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Rep. Zoe Lofgren (D-CA)

Served: House 1995–present Currently in office

House · Democrat (most recent term) · CA-18 · in Congress 1995–present · Bioguide ID L000397

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 1995–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 1995	2013	$64,044	**$1,262,021**	$2,459,998
(b) Latest net worth estimate	2025	$2,266,025	**$5,478,512**	$8,690,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	−$193,973	+ **$4,216,491**	+ $8,626,955

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): 2025: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

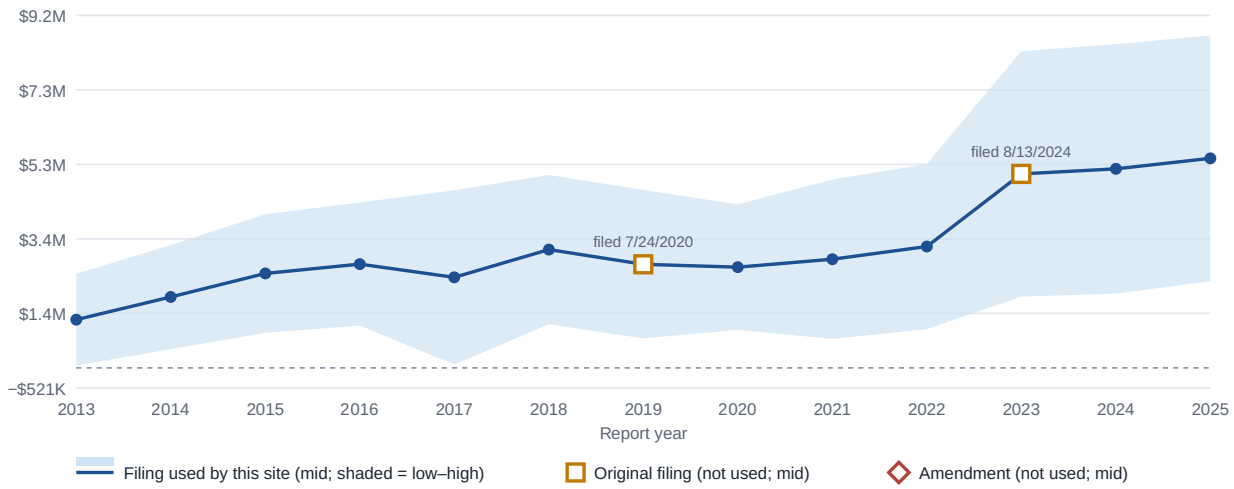
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$2,012,022	$750,001	**$1,262,021**	$64,044 … $2,459,998	computed
2014	$2,603,022	$750,001	**$1,853,022**	$491,045 … $3,214,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2015	$3,219,022	$750,001	**$2,469,021**	$918,044 … $4,019,998	computed

2016	$3,465,020	$750,001	**$2,715,020**	$1,105,041 … $4,324,998	computed
2017	$3,866,054	$1,500,002	**$2,366,052**	$91,107 … $4,640,997	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2018	$3,844,546	$750,000	**$3,094,546**	$1,143,093 … $5,045,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2019	$3,460,054	$750,000	**$2,710,053**	$770,107 … $4,649,999	computed
2020	$3,385,019	$750,000	**$2,635,018**	$995,038 … $4,274,999	computed
2021	$3,590,561	$750,000	**$2,840,560**	$755,122 … $4,925,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2022	$3,921,562	$750,001	**$3,171,562**	$1,015,125 … $5,327,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2023	$5,446,022	$375,000	**$5,071,022**	$1,865,044 … $8,276,999	computed
2024	$5,577,020	$375,000	**$5,202,020**	$1,944,040 … $8,459,999	computed
2025	$5,853,512	$375,000	**$5,478,512**	$2,266,025 … $8,690,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2008	8138632	6/16/2008	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2008	8140042	5/7/2009	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8140274	5/15/2009	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8143186	8/19/2009	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8147819	6/16/2010	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8147833	6/16/2010	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8203340	7/13/2011	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8205568	5/15/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8210413	5/15/2013	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

2013	9102909	5/15/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10000635	5/14/2014	Original	$64,044 … $2,459,998 ($1,262,021)	yes	
2013	8216135	7/31/2014	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	9106443	5/13/2015	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2014	10005391	5/14/2015	Original	$491,045 … $3,214,998 ($1,853,022)	yes	
2014	9108901	5/16/2016	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2015	10009952	5/16/2016	Original	$918,044 … $4,019,998 ($2,469,021)	yes	
2016	10015405	5/15/2017	Original	$1,105,041 … $4,324,998 ($2,715,020)	yes	
2017	10020639	7/10/2018	Original	$91,107 … $4,640,997 ($2,366,052)	yes	
2018	10026122	6/14/2019	Original	$1,143,093 … $5,045,999 ($3,094,546)	yes	
2019	10035463	7/24/2020	Original	$770,107 … $4,649,999 ($2,710,053)	no	
2019	10037242	7/27/2020	Amendment	$770,107 … $4,649,999 ($2,710,053)	yes	
2020	10040456	8/4/2021	Original	$995,038 … $4,274,999 ($2,635,018)	yes	
2021	10046892	8/11/2022	Original	$755,122 … $4,925,999 ($2,840,560)	yes	

2022	10051323	8/10/2023	Original	$1,015,125 … $5,327,998 ($3,171,562)	yes
2023	10057543	8/13/2024	Original	$1,865,044 … $8,276,999 ($5,071,022)	no
2023	10067616	8/10/2026	Amendment	$1,865,044 … $8,276,999 ($5,071,022)	yes
2024	10066636	5/9/2025	Original	$1,944,040 … $8,459,999 ($5,202,020)	yes
2025	10074949	8/10/2026	Original	$2,266,025 … $8,690,999 ($5,478,512)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+4.5%

SIMPLE AVERAGE OF YEARS
+7.2%

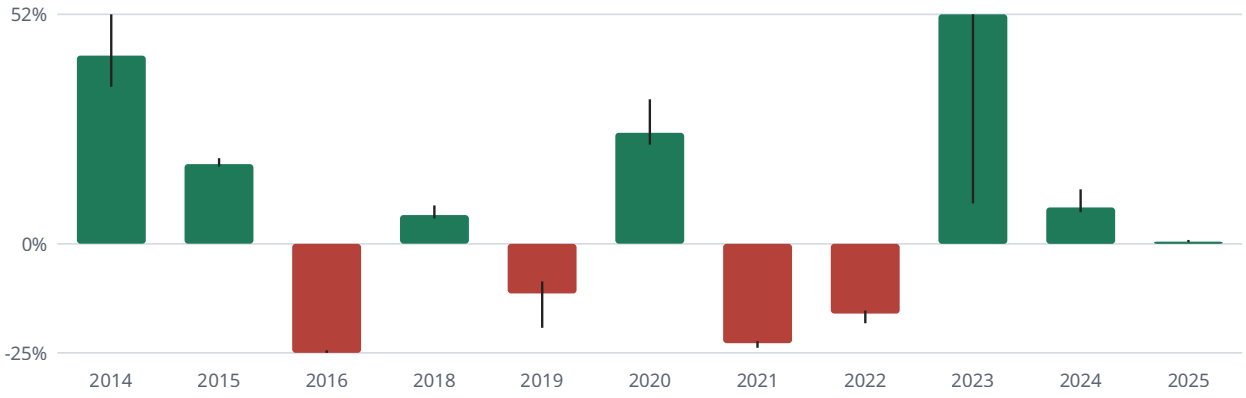
YEARS ESTIMATED
11

BEST / WORST SINGLE YEAR
2023 +52%
2016 -25%

Reliability flags: 5/11 years trading-dominated; 1 year(s) driven by income/one position/range artefact; 6 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +2.5% to +4.9%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status flags
2013→2014	$1,364,018	$1,955,018	$31,064	$64,004	$24,002	+42.7%	+35.6% … +63.8%	-76% … +161%	68%	count
2014→2015	$2,253,022	$2,431,518	$41,768	$32,500	$219,004	+18.1%	+17.5% … +19.4%	-76% … +112%	93%	count
2015→2016	$2,938,520	$2,959,516	$2,103	$790,502	$40,501	-24.7%	-26.1% … -24.2%	-114% … +64%	91%	count
2016→2017	$456,002	$1,871,043	$1,201	$1,462,543	$16,001	-6.6%	-9.0% … -1.3%	-466% … +453%	13%	exclud not eligibl traced covera 13% < 60%; turnov (buys- > 100 openi value) many exited positi
2017→2018	$2,737,047	$2,814,542	$12,352	$8,000	$96,006	+6.5%	+5.7% … +8.7%	-94% … +107%	88%	count

2018→2019	$2,439,041	$2,188,547	$10,601	$405,010	$370,507	-11.3%	-19.1% … -8.5%	-127% … +104%	79%	count many exited positio
2019→2020	$3,379,550	$3,352,518	$21,202	$32,002	$888,030	+25.2%	+22.5% … +32.8%	-81% … +131%	98%	count many exited positio
2020→2021	$2,819,516	$2,294,020	$10,601	$128,008	$8,000	-22.5%	-23.6% … -22.1%	-103% … +58%	83%	count many exited positio
2021→2022	$2,810,056	$2,343,053	$6,102	$8,000	$24,002	-15.8%	-18.0% … -15.2%	-114% … +82%	82%	count
2022→2023	$3,225,552	$5,047,520	$20,306	$1,046,016	$882,548	+52.0%	+9.2% … +66.6%	-125% … +230%	86%	count many exited positio single positio drives result (range jump)
2023→2024	$4,829,518	$5,162,018	$33,258	$24,002	$56,502	+8.2%	+7.2% … +12.3%	-113% … +129%	89%	count
2024→2025	$5,296,518	$5,462,511	$23,553	$896,004	$732,012	+0.5%	+0.4% … +0.9%	-125% … +126%	95%	count many exited positio

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256

2013	10000635	House annual	5/14/2014	48	0	10000635.pdf 808882260782b81f349f6726365648d537f4d67eca86615e08d6a8f31c0dd497
2014	10005391	House annual	5/14/2015	46	1	10005391.pdf 0dd2d8ca0ae9fe6b176ea64d8d66217fa7230f15f5afcdfc723c45e06b5b4775
2015	10009952	House annual	5/16/2016	52	0	10009952.pdf 4cf0420d6a29f1617c3b6d60749750531b90433c73096d2cf9d1b159ceb5e473
2016	10015405	House annual	5/15/2017	51	0	10015405.pdf c81110005eb18c09843266e68684b4bc698407b07425764babb99dddb54538be
2017	10020639	House annual	7/10/2018	110	1	10020639.pdf 9b8646b27ad64d9aa59fabf442a7ac2541c312e2c8a7b640aa6ff4e187d37e4a
2018	10026122	House annual	6/14/2019	95	1	10026122.pdf 4436f89a2c87c658627ae99cd54a29d968b1d90dffbe0b9f1bdff58adc054975
2019	10037242	House amendment	7/27/2020	110	0	10037242.pdf de806ae135fcfb5b50e3d5f8b5f765f2350cf410fabb78fa7b6ba0c82f025f4f
2020	10040456	House annual	8/4/2021	44	0	10040456.pdf 4e9d88d4d5523b0730714e55bf659f8dae3ec44ce2906b53afae89160217212d
2021	10046892	House annual	8/11/2022	128	1	10046892.pdf 7c0cc95a4952aeb2e8f0df85a7182e4d95d1d3e452e5dd8e90b3d9fa32857d09
2022	10051323	House annual	8/10/2023	127	1	10051323.pdf 0bde70035d4507c8ee1282170668954283b18287748ddd6bfe2a525edf04d847
2023	10067616	House amendment	8/10/2026	68	0	10067616.pdf 015f949a2adf4b61080fa4b982746aa772cd062983d301e1d5514e4a68354119

2024	10066636	House annual	5/9/2025	41	0	10066636.pdf 4c74f4082c1552e65345a632012407f72fca64052e386653ecaf4730d4a18ee1
2025	10074949	House annual	8/10/2026	36	1	10074949.pdf 5d467e14306bb3b8c8846f2ceba81b1321d214798cc1dd791f27e75fbc11fc6c

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Residential Rental Property [RP]	JT	held	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$0	$0
Satellite Telework Centers [PS]	SP	held	$250,001 - $500,000	$1 - $1,000	$0	$0
Collins/Lofgren Family Trust ⇒ Cash Sweep [BA]	JT	held	$100,001 - $250,000	None	$0	$0
Silicon Valley Bank [BA]	JT	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
John Marshall Collins Rollover IRA ⇒ iShares MSCI Intl Quality Factor ETF (IQLT) [EF]	SP	new	—	$50,001 - $100,000	$32,500	$0
John Marshall Collins Rollover IRA ⇒	SP	held	$1,001 - $15,000	None	$0	$48,502
John Marshall Collins Rollover IRA ⇒ Bank of America Corporation (BAC) [ST]	SP	exited	$1,001 - $15,000	—	$0	$40,501
John Marshall Collins Rollover IRA ⇒ TCW Transform 500 ETF (VOTE) [EF]	SP	new	—	$100,001 - $250,000	$175,000	$32,500

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
John Marshall Collins Rollover IRA ⇒ TCW Transform 500 ETF (VOTE) [EF]	SP	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0

Collins/Lofgren Family Trust ⇒ United State Treasury Bills [GS]	JT	held	$100,001 - $250,000	None	$0	$0
Collins/Lofgren Family Trust ⇒ Fidelity Government Cash Reserves (FDRXX) [BA]	JT	held	$1,001 - $15,000	$100,001 - $250,000	$0	$0
Collins/Lofgren Family Trust ⇒ TCW Transform 500 ETF (VOTE) [EF]	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Fidelity 457 Deferred Compensation ⇒ Vanguard Institutional Index Fund Institutional Plus	—	new	—	$50,001 - $100,000	$8,000	$8,000
Fidelity 457 Deferred Compensation ⇒ EuroPacific Growth Fund Cl R-6 (RERGX) [MF]	—	new	—	$50,001 - $100,000	$16,001	$8,000
John Marshall Collins PC, 100% Interest [OL]	SP	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
John Marshall Collins Rollover IRA ⇒ Fidelity Government Cash Reserves (FDRXX) [BA]	SP	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Collins/Lofgren Family Trust ⇒ Fidelity Government Cash Reserves (FDRXX) [BA]	JT	held	$100,001 - $250,000	$1,001 - $15,000	$0	$0
First Citizens Bank [BA]	JT	held	$15,001 - $50,000	$100,001 - $250,000	$0	$0
John Marshall Collins Rollover IRA ⇒ TCW Transform 500 ETF (VOTE) [EF]	SP	held	$250,001 - $500,000	$250,001 - $500,000	$32,500	$0
Collins/Lofgren Family Trust ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	JT	held	$1,001 - $15,000	$15,001 - $50,000	$8,000	$0
Collins/Lofgren Family Trust ⇒ iShares MSCI ACWI ex U.S. ETF (ACWX) [EF]	JT	held	$15,001 - $50,000	$50,001 - $100,000	$32,500	$0
Fidelity 457 Deferred Compensation ⇒ Fidelity Contrafund K6 (FLCNX) [MF]	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$8,000
Fidelity 457 Deferred Compensation ⇒ EuroPacific Growth Fund Cl R-6 (RERGX) [MF]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$8,000

Collins/Lofgren Family Trust ⇒ SPDR Nuveen Bloomberg High Yield Municipal Bond ETF (HYMB)	JT	held	$1,001 - $15,000	None	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.