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Rep. Josh Gottheimer (D-NJ)

Served: House 2017–present Currently in office

House · Democrat (most recent term) · NJ-5 · in Congress 2017–present · Bioguide ID G000583

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2017–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2017, the member's first year in office)	2017	– $2,084,638	**$5,806,180**	$13,696,997
(b) Latest net worth estimate	2025	$10,105,338	**$34,053,668**	$58,001,999
(c) Estimated gain / loss, nominal dollars, 2017 → 2025 (8 years spanned)	2017–2025	– $3,591,659	+ **$28,247,489**	+ $60,086,637

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Note: earlier annual report(s) for 2016 exist but could not be used for net worth (scanned/not computable), so the 'earliest' figure is the earliest computable one.

Reliability flags (net worth): 2025: 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

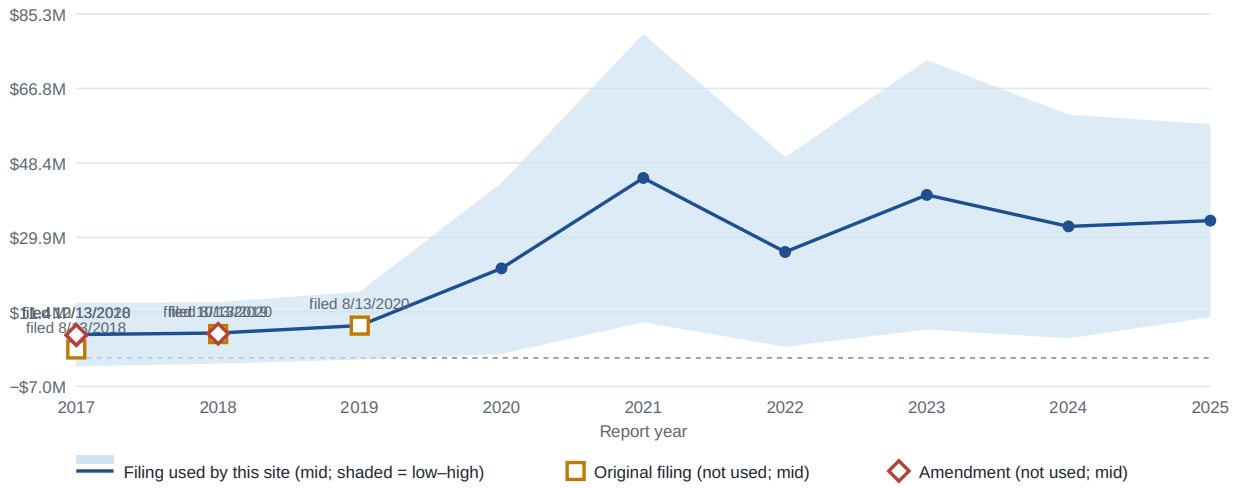
Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2017	$9,213,681	$3,407,502	**$5,806,180**	−$2,084,638 ... $13,696,997	computed
2018	$9,232,168	$3,032,501	**$6,199,667**	−$1,424,664 ... $13,823,998	computed

2019	$11,071,178	$3,032,501	**$8,038,678**	−$343,643 … $16,420,998	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2020	$28,248,688	$6,032,502	**$22,216,187**	$1,010,377 … $43,421,997	computed; 3 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2021	$50,649,188	$6,032,502	**$44,616,686**	$8,874,376 … $80,358,997	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2022	$32,317,184	$6,032,502	**$26,284,682**	$2,770,368 … $49,798,997	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2023	$46,485,686	$6,032,502	**$40,453,184**	$7,077,371 … $73,828,997	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2024	$38,646,684	$6,032,502	**$32,614,182**	$4,883,368 … $60,344,997	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2025	$37,053,669	$3,000,000	**$34,053,668**	$10,105,338 … $58,001,999	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.

- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2016	9111047	5/22/2017	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2016	9114235	12/13/2018	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2017	10023252	8/13/2018	Original	−$3,444,655 … $7,721,997 ($2,138,671)	no	
2017	10024967	12/13/2018	Amendment	−$2,167,644 … $13,451,997 ($5,642,176)	no	
2017	10039175	10/13/2020	Amendment	−$2,134,639 … $13,596,997 ($5,731,179)	no	
2017	10043472	8/13/2021	Amendment	−$2,084,638 … $13,696,997 ($5,806,180)	yes	

2018	10026542	8/13/2019	Original	−$1,557,670 … $13,428,998 ($5,935,664)	no
2018	10039176	10/13/2020	Amendment	−$1,524,665 … $13,573,998 ($6,024,666)	no
2018	10043473	8/13/2021	Amendment	−$1,424,664 … $13,823,998 ($6,199,667)	yes
2019	10036332	8/13/2020	Original	−$343,643 … $16,420,998 ($8,038,678)	no
2019	10039180	8/13/2021	Amendment	−$343,643 … $16,420,998 ($8,038,678)	yes
2020	10041376	8/13/2021	Original	$1,010,377 … $43,421,997 ($22,216,187)	yes
2021	10047088	8/13/2022	Original	$8,874,376 … $80,358,997 ($44,616,686)	yes
2022	10052807	8/13/2023	Original	$2,770,368 … $49,798,997 ($26,284,682)	yes
2023	10057523	8/13/2024	Original	$7,077,371 … $73,828,997 ($40,453,184)	yes
2024	10066210	8/11/2025	Original	$4,883,368 … $60,344,997 ($32,614,182)	yes
2025	10074410	8/10/2026	Original	$10,105,338 … $58,001,999 ($34,053,668)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial

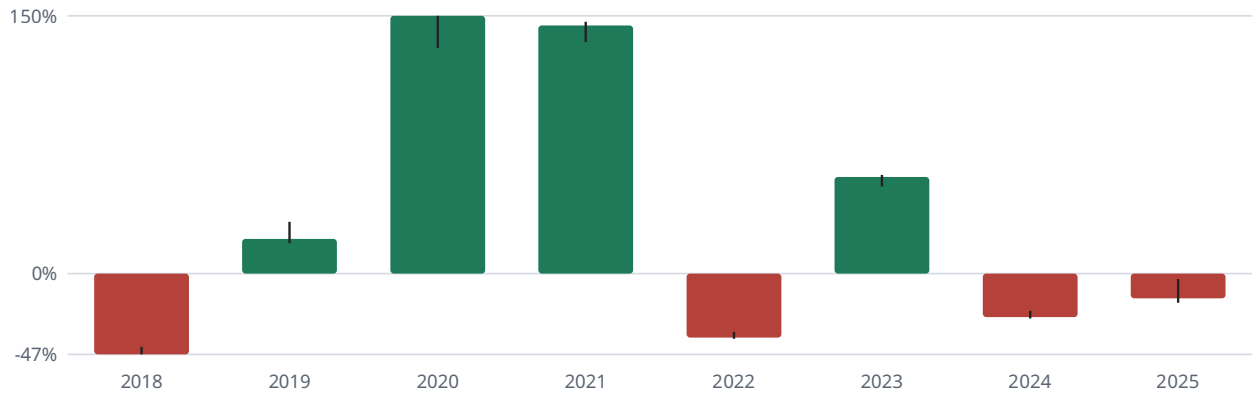
disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
+12.3%	**+32.0%**	**8**	**2020 +159%** **2018 -47%**

Reliability flags: 4/8 years trading-dominated; 2 scanned filing(s) not used; a year exceeds ±100%; 2 year(s) driven by income/one position/range artefact; 11 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +15.0% to +11.6%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Trace coverag
2017→2018	$7,865,609	$3,481,576	$29,617	$735,010	$1,392,033	-47.0%	-48.1% … -42.7%	-144% … +50%	85%
2018→2019	$7,357,098	$8,780,600	$62,120	$240,015	$240,015	+20.2%	+17.6% … +30.1%	-111% … +152%	80%

2019→2020	$9,758,156	$25,755,158	$122,332	$5,671,575	$5,066,572	**+159.0%**	+131.4% … +166.2%	-115% … +433%	91%
2020→2021	$26,496,178	$48,409,169	$149,498	$23,337,553	$39,525,064	**+144.4%**	+134.8% … +146.6%	-181% … +470%	98%
2021→2022	$48,370,163	$29,681,154	$108,582	$12,938,554	$13,515,066	**-37.2%**	-38.0% … -33.9%	-172% … +97%	96%
2022→2023	$27,248,138	$38,593,622	$72,531	$41,800,573	$45,701,613	**+56.2%**	+50.7% … +57.4%	-312% … +424%	85%
2023→2024	$45,392,672	$36,831,672	$178,986	$45,121,094	$41,996,086	**-25.3%**	-26.2% … -21.7%	-266% … +216%	98%
2024→2025	$36,028,664	$32,528,156	$154,121	$10,764,076	$8,920,090	**-14.4%**	-17.0% … -3.2%	-167% … +138%	93%

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2017	10043472	House amendment	8/13/2021	380	0	10043472.pdf 950f2aa74cb5a3b5522b0a1397014dd3a43aed45365d2a19ea44d6da161f1bf4
2018	10043473	House amendment	8/13/2021	435	0	10043473.pdf 571aac36fa8b5a3aaa2567ad03fb50dc49add0c477408345cb0e068d46114e1b
2019	10039180	House amendment	8/13/2021	412	2	10039180.pdf 09357ae4d7fbf8ef1e6b84cec97025f935be6b965979704ed95d6f268b637589
2020	10041376	House annual	8/13/2021	411	3	10041376.pdf 33007d142d602b0f0949be3977b96cba089b49e8946a0e538fcca91eb5fffa01
2021	10047088	House annual	8/13/2022	412	1	10047088.pdf 09e71a5a6e7daab391a2d84b339cd9742ebe7362abe556db2ed07b97add4fa1e
2022	10052807	House annual	8/13/2023	456	1	10052807.pdf 6c9fb33c66e01de1c8d3999a51f21ace51e34fe7c67861c140aa06618a4d9164
2023	10057523	House annual	8/13/2024	428	1	10057523.pdf 6c30886497e89cf57572a87f73c601825dcc7fd3aea34fd9ec2d7ee6bee46067
2024	10066210	House annual	8/11/2025	437	1	10066210.pdf fde2f71c6279a6287f595fd9277c36d2e6fece45dd2505e7da1ce1513f8cee90

2025	10074410	House annual	8/10/2026	395	2	10074410.pdf f090f502de9e0740782875f888bd4e421f5483959ca7754eb96c085624a5614e

Scanned filings not used — insufficient data – scanned

Index year	Doc ID	Type	Filed	OCR status	Source
2016	9111047	O	5/22/2017	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	9111047.pdf
2016	9114235	A	12/13/2018	not OCR-processed (outside scope: report year before 2012, or not needed for rankability)	9114235.pdf

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Morgan Stanley - Portfolio Management Active Assets Account ⇒ Microsoft Corporation [OP]	JT	held	None; None	$5,000,001 - $25,000,000; $1,000,001 - $5,000,000	$0	$0
Morgan Stanley - Portfolio Management Active Assets Account ⇒ Microsoft Corporation (MSFT)	JT	held	$5,000,001 - $25,000,000; None; None; None; None; $500,001 - $1,000,000; $1,000,001 - $5,000,000; $1,000,001 - $5,000,000	$5,000,001 - $25,000,000; None; None; None	$40,500,006	$43,875,006
JANA STRATEGIC INVESTMENTS BENCHMARK FUND, LP [HE]	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
IG Acquisition Corp. - Unit (IGACU) [ST]	SP	held	$100,001 - $250,000	None	$0	$0
TriNet 401(k) Plan - Tusk Strategies LLC ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [M	SP	new	—	$100,001 - $250,000	$40,501	$0

Morgan Stanley - Portfolio Management ⇒ Global X Funds Global X U.S. Infrastructure Develo	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Morgan Stanley - Select UMA Account # 1 ⇒ Microsoft Corporation (MSFT) [ST]	JT	held	$50,001 - $100,000	$100,001 - $250,000	$40,002	$24,002
Morgan Stanley - Portfolio Management ⇒ iShares Russell 2000 ETF (IWM) [EF]	JT	held	$50,001 - $100,000	None	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Morgan Stanley - Portfolio Management Active Assets Account ⇒ Microsoft Corporation [OP]	JT	held	$5,000,001 - $25,000,000; $1,000,001 - $5,000,000	None; None	$0	$0
Morgan Stanley - Portfolio Management Active Assets Account ⇒ Microsoft Corporation - Comm	JT	new	—	$1,000,001 - $5,000,000; $1,000,001 - $5,000,000; $1,000,001 - $5,000,000; None; None; None	$43,532,508	$40,500,008
Morgan Stanley - Active Asset Account # 3 ⇒ Meta Platforms, Inc. - Class A (META) [ST]	JT	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Morgan Stanley - Select UMA Account # 1 ⇒ iShares Russell 2000 ETF (IWM) [EF]	JT	held	$15,001 - $50,000	$1,001 - $15,000	$138,002	$48,502

Morgan Stanley - Portfolio Management Active Assets Account ⇒ Morgan Stanley Bank N.A. # [	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Morgan Stanley - Select UMA Account # 1 ⇒ Apple Inc. (AAPL) [ST]	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Morgan Stanley - Active Asset Account # 1 ⇒ Blackstone Real Estate Income Trust, Inc. [RE]	—	held	$250,001 - $500,000	$250,001 - $500,000	$88,006	$0
Morgan Stanley - Select UMA Account # 1 ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]	JT	held	$15,001 - $50,000	$15,001 - $50,000	$121,004	$40,501

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Morgan Stanley - Portfolio Management Active Assets Account ⇒ Microsoft Corporation - Comm	JT	held	$1,000,001 - $5,000,000; $1,000,001 - $5,000,000; $1,000,001 - $5,000,000; None; None; None	$1,000,001 - $5,000,000; $500,001 - $1,000,000; None; $500,001 - $1,000,000; None; None	$9,075,002	$7,125,002
Tusk Strategies 401(k) Profit Sharing Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	new	—	$250,001 - $500,000	$56,502	$0
Morgan Stanley - Traditional Inherited IRA ⇒ ACAP Strategic Fund (XCAPX) [MF]	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
DC College Savings - Dependent # 1 ⇒ DC College Savings in College Portfolio [5F]	SP	new	—	$250,001 - $500,000	$175,000	$0

Morgan Stanley - Active Asset Account # 1 ⇒ SPDR S&P 500 (SPY) [EF]	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Morgan Stanley - Portfolio Management Active Assets Account ⇒ Morgan Stanley Bank N.A. # [	JT	held	$100,001 - $250,000	$15,001 - $50,000	$0	$0
Morgan Stanley - Select UMA Account # 1 ⇒ Apple Inc. (AAPL) [ST]	JT	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
Morgan Stanley - Active Asset Account # 1 ⇒ Blackstone Real Estate Income Trust, Inc. [RE]	—	held	$250,001 - $500,000	$250,001 - $500,000	$88,006	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.

- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.