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Rep. Jeff Fortenberry (R-NE)

Served: House 2005–2022 Former member – left office 2022

House · Republican (most recent term) · NE-1 · in Congress 2005–2022 · Bioguide ID F000449

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: R 2005–2022. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2005	2013	– $5,045,993	**– $2,467,999**	$109,995
(b) Latest net worth estimate	2020	– $4,330,991	**–$22,998**	$4,284,995
(c) Estimated gain / loss, nominal dollars, 2013 → 2020 (7 years spanned)	2013–2020	– $4,440,986	+ **$2,445,001**	+ $9,330,988

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

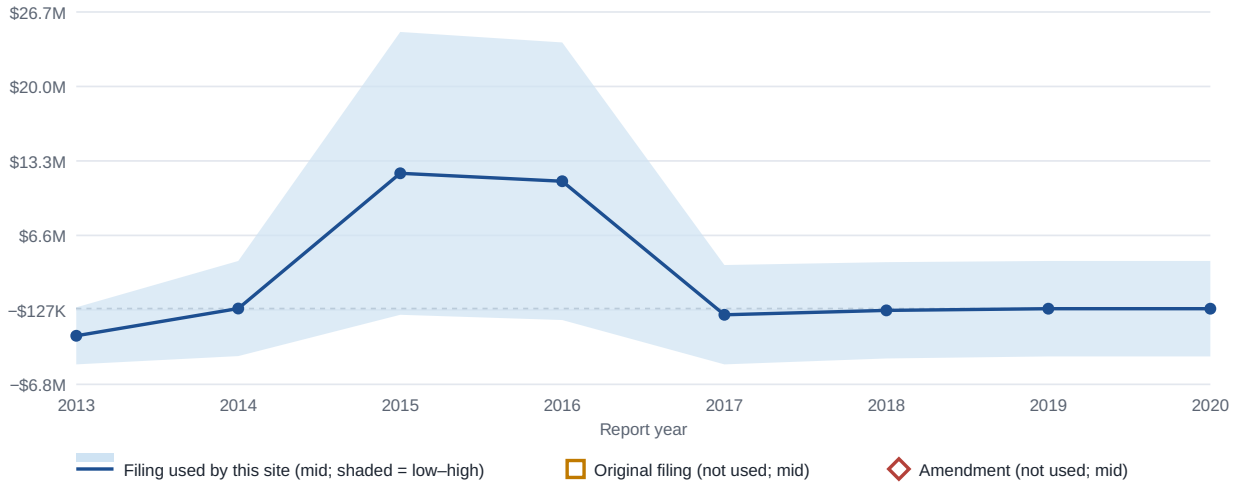
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	$1,032,004	$3,500,002	**–$2,467,999**	–$5,045,993 ... $109,995	computed
2014	$3,320,506	$3,325,002	**–$4,496**	–$4,298,989 ... $4,289,996	computed
2015	$16,070,506	$3,877,504	**$12,193,002**	–$563,988 ... $24,949,993	computed
2016	$15,353,006	$3,877,504	**$11,475,502**	–$1,048,988 ... $23,999,993	computed

2017	$3,314,504	$3,877,504	**−$563,000**	−$5,045,992 … $3,919,993	computed
2018	$3,304,504	$3,470,002	**−$165,498**	−$4,515,991 … $4,184,995	computed
2019	$3,347,004	$3,370,002	**−$22,998**	−$4,330,991 … $4,284,995	computed
2020	$3,347,004	$3,370,002	**−$22,998**	−$4,330,991 … $4,284,995	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2008	8135720	5/15/2008	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

2009	8140191	5/21/2009	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8143280	9/8/2009	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8147232	5/17/2010	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8202809	6/3/2011	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8205455	5/15/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8206678	7/17/2012	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8210408	5/15/2013	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	8212058	5/15/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10002382	5/15/2014	Original	−$5,045,993 … $109,995 (−$2,467,999)	yes	
2014	10006276	5/15/2015	Original	−$4,298,989 … $4,289,996 (−$4,496)	yes	
2015	10011563	5/16/2016	Original	−$563,988 … $24,949,993 ($12,193,002)	yes	
2016	10017212	6/14/2017	Original	−$1,048,988 … $23,999,993 ($11,475,502)	yes	

2017	10022113	5/15/2018	Original	−$5,045,992 … $3,919,993 (−$563,000)	yes
2018	10027598	5/15/2019	Original	−$4,515,991 … $4,184,995 (−$165,498)	yes
2019	10038524	8/13/2020	Original	−$4,330,991 … $4,284,995 (−$22,998)	yes
2020	10042365	8/11/2021	Original	−$4,330,991 … $4,284,995 (−$22,998)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
-38.5%

SIMPLE AVERAGE OF YEARS
-23.9%

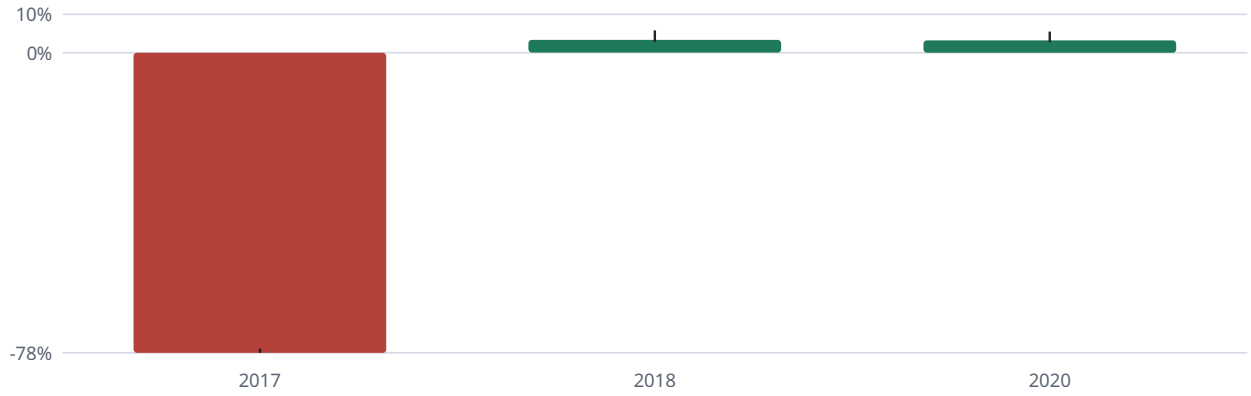
YEARS ESTIMATED
3

BEST / WORST SINGLE YEAR
2018 +3%
2017 -78%

Reliability flags: few years (3); 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -36.5% to -38.9%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$199,002	$296,504	$10,101	$97,502	$0	**+5.1%**	+4.9% … +5.2%	-147% … +157%	19%	excluded; not eligible: traced coverage 19% < 60%; many new/ exited positions
2014→2015	$137,504	$137,504	$32,601	$0	$0	**+23.7%**	+22.3% … +30.0%	-116% … +164%	4%	excluded; not eligible: traced coverage 4% < 60%
2015→2016	$312,504	$312,504	$65,102	$0	$0	**+20.8%**	+20.0% … +21.1%	-94% … +136%	2%	excluded; not eligible: traced coverage 2% < 60%

2016→2017	$15,345,006	$3,239,504	$107,602	$0	$0	**-78.2%**	-78.4% … -77.1%	-159% … +2%	100%	counted; single position drives the result (range jump)
2017→2018	$3,239,504	$3,239,504	$107,602	$0	$0	**+3.3%**	+2.8% … +5.8%	-129% … +136%	98%	counted
2018→2019	$239,503	$239,503	$107,602	$0	$0	**+44.9%**	+41.7% … +54.6%	-73% … +163%	7%	excluded; not eligible: traced coverage 7% < 60%
2019→2020	$3,347,004	$3,347,004	$107,602	$0	$0	**+3.2%**	+2.7% … +5.5%	-127% … +134%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10002382	House annual	5/15/2014	7	0	10002382.pdf `d9a15f8ceb3ceba2d2263944223a60cf5fd12c6375b25bef00470b316faece75`
2014	10006276	House annual	5/15/2015	11	0	10006276.pdf `bf8e24ad501f9f82b14fd61ecc0e0b6dc6b44c0001e5f72848f6e84218485766`
2015	10011563	House annual	5/16/2016	12	0	10011563.pdf `089d2fb0a1e1bab7c0c303107ccc33b9dbb9b14278ede2ef8213e885c68708ea`

2016	10017212	House annual	6/14/2017	13	0	10017212.pdf 662f22a437bace675088d23d1f8409843f12610ed9e4dcdea609b326966951ef
2017	10022113	House annual	5/15/2018	13	0	10022113.pdf 630987715f3db7f41ce3c4c5285513785252e3ae582fbffa053a93502c6d7f9f
2018	10027598	House annual	5/15/2019	9	0	10027598.pdf c8476e88a49790f6ed4c6f40832bb9bde4cc5d75d95422953dcd7e179aa429c5
2019	10038524	House annual	8/13/2020	9	0	10038524.pdf 182a89ee82a770d82d2eccd3c9a37793e47f2d1121ee231bf39d9eb73f3fc0ca
2020	10042365	House annual	8/11/2021	9	0	10042365.pdf 223b4193e7c6e2216e8f1f8a9dd90eda7ac353b3055bdce92299ffda182e1bd4

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Piedmont Shopping Center, LLC ⇒ Piedmont Shopping Center [RP] percent ownership held joint	—	held	$5,000,001 - $25,000,000	$1,000,001 - $5,000,000	$0	$0
IRA, Jeffrey L. Fortenberry, Pershing LLC as Custodian ⇒ John Hancock Core High Yield Fund	—	held	$15,001 - $50,000	None	$0	$0
IRA, Jeffrey L. Fortenberry, Pershing LLC as Custodian ⇒ Pioneer Global High Yield Fund [M	—	held	$15,001 - $50,000	None	$0	$0
IRA, Jeffrey L. Fortenberry, Pershing LLC as Custodian ⇒ IVY High Income Fund Class A [MF]	—	held	$15,001 - $50,000	None	$0	$0
IRA, Jeffrey L. Fortenberry, Pershing LLC as Custodian ⇒ Pershing Government Account Money	—	held	$1,001 - $15,000	None	$0	$0
Pepex Biomedical, Inc. [PS]	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0

TIAA CREF Retirement Mutual Funds ⇒ TIAA CREF Retirement, CREF Stock Fund [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
TIAA CREF Retirement Mutual Funds ⇒ TIAA CREF Retirement CREF Global Equities [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2017→2018

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Pepex Biomedical, Inc. [PS]	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Piedmont Shopping Center, LLC ⇒ Piedmont Shopping Center [RP] percent ownership held joint	—	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$0
TIAA CREF Retirement Mutual Funds ⇒ TIAA CREF Retirement, CREF Stock Fund [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
TIAA CREF Retirement Mutual Funds ⇒ TIAA CREF Retirement CREF Global Equities [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Union Bank Checking Account [BA]	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Gloria Deo, Inc., 50% Interest [OL]	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
C. Gregory Write, Inc., 100% Interest [OL]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Piedmont Shopping Center, LLC ⇒ Piedmont Shopping Center [RP]	JT	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$0
Practice Management of America, Inc. [PS] headquarted in Commack, New York.	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Pepex Biomedical, Inc. [PS]	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0

Union Bank Checking Account [BA]	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
TIAA CREF Retirement Mutual Funds ⇒ TIAA CREF Retirement, CREF Stock Fund [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Gloria Deo, Inc., 50% Interest [OL]	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
C. Gregory Write, Inc., 100% Interest [OL]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Mainstar Trust FBO Jeffrey Fortenberry IRA ⇒ Practice Management of America, Inc [PS] purc	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.