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Rep. Joe Courtney (D-CT)

Served: House 2007–present Currently in office

House · Democrat (most recent term) · CT-2 · in Congress 2007–present · Bioguide ID C001069

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2007–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	$117,028	**$461,014**	$804,999
(b) Latest net worth estimate	2025	$806,077	**$1,798,538**	$2,791,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	+$1,078	**+ $1,337,525**	+ $2,673,972

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): 2025: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

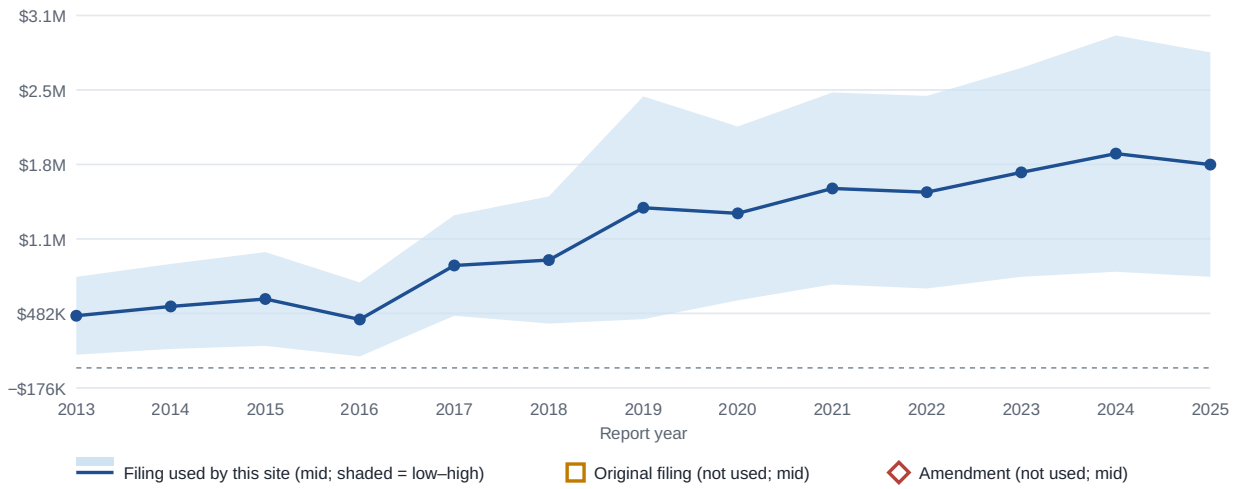
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$536,014	$75,000	**$461,014**	$117,028 … $804,999	computed
2014	$619,015	$75,000	**$544,014**	$168,030 … $919,999	computed
2015	$685,018	$75,000	**$610,018**	$195,036 … $1,024,999	computed
2016	$549,012	$120,001	**$429,010**	$102,023 … $755,998	computed

2017	$938,514	$32,500	**$906,014**	$461,029 … $1,350,999	computed
2018	$987,022	$32,500	**$954,522**	$392,045 … $1,516,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2019	$1,449,052	$32,500	**$1,416,552**	$431,105 … $2,401,999	computed
2020	$1,379,534	$12,500	**$1,367,034**	$598,068 … $2,136,000	computed
2021	$1,587,534	$0	**$1,587,534**	$739,067 … $2,436,000	computed
2022	$1,554,536	$0	**$1,554,536**	$702,073 … $2,407,000	computed
2023	$1,729,536	$0	**$1,729,536**	$805,072 … $2,654,000	computed
2024	$1,896,040	$0	**$1,896,040**	$851,080 … $2,941,000	computed
2025	$1,798,538	$0	**$1,798,538**	$806,077 … $2,791,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2008	8135678	5/15/2008	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8140149	5/15/2009	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8147152	5/13/2010	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8202510	5/16/2011	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8205416	5/15/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	8212021	5/14/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10001044	5/15/2014	Original	$117,028 … $804,999 ($461,014)	yes	
2014	10005904	5/12/2015	Original	$168,030 … $919,999 ($544,014)	yes	
2015	10010927	5/10/2016	Original	$195,036 … $1,024,999 ($610,018)	yes	

2016	10015965	5/4/2017	Original	$102,023 … $755,998 ($429,010)	yes
2017	10022700	5/15/2018	Original	$461,029 … $1,350,999 ($906,014)	yes
2018	10026065	5/10/2019	Original	$392,045 … $1,516,999 ($954,522)	yes
2019	10036670	8/5/2020	Original	$431,105 … $2,401,999 ($1,416,552)	yes
2020	10041890	7/30/2021	Original	$598,068 … $2,136,000 ($1,367,034)	yes
2021	10047631	5/13/2022	Original	$739,067 … $2,436,000 ($1,587,534)	yes
2022	10052464	5/9/2023	Original	$702,073 … $2,407,000 ($1,554,536)	yes
2023	10057521	5/13/2024	Original	$805,072 … $2,654,000 ($1,729,536)	yes
2024	10067873	5/14/2025	Original	$851,080 … $2,941,000 ($1,896,040)	yes
2025	10076814	5/14/2026	Original	$806,077 … $2,791,000 ($1,798,538)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial

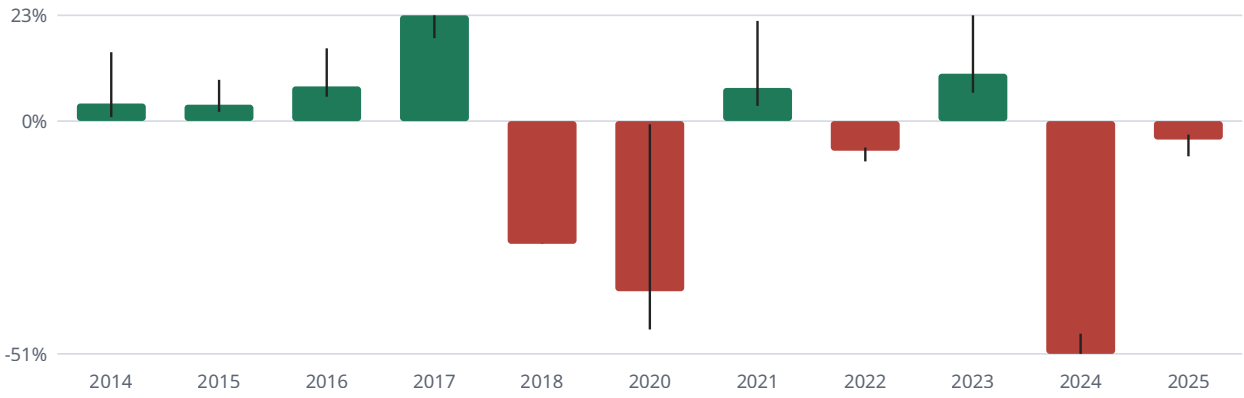
disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
-9.4%	**-6.4%**	**11**	**2017 +23%** **2024 -51%**

Reliability flags: 2 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +0.1% to -12.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$512,012	$546,512	$1,201	$24,002	$8,000	**+3.8%**	+0.9% … +15.1%	-118% … +126%	96%	counted
2014→2015	$538,013	$588,514	$1,302	$48,502	$16,001	**+3.6%**	+2.0% … +9.1%	-120% … +127%	87%	counted
2015→2016	$685,018	$541,011	$802	$0	$195,506	**+7.6%**	+5.3% … +16.0%	-107% … +122%	100%	counted

2016→2017	$442,009	$543,508	$1,402	$0	$0	+23.3%	+18.2% … +39.2%	-85% … +131%	81%	counted
2017→2018	$823,013	$683,514	$201	$439,510	$356,504	-27.0%	-27.0% … -27.0%	-166% … +112%	88%	counted; many ne exited positions
2018→2019	$545,514	$1,038,534	$1,106	$425,522	$8,000	+14.0%	+10.7% … +26.6%	-229% … +257%	60%	excluded not eligible: traced coverage 60% < 60%; ma new/exit positions
2019→2020	$1,030,032	$854,514	$802	$251,510	$40,501	-37.4%	-45.9% … -0.7%	-158% … +83%	71%	counted
2020→2021	$1,100,030	$1,291,528	$1,603	$265,512	$152,508	+7.3%	+3.3% … +22.1%	-143% … +157%	80%	counted
2021→2022	$1,251,527	$1,159,528	$1,204	$144,009	$153,006	-6.5%	-8.9% … -5.8%	-133% … +120%	79%	counted
2022→2023	$1,030,027	$1,239,028	$2,407	$120,008	$16,001	+10.4%	+6.3% … +25.9%	-124% … +145%	66%	counted
2023→2024	$1,527,530	$1,766,536	$3,312	$1,415,538	$390,011	-51.3%	-52.7% … -46.8%	-237% … +135%	88%	counted; high turnover (buys+se > 100% o opening value); many ne exited positions
2024→2025	$1,731,536	$1,602,035	$4,861	$535,520	$590,024	-4.1%	-7.8% … -3.0%	-156% … +148%	91%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10001044	House annual	5/15/2014	34	0	10001044.pdf 1c22471935d6b5d231730d092c35b8a1ccc4e9dedf656fa62a1e16353f213c91
2014	10005904	House annual	5/12/2015	30	0	10005904.pdf b9961893f9abd8f313ed97c1c41a888291d47c753fbba4017206a38ac537315a
2015	10010927	House annual	5/10/2016	36	0	10010927.pdf fbe6aee6eda4a1e3afd58774805688280d6274a69a66ab6018e9811437acfbbc
2016	10015965	House annual	5/4/2017	37	0	10015965.pdf 3f51cd4122ee5100b90bd3d752d2a7d313d2293b02f8027e9cf1c6fbdbbb3749
2017	10022700	House annual	5/15/2018	30	0	10022700.pdf 67fa5297a0c239714e1358d7cb2d611ad3ccdf25c5ef73763ae15c8004804ec0
2018	10026065	House annual	5/10/2019	54	1	10026065.pdf eaa881a6a498d184942166fefd29e7025ef3949a9d8a27b6ad3052557fa6c547
2019	10036670	House annual	8/5/2020	105	0	10036670.pdf 51babc202fbac401a5f57f3bba867345cab88d4bb85a8c09452f953c65bf4039
2020	10041890	House annual	7/30/2021	151	0	10041890.pdf e7bc46e47f32cd3c584d2e979bcb2071892a79fd64d16c5241211644ca99fa4f

2021	10047631	House annual	5/13/2022	78	0	10047631.pdf 9ca8dd3d9b9e07dbc80570add1b3b2afe415e8f19f0eb27a9aa2af712776b8fc
2022	10052464	House annual	5/9/2023	80	0	10052464.pdf 4548ce9ce1e23095877bfa7b6c0e0a124f87c8100c7571b94416050f62465767
2023	10057521	House annual	5/13/2024	88	0	10057521.pdf 6a18d8b7bd1b82a26bb194ced669d21c5428f0a457757e21402c720ed5300e2f
2024	10067873	House annual	5/14/2025	133	0	10067873.pdf 7e6cf65c784272e70681ea61d7e803bccd85a44c90ec71ccae8e146cb2c67b10
2025	10076814	House annual	5/14/2026	94	1	10076814.pdf dd3818aa3ba1054b1b3efb9cbd9b6865b5bed2697138b711c5f3d98afcbb1a4d

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
IRA ⇒ TIAA CREF Core Impact [EF]	—	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Rollover IRA ⇒ TIAA CREF Core Impact [MF]	SP	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Inherited Brokerage Account ⇒ IShares Core S&P 500 - IVV [MF]	SP	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
M&T Bank Accounts [BA]	—	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
IRA ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [EF]	—	new	—	$15,001 - $50,000	$8,000	$8,000
Rollover IRA ⇒	SP	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Inherited Brokerage Account ⇒ Pimco Municipal Bond Fund - PMUPX [MF]	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Rollover IRA ⇒ Delaware Corporate Bond [MF]	SP	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
IRA ⇒ TIAA CREF Core Impact [EF]	—	held	$100,001 - $250,000	None	$0	$0
Rollover IRA ⇒ TIAA CREF Core Impact [MF]	SP	held	$50,001 - $100,000	None	$0	$0
IRA ⇒ Calvert US Large Cap Value [EF]	—	held	$50,001 - $100,000	None	$0	$0
IRA ⇒ Nuveen ESG Large Cap Value [MF]	—	held	$50,001 - $100,000	None	$0	$0
M&T Bank Accounts [BA]	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
IRA ⇒	—	held	$15,001 - $50,000	None	$8,000	$0
Rollover IRA ⇒ CCM Community Impact Fund [MF]	SP	held	$15,001 - $50,000	None	$0	$0
IRA ⇒ Nuveen ESG Large Cap Growth [MF]	—	held	$15,001 - $50,000	None	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
M&T Bank Accounts [BA]	—	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
IRA ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$81,002	$40,501
IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$8,000
Rollover IRA ⇒ Calvert US Large Cap Value [MF]	SP	held	$15,001 - $50,000	None	$0	$0
Inherited Brokerage Account ⇒	SP	held	$1,001 - $15,000	$15,001 - $50,000	$8,000	$8,000
Inherited Brokerage Account ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (	SP	new	—	$1,001 - $15,000	$8,000	$24,002

Rollover IRA ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]	SP	held	$15,001 - $50,000	$1,001 - $15,000	$0	$8,000
IRA ⇒ JPMorgan Core Plus Bond ETF (JCPB) [EF]	—	held	$50,001 - $100,000	$50,001 - $100,000	$16,001	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.