

Official portrait: unitedstates/images (public domain; source GPO Member Guide)

Sen. Bill Hagerty (R-TN)

Served: Senate 2021–present Currently in office

Senate · Republican (most recent term) · TN · in Congress 2021–present · Bioguide ID H000601

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: R 2021–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2020)	2020	$18,184,167	**$39,867,080**	$61,549,993
(b) Latest net worth estimate	2025	$18,951,147	**$57,668,070**	$96,384,992
(c) Estimated gain / loss, nominal dollars, 2020 → 2025 (5 years spanned)	2020–2025	− $42,598,846	+ **$17,800,990**	+ $78,200,825

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

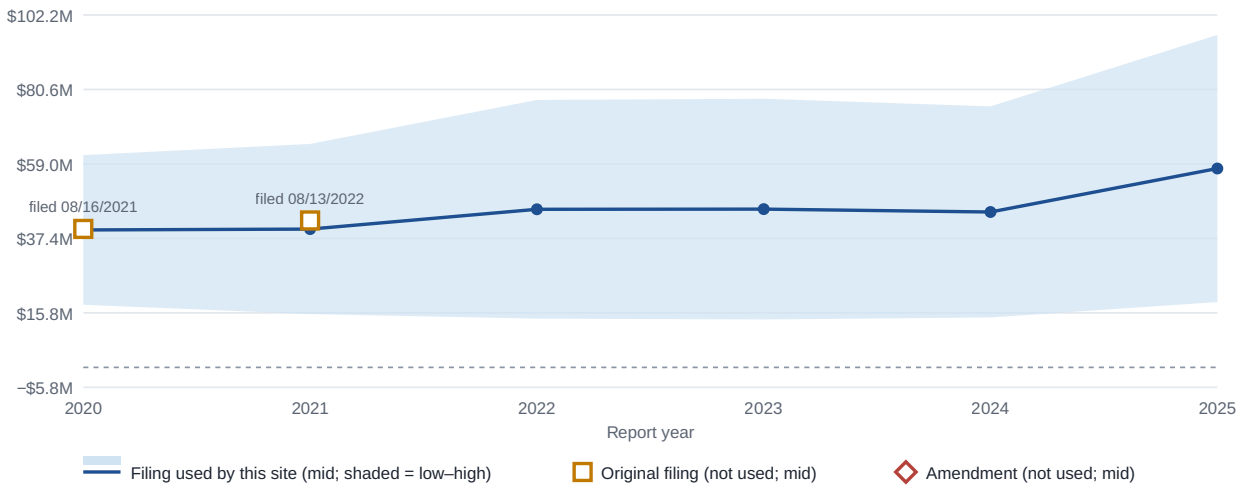
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2020	$41,879,584	$2,012,504	**$39,867,080**	$18,184,167 … $61,549,993	computed
2021	$43,511,571	$3,395,008	**$40,116,564**	$15,478,142 … $64,754,985	computed
2022	$52,216,079	$6,377,508	**$45,838,572**	$14,127,158 … $77,549,985	computed
2023	$52,794,577	$6,902,505	**$45,892,072**	$13,914,154 … $77,869,990	computed

2024	$51,921,574	$6,847,504	**$45,074,070**	$14,473,148 … $75,674,991	computed
2025	$64,483,074	$6,815,004	**$57,668,070**	$18,951,147 … $96,384,992	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2020	b2a6bec1…	08/16/2021	Original	$18,408,159 … $61,834,993 ($40,121,576)	no	
2020	5d0205aa…	08/21/2023	Amendment	$18,184,167 … $61,549,993 ($39,867,080)	yes	
2021	18f1c0d1…	08/13/2022	Original	$16,181,134 … $69,024,985 ($42,603,060)	no	

2021	e82b34b4…	08/21/2023	Amendment	$15,478,142 … $64,754,985 ($40,116,564)	yes
2022	dcc46fee…	08/14/2023	Original	$14,127,158 … $77,549,985 ($45,838,572)	yes
2023	03b313b5…	08/13/2024	Original	$13,914,154 … $77,869,990 ($45,892,072)	yes
2024	36009def…	08/11/2025	Original	$14,473,148 … $75,674,991 ($45,074,070)	yes
2025	4563d3b7…	08/12/2026	Original	$18,951,147 … $96,384,992 ($57,668,070)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+2.4%

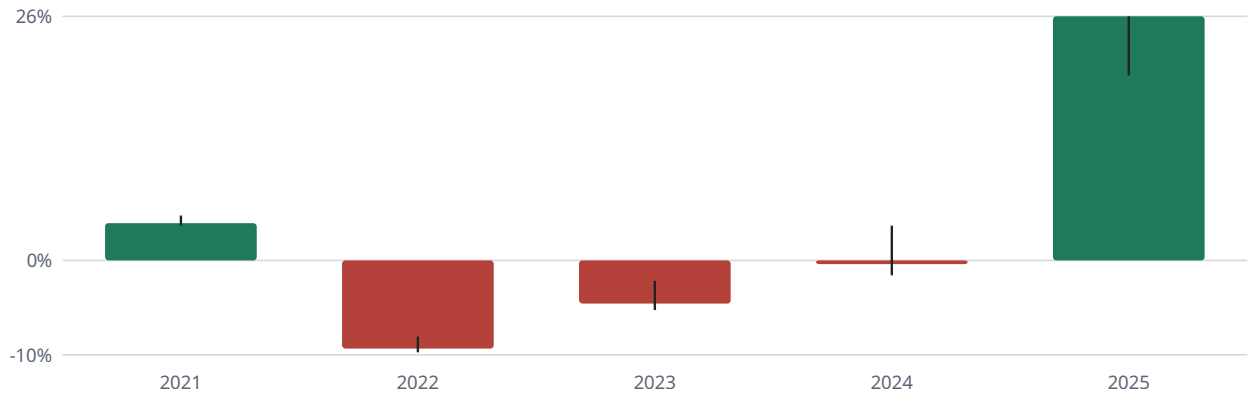
SIMPLE AVERAGE OF YEARS
+3.1%

YEARS ESTIMATED
5

BEST / WORST SINGLE YEAR
2025 +26%
2022 -9%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +3.2% to +2.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2020→2021	$30,304,560	$30,993,060	$507,579	$0	$0	+3.9%	+3.7% … +4.7%	-102% … +110%	72%	counted
2021→2022	$38,100,062	$34,245,062	$294,776	$0	$0	-9.3%	-9.7% … -8.1%	-111% … +92%	88%	counted
2022→2023	$48,517,567	$45,963,067	$332,929	$0	$0	-4.6%	-5.3% … -2.2%	-113% … +104%	93%	counted
2023→2024	$49,347,568	$48,764,068	$385,182	$0	$0	-0.4%	-1.6% … +3.7%	-109% … +108%	93%	counted
2024→2025	$50,358,068	$62,943,568	$432,732	$0	$0	+25.9%	+19.6% … +27.8%	-97% … +148%	97%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256

2020	5d0205aa-f610-44e9-94ae-4902e7d02928	Senate amendment	08/21/2023	167	0	Senate eFD report ec9411a318a5e3247630d9cd575230cc86b2c9592f3f064f4ca9ddf8b5180a2e
2021	e82b34b4-1c20-4856-a33f-bcc07850e6af	Senate amendment	08/21/2023	142	0	Senate eFD report 785432c1d2c872e9dee3dfc19f5feb2cf428d36e42e60a923c670060d14d3a55
2022	dcc46fee-29a4-4328-a975-0f6e559541dd	Senate annual	08/14/2023	158	0	Senate eFD report 6e78e5f4cfc85308ae4117d02d913670ec3991748284621 1f2f654cca78738fb

2023	03b313b5-2492-4264-8fa0-2f14bbafde77	Senate annual	08/13/2024	154	0	Senate eFD report b0a69ea35580ac1d424f042e818161a530b8573dd52e1b45c9c5c246b356f9a0
2024	36009def-6b4a-4333-a164-75c3b2302752	Senate annual	08/11/2025	148	0	Senate eFD report 8cf5285b5278b69c10aede9d4224745448 9ef81b8ee19ae2c1a687ff3ed7e8b9
2025	4563d3b7-75ca-437a-addc-9b057a83129e	Senate annual	08/12/2026	147	0	Senate eFD report e7f52241c963f66540390f7d77080b3177a01b10f054f236ec9c8442c61c4beb

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$1,000,001 - $5,000,000	$15,001 - $50,000	$0	$0

MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$500,001 - $1,000,000	$1,001 - $15,000	$0	$0
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$250,001 - $500,000	$500,001 - $1,000,000	$0	$0
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$250,001 - $500,000	$500,001 - $1,000,000	$0	$0
William F. Hagerty IV - Morgan Stanley ⇒ VONV - Vanguard Russell 1000 Value Index Fund ETF	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
William F. Hagerty IV - Charles Schwab ⇒ RHP - Ryman Hospitality Properties, Inc. (REIT)	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$100,001 - $250,000	$1,001 - $15,000	$0	$0
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$1,000,001 - $5,000,000	$500,001 - $1,000,000	$0	$0
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$1,000,001 - $5,000,000	$500,001 - $1,000,000	$0	$0
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$0	$0
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$250,001 - $500,000	$500,001 - $1,000,000	$0	$0
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0

MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Rollover IRA ⇒ SPY - SPDR??S&P 500? ETF Trust	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
William F. Hagerty IV - Charles Schwab ⇒ VFIAX - Vanguard 500 Index Fd Admiral Shs	—	held	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$0	$0
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$0	$0
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$1,000,001 - $5,000,000	$500,001 - $1,000,000	$0	$0
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$500,001 - $1,000,000	$1,001 - $15,000	$0	$0
William F. Hagerty IV - Charles Schwab ⇒ PNFP - Pinnacle Financial Partners, Inc. - Common	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$250,001 - $500,000	$100,001 - $250,000	$0	$0
William F. Hagerty IV - Morgan Stanley ⇒ VONG - Vanguard Russell 1000 Growth Index Fund ET	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
MainStreet Management Company: MainStreet Management (Nashville, TN) Description: Pass-thr	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-21 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: unitedstates/congress-legislators (CC0).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.