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Rep. Barbara Lee (D-CA)

Served: House 1998–2025 Former member – left office 2025

House · Democrat (most recent term) · CA-12 · in Congress 1998–2025 · Bioguide ID L000551

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 1998–2025. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1998	2013	– $450,985	**$68,506**	$587,997
(b) Latest net worth estimate	2023	$183,055	**$1,083,026**	$1,982,997
(c) Estimated gain / loss, nominal dollars, 2013 → 2023 (10 years spanned)	2013–2023	– $404,942	+ **$1,014,520**	+ $2,433,982

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

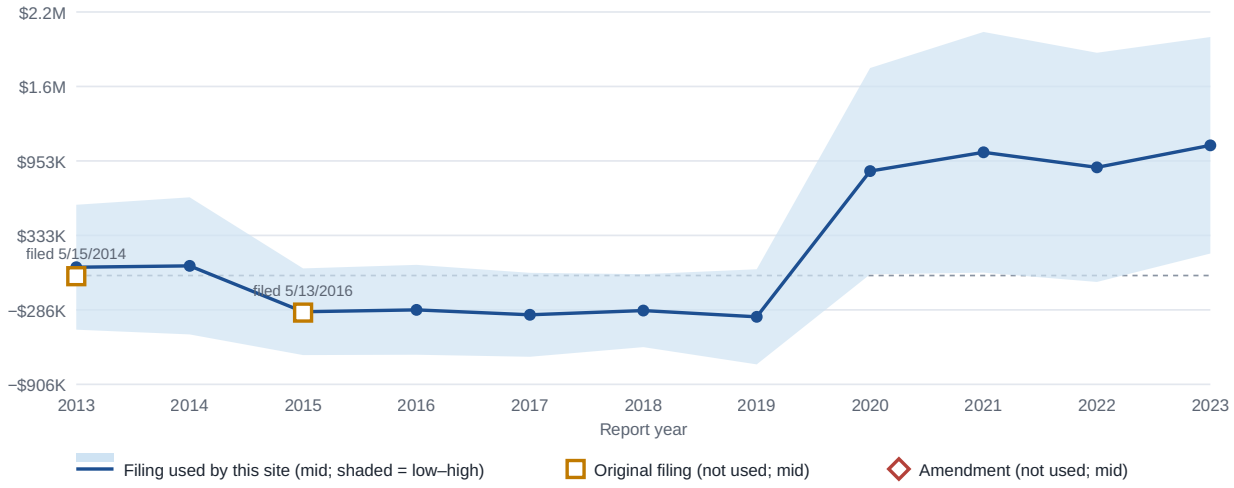
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	$663,508	$595,002	**$68,506**	−$450,985 ... $587,997	computed
2014	$695,010	$615,002	**$80,008**	−$489,980 ... $649,996	computed
2015	$281,008	$582,502	**−$301,494**	−$661,984 ... $58,997	computed
2016	$296,508	$582,502	**−$285,993**	−$659,983 ... $87,997	computed
2017	$255,507	$582,502	**−$326,994**	−$675,986 ... $21,997	computed
2018	$257,504	$550,001	**−$292,497**	−$595,992 ... $10,998	computed

2019	$250,510	$595,002	**−$344,492**	−$739,980 … $50,997	computed
2020	$1,418,023	$550,001	**$868,022**	$10,046 … $1,725,998	computed
2021	$1,587,530	$562,501	**$1,025,029**	$24,060 … $2,025,998	computed
2022	$1,482,027	$582,502	**$899,526**	−$53,946 … $1,852,997	computed
2023	$1,465,528	$382,502	**$1,083,026**	$183,055 … $1,982,997	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2008	8135905	5/15/2008	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

2008	8140041	5/14/2009	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8140265	5/14/2009	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8147307	5/17/2010	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8202625	5/13/2011	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8205549	5/15/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8208832	9/25/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8210412	5/15/2013	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	9102905	5/15/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10001523	5/15/2014	Original	−$500,986 … $487,997 (−$6,494)	no	
2013	8215259	5/21/2014	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10002718	6/23/2014	Amendment	−$450,985 … $587,997 ($68,506)	yes	
2014	10005852	5/15/2015	Original	−$489,980 … $649,996 ($80,008)	yes	
2015	10010996	5/13/2016	Original	−$662,985 … $43,997 (−$309,494)	no	
2015	10015847	5/8/2017	Amendment	−$661,984 … $58,997 (−$301,494)	yes	

2016	10015237	5/8/2017	Original	−$659,983 … $87,997 (−$285,993)	yes
2017	10021272	5/15/2018	Original	−$675,986 … $21,997 (−$326,994)	yes
2018	10025635	5/14/2019	Original	−$595,992 … $10,998 (−$292,497)	yes
2019	10037697	8/13/2020	Original	−$739,980 … $50,997 (−$344,492)	yes
2020	10042276	8/12/2021	Original	$10,046 … $1,725,998 ($868,022)	yes
2021	10047915	7/15/2022	Original	$24,060 … $2,025,998 ($1,025,029)	yes
2022	10053336	5/15/2023	Original	−$53,946 … $1,852,997 ($899,526)	yes
2023	10061113	8/13/2024	Original	$183,055 … $1,982,997 ($1,083,026)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
-32.3%

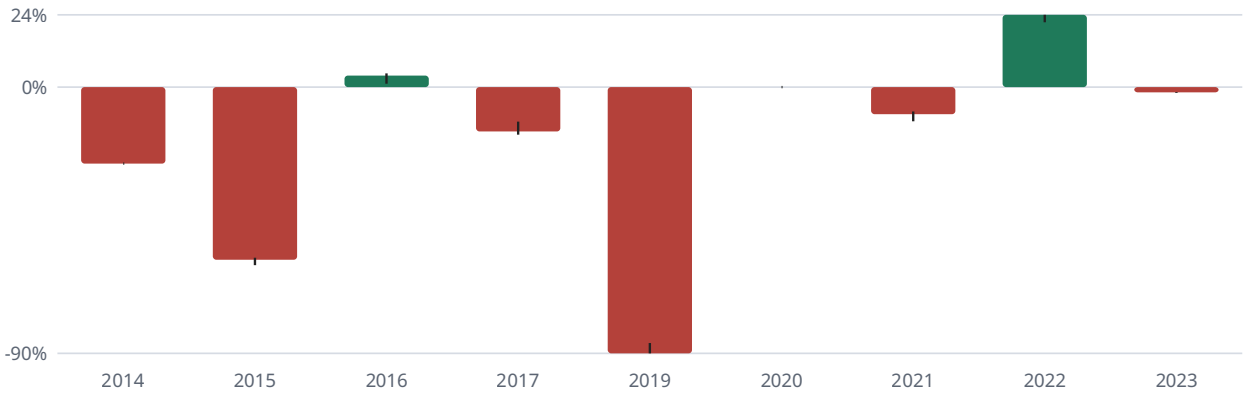
SIMPLE AVERAGE OF YEARS
-19.1%

YEARS ESTIMATED
9

BEST / WORST SINGLE YEAR
2022 +24%
2019 -90%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -43.4% to -30.0%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$655,507	$483,506	$2,354	$0	$0	-25.9%	-25.9% … -25.9%	-104% … +52%	99%	counted
2014→2015	$638,008	$232,506	$402	$0	$32,500	-58.4%	-60.2% … -57.7%	-125% … +8%	92%	counted
2015→2016	$198,007	$205,507	$201	$0	$0	+3.9%	+1.2% … +4.7%	-112% … +119%	70%	counted
2016→2017	$272,507	$231,506	$100	$0	$0	-15.0%	-16.1% … -11.7%	-105% … +75%	92%	counted
2017→2018	$65,005	$32,502	$100	$0	$0	-49.8%	-50.0% … -49.8%	-182% … +82%	25%	excluded; not eligible: traced coverage 25% < 60%
2018→2019	$249,504	$24,502	$201	$0	$0	-90.1%	-98.0% … -86.6%	-137% … -43%	97%	counted

2019→2020	$185,008	$185,008	$0	$0	$0	+0.0%	+0.0% … +0.0%	-151% … +151%	74%	counted
2020→2021	$1,369,021	$1,450,522	$201	$384,010	$177,008	-9.2%	-11.6% … -8.3%	-132% … +114%	97%	counted; many new/ exited positions
2021→2022	$1,332,026	$1,274,526	$201	$24,002	$407,002	+24.5%	+21.9% … +32.0%	-87% … +136%	84%	counted
2022→2023	$1,384,524	$1,368,024	$201	$8,000	$0	-1.8%	-2.0% … -1.7%	-99% … +96%	93%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10002718	House amendment	6/23/2014	19	0	10002718.pdf `219d1aa6f7af0b5ffd13ee1e37dc77cfeb111dd530f5f7b3ce314640e46791f5`
2014	10005852	House annual	5/15/2015	25	0	10005852.pdf `e9ab799e540c613ad778d1659369b1d3be5a12589d631782b20af355851c92f4`
2015	10015847	House amendment	5/8/2017	18	0	10015847.pdf `687bc57d978d77e0e4d40792bc3695f5bbe3a280bd6464a05d9466890394d215`
2016	10015237	House annual	5/8/2017	17	0	10015237.pdf `52cb1ee1a014d3e290a43f50fbf414ebadf90f607f84957b4709469e718a84f1`

2017	10021272	House annual	5/15/2018	17	0	10021272.pdf 4745fbb90fece2fcf4af96647c8872b3feda7ca504e5320bf813378ff071e916
2018	10025635	House annual	5/14/2019	14	0	10025635.pdf fa2f6be46c552d37cea13b04fb3246f3edd4407de151aef2417dc5edcbd2f42a
2019	10037697	House annual	8/13/2020	23	0	10037697.pdf 197bf2b41d8bf1b6df5e1ebe86913305dc12482c2b26dc4828d3cbfbf52ebcd6
2020	10042276	House annual	8/12/2021	46	0	10042276.pdf 26dfa2f3f93f842dabb312b174e26c91929b607af3292234924c37980a045cfc
2021	10047915	House annual	7/15/2022	60	0	10047915.pdf cea271c39a18cedcef5f6a45bf06f54e14a0ab42cc0aa260880009ae24e4a39b
2022	10053336	House annual	5/15/2023	54	0	10053336.pdf 8f3fe26cc4dfa409458a8026f1dd3be1fd96bf4ea810caf00b25ed602123c074
2023	10061113	House annual	8/13/2024	55	0	10061113.pdf bb7bbcbb3413604b303e14023f2690b499adbfd10905da1fb052f5c182acd5f8

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Wells Fargo Short-term Municipal Bond Fund Institutional Class [MF]	SP	held	$50,001 - $100,000	$1,001 - $15,000	$0	$0
PIMCO Short Term 12 [MF]	SP	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Pax Large Cap Fund Institutional (PXLIX) [MF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$16,001	$0
JP Morgan Value Advantage Fund-I [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$8,000	$0

Lazard International Strategic Equity Portfolio International Shares [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$8,000	$0
Hartford Mid Cap [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$8,000	$0
TIAA Real Estate Instl (TIREX) [MF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$8,000
Blackrock National Municipal Fund [MF]	SP	held	$50,001 - $100,000	$50,001 - $100,000	$0	$8,000

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Estate of Clyde Oden, Sr.-Rental Property in Pahrump, NV [RP]	SP	held	$250,001 - $500,000	$250,001 - $500,000	$0	$375,000
Blackrock National Municipal Fund [MF]	SP	held	$50,001 - $100,000	$15,001 - $50,000	$16,001	$8,000
Aberdeen U.S. Small Cap Equity [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$8,000	$0
JP Morgan Value Advantage Fund-I [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$8,000
Columbia Dividend Income Fund Institutional Class [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$8,000
PIMCO Short Term 12 [MF]	SP	held	$15,001 - $50,000	$15,001 - $50,000	$0	$8,000
Matthews Asia Japan Fund Investor Class [MF]	SP	held	$1,001 - $15,000	$1 - $1,000	$0	$0
EV Atlanta Capital-SMUD Cap Fund I [MF]	SP	held	$1,001 - $15,000	$1 - $1,000	$0	$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Congressional Federal Credit Union Checking and Savings [BA]	—	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Parnassus Fund (PARNX) [MF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

AAMA Equity Fund [MF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Pear Tree Polaris Foreign Value Fund [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Aberdeen U.S. Small Cap Equity [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
JP Morgan Value Advantage Fund-I [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
EV Income Fund of Boston [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Matthews Asia Japan Fund Investor Class [MF]	SP	held	$1 - $1,000	$1 - $1,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t−1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.

- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.