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Rep. Kathy Castor (D-FL)

Served: House 2007–present Currently in office

House · Democrat (most recent term) · FL-14 · in Congress 2007–present · Bioguide ID C001066

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2007–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2007	2013	$2,170,046	**$3,549,023**	$4,928,000
(b) Latest net worth estimate	2025	$7,945,056	**$19,897,528**	$31,850,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	+ $3,017,056	+ **$16,348,505**	+ $29,679,954

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Note: earlier annual report(s) for 2012 exist but could not be used for net worth (scanned/not computable), so the 'earliest' figure is the earliest computable one.

Reliability flags (net worth): 2013: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

Net worth by report year (mid; Low–High)

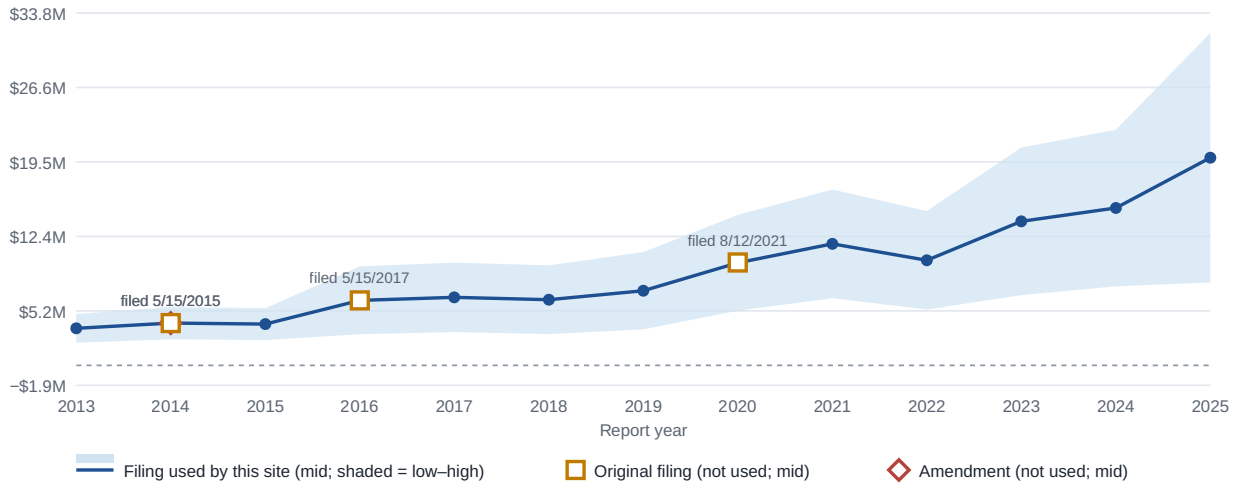
Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2012				**not available**	validated OCR of a scanned filing: Schedule A is usable, but Schedule D (liabilities) is not parsed from scanned filings, so net worth is not computed

2013	$3,549,023	$0	**$3,549,023**	$2,170,046 … $4,928,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2014	$4,053,522	$0	**$4,053,522**	$2,505,045 … $5,602,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2015	$3,954,522	$0	**$3,954,522**	$2,427,043 … $5,482,000	computed
2016	$6,236,018	$0	**$6,236,018**	$2,981,037 … $9,491,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2017	$6,516,518	$0	**$6,516,518**	$3,191,035 … $9,842,000	computed
2018	$6,296,518	$0	**$6,296,518**	$3,001,037 … $9,592,000	computed
2019	$7,150,018	$0	**$7,150,018**	$3,453,035 … $10,847,000	computed
2020	$9,831,524	$0	**$9,831,524**	$5,246,049 … $14,417,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2021	$11,644,526	$0	**$11,644,526**	$6,443,051 … $16,846,000	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2022	$10,073,526	$0	**$10,073,526**	$5,356,051 … $14,791,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2023	$13,801,026	$0	**$13,801,026**	$6,736,053 … $20,866,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2024	$15,078,526	$0	**$15,078,526**	$7,577,052 … $22,580,000	computed; 3 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

2025	$19,897,528	$0	**$19,897,528**	$7,945,056 … $31,850,000	computed	

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2008	8135656	5/15/2008	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8140128	5/15/2009	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8147132	5/17/2010	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

2011	8202490	5/16/2011	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8203045	6/15/2011	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8205396	5/14/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8212001	5/15/2013	Original	not computed	yes	validated OCR of a scanned filing: Schedule A is usable, but Schedule D (liabilities) is not parsed from scanned filings, so net worth is not computed
2013	10000930	5/9/2014	Original	$2,170,046 … $4,928,000 ($3,549,023)	yes	
2013	8214870	5/9/2014	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2014	10007496	5/15/2015	Amendment	$2,505,045 … $5,602,000 ($4,053,522)	no	
2014	10005405	5/15/2015	Original	$2,505,045 … $5,602,000 ($4,053,522)	no	
2014	10010640	4/29/2016	Amendment	$2,505,045 … $5,602,000 ($4,053,522)	yes	
2015	10010421	5/13/2016	Original	$2,427,043 … $5,482,000 ($3,954,522)	yes	
2016	10014870	5/15/2017	Original	$2,981,037 … $9,491,000 ($6,236,018)	no	
2016	10017314	5/18/2017	Amendment	$2,981,037 … $9,491,000 ($6,236,018)	yes	
2017	10020962	5/10/2018	Original	$3,191,035 … $9,842,000 ($6,516,518)	yes	

2018	10026093	5/15/2019	Original	$3,001,037 … $9,592,000 ($6,296,518)	yes
2019	10037307	8/12/2020	Original	$3,453,035 … $10,847,000 ($7,150,018)	yes
2020	10041644	8/12/2021	Original	$5,261,050 … $14,467,000 ($9,864,025)	no
2020	10043796	9/27/2021	Amendment	$5,246,049 … $14,417,000 ($9,831,524)	yes
2021	10047068	5/19/2022	Original	$6,443,051 … $16,846,000 ($11,644,526)	yes
2022	10052732	5/24/2023	Original	$5,356,051 … $14,791,000 ($10,073,526)	yes
2023	10059113	5/10/2024	Original	$6,736,053 … $20,866,000 ($13,801,026)	yes
2024	10066133	5/15/2025	Original	$7,577,052 … $22,580,000 ($15,078,526)	yes
2025	10076959	5/24/2026	Original	$7,945,056 … $31,850,000 ($19,897,528)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
	12	

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+12.8%

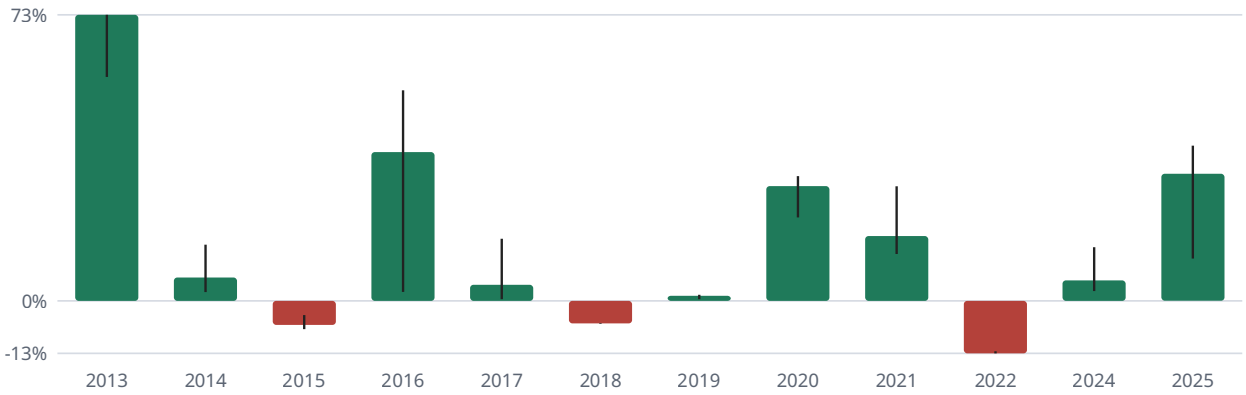
+15.0%

2013 +73%
2022 -13%

Reliability flags: 5/12 years trading-dominated; OCR-derived: 1/12 year(s) use validated OCR of scanned filings; 11 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +13.3% to +12.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage
2012→2013	$1,605,514	$3,246,519	$43,410	$690,037	$171,505	+72.6%	+56.8% … +110.9%	-88% … +233%	68%
2013→2014	$3,376,521	$3,855,020	$49,762	$449,524	$121,503	+5.9%	+2.2% … +14.3%	-90% … +102%	97%
2014→2015	$3,946,022	$3,790,518	$51,011	$152,010	$16,001	-6.1%	-7.2% … -3.6%	-85% … +73%	99%

2015→2016	$3,879,521	$5,996,516	$53,810	$1,269,508	$563,506	+37.8%	+2.3% … +53.4%	-101% … +177%	98%
2016→2017	$6,020,016	$6,244,016	$102,912	$1,027,042	$945,516	+4.1%	+0.4% … +15.7%	-122% … +130%	99%
2017→2018	$6,484,017	$6,191,016	$89,808	$216,014	$48,003	-5.7%	-5.8% … -5.7%	-111% … +99%	100%
2018→2019	$6,067,014	$6,810,514	$83,855	$3,061,536	$2,311,528	+1.3%	+0.4% … +1.5%	-149% … +152%	96%
2019→2020	$7,117,517	$9,073,523	$106,266	$5,539,057	$5,549,518	+29.1%	+21.2% … +31.6%	-162% … +220%	100%
2020→2021	$9,078,020	$11,354,024	$64,612	$1,068,558	$220,505	+16.4%	+11.9% … +29.1%	-98% … +131%	96%
2021→2022	$10,128,516	$9,052,020	$127,758	$715,036	$313,003	-13.3%	-13.5% … -12.8%	-109% … +82%	89%
2022→2023	$1,515,006	$7,426,014	$26,658	$642,523	$40,002	+352.2%	+263.3% … +393.9%	+43% … +662%	16%
2023→2024	$13,435,524	$14,570,524	$160,266	$2,796,076	$2,197,522	+5.2%	+2.5% … +13.6%	-120% … +131%	99%

2024→2025	$14,371,023	$19,131,526	$117,516	$13,088,606	$12,845,560	**+32.3%**	+10.7% … +39.4%	-185% … +249%	98%

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2012	8212001	House annual **[OCR-derived]**	5/15/2013	56	0	8212001.pdf `f360eb75a9c4c14474f00af0c203dc6edf91a0e3c344e6a47f21edc776396d48`
2013	10000930	House annual	5/9/2014	51	1	10000930.pdf `9f314f84d5c2d2642d1202aa8c42538c342649dbfaddb7c6c636130fdea8816e`
2014	10010640	House amendment	4/29/2016	50	1	10010640.pdf `04e0e036ddb02584406918dd0aae0662d305162e3c61e12b49330fafddfb1562`
2015	10010421	House annual	5/13/2016	49	0	10010421.pdf `258ae41983d00aa2f70edb2c993f6ad2b6409eb9b688657195469c043989ae89`
2016	10017314	House amendment	5/18/2017	56	1	10017314.pdf `40b5be05c84846c3551a7c95d63772e5e3ff32a5512dcdd90d296975847b4b69`
2017	10020962	House annual	5/10/2018	49	0	10020962.pdf `0534a7d5ec22f02d0452938bbe18724c81bf4a9ad291939be18f58d7aa3fe71d`

2018	10026093	House annual	5/15/2019	38	0	10026093.pdf ae407eaa6b34dafb4d316135a69d9348a0c1a81ae8355e411d0cb7a2c1c18985
2019	10037307	House annual	8/12/2020	42	0	10037307.pdf 031653ded888e8b8ca650c2478f4193cd2e0eb06289129a2828eaee45a5a5b81
2020	10043796	House amendment	9/27/2021	77	1	10043796.pdf c2c7c4607a06d8fc1849bead5b97c923af3108a1e6f4d1c754bd5ffa33e1abb0
2021	10047068	House annual	5/19/2022	51	2	10047068.pdf f1a826aaf739924e0a15ed263db581a58b980994a3a703bc3355cbda22c6a5fa
2022	10052732	House annual	5/24/2023	53	1	10052732.pdf 06feecc1f733d2916f37ada23dd9d0dde174dc2fd5dcc5108a75e68e0fe56b8a
2023	10059113	House annual	5/10/2024	62	1	10059113.pdf 159aa0f2920d18c87e8fdeaa5861707b753f97c062fee1904efab41bd553c76e
2024	10066133	House annual	5/15/2025	62	3	10066133.pdf b6956ba1515b5e41e617f2a34e2cff81c369c5fd96c0641e1f4c3602243ee869
2025	10076959	House annual	5/24/2026	71	0	10076959.pdf 2be5db8d6192a86c2f9535d4f2f1d5ea1c995761c87c9aecb2b7ae40187a6cbd

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Spouse 401K ⇒ JP Morgan Mid Cap Value I Fund [MF]	SP	held	$500,001 - $1,000,000	$250,001 - $500,000	$48,502	$0
Vanguard Joint Retirement ⇒ Vanguard ESG U S Stock ETF [EF]	JT	held	$500,001 - $1,000,000	$250,001 - $500,000	$32,002	$0

Franklin Templeton Joint Retirement ⇒ Franklin Growth Fund - Advisor Class [MF]	JT	held	$500,001 - $1,000,000	$250,001 - $500,000	$0	$0
IRA ⇒ T Rowe Price Blue Chip Growth [MF]	—	held	$250,001 - $500,000	$100,001 - $250,000	$8,000	$0
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index [MF]	SP	new	—	$100,001 - $250,000	$40,501	$0
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF (QYLD) [EF]	JT	new	—	None	$112,506	$0
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends [MF]	JT	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
E*Trade Brokerage Account ⇒ Global X S&P 500 Covered Call (XYLD) [EF]	JT	new	—	$100,001 - $250,000	$113,004	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Franklin Templeton Joint Retirement ⇒ Mutual Shares Corporation Cl Z (MUTHX) [MF]	JT	new	—	$100,001 - $250,000	$8,000	$32,500
Vanguard Joint Retirement ⇒ Vanguard ESG U.S. Stock ETF (ESGV) [EF]	JT	held	$500,001 - $1,000,000	$250,001 - $500,000	$0	$207,501
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index (-) [OT]	SP	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$382,502	$215,502
Vanguard Joint Retirement ⇒ Vanguard High-Yield Tax-Exempt Fund (VWAHX) [MF]	JT	held	$15,001 - $50,000	None	$188,004	$375,000
E*Trade Brokerage Account ⇒ Global X Nasdaq 100 Covered Call ETF [EF]	JT	held	$15,001 - $50,000	$100,001 - $250,000	$0	$0
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Muni Fd Advisor Class	JT	held	$50,001 - $100,000	$250,001 - $500,000	$196,504	$0
Franklin Templeton Joint Retirement ⇒ Franklin Rising Dividends Fund Advisor Class (FRDAX)	JT	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0

Franklin Templeton Joint Retirement ⇒ Franklin Mutual U.S. Mid Cap Value Fund - Advisor Cl	JT	held	$100,001 - $250,000	$100,001 - $250,000	$8,000	$107,501

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Vanguard Joint Retirement ⇒ Vanguard High-Yield Tax-Exempt Fund Admiral Shares (VWALX) [MF	JT	held	$250,001 - $500,000	$1,000,001 - $5,000,000	$1,854,514	$3,000,000
Vanguard Joint Retirement ⇒ Vanguard Municipal Money Market Fund (VMSXX) [MF]	JT	new	—	$1,000,001 - $5,000,000	$1,332,502	$32,500
Spouse 401K ⇒ Principal Global Investors LargeCap S&P 500 Index (-) [OT]	SP	held	$1,000,001 - $5,000,000	$100,001 - $250,000	$455,504	$1,875,002
Franklin Templeton Joint Retirement ⇒ Franklin California High Yield Muni Fd Advisor Class	JT	held	$250,001 - $500,000	$1,000,001 - $5,000,000	$1,757,504	$0
Franklin Templeton Joint Retirement ⇒ FIST Equity Income Fund - Advisor Class (FEIFX) [MF]	JT	held	$500,001 - $1,000,000	$1,001 - $15,000	$8,000	$105,502
Spouse 401K ⇒ Galliard Stable Return Fund C [OT]	SP	new	—	$1,000,001 - $5,000,000	$3,622,504	$231,003
Spouse 401K ⇒ Lord Abbett Short Duration Income Class R5 (LDLTX) [MF]	SP	new	—	$500,001 - $1,000,000	$415,002	$48,502
Franklin Templeton Joint Retirement ⇒ Franklin Growth Fund Advisor Class (FCGAX) [MF]	JT	held	$250,001 - $500,000	$1,001 - $15,000	$0	$573,503

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.

3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t−1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.