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Sen. Robert P. Casey, Jr. (D-PA)

Served: Senate 2007–2025 Former member – left office 2025

Senate · Democrat (most recent term) · PA · in Congress 2007–2025 · Bioguide ID C001070

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2007–2025. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	$171,018	**$603,008**	$1,034,997
(b) Latest net worth estimate	2023	$85,011	**$342,504**	$599,997
(c) Estimated gain / loss, nominal dollars, 2013 → 2023 (10 years spanned)	2013–2023	–$949,986	**–$260,504**	+$428,979

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

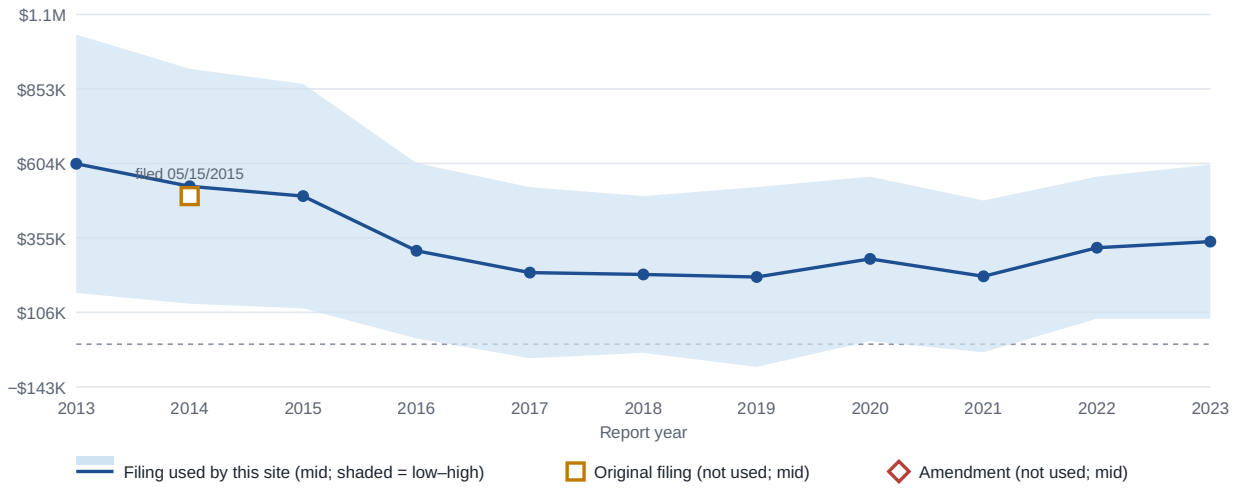
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$743,009	$140,002	**$603,008**	$171,018 … $1,034,997	computed
2014	$667,509	$140,002	**$527,508**	$135,018 … $919,997	computed
2015	$635,008	$140,002	**$495,007**	$120,017 … $869,997	computed
2016	$452,008	$140,002	**$312,006**	$19,015 … $604,997	computed
2017	$411,506	$172,502	**$239,004**	−$46,987 … $524,996	computed
2018	$405,505	$172,502	**$233,003**	−$28,990 … $494,996	computed

2019	$429,506	$205,002	**$224,504**	−$75,987 … $524,995	computed
2020	$437,507	$152,502	**$285,005**	$10,014 … $559,996	computed
2021	$379,006	$152,502	**$226,504**	−$26,988 … $479,996	computed
2022	$430,005	$107,501	**$322,504**	$85,010 … $559,998	computed
2023	$462,506	$120,002	**$342,504**	$85,011 … $599,997	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2013	cf0c6716…	05/15/2014	Original	$171,018 … $1,034,997 ($603,008)	yes	
2014	9d4f5e8e…	05/15/2015	Original	$120,017 … $869,997 ($495,007)	no	

2014	52bfbd5a...	07/22/2015	Amendment	$135,018 … $919,997 ($527,508)	yes
2015	f753b62d...	05/16/2016	Original	$120,017 … $869,997 ($495,007)	yes
2016	dc2aeca6...	05/15/2017	Original	$19,015 … $604,997 ($312,006)	yes
2017	556d2ce5...	05/15/2018	Original	−$46,987 … $524,996 ($239,004)	yes
2018	0cb7e3e0...	05/15/2019	Original	−$28,990 … $494,996 ($233,003)	yes
2019	3d2e279e...	08/13/2020	Original	−$75,987 … $524,995 ($224,504)	yes
2020	bd15f5c2...	05/17/2021	Original	$10,014 … $559,996 ($285,005)	yes
2021	cc4892a9...	05/16/2022	Original	−$26,988 … $479,996 ($226,504)	yes
2022	6c1dce43...	05/15/2023	Original	$85,010 … $559,998 ($322,504)	yes
2023	f80907e1...	05/15/2024	Original	$85,011 … $599,997 ($342,504)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
-3.1%

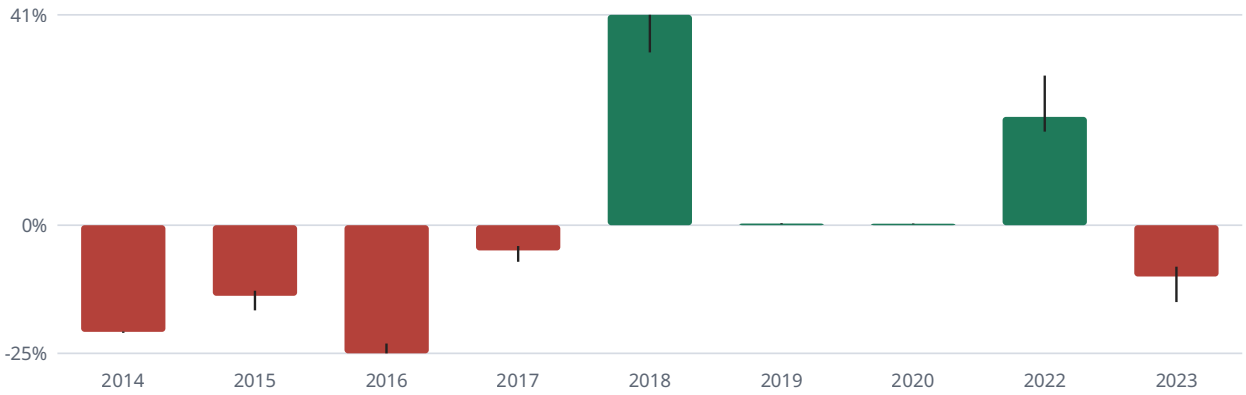
SIMPLE AVERAGE OF YEARS
-1.3%

YEARS ESTIMATED
9

BEST / WORST SINGLE YEAR
2018 +41%
2016 -25%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -1.8% to -3.5%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$454,506	$354,506	$6,152	$0	$0	-20.6%	-20.8% … -20.6%	-112% … +70%	61%	counted
2014→2015	$562,007	$479,006	$6,152	$0	$0	-13.7%	-16.5% … -12.7%	-106% … +78%	84%	counted
2015→2016	$430,504	$322,504	$1,201	$0	$0	-24.8%	-25.5% … -22.9%	-109% … +59%	68%	counted
2016→2017	$339,004	$322,504	$0	$0	$0	-4.9%	-7.1% … -4.0%	-96% … +86%	75%	counted
2017→2018	$272,004	$381,504	$1,201	$0	$0	+40.7%	+33.4% … +63.0%	-70% … +152%	66%	counted
2018→2019	$381,504	$381,504	$1,201	$0	$0	+0.3%	+0.2% … +0.4%	-86% … +86%	94%	counted
2019→2020	$421,506	$421,506	$1,201	$0	$0	+0.3%	+0.2% … +0.3%	-94% … +95%	98%	counted

2020→2021	$246,506	$204,006	$1,201	$0	$0	-16.8%	-28.1% … -13.0%	-114% … +81%	56%	excluded; not eligible: traced coverage 56% < 60%
2021→2022	$322,504	$389,504	$600	$0	$0	+21.0%	+18.1% … +28.9%	-79% … +121%	85%	counted
2022→2023	$422,004	$379,504	$600	$0	$0	-9.9%	-14.9% … -8.0%	-97% … +77%	98%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	cf0c6716-b7a4-4a0f-91f1-c1381996fe0b	Senate annual	05/15/2014	18	0	Senate eFD report `f832cf96f9070af76e482cf7af3669f60ae98f030d86ce17ec7908f30a470c87`

2014	52bfbd5a-99b4-4396-abc4-559e423daa7f	Senate amendment	07/22/2015	18	0	Senate eFD report e8360682dab02028970c6b7716c1819e713c7d8951e0b5b40d16cdfb44d26be1
2015	f753b62d-6cc0-4a00-89b1-ec7ff909fbff	Senate annual	05/16/2016	17	0	Senate eFD report 8c5f9006ebc9771b4dd5d07b2a437ff2a291f17b2344c779813b65713974f315
2016	dc2aeca6-b085-482a-b0da-59cb52053643	Senate annual	05/15/2017	15	0	Senate eFD report 44a1ec423698e6ff47eb5095b71c87042d47e46f9896cba5fe2c94308020c057

2017	556d2ce5-50d8-421c-9463-7b61f10bfe50	Senate annual	05/15/2018	13	0	Senate eFD report 231eeb465a0309b9ed94c737e55547057db57c1b16fe9f446011b9a1b431c6f2
2018	0cb7e3e0-816f-4373-8e2c-ef57f9a6f356	Senate annual	05/15/2019	10	0	Senate eFD report a594062e1bcbaa28f8378bb4545fa23a2f8077a288d011d08d43d31476db2ae3
2019	3d2e279e-776a-4d6b-b832-f58e92c52d28	Senate annual	08/13/2020	13	0	Senate eFD report c07cabb44157bbd437433ab16791e408a07648eb7dd013e2dd8a81bb0c0df29a

2020	bd15f5c2-35ed-4c96-9634-e1a0df41237b	Senate annual	05/17/2021	14	0	Senate eFD report 7aa8b4334dcce2ef556710450b9ce8ea56d4321fdf06e06ba9feee58af1249cb
2021	cc4892a9-7f0c-41ef-a6ea-c5940c8bb1f3	Senate annual	05/16/2022	12	0	Senate eFD report 0d2e5836394eab2374781472bcc561e9a949b63d63233aedf93e4dd2200916dc
2022	6c1dce43-cdb8-4348-bfec-bc11b15270ae	Senate annual	05/15/2023	10	0	Senate eFD report eafec8bb3baeb154c5e18d2774a5eadf9f787d5aa83d310588721520bfa47051

2023	f80907e1-7f43-4db1-8dda-28d885483742		Senate annual	05/15/2024	11	0	Senate eFD report 3b59ed56a024a790e74dcb75a29af6e9f0014f344bab2b4db8e26b5b07c5bc85

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
United States Senate Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Pennsylvania State Employees Retirement System	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
Ameriprise One Financial Account ⇒ JDFAX-Janus Henderson Flexible Bond A	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Fidelity Investments 529 Account Institution: Fidelity Investments ⇒ Massachusetts College	DC	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
First National Community Bank (Dunmore, PA) Type: Savings	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
First National Community Bank (Dunmore, PA) Type: Checking	JT	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Pennsylvania 529 Guaranteed Savings Plan Institution: Pennsylvania	DC	held	$1,001 - $15,000; $1,001 - $15,000	$1,001 - $15,000; $1,001 - $15,000	$0	$0
First National Community Bank (Dunmore, PA) Type: Checking, Savings	DC	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
First National Community Bank (Dunmore, PA) Type: Savings	SP	held	$1,001 - $15,000	$50,001 - $100,000	$0	$0
United States Senate Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
TD Ameritrade Brokerage Account ⇒ TD Ameritrade (Omaha, NE) Type: Money Market Account	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Ameriprise One Financial Account ⇒ JDFAX-Janus Henderson Flexible Bond A	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
First National Community Bank (Dunmore, PA) Type: Checking	JT	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Vanguard Rollover IRA Brokerage Account ⇒ Vanguard Federal Money Market Fund (Malvern, PA)	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
Pennsylvania State Employees Credit Union (PSECU) (Harrisburg, PA) Type: Checking	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Ameriprise One Financial Account ⇒ Ameriprise Insured (Minneapolis, MN) Type: Money Market	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
First National Community Bank (Dunmore, PA) Type: Checking	JT	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
United States Senate Federal Credit Union (Washington, DC) Type: Checking, Savings	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Ameriprise One Financial Account ⇒ JDFAX-Janus Henderson Flexible Bond A	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
First National Community Bank (Dunmore, PA) Type: Savings	SP	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Drexel University TIAA Multi-Asset Portfolio ⇒ TCYIX - Tiaa-Cref Lifecycle 2025 Fund Insti	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Vanguard Rollover IRA Brokerage Account ⇒ Vanguard Federal Money Market Fund (Malvern, PA)	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
Fidelity Investments 529 Account Institution: Fidelity Investments ⇒ Massachusetts College	JT	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Pennsylvania State Employees Credit Union (PSECU) (Harrisburg, PA) Type: Checking	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.