

Official portrait: unitedstates/images (public domain; source GPO Member Guide)

Rep. Katherine M. Clark (D-MA)

Served: House 2013–present Currently in office

House · Democrat (most recent term) · MA-5 · in Congress 2013–present · Bioguide ID C001101

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2013–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2013, the member's first year in office)	2013	$1,254,137	**$2,944,568**	$4,635,000
(b) Latest net worth estimate	2025	$5,822,057	**$13,277,028**	$20,731,998
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	+ $1,187,057	+ **$10,332,459**	+ $19,477,861

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

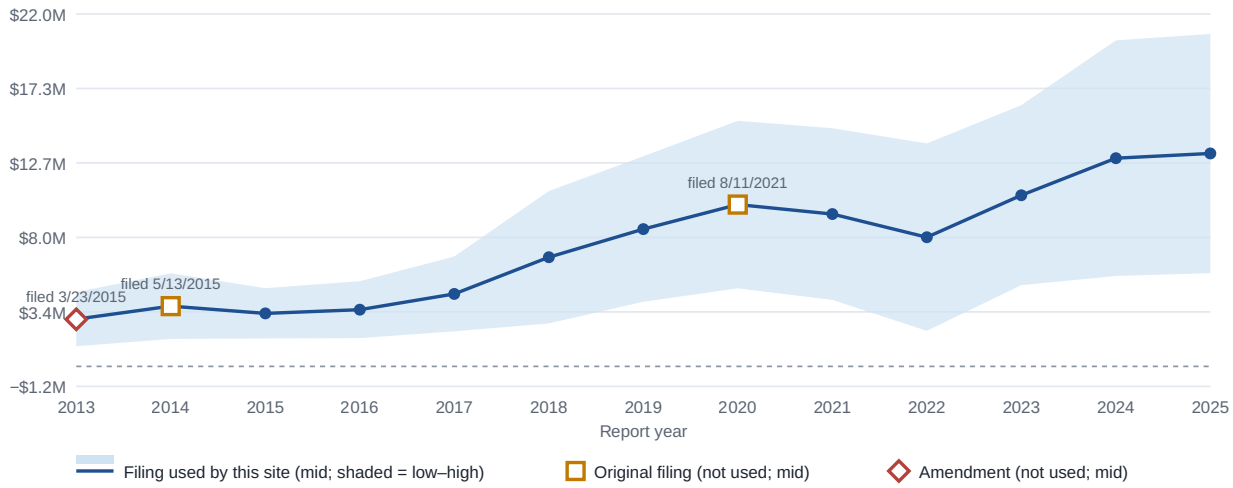
Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2013	$2,944,568	$0	**$2,944,568**	$1,254,137 ... $4,635,000	computed
2014	$3,762,079	$0	**$3,762,079**	$1,714,158 ... $5,810,000	computed
2015	$3,307,551	$0	**$3,307,551**	$1,740,102 ... $4,875,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2016	$3,540,066	$0	**$3,540,066**	$1,769,133 … $5,311,000	computed
2017	$4,896,558	$375,000	**$4,521,558**	$2,187,117 … $6,855,999	computed
2018	$7,179,060	$375,000	**$6,804,059**	$2,677,119 … $10,930,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2019	$8,564,566	$0	**$8,564,566**	$4,033,133 … $13,096,000	computed
2020	$10,468,062	$375,000	**$10,093,062**	$4,871,125 … $15,314,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2021	$10,675,033	$1,175,002	**$9,500,030**	$4,150,066 … $14,849,995	computed
2022	$10,658,034	$2,600,003	**$8,058,031**	$2,215,068 … $13,900,994	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2023	$11,602,034	$925,001	**$10,677,033**	$5,069,068 … $16,284,998	computed
2024	$13,907,530	$925,001	**$12,982,529**	$5,640,060 … $20,324,998	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2025	$14,202,028	$925,001	**$13,277,028**	$5,822,057 … $20,731,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.

- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2013	9103129	6/6/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	8215845	6/26/2014	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	8216244	8/12/2014	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10004959	3/23/2015	Amendment	$1,253,136 … $4,620,000 ($2,936,568)	no	
2013	10008646	9/17/2015	Amendment	$1,254,137 … $4,635,000 ($2,944,568)	yes	
2014	8214656	4/30/2014	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

2014	10006394	5/13/2015	Original	$1,714,158 ... $5,810,000 ($3,762,079)	no
2014	10008647	10/5/2015	Amendment	$1,714,158 ... $5,810,000 ($3,762,079)	yes
2015	10010213	8/12/2016	Original	$1,740,102 ... $4,875,000 ($3,307,551)	yes
2016	10016774	8/7/2017	Original	$1,769,133 ... $5,311,000 ($3,540,066)	yes
2017	10021314	5/11/2018	Original	$2,187,117 ... $6,855,999 ($4,521,558)	yes
2018	10026936	7/31/2019	Original	$2,677,119 ... $10,930,999 ($6,804,059)	yes
2019	10037757	8/12/2020	Original	$4,033,133 ... $13,096,000 ($8,564,566)	yes
2020	10041383	8/11/2021	Original	$4,871,125 ... $15,314,999 ($10,093,062)	no
2020	10050066	8/12/2022	Amendment	$4,871,125 ... $15,314,999 ($10,093,062)	yes
2021	10046913	8/12/2022	Original	$4,150,066 ... $14,849,995 ($9,500,030)	yes
2022	10052322	6/8/2023	Original	$2,215,068 ... $13,900,994 ($8,058,031)	yes
2023	10059034	5/14/2024	Original	$5,069,068 ... $16,284,998 ($10,677,033)	yes
2024	10066244	5/15/2025	Original	$5,640,060 ... $20,324,998 ($12,982,529)	yes
2025	10075831	5/15/2026	Original	$5,822,057 ... $20,731,998 ($13,277,028)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

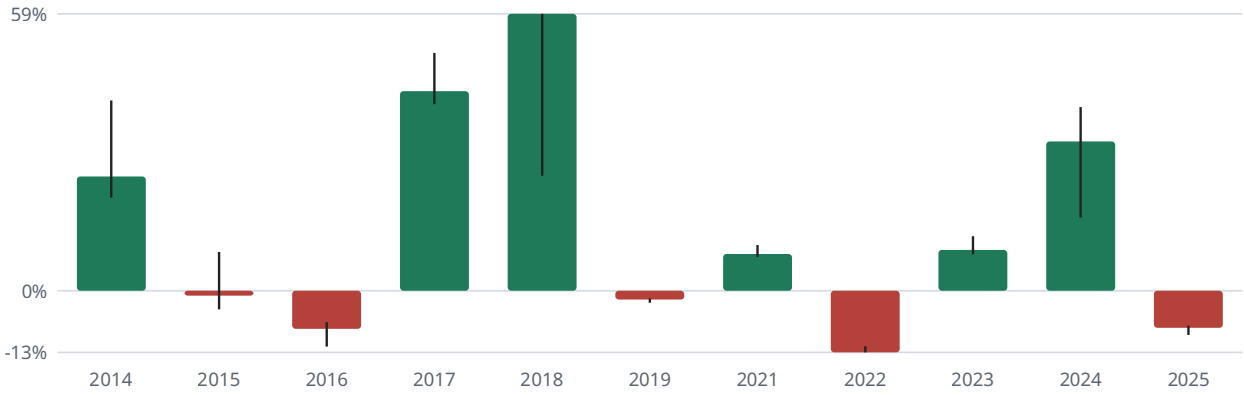
Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
+10.9%	**+12.9%**	**11**	**2018 +59%** **2022 -13%**

Reliability flags: 1 year(s) driven by income/one position/range artefact; 6 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +9.1% to +11.6%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Stat flag

2013→2014	$2,735,060	$3,359,562	$169,872	$617,036	$489,028	+24.4%	+19.8% … +40.6%	-133% … +181%	93%	cou man new exit posi
2014→2015	$3,179,059	$2,981,040	$33,022	$282,003	$413,509	-1.1%	-4.0% … +8.3%	-109% … +107%	85%	cou
2015→2016	$2,974,540	$2,863,557	$84,966	$320,020	$104,505	-8.1%	-11.9% … -6.7%	-117% … +101%	92%	cou man new exit posi
2016→2017	$2,776,548	$4,463,048	$203,364	$758,001	$48,502	+42.5%	+39.7% … +50.7%	-91% … +176%	78%	cou
2017→2018	$4,278,540	$6,626,042	$177,410	$113,502	$113,502	+59.0%	+24.5% … +73.0%	-74% … +192%	87%	cou sing posi driv the (ran jump
2018→2019	$5,319,520	$5,195,020	$33,506	$104,505	$96,006	-1.9%	-2.6% … -1.7%	-115% … +111%	76%	cou man new exit posi
2019→2020	$4,770,018	$5,961,017	$40,158	$8,000	$48,502	+26.7%	+23.1% … +39.8%	-98% … +151%	56%	excl not eligi trac cove 56% 60%
2020→2021	$7,573,023	$8,142,024	$78,714	$286,004	$231,004	+7.8%	+7.2% … +9.7%	-98% … +114%	78%	cou
2021→2022	$9,809,531	$8,452,029	$61,769	$32,500	$40,501	-13.1%	-16.7% … -11.8%	-104% … +77%	92%	cou
2022→2023	$6,714,024	$7,358,023	$113,766	$175,000	$0	+8.7%	+7.8% … +11.6%	-101% … +118%	65%	cou

2023→2024	$7,758,028	$10,584,527	$191,620	$725,014	$175,000	+31.8%	+15.6% … +39.1%	-76% … +140%	67%	cou
2024→2025	$13,385,027	$13,386,526	$188,918	$1,556,017	$306,004	-7.9%	-9.4% … -7.4%	-117% … +101%	98%	cou

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10008646	House amendment	9/17/2015	137	0	10008646.pdf `14f686a7a338d3e77a12f405d13b05929fc155ac54f4d4dbbdc27a297c50064c`
2014	10008647	House amendment	10/5/2015	175	0	10008647.pdf `4e289f7008e03e1674720479cb72b325e25efc7af3eb9ed5e7d3d28e3a99ccf2`
2015	10010213	House annual	8/12/2016	136	1	10010213.pdf `6089d115ec908853271a48fdcf0c12d8976e852ece5891c7a9c94bffccaa3395`
2016	10016774	House annual	8/7/2017	134	0	10016774.pdf `3ed75b35eae24d4071fe958b22bf7457b4509949ec1c78a323a54822bd069749`
2017	10021314	House annual	5/11/2018	118	0	10021314.pdf `51b7bcbc6978f0c8f14a15fd37bcdc94378e58a8cdec1f46ac03d37b5a9ddb08`
2018	10026936	House annual	7/31/2019	120	1	10026936.pdf `a5599064e86ca2be26d1542820a1bad0c457d110fafe9b7d7e35b0e11a95fc4c`

2019	10037757	House annual	8/12/2020	134	0	10037757.pdf b7b8c6b0250509c4ac75c43a d87b42433bbd8462c5bbae83 db3b5af6ba6292b5
2020	10050066	House amendment	8/12/2022	126	1	10050066.pdf 65367e681b7e748da070a150 a794d7ade35dac3e435faeac1 cfb99b4e059070b
2021	10046913	House annual	8/12/2022	67	0	10046913.pdf 3b2a794c997d8a2f7abe0015 bef5330766503049d68af675 b73acc640527c1e3
2022	10052322	House annual	6/8/2023	73	1	10052322.pdf 73c598eca567d03035bca2ae6 c8f264ff03f6c51031a520b1 ba9e4331b1d60db
2023	10059034	House annual	5/14/2024	72	0	10059034.pdf d69ff16a0e8e78a728ae21ca d55321aa592a27839ae5dda91 07ddd4aa0d5332b
2024	10066244	House annual	5/15/2025	65	2	10066244.pdf 42bbfa2c5567d5e394fe1b43 df8f21719a820f93946442cd f149f9ea2eaf3f7c
2025	10075831	House annual	5/15/2026	67	0	10075831.pdf 70658b0599e28a1fe96e2906 ac6fc74640c5951883e1e3d07 7f20e5f5353bee2

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Judith S. Clark Irrevocable Trust ⇒ Apple Inc. (AAPL) [ST]	—	held	$250,001 - $500,000	$500,001 - $1,000,000	$0	$0
Eastern Bank Account [BA]	JT	held	$100,001 - $250,000	$15,001 - $50,000	$0	$0
Katherine M. Clark Separate Share Trust ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	—	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Judith S. Clark Irrevocable Trust ⇒ Microsoft Corporation (MSFT) [ST]	—	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0

Capital One Savings Account [BA]	JT	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Judith S. Clark Irrevocable Trust ⇒ JP Morgan Chase & Co. (JPM) [ST]	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Katherine M. Clark Separate Share Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Judith S. Clark Irrevocable Trust ⇒ Cisco Systems, Inc. (CSCO) [ST]	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Judith S. Clark Irrevocable Trust ⇒ SPDR S&P 500 (SPY) [EF]	—	held	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$0	$0
Judith S. Clark Irrevocable Trust ⇒ Fidelity Cash Reserves (FDRXX) [MF]	—	held	$50,001 - $100,000	$500,001 - $1,000,000	$0	$0
Judith S. Clark Irrevocable Trust ⇒ United States Treasury Notes [GS]	—	held	$250,001 - $500,000	None	$0	$0
Katherine M. Clark Separate Share Trust ⇒ United States Treasury Notes [GS]	—	held	$250,001 - $500,000	None	$0	$0
Fidelity Brokerage Account ⇒ United States Treasury Notes [GS]	JT	held	$250,001 - $500,000	$100,001 - $250,000	$175,000	$0
Katherine M. Clark Separate Share Trust ⇒ Fidelity - Cash [BA]	—	held	$1,001 - $15,000	$250,001 - $500,000	$0	$0
Katherine M. Clark Separate Share Trust ⇒ SPDR S&P 500 (SPY) [EF]	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Katherine M. Clark Separate Share Trust ⇒ Apple Inc. (AAPL) [ST]	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Judith S. Clark Irrevocable Trust ⇒ Fidelity Cash Reserves (FDRXX) [MF]	—	held	$500,001 - $1,000,000	$100,001 - $250,000	$0	$0

Katherine M. Clark Separate Share Trust ⇒ Fidelity - Cash [BA]	—	held	$250,001 - $500,000	$1 - $1,000	$0	$0
Katherine Clark - Traditional IRA ⇒ Fidelity Cash Reserves (FDRXX) [MF]	—	held	$250,001 - $500,000	$100,001 - $250,000	$0	$0
Judith S. Clark Irrevocable Trust ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Fidelity Rollover IRA ⇒ United States Treasury Notes [GS]	SP	held	None; $100,001 - $250,000	None	$0	$0
Fidelity Brokerage Account ⇒ United States Treasury Notes [GS]	JT	held	$100,001 - $250,000	None	$0	$0
Katherine M. Clark Exempt Trust ⇒ Fidelity Cash Reserves (FDRXX) [MF]	—	held	$100,001 - $250,000	$15,001 - $50,000	$0	$0
Judith S. Clark Irrevocable Trust ⇒ JP Morgan Chase & Co. (JPM) [ST]	—	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t−1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.

- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-21 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: unitedstates/congress-legislators (CC0).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.