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Sen. Mark Kelly (D-AZ)

Served: Senate 2020–present Currently in office

Senate · Democrat (most recent term) · AZ · in Congress 2020–present · Bioguide ID K000377

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2020–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2020, the member's first year in office)	2020	$10,365,035	**$24,820,018**	$39,275,000
(b) Latest net worth estimate	2025	$7,584,015	**$20,472,008**	$33,360,000
(c) Estimated gain / loss, nominal dollars, 2020 → 2025 (5 years spanned)	2020–2025	– $31,690,985	**−$4,348,010**	+ $22,994,965

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

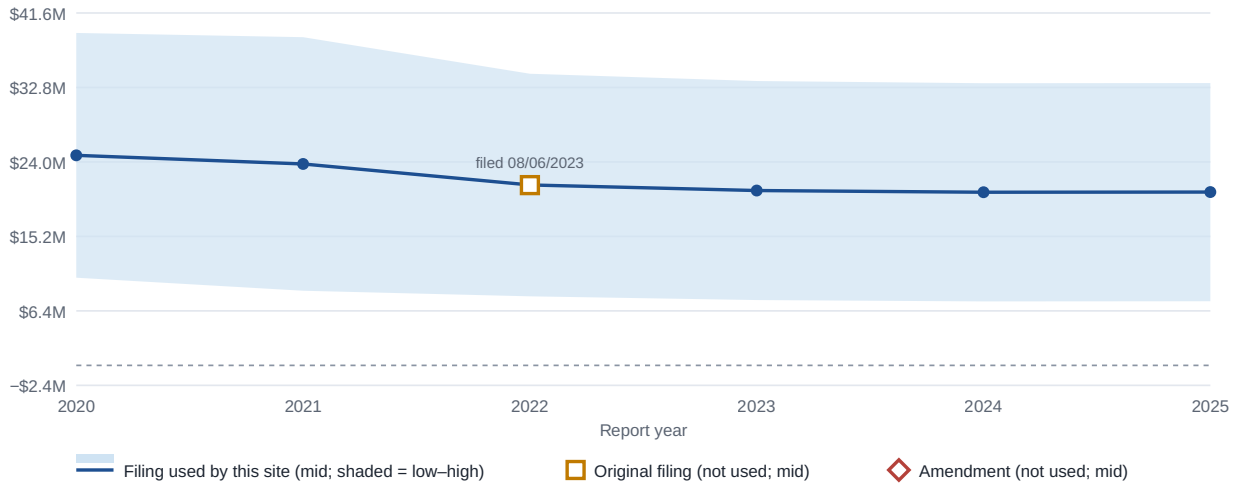
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2020	$24,820,018	$0	**$24,820,018**	$10,365,035 … $39,275,000	computed
2021	$23,798,506	$0	**$23,798,506**	$8,817,013 … $38,780,000	computed
2022	$21,314,507	$0	**$21,314,507**	$8,169,014 … $34,460,000	computed
2023	$20,654,008	$0	**$20,654,008**	$7,713,015 … $33,595,000	computed

2024	$20,447,508	$0	**$20,447,508**	$7,570,015 … $33,325,000	computed
2025	$20,472,008	$0	**$20,472,008**	$7,584,015 … $33,360,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2020	9a632396…	08/16/2021	Original	$10,365,035 … $39,275,000 ($24,820,018)	yes	
2021	37a74122…	08/15/2022	Original	$8,817,013 … $38,780,000 ($23,798,506)	yes	
2022	71e52d6f…	08/06/2023	Original	$8,168,013 … $34,445,000 ($21,306,506)	no	

2022	c21622bd…	08/13/2024	Amendment	$8,169,014 … $34,460,000 ($21,314,507)	yes
2023	deaf96b2…	08/13/2024	Original	$7,713,015 … $33,595,000 ($20,654,008)	yes
2024	1f1b3071…	08/13/2025	Original	$7,570,015 … $33,325,000 ($20,447,508)	yes
2025	4a55a772…	08/12/2026	Original	$7,584,015 … $33,360,000 ($20,472,008)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
-2.7%

SIMPLE AVERAGE OF YEARS
-2.5%

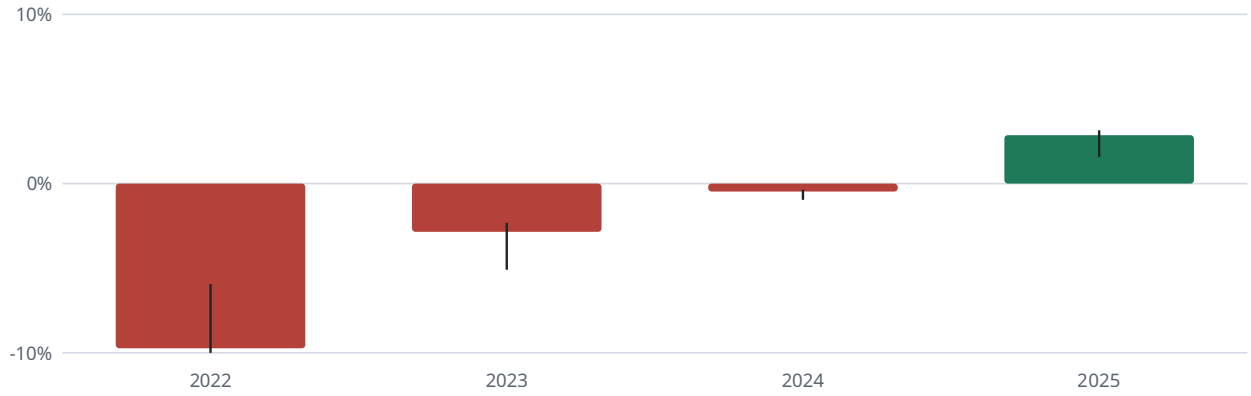
YEARS ESTIMATED
4

BEST / WORST SINGLE YEAR
2025 +3%
2022 -10%

Reliability flags: few years (4).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -2.7% to -2.7%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2020→2021	$4,723,504	$4,790,504	$3,750	$0	$0	+1.5%	+1.2% … +2.4%	-109% … +112%	19%	excluded; not eligible: traced coverage 19% < 60%
2021→2022	$22,798,505	$20,548,505	$32,500	$0	$0	-9.7%	-10.6% … -5.9%	-130% … +111%	96%	counted
2022→2023	$21,314,507	$20,621,507	$85,001	$0	$0	-2.9%	-5.1% … -2.3%	-125% … +120%	100%	counted
2023→2024	$20,621,507	$20,439,507	$85,001	$0	$0	-0.5%	-1.0% … -0.4%	-126% … +125%	100%	counted
2024→2025	$20,447,508	$20,472,008	$560,001	$0	$0	+2.9%	+1.6% … +3.2%	-125% … +131%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-

engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2020	9a632396-2fa3-4f41-b865-bcef0ddd2f7a	Senate annual	08/16/2021	35	0	Senate eFD report da21cd94d88262078a3beefc250e9d349bf39b49c405a061715b2793ed5c063e
2021	37a74122-eff3-410a-90d7-6ec39bd316c2	Senate annual	08/15/2022	13	0	Senate eFD report 88bc5a44a0138478e736a38c41dc6e6debeb94b194027da6bcb932e28c60ebe5f9
2022	c21622bd-985a-4f17-b9f6-216ee6d51f44	Senate amendment	08/13/2024	14	0	Senate eFD report 6fcdceca2037933ed22ad0d8637ab2810e94f2f828a82ec886bded18705a8370
2023	deaf96b2-f782-4cc2-89fc-f0f619e9aed4	Senate annual	08/13/2024	15	0	Senate eFD report 25f2aeee0bc1f72cb4d632b388fc791fcb34bbde3067843bfc3184a41299e19e
2024	1f1b3071-0ebe-45da-bf6e-ec48ffdea81f	Senate annual	08/13/2025	15	0	Senate eFD report 3448d8338ea9a4516e969611b448acfd0d45ddbb198c97ee7124d9a781f82fe5

2025	4a55a772-88d7-4816-aec9-99360f8e241f	Senate annual	08/12/2026	15	0	Senate eFD report 4a0e4e1d80749bbeca9c99e092415940a8b85dfe7d444f2d64c536c830585f3

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Northern Trust (Chicago, IL) Type: Checking	—	held	$500,001 - $1,000,000	$1,001 - $15,000	$0	$0
Giffords 401(k) ⇒ LIJKX - Blackrock Lifepath Index 2035 Port Cl K Shs	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Lightspeed Partners LLC Company: Lightspeed Partners LLC (Tucson, AZ) Description: Media P	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Residential Property Description: Residential Real Estate (Tucson, AZ)	SP	held	$250,001 - $500,000	$250,001 - $500,000	$0	$0
Retirement Annuity Provider: USAA	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
Mark Kelly Traditional Individual Retirement Account Qualified Blind Trust No. 1 dated Jun	—	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$0
Retirement Annuity 2 Provider: USAA	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Gabrielle Giffords Traditional Individual Retirement Account Qualified Blind Trust No. 1 d	SP	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
USAA Federal Savings Bank (San Antonio, TX) Type: Checking	JT	held	$250,001 - $500,000	$100,001 - $250,000	$0	$0
Giffords 401(k) ⇒ LIJKX - Blackrock Lifepath Index 2035 Port Cl K Shs	SP	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0

Lightspeed Partners LLC Company: Lightspeed Partners LLC (Tucson, AZ) Description: Media P	—	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Residential Property Description: Residential Real Estate (Tucson, AZ)	SP	held	$250,001 - $500,000	$250,001 - $500,000	$0	$0
Retirement Annuity Provider: USAA	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
Mark Kelly Traditional Individual Retirement Account Qualified Blind Trust No. 1 dated Jun	—	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$0
Retirement Annuity 2 Provider: USAA	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Gabrielle Giffords Traditional Individual Retirement Account Qualified Blind Trust No. 1 d	SP	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Northern Trust (Chicago, IL) Type: Checking	JT	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Giffords 401(k) ⇒ LIJKX - Blackrock Lifepath Index 2035 Port Cl K Shs	SP	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Residential Property Description: Residential Real Estate (Tucson, AZ)	SP	held	$250,001 - $500,000	$250,001 - $500,000	$0	$0
Retirement Annuity Provider: USAA	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
Mark Kelly Traditional Individual Retirement Account Qualified Blind Trust No. 1 dated Jun	—	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$0
Retirement Annuity 2 Provider: USAA	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Lightspeed Partners LLC Company: Lightspeed Partners LLC (Tucson, AZ) Description: Media P	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Gabrielle Giffords Traditional Individual Retirement Account Qualified Blind Trust No. 1 d	SP	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.