

Official portrait: unitedstates/images (public domain; source GPO Member Guide)

Sen. Martin Heinrich (D-NM)

Served: House 2009–2013; Senate 2013–present Currently in office

House / Senate · Democrat (most recent term) · NM · in Congress 2009–present · Bioguide ID H001046

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history by chamber: House D 2009–2013, Senate D 2013–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2009	2013	−$1,621,985	**−$988,494**	−$355,003
(b) Latest net worth estimate	2025	−$163,988	**$238,006**	$639,999
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	+$191,015	**+ $1,226,500**	+ $2,261,984

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

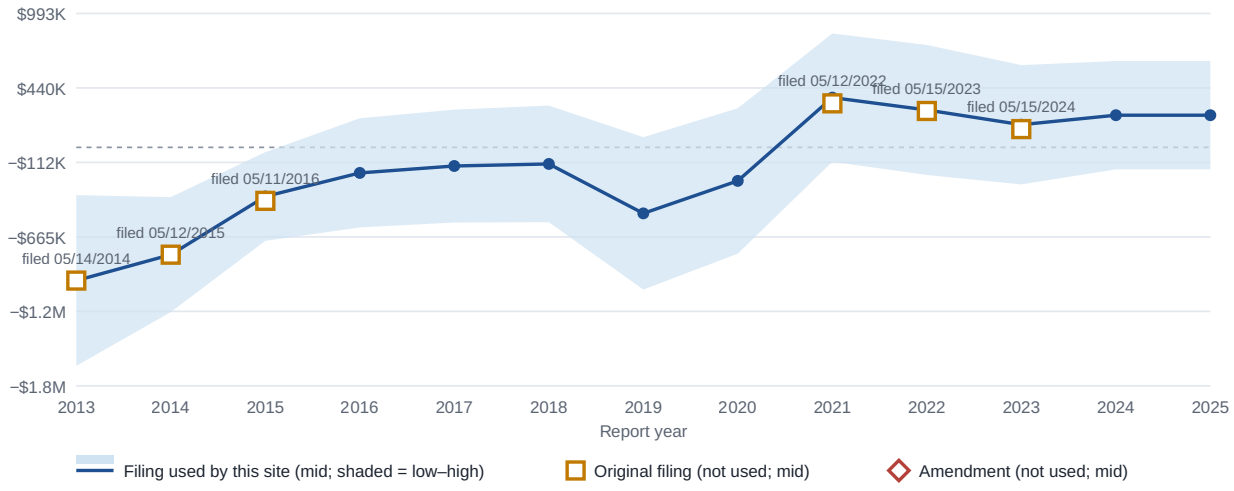
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$311,508	$1,300,002	**−$988,494**	−$1,621,985 … −$355,003	computed
2014	$128,506	$925,001	**−$796,494**	−$1,222,987 … −$370,002	computed
2015	$185,507	$550,001	**−$364,494**	−$693,986 … −$35,002	computed
2016	$360,508	$550,001	**−$189,494**	−$593,985 … $214,998	computed
2017	$411,008	$550,001	**−$138,993**	−$557,984 … $279,998	computed
2018	$427,009	$550,001	**−$122,992**	−$555,982 … $309,998	computed

2019	$435,010	$925,002	**−$489,992**	−$1,054,981 … $74,997	computed
2020	$475,510	$725,002	**−$249,491**	−$788,979 … $289,997	computed
2021	$744,010	$375,000	**$369,010**	−$106,980 … $844,999	computed
2022	$685,010	$407,501	**$277,510**	−$204,979 … $759,998	computed
2023	$575,011	$407,501	**$167,510**	−$274,978 … $609,998	computed
2024	$613,006	$375,000	**$238,006**	−$163,988 … $639,999	computed
2025	$613,006	$375,000	**$238,006**	−$163,988 … $639,999	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note

2008	9110829	5/22/2017	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8140215	5/15/2009	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	9110829	5/22/2017	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8147257	5/13/2010	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8147891	6/22/2010	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	9110829	5/22/2017	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8202581	5/16/2011	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	9110829	5/22/2017	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8205493	5/15/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	9110829	5/22/2017	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	34d5ee77…	05/14/2014	Original	−$1,621,985 … −$355,003 (−$988,494)	no	

2013	0a8fe19a...	07/06/2015	Amendment	−$1,621,985 … −$355,003 (−$988,494)	yes
2014	d76875f1...	05/12/2015	Original	−$1,222,987 … −$370,002 (−$796,494)	no
2014	52b1eb09...	04/28/2016	Amendment	−$1,222,987 … −$370,002 (−$796,494)	yes
2015	3f107650...	05/11/2016	Original	−$708,987 … −$85,002 (−$396,994)	no
2015	16a9a7b0...	06/27/2016	Amendment	−$693,986 … −$35,002 (−$364,494)	yes
2016	b49abcf0...	05/15/2017	Original	−$593,985 … $214,998 (−$189,494)	yes
2017	fe091b7e...	05/15/2018	Original	−$557,984 … $279,998 (−$138,993)	yes
2018	cf7013da...	05/15/2019	Original	−$555,982 … $309,998 (−$122,992)	yes
2019	190dd53b...	08/03/2020	Original	−$1,054,981 … $74,997 (−$489,992)	yes
2020	7fa7db35...	05/14/2021	Original	−$788,979 … $289,997 (−$249,491)	yes
2021	1c89a03d...	05/12/2022	Original	−$141,980 … $794,999 ($326,510)	no
2021	7d3aa8fb...	05/15/2023	Amendment	−$106,980 … $844,999 ($369,010)	yes
2022	ae8c663d...	05/15/2023	Original	−$205,980 … $744,998 ($269,509)	no
2022	c6f8a29d...	08/13/2025	Amendment	−$204,979 … $759,998 ($277,510)	yes

2023	ea129bbd…	05/15/2024	Original	−$289,979 … $559,998 ($135,010)	no
2023	322f8a38…	08/13/2025	Amendment	−$274,978 … $609,998 ($167,510)	yes
2024	fb24f5ac…	08/13/2025	Original	−$163,988 … $639,999 ($238,006)	yes
2025	f2914d75…	05/14/2026	Original	−$163,988 … $639,999 ($238,006)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+5.6%

SIMPLE AVERAGE OF YEARS
+7.5%

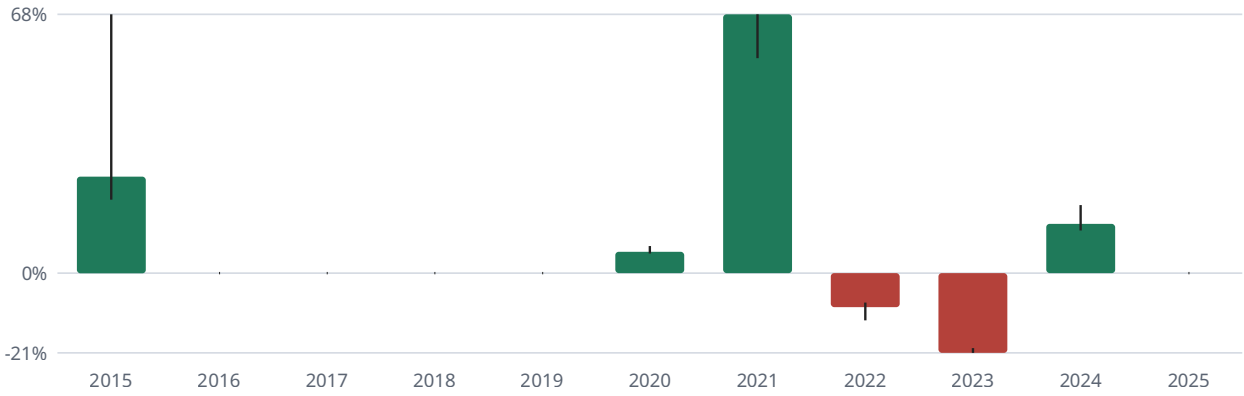
YEARS ESTIMATED
11

BEST / WORST SINGLE YEAR
2021 +68%
2023 -21%

Reliability flags: 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +13.1% to +4.5%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$128,506	$128,506	$0	$0	$0	+0.0%	+0.0% … +0.0%	-158% … +158%	41%	excluded; not eligible: traced coverage 41% < 60%
2014→2015	$96,006	$120,506	$0	$0	$0	+25.5%	+19.4% … +116.6%	-160% … +211%	75%	counted
2015→2016	$120,506	$120,506	$0	$0	$0	+0.0%	+0.0% … +0.0%	-157% … +157%	65%	counted
2016→2017	$328,007	$328,007	$0	$0	$0	+0.0%	+0.0% … +0.0%	-114% … +114%	91%	counted
2017→2018	$336,008	$336,008	$0	$0	$0	+0.0%	+0.0% … +0.0%	-115% … +115%	82%	counted
2018→2019	$320,006	$320,006	$0	$0	$0	+0.0%	+0.0% … +0.0%	-112% … +112%	75%	counted
2019→2020	$435,010	$459,510	$0	$0	$0	+5.6%	+5.2% … +7.2%	-107% … +118%	100%	counted

2020→2021	$392,510	$661,009	$0	$0	$0	**+68.4%**	+56.8% … +113.7%	-72% … +209%	83%	counted; single position drives the result (range jump)
2021→2022	$744,010	$677,010	$0	$0	$0	**-9.0%**	-12.5% … -7.8%	-101% … +83%	100%	counted
2022→2023	$677,010	$534,510	$0	$0	$0	**-21.0%**	-24.7% … -19.8%	-111% … +69%	99%	counted
2023→2024	$387,505	$438,006	$0	$0	$0	**+13.0%**	+11.3% … +18.0%	-87% … +114%	67%	counted
2024→2025	$613,006	$613,006	$0	$0	$0	**+0.0%**	+0.0% … +0.0%	-90% … +90%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	0a8fe19a-f4c4-4af3-93eb-b7d847d013f8	Senate amendment	07/06/2015	15	0	Senate eFD report `399fff9e635354700f16251b22eae502da44f555d30ae0f4f6677f399d61abba`

2014	52b1eb09-ea9f-4072-9b12-87ddfbc3c392	Senate amendment	04/28/2016	13	0	Senate eFD report b37fc738da0b1aba92db23d842e0869c07bf41951cddc5cfac57e0bad717f078
2015	16a9a7b0-04ba-4be8-a8c0-4b8e1e37ec51	Senate amendment	06/27/2016	14	0	Senate eFD report c5808da1b9e79eb4b0ccfe8e27e5642c5d9d11d6f2afe3bfd065bffd4d37d7e0
2016	b49abcf0-0b34-442e-8d29-728d6f041e43	Senate annual	05/15/2017	15	0	Senate eFD report 68ccedbc4f43519b178c0b1d9afa124bc777b7ebf78ab4510240123352818fb0

2017	fe091b7e-a448-4aea-96e0-55e85fdc40d6	Senate annual	05/15/2018	16	0	Senate eFD report b740a1667b4f0b90d6fce88dba106e8d9232c3c6fc5d7c0b49f778fd254baf1e
2018	cf7013da-3597-4a05-b338-46d0bdc37b90	Senate annual	05/15/2019	18	0	Senate eFD report 1b411d42a4bb349ac8c21d1cb736a636bc5db0e2741eb83e859b6ae9869f97f1
2019	190dd53b-fb8d-4da5-809d-1fdf17d44e09	Senate annual	08/03/2020	19	0	Senate eFD report 98a472ed065df7eded43fdaa4d68d42cc8e57f4464fd0381ca80b3d007fca438

2020	7fa7db35-f3fc-48f2-84ea-eea4601b2676	Senate annual	05/14/2021	21	0	Senate eFD report 817bea5a9660484f33b6e7e318c230f9dc9b9aae8c5f4012647e81b9bb282293
2021	7d3aa8fb-dc1c-4bef-8149-3ea4f5daeeb4	Senate amendment	05/15/2023	20	0	Senate eFD report 403d1efc5ede64dbaaaf278ab9ffa55bc366daf1400838ba203c7a794c450f6d
2022	c6f8a29d-c6b0-499a-aa77-008d913436a6	Senate amendment	08/13/2025	21	0	Senate eFD report af99369e829ba5c21e0daeeb67bef38def69c8bbb61326d03c987a6cb236bf75

2023	322f8a38-8455-4a4f-998d-b9ce2eea60c8	Senate amendment	08/13/2025	22	0	Senate eFD report 09086ec00b62951d96a8307fbc0bfa3a535882759 0f8b94db9849572f0238875
2024	fb24f5ac-4da1-4977-9090-fcad80783c46	Senate annual	08/13/2025	12	0	Senate eFD report 7a8d70c094935d30f7d7aa4f4462cca1956822206 12360a204f93db889667605
2025	f2914d75-d108-4c63-a21c-f45d9215f01a	Senate annual	05/14/2026	12	0	Senate eFD report e6f60b655833e76cfc9e906d62693b0d0ef6d21a6 07469a5aa71afa075c32333

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Congressional Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	$100,001 - $250,000	$15,001 - $50,000	$0	$0

Martin Heinrich IRA ⇒ FNIAX-Fidelity Advisor New Insights A (NASDAQ)	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Congressional Federal Credit Union (Washington, DC) Type: Checking, Savings	SP	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Martin Heinrich IRA ⇒ FSCDX-Fidelity Advisor Small Cap A (NASDAQ)	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Scholar's Edge 529 Institution: The Education Trust Board of New Mexico ⇒ Scholar's Edge T	SP	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Empower Retirement ⇒ JPMCB SmartRetirement DRE 2040 Fund-CF-A	SP	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Julie Heinrich IRA ⇒ FNIAX-Fidelity Advisor New Insights A (NASDAQ)	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Julie Heinrich Defined Contribution Pension Plan ⇒ AIG Fixed Interest Option Provider: AIG	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Martin Heinrich IRA ⇒ FNIAX-Fidelity Advisor New Insights A (NASDAQ)	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
NUSENDA Credit Union (Albuquerque, NM) Type: Checking, Savings	DC	held	$1,001 - $15,000	$1,001 - $15,000; $1,001 - $15,000	$0	$0
Congressional Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Martin Heinrich IRA ⇒ FSCDX-Fidelity Advisor Small Cap A (NASDAQ)	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Scholar's Edge 529 Institution: The Education Trust Board of New Mexico ⇒ Scholar's Edge T	SP	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Public Employees Retirement Association of New Mexico	SP	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
Scholar's Edge 529 Institution: The Education Trust Board of New Mexico ⇒ Scholar's Edge C	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Martin Heinrich IRA ⇒ FIIAX-Fidelity Advisor Mid Cap II A (NASDAQ)	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Congressional Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Martin Heinrich IRA ⇒ FNIAX-Fidelity Advisor New Insights A (NASDAQ)	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Martin Heinrich IRA ⇒ FSCDX-Fidelity Advisor Small Cap A (NASDAQ)	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Scholar's Edge 529 Institution: The Education Trust Board of New Mexico ⇒ Scholar's Edge T	SP	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
NUSENDA Credit Union (Albuquerque, NM) Type: Checking, Savings	DC	held	$1,001 - $15,000; $1,001 - $15,000	$1,001 - $15,000; $1,001 - $15,000	$0	$0
Empower Retirement ⇒ FITLX - Fidelity U.S. Sustainability Index Fund	SP	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
Public Employees Retirement Association of New Mexico	SP	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
Scholar's Edge 529 Institution: The Education Trust Board of New Mexico ⇒ Scholar's Edge C	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-21 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: unitedstates/congress-legislators (CC0).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.