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Rep. Byron Donalds (R-FL)

Served: House 2021–present Currently in office

House · Republican (most recent term) · FL-19 · in Congress 2021–present · Bioguide ID D000032

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: R 2021–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2020)	2020	$52,041	**$478,520**	$904,998
(b) Latest net worth estimate	2025	−$308,932	**$1,145,532**	$2,599,997
(c) Estimated gain / loss, nominal dollars, 2020 → 2025 (5 years spanned)	2020–2025	− $1,213,930	**+$667,013**	+ $2,547,956

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

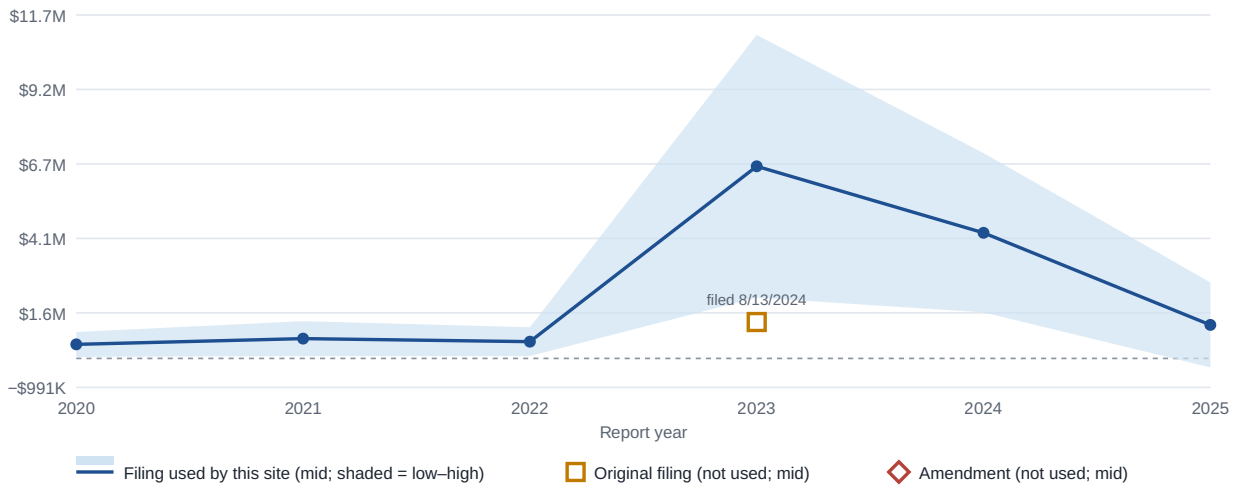
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2020	$568,520	$90,001	**$478,520**	$52,041 ... $904,998	computed
2021	$753,034	$77,501	**$675,534**	$79,069 ... $1,271,998	computed
2022	$604,032	$32,500	**$571,532**	$77,065 ... $1,065,999	computed
2023	$6,604,034	$32,500	**$6,571,533**	$2,077,067 ... $11,065,999	computed
2024	$4,330,032	$32,500	**$4,297,532**	$1,574,064 ... $7,020,999	computed

2025	$2,303,034	$1,157,502	**$1,145,532**	−$308,932 … $2,599,997	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2020	10039521	2/9/2021	Amendment	$52,041 … $904,998 ($478,520)	yes	
2021	10050096	8/9/2022	Original	$79,069 … $1,271,998 ($675,534)	yes	
2021	9115902	6/4/2026	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

2022	10055523	8/11/2023	Original	$77,065 … $1,065,999 ($571,532)	yes	
2022	8220680	11/8/2024	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2023	10062779	8/13/2024	Original	$527,065 … $1,965,999 ($1,246,532)	no	
2023	10071798	8/13/2025	Amendment	$2,077,067 … $11,065,999 ($6,571,533)	yes	
2024	10071583	8/13/2025	Original	$1,574,064 … $7,020,999 ($4,297,532)	yes	
2024	9116277	8/13/2026	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2025	10075306	8/13/2026	Original	−$308,932 … $2,599,997 ($1,145,532)	yes	

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
-50.4%

SIMPLE AVERAGE OF YEARS
-43.5%

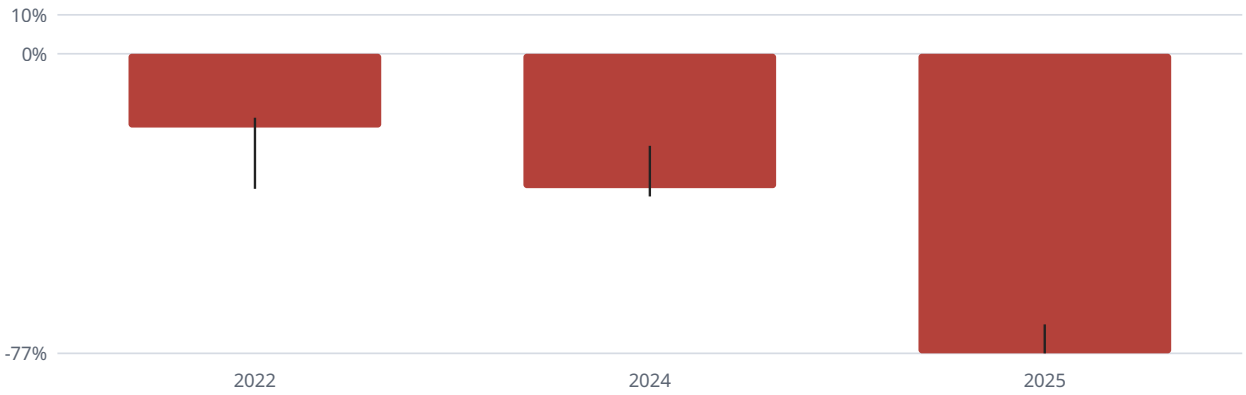
YEARS ESTIMATED
3

BEST / WORST SINGLE YEAR
2022 -19%
2025 -77%

Reliability flags: few years (3); 3/3 years trading-dominated; 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -46.7% to -51.5%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2020→2021	$176,510	$201,010	$0	$0	$0	+13.9%	+10.9% … +42.4%	-155% … +182%	31%	excluded; not eligible: traced coverage 31% < 60%
2021→2022	$527,523	$451,524	$0	$56,004	$32,002	-19.0%	-34.7% … -16.5%	-173% … +136%	70%	counted; many new/ exited positions
2022→2023	$361,022	$521,032	$0	$160,010	$0	+0.0%	+0.0% … +0.0%	-247% … +247%	60%	excluded; not eligible: traced coverage 60% < 60%; many new/ exited positions

2023→2024	$6,556,030	$4,330,032	$0	$88,006	$48,003	-34.6%	-36.7% … -23.7%	-145% … +76%	99%	counted; many new/ exited positions
2024→2025	$3,377,023	$912,031	$0	$384,024	$248,016	-77.0%	-78.4% … -69.6%	-179% … +25%	78%	counted; many new/ exited positions; single position drives the result (range jump)

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2020	10039521	House amendment	2/9/2021	44	0	10039521.pdf b57eaca53deb99f65d503ad33fd62424de38638520a4fb37c4f79eb7a150df67
2021	10050096	House annual	8/9/2022	70	0	10050096.pdf 30946fdec116cc7f8edc9fdf139a3305a9aafaa829f21752ef190e4aaf6dc486
2022	10055523	House annual	8/11/2023	65	0	10055523.pdf 7ac8318e8e02e137fa3d6f7f972d39ef1b51e2660f8513ede6f336bd3eafe4b8
2023	10071798	House amendment	8/13/2025	67	0	10071798.pdf e8c636aa878af3139e3eca8b3d118d51bfefde7a67e419b89ae77149ce5e06fd

2024	10071583	House annual	8/13/2025	64	0	10071583.pdf 363339d1a4eb22f856d3d8781a234989cc94c63cecb52f70c6f0a7df44200c50
2025	10075306	House annual	8/13/2026	68	0	10075306.pdf 75de139413c5964613c3bdbe05317eb3a808e2c6f939890ebb3374353a3b1fbb

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Optima Ed, LLC, 81% Interest [OL]	SP	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
Moran Wealth IRA ⇒ Intuitive Surgical, Inc. (ISRG) [ST]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Moran Wealth IRA ⇒ Washington Federal, Inc. (WAFD) [ST]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Moran Wealth IRA ⇒	SP	exited	$1,001 - $15,000	—	$0	$8,000
Moran Wealth IRA ⇒ Howmet Aerospace Inc. (HWM) [ST]	—	new	—	$1,001 - $15,000	$8,000	$0
Moran Wealth IRA ⇒ Monster Beverage Corporation (MNST) [ST]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Moran Wealth IRA ⇒ Trane Technologies plc (TT) [ST]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Moran Wealth IRA ⇒ Zoetis Inc. Class A (ZTS) [ST]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Onesto, LLC ⇒ OptimaEd, LLC [OL]	SP	held	$1,000,001 - $5,000,000	$500,001 - $1,000,000	$0	$0
Moran Wealth IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	—	held	$1,001 - $15,000	$1,001 - $15,000	$8,000	$0
Moran Wealth IRA ⇒ Humana Inc. Common Stock (HUM) [ST]	—	exited	$1,001 - $15,000	—	$8,000	$8,000

Moran Wealth IRA ⇒ McKesson Corporation Common Stock (MCK) [ST]	—	new	—	$1,001 - $15,000	$8,000	$0
Moran Wealth IRA ⇒	SP	new	—	$1,001 - $15,000	$8,000	$0
Moran Wealth IRA ⇒ Howmet Aerospace Inc. (HWM) [ST]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Moran Wealth IRA ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Moran Wealth IRA ⇒ Trane Technologies plc (TT) [ST]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Onesto, LLC ⇒ Optima Management Services, LLC [OL]	SP	held	$1,000,001 - $5,000,000	$250,001 - $500,000	$0	$0
Moran Wealth IRA ⇒ Parker-Hannifin Corporation (PH) [ST]	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Moran Wealth IRA ⇒	SP	exited	$1,001 - $15,000	—	$8,000	$8,000
Moran Wealth IRA ⇒ Tradeweb Markets Inc. - Class A Common Stock (TW) [ST]	SP	new	—	$1,001 - $15,000	$8,000	$8,000
Moran Wealth IRA ⇒ The Trade Desk, Inc. - Class A Common Stock (TTD) [ST]	—	new	—	$1,001 - $15,000	$16,001	$0
Moran Wealth IRA ⇒ RLI Corp. Common Stock (RLI) [ST]	SP	exited	$1,001 - $15,000	—	$0	$16,001
Moran Wealth IRA ⇒ RLI Corp. Common Stock (RLI) [ST]	—	exited	$1,001 - $15,000	—	$0	$16,001
Moran Wealth IRA ⇒ Brown & Brown, Inc. Common Stock (BRO) [ST]	—	new	—	$1,001 - $15,000	$24,002	$8,000

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.

2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.