland Trust [BA]	JT	held	$1 - $1,000	$1 - $1,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a

position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.

3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t−1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.