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Rep. Mario Diaz-Balart (R-FL)

Served: House 2003–present Currently in office

House · Republican (most recent term) · FL-26 · in Congress 2003–present · Bioguide ID D000600

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: R 2003–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2003	2013	– $798,999	**– $574,501**	– $350,003
(b) Latest net worth estimate	2025	$56,008	**$123,504**	$191,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	+ $406,011	**+ $698,005**	+ $989,999

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

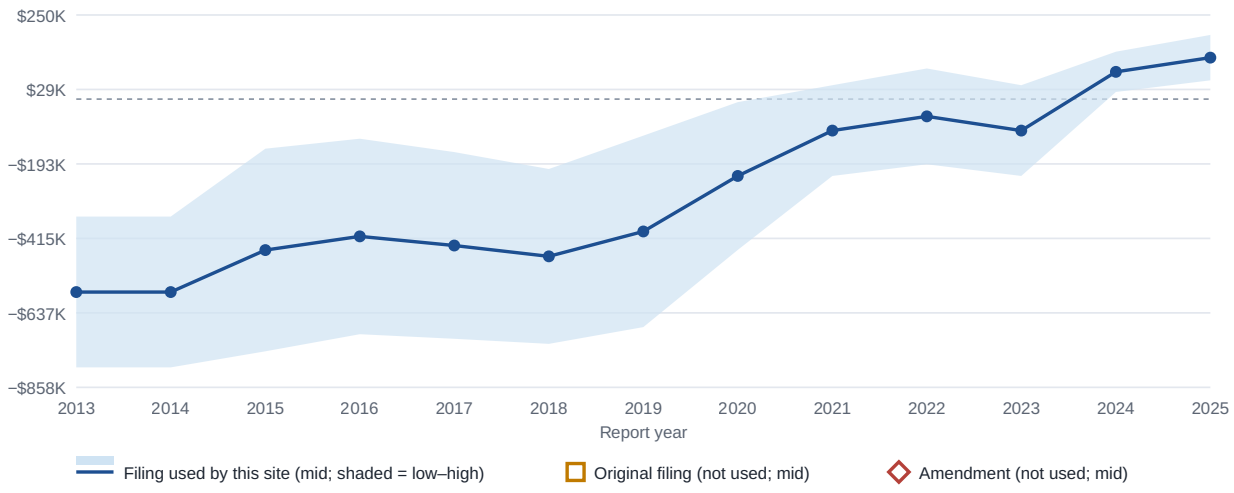
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$8,000	$582,502	**−$574,501**	−$798,999 … −$350,003	computed
2014	$8,000	$582,502	**−$574,501**	−$798,999 … −$350,003	computed
2015	$133,007	$582,502	**−$449,494**	−$750,986 … −$148,003	computed
2016	$141,008	$550,001	**−$408,994**	−$699,985 … −$118,002	computed

2017	$114,005	$550,001	**−$435,996**	−$713,990 … −$158,002	computed
2018	$81,504	$550,001	**−$468,496**	−$728,991 … −$208,002	computed
2019	$156,004	$550,001	**−$393,996**	−$678,991 … −$109,002	computed
2020	$146,005	$375,000	**−$228,996**	−$448,990 … −$9,001	computed
2021	$81,004	$175,000	**−$93,996**	−$228,992 … $40,999	computed
2022	$123,504	$175,000	**−$51,496**	−$193,992 … $90,999	computed
2023	$81,004	$175,000	**−$93,996**	−$228,992 … $40,999	computed
2024	$81,004	$0	**$81,004**	$21,008 … $141,000	computed
2025	$123,504	$0	**$123,504**	$56,008 … $191,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2008	8135690	5/14/2008	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8140166	5/13/2009	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8146745	5/14/2010	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8202532	5/5/2011	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8205433	5/11/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	8211958	5/15/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10001549	5/8/2014	Original	−$798,999 … −$350,003 (−$574,501)	yes	
2014	10006816	5/14/2015	Original	−$798,999 … −$350,003 (−$574,501)	yes	
2015	10011840	5/13/2016	Original	−$750,986 … −$148,003 (−$449,494)	yes	
2016	10015920	5/8/2017	Original	−$699,985 … −$118,002 (−$408,994)	yes	
2016	9110716	5/8/2017	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2017	10022173	5/15/2018	Original	−$713,990 … −$158,002 (−$435,996)	yes	
2017	9112902	5/16/2018	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

2018	10026018	4/29/2019	Original	−$728,991 … −$208,002 (−$468,496)	yes	
2019	10037078	7/24/2020	Original	−$678,991 … −$109,002 (−$393,996)	yes	
2019	8218018	5/11/2021	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2020	10041906	8/9/2021	Original	−$448,990 … −$9,001 (−$228,996)	yes	
2021	10047512	5/11/2022	Original	−$228,992 … $40,999 (−$93,996)	yes	
2022	10052232	5/3/2023	Original	−$193,992 … $90,999 (−$51,496)	yes	
2023	10059030	5/1/2024	Original	−$228,992 … $40,999 (−$93,996)	yes	
2024	10067368	5/8/2025	Original	$21,008 … $141,000 ($81,004)	yes	
2025	10076701	5/11/2026	Original	$56,008 … $191,000 ($123,504)	yes	

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

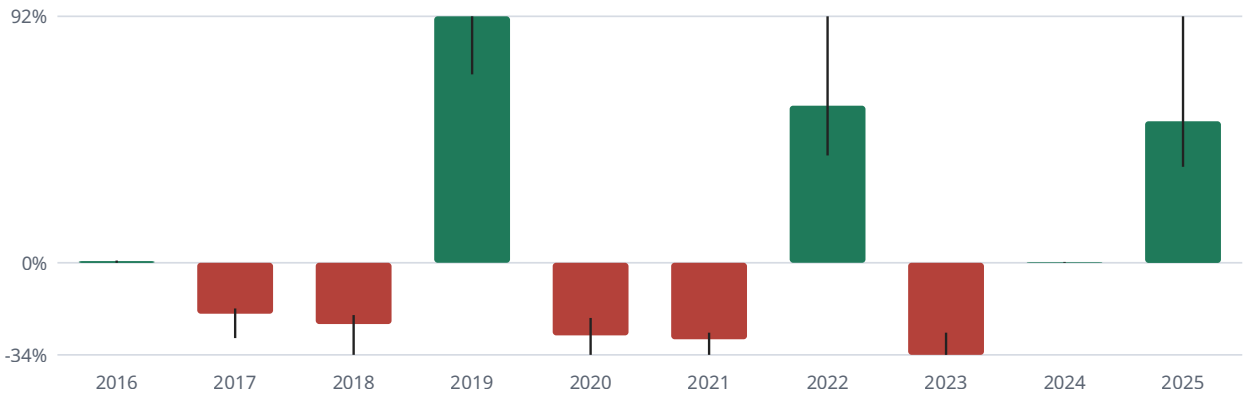
AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
		10	

+0.1%	**+7.2%**		**2019 +92%** **2023 -34%**

Reliability flags: 3 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +1.7% to -0.5%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year “strict envelope” column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$8,000	$8,000	$1,750	$0	$0	**+21.9%**	+16.7% … +100.0%	-162% … +206%	100%	excluded; not eligible: traced prior-year value below $50,000
2014→2015	$8,000	$32,500	$0	$0	$0	**+306.2%**	+233.3% … +1398.6%	+0% … +612%	100%	excluded; not eligible: traced prior-year value below $50,000

2015→2016	$133,007	$133,007	$904	$0	$0	**+0.7%**	+0.0% … +0.8%	-126% … +128%	100%	counted
2016→2017	$141,008	$114,005	$302	$0	$0	**-18.9%**	-28.0% … -17.0%	-139% … +101%	100%	counted
2017→2018	$106,004	$81,504	$302	$0	$0	**-22.8%**	-40.0% … -19.4%	-147% … +101%	93%	counted
2018→2019	$81,504	$156,004	$302	$0	$0	**+91.8%**	+70.1% … +238.0%	-87% … +271%	100%	counted; single position drives the result (range jump)
2019→2020	$156,004	$113,504	$302	$0	$0	**-27.0%**	-49.3% … -20.5%	-131% … +77%	100%	counted
2020→2021	$113,504	$81,004	$201	$0	$0	**-28.5%**	-41.7% … -26.0%	-150% … +93%	78%	counted
2021→2022	$73,004	$115,504	$201	$0	$0	**+58.5%**	+40.0% … +174.9%	-97% … +214%	90%	counted; single position drives the result (range jump)
2022→2023	$123,504	$81,004	$201	$0	$0	**-34.2%**	-62.5% … -26.0%	-138% … +69%	100%	counted
2023→2024	$73,004	$73,004	$201	$0	$0	**+0.3%**	+0.0% … +0.3%	-145% … +146%	90%	counted
2024→2025	$81,004	$123,504	$201	$0	$0	**+52.7%**	+35.7% … +166.6%	-105% … +210%	100%	counted; single position drives the result (range jump)

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10001549	House annual	5/8/2014	1	0	10001549.pdf ec15d8d1fb1cd75d57007d576cad39d3edb695dd87959dc1676fae96df390ad
2014	10006816	House annual	5/14/2015	1	0	10006816.pdf a2c04b9b4c0773f455fe4c75ddf4b2bdbab88684485ac35ae052771be43cf346
2015	10011840	House annual	5/13/2016	14	0	10011840.pdf 7e35f92ea6a5ca2353d50c450e740aeb8facbf612ebd299c8c90a9e42fe9fcb0
2016	10015920	House annual	5/8/2017	15	0	10015920.pdf 43e4c90af844de2e2da345a83437064dff29939da1f05581a3838c60ea57499f
2017	10022173	House annual	5/15/2018	16	0	10022173.pdf bfc876818b10c64d686a8248278d7f41a71a3aa0b2be1ca982ffaddb2ef77dbd
2018	10026018	House annual	4/29/2019	9	0	10026018.pdf 412254737acda0573162cb37c0d71bf71fc441578881ad113f303a86bd0a5525
2019	10037078	House annual	7/24/2020	9	0	10037078.pdf e8e9705ebc4b138d5e5492bda32e642079af693e30ec883e3bc1854dedda259d
2020	10041906	House annual	8/9/2021	10	0	10041906.pdf 6680d8b2fb647c90cba7f73d35e3973c7903019b0c864af97aeea5d8f9eb69ce
2021	10047512	House annual	5/11/2022	9	0	10047512.pdf d40443d89903e604b1df42803960c89f8a683c397f6ad98422ab659a60eab15c
2022	10052232	House annual	5/3/2023	8	0	10052232.pdf d77cc4bd2957b110bb65cefe62728ebfd86c99e9dda290d1643d93e0cdbcfbfc

2023	10059030	House annual	5/1/2024	8	0	10059030.pdf cca204152fd4f158c419a6ca6db fde60f9147fbe1b5144ad15b2ab5 84a6a1dfc
2024	10067368	House annual	5/8/2025	8	0	10067368.pdf 8bd91715eb10124cd5521fa5ddc ec4282326414138faf2b34c5a636 f687f9171
2025	10076701	House annual	5/11/2026	8	0	10076701.pdf 478d8d1cdbe544cba8adccb1a72 ce3565f3d8dedf7d7f81bed5c1c a11cbd8013

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Bank of America Savings Account [BA]	—	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Roth IRA- Fidelity Cash Reserves Fidelity Magellan [IH]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
"TIAA-CREF" ⇒ CREF Inf-Linked Bond R1 [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
"TIAA-CREF" ⇒ CREF Growth R1 [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Apple Inc. (AAPL) [ST]	DC	held	$1 - $1,000	$1 - $1,000	$0	$0
"TIAA-CREF" ⇒ Tiaa Traditional [FN]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
"TIAA-CREF" ⇒ CREF Money Market R1 [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Florida Prepaid College Program [5P]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Bank of America Savings Account [BA]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0

"TIAA-CREF" ⇒ CREF Inf-Linked Bond R1 [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
"TIAA-CREF" ⇒ CREF Growth R1 [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Apple Inc. (AAPL) [ST]	DC	held	$1 - $1,000	$1 - $1,000	$0	$0
"TIAA-CREF" ⇒ Tiaa Traditional [FN]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
"TIAA-CREF" ⇒ CREF Money Market R1 [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Florida Prepaid College Program [5P]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Bank of America Savings Account [BA]	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
"TIAA-CREF" ⇒ CREF Inf-Linked Bond R1 [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
"TIAA-CREF" ⇒ CREF Growth R1 [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Apple Inc. (AAPL) [ST]	DC	held	$1 - $1,000	$1 - $1,000	$0	$0
"TIAA-CREF" ⇒ Tiaa Traditional [FN]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
"TIAA-CREF" ⇒ CREF Money Market R1 [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Roth IRA- Fidelity Cash Reserves Fidelity Magellan [IH] State of Florida Pension(not self	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Florida Prepaid College Program [5P]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a

position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.

3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t−1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.