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Rep. Hakeem S. Jeffries (D-NY)

Served: House 2013–present Currently in office

House · Democrat (most recent term) · NY-8 · in Congress 2013–present · Bioguide ID J000294

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2013–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2013, the member's first year in office)	2013	– $501,986	**– $190,994**	$119,998
(b) Latest net worth estimate	2025	– $874,967	**– $169,486**	$535,994
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	– $994,965	**+$21,508**	+ $1,037,980

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

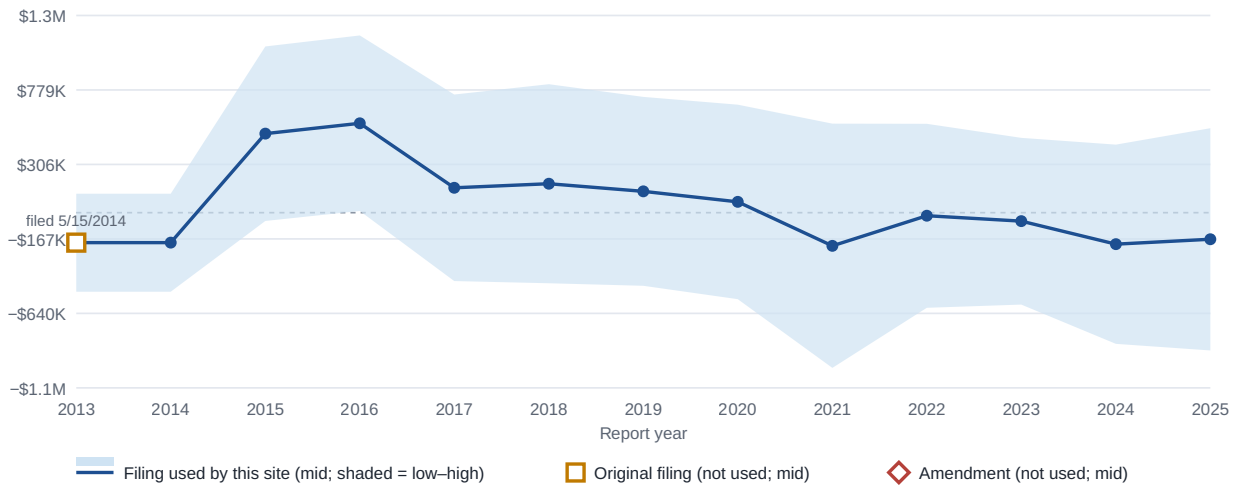
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$259,007	$450,001	**– $190,994**	−$501,986 … $119,998	computed
2014	$259,007	$450,001	**– $190,994**	−$501,986 … $119,998	computed
2015	$951,008	$450,001	**$501,008**	−$52,983 … $1,054,998	computed
2016	$942,508	$375,000	**$567,508**	$10,017 … $1,124,999	computed

2017	$782,511	$625,002	**$157,510**	−$434,978 … $749,997	computed
2018	$841,012	$657,502	**$183,510**	−$447,976 … $814,996	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2019	$792,510	$657,502	**$135,008**	−$464,979 … $734,996	computed
2020	$758,011	$690,002	**$68,008**	−$548,978 … $684,995	computed
2021	$812,014	$1,022,503	**−$210,488**	−$985,971 … $564,994	computed
2022	$640,014	$660,002	**−$19,988**	−$603,972 … $563,995	computed
2023	$573,011	$627,502	**−$54,491**	−$583,978 … $474,996	computed
2024	$614,513	$815,002	**−$200,490**	−$832,974 … $431,995	computed
2025	$678,016	$847,503	**−$169,486**	−$874,967 … $535,994	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2012	8209226	10/18/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	8209507	12/7/2012	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	8212110	5/15/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10001910	5/15/2014	Original	−$501,986 … $119,998 (−$190,994)	no	
2013	10003792	7/31/2014	Amendment	−$501,986 … $119,998 (−$190,994)	yes	
2014	10005752	5/12/2015	Original	−$501,986 … $119,998 (−$190,994)	yes	
2015	10010620	5/16/2016	Original	−$52,983 … $1,054,998 ($501,008)	yes	
2016	10015849	5/15/2017	Original	$10,017 … $1,124,999 ($567,508)	yes	
2017	10021632	5/15/2018	Original	−$434,978 … $749,997 ($157,510)	yes	

2018	10026871	5/15/2019	Original	−$447,976 … $814,996 ($183,510)	yes	
2019	10036979	8/10/2020	Original	−$464,979 … $734,996 ($135,008)	yes	
2020	10041804	8/10/2021	Original	−$548,978 … $684,995 ($68,008)	yes	
2020	8218751	5/16/2022	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2021	10046507	5/15/2022	Original	−$985,971 … $564,994 (−$210,488)	yes	
2022	10052944	5/15/2023	Original	−$603,972 … $563,995 (−$19,988)	yes	
2023	10059158	5/14/2024	Original	−$583,978 … $474,996 (−$54,491)	yes	
2024	10066511	5/14/2025	Original	−$832,974 … $431,995 (−$200,490)	yes	
2025	10076550	5/15/2026	Original	−$874,967 … $535,994 (−$169,486)	yes	

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

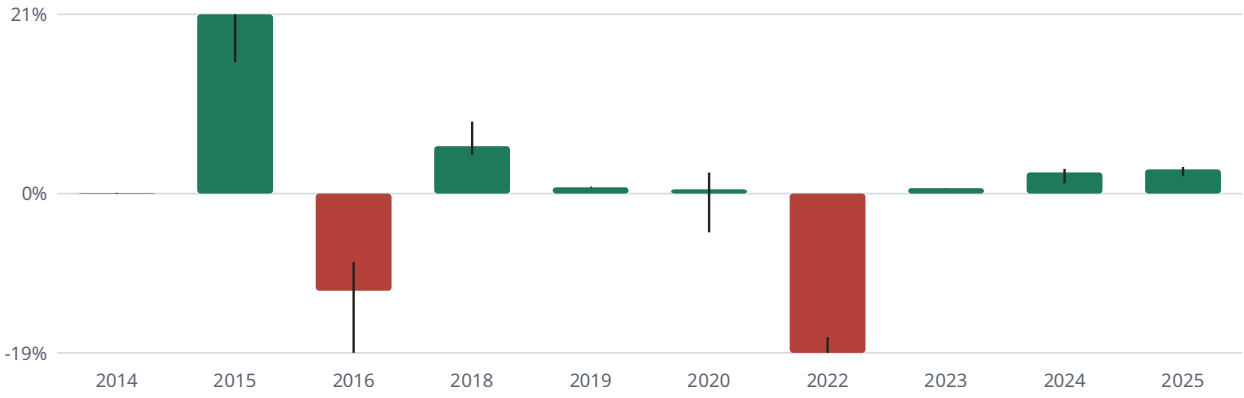
AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
		10	

-0.1%	**+0.4%**		**2015 +21%** **2022 -19%**

Reliability flags: 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -0.4% to +0.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$178,005	$178,005	$100	$0	$0	**+0.1%**	+0.0% … +0.1%	-126% … +126%	69%	counted
2014→2015	$202,505	$277,506	$0	$32,500	$0	**+21.0%**	+15.4% … +43.7%	-121% … +163%	78%	counted
2015→2016	$846,005	$805,004	$3,702	$75,000	$16,001	**-11.4%**	-19.1% … -8.0%	-96% … +74%	89%	counted; many new/ exited positions

2016→2017	$329,004	$369,006	$4,253	$72,503	$0	-8.6%	-8.9% … -7.7%	-137% … +119%	35%	excluded; not eligible: traced coverage 35% < 60%; many new/ exited positions
2017→2018	$568,008	$618,508	$5,554	$40,501	$16,001	+5.6%	+4.5% … +8.4%	-100% … +111%	73%	counted
2018→2019	$742,010	$709,510	$5,454	$8,000	$40,501	+0.7%	+0.7% … +0.7%	-94% … +95%	97%	counted
2019→2020	$653,008	$610,508	$5,204	$0	$40,501	+0.5%	-4.5% … +2.4%	-90% … +91%	82%	counted
2020→2021	$328,006	$352,008	$2,351	$64,502	$105,004	+20.4%	+12.2% … +23.2%	-120% … +161%	43%	excluded; not eligible: traced coverage 43% < 60%; many new/ exited positions
2021→2022	$812,014	$607,514	$4,554	$24,002	$72,503	-18.7%	-24.0% … -16.8%	-115% … +78%	100%	counted
2022→2023	$401,008	$352,506	$2,552	$0	$48,502	+0.6%	+0.6% … +0.6%	-101% … +103%	63%	counted
2023→2024	$532,510	$517,510	$4,202	$16,001	$40,002	+2.5%	+1.2% … +2.9%	-105% … +110%	93%	counted
2024→2025	$565,511	$565,511	$8,053	$24,002	$32,002	+2.8%	+2.0% … +3.1%	-107% … +113%	92%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10003792	House amendment	7/31/2014	14	0	10003792.pdf 0d9a3d6c645b6d88d2808aaab668a4822d928b2651e814cb11439468496368a1
2014	10005752	House annual	5/12/2015	14	0	10005752.pdf 2f1742245a1f0198524ee8f4e7d01f3a0652b1d887092e813a568fc293f70117
2015	10010620	House annual	5/16/2016	17	0	10010620.pdf 722c0ea154178c7d782a19fb0b9771bf2ec3a47a293b2e412bf4cfcf76dedff2
2016	10015849	House annual	5/15/2017	17	0	10015849.pdf 34d72885737c27c5a49d362a929eeb9901b50a71c4bcee056cbea546195b7bd3
2017	10021632	House annual	5/15/2018	22	0	10021632.pdf bff847948a19782a9742c7f17c2386ded8b61ff40404210ce6a4eb3bf1220d99
2018	10026871	House annual	5/15/2019	24	1	10026871.pdf 102ee88ed399642bf5a1297887e2cd30b292f0d44a5d98dad0480e5f3f561338
2019	10036979	House annual	8/10/2020	21	0	10036979.pdf 7c3e662aaf2aea47d2a2f212060693dde8cc7be9d07b3feb6adf7e257b71597c
2020	10041804	House annual	8/10/2021	22	0	10041804.pdf d25fe1d593da349d581abaa7c6b34ca6a231582684776128c629ec14ebe01f4c

2021	10046507	House annual	5/15/2022	32	0	10046507.pdf a55a0513ff734ad12bbb944c e3a5e5eca0962736b79972e3 a31a17498b929393
2022	10052944	House annual	5/15/2023	31	0	10052944.pdf f462ea6f115520d77fce1fcc6 08225e92baf31fdee5b8257e0 eb1a166193b3cd
2023	10059158	House annual	5/14/2024	26	0	10059158.pdf dec84617fce47fb36acace98 b4d8cacdad823c222342db254 400af3b0d3e0566
2024	10066511	House annual	5/14/2025	26	0	10066511.pdf 03d859dd99c1c9fe568c04bf7 bf7411e2013b7bc08dd862a0 b94c724befb5e6f
2025	10076550	House annual	5/15/2026	35	0	10076550.pdf b088567a3c31d5148de7087f e1eb4179564c92d99c0556bd8 34f73a90b0a700a

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
NY 529 Direct Plan (DC 2) ⇒ Conservative Age-Based Option: Conservative Income Portfolio [	DC	held	$15,001 - $50,000	None	$0	$32,500
NY 529 Direct Plan (DC 2) ⇒ Aggressive Age-Based Option: Conservative Growth Portfolio [5F	DC	held	$1,001 - $15,000	None	$0	$8,000
Lutheran Medical Center 401K ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]	SP	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Merrill Edge Investment Account-Non Retirement ⇒ ProShares S&P MidCap 400 Dividend Aristoc	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
HSBC Accounts [BA]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
New York State Pension [PE]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Island Federal Credit Union Account [BA]	SP	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0

Bank of America Accounts [BA]	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Merrill Edge Investment Account-Non Retirement ⇒ ProShares S&P MidCap 400 Dividend Aristoc	JT	exited	$15,001 - $50,000	—	$0	$8,000
Principal Trust Company 401K ⇒ BlackRock Lifepath Index Fund 2035 K Fund [MF]	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
HSBC Brokerage Account ⇒ Lord Abbett Inv Tr, Lord Abbett Floating Rate Fd -- Cl C (LARCX)	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$8,000
Merrill Edge Investment Account-Non Retirement ⇒ Vanguard Real Estate ETF (VNQ) [EF]	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$8,000
Merrill Edge Investment Account-Non Retirement ⇒ Merrill Lynch Direct Deposit Program [BA]	JT	held	$1,001 - $15,000	$1 - $1,000	$0	$0
NY 529 Direct Plan (DC 2) ⇒ Interest Accumulation Portfolio [5F]	DC	held	$1,001 - $15,000	$1 - $1,000	$0	$8,000
Lutheran Medical Center 401K ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]	SP	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Merrill Edge Investment Account-Non Retirement - CMA ⇒ Merrill Lynch Direct Deposit Progra	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Vanguard Brokerage (DC 2) ⇒ Vanguard S&P 500 ETF (VOO) [EF]	DC	new	—	$1 - $1,000	$8,000	$16,001
Merrill Edge Investment Account-Non Retirement - CMA ⇒ Merrill Lynch Direct Deposit Progra	—	held	$1,001 - $15,000	None	$0	$0
Vanguard Brokerage (DC 2) ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	DC	held	$1,001 - $15,000	$1,001 - $15,000	$0	$8,000

NY 529 Direct Plan (DC 2) ⇒ Interest Accumulation Portfolio [5F]	DC	held	$1 - $1,000	None	$0	$0
NY 529 Direct Plan (DC 2) ⇒ Target Enrollment 2025 [5F]	DC	new	—	$1,001 - $15,000	$8,000	$0
Lutheran Medical Center 401K ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]	SP	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
HSBC Accounts [BA]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
HSBC Brokerage Account ⇒ Lord Abbett Inv Tr, Lord Abbett Floating Rate Fd -- Cl C (LARCX)	—	held	$15,001 - $50,000	$15,001 - $50,000	$8,000	$8,000

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t−1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.