

Official portrait: unitedstates/images (public domain; source GPO Member Guide)

Rep. Jim Costa (D-CA)

Served: House 2005–present Currently in office

House · Democrat (most recent term) · CA-21 · in Congress 2005–present · Bioguide ID C001059

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2005–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2013); the member entered office earlier, in 2005	2013	$1,194,029	**$4,077,014**	$6,959,998
(b) Latest net worth estimate	2025	$617,026	**$3,561,012**	$6,504,997
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	− $6,342,972	**−$516,002**	+ $5,310,968

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

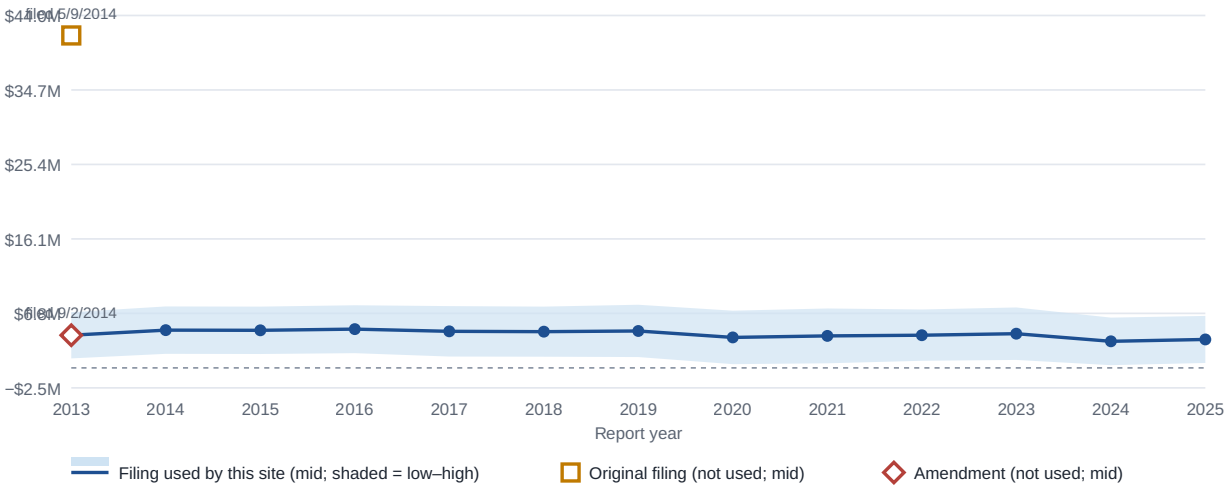
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$4,627,014	$550,001	**$4,077,014**	$1,194,029 … $6,959,998	computed
2014	$5,092,515	$375,000	**$4,717,514**	$1,749,030 … $7,685,999	computed
2015	$5,067,514	$375,000	**$4,692,514**	$1,735,029 … $7,649,999	computed
2016	$5,212,014	$375,000	**$4,837,014**	$1,853,029 … $7,820,999	computed

2017	$5,317,514	$750,001	**$4,567,514**	$1,410,029 … $7,724,998	computed
2018	$5,277,514	$750,001	**$4,527,513**	$1,394,028 … $7,660,998	computed
2019	$5,549,012	$925,002	**$4,624,011**	$1,353,025 … $7,894,997	computed
2020	$5,311,512	$1,500,002	**$3,811,510**	$478,023 … $7,144,996	computed
2021	$5,502,513	$1,500,002	**$4,002,511**	$580,026 … $7,424,996	computed
2022	$5,216,512	$1,125,002	**$4,091,510**	$888,024 … $7,294,997	computed
2023	$5,407,012	$1,125,002	**$4,282,010**	$1,004,023 … $7,559,997	computed
2024	$4,445,512	$1,125,002	**$3,320,510**	$351,024 … $6,289,997	computed
2025	$4,486,013	$925,002	**$3,561,012**	$617,026 … $6,504,997	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2008	8135669	5/15/2008	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2008	8139882	3/31/2009	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8140147	5/15/2009	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2009	8144304	5/13/2010	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8147150	5/13/2010	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2010	8148445	8/10/2010	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8202508	5/13/2011	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

2011	8202807	6/3/2011	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8203406	7/19/2011	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2012	8205414	5/10/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	8212020	5/15/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10001062	5/9/2014	Original	$26,179,029 … $56,909,998 ($41,544,514)	no	
2013	10004296	9/2/2014	Amendment	$1,194,029 … $6,959,998 ($4,077,014)	no	
2013	10005034	3/13/2015	Amendment	$1,194,029 … $6,959,998 ($4,077,014)	yes	
2014	10005881	5/15/2015	Original	$1,749,030 … $7,685,999 ($4,717,514)	yes	
2015	10010810	5/16/2016	Original	$1,735,029 … $7,649,999 ($4,692,514)	yes	
2016	10016268	5/15/2017	Original	$1,853,029 … $7,820,999 ($4,837,014)	yes	
2017	10022064	5/15/2018	Original	$1,410,029 … $7,724,998 ($4,567,514)	yes	
2018	10026885	5/15/2019	Original	$1,394,028 … $7,660,998 ($4,527,513)	yes	
2019	10037960	8/13/2020	Original	$1,353,025 … $7,894,997 ($4,624,011)	yes	

2020	10043002	8/13/2021	Original	$478,023 … $7,144,996 ($3,811,510)	yes
2021	10047207	8/12/2022	Original	$580,026 … $7,424,996 ($4,002,511)	yes
2022	10053873	8/11/2023	Original	$888,024 … $7,294,997 ($4,091,510)	yes
2023	10060909	8/9/2024	Original	$1,004,023 … $7,559,997 ($4,282,010)	yes
2024	10067734	8/12/2025	Original	$351,024 … $6,289,997 ($3,320,510)	yes
2025	10077120	8/13/2026	Original	$617,026 … $6,504,997 ($3,561,012)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+11.4%

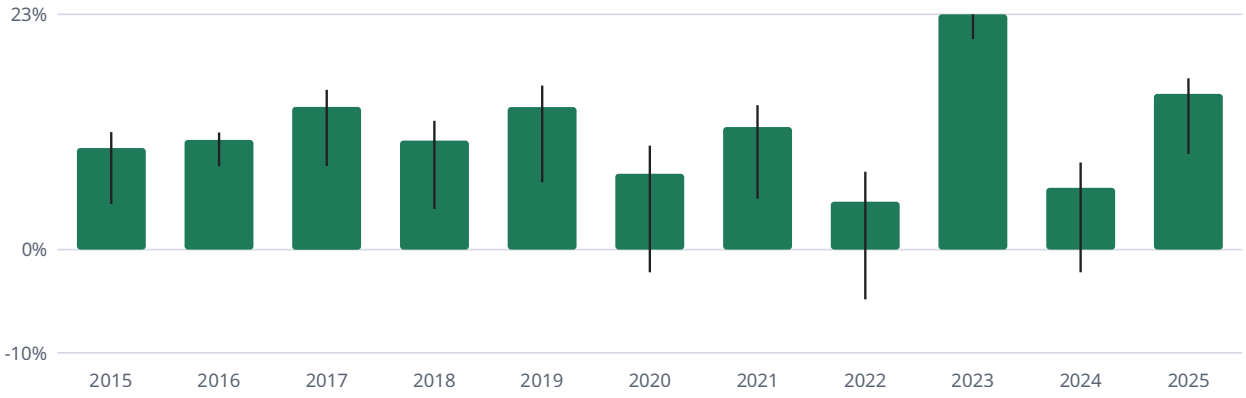
SIMPLE AVERAGE OF YEARS
+11.5%

YEARS ESTIMATED
11

BEST / WORST SINGLE YEAR
2023 +23%
2022 +5%

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +4.9% to +13.3%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status flags
2013→2014	$1,578,512	$1,636,012	$45,053	$0	$8,000	**+7.0%**	+6.7% … +7.1%	-79% … +93%	34%	exclud not eligible traced covera 34% < 60%
2014→2015	$4,979,012	$4,994,513	$595,054	$257,512	$137,006	**+9.8%**	+4.4% … +11.4%	-117% … +137%	98%	counte many new/ exited positio
2015→2016	$5,051,514	$5,131,012	$593,803	$282,012	$145,504	**+10.6%**	+8.1% … +11.3%	-116% … +137%	100%	counte
2016→2017	$5,104,514	$5,210,014	$583,903	$137,504	$154,004	**+13.8%**	+8.1% … +15.5%	-110% … +138%	98%	counte
2017→2018	$5,242,514	$5,170,013	$593,904	$0	$32,002	**+10.6%**	+4.0% … +12.5%	-108% … +129%	99%	counte
2018→2019	$4,581,004	$4,664,005	$616,404	$83,001	$16,001	**+13.8%**	+6.5% … +15.9%	-110% … +137%	87%	counte

2019→2020	$4,581,004	$4,356,004	$593,904	$32,500	$0	+7.3%	-2.2% … +10.1%	-113% … +128%	83%	counte
2020→2021	$5,279,011	$5,312,011	$593,904	$0	$0	+11.9%	+4.9% … +14.0%	-104% … +128%	99%	counte
2021→2022	$5,470,012	$5,184,012	$593,303	$207,501	$154,004	+4.6%	-4.8% … +7.5%	-112% … +121%	99%	counte
2022→2023	$4,248,504	$4,623,504	$593,202	$0	$0	+22.8%	+20.4% … +23.4%	-106% … +151%	81%	counte
2023→2024	$5,407,012	$4,413,012	$583,202	$16,001	$750,000	+6.0%	-2.2% … +8.4%	-109% … +121%	100%	counte
2024→2025	$4,305,510	$4,421,012	$582,602	$177,506	$129,005	+15.1%	+9.3% … +16.6%	-120% … +150%	97%	counte

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10005034	House amendment	3/13/2015	29	0	10005034.pdf 6d905f54688b9f23b2b333916b2ab96baf1eadeaa516f6daca6261eebfe5dd6e
2014	10005881	House annual	5/15/2015	31	0	10005881.pdf 1fa241156bbc535e5d434f42513fa3d5cef9729f8fa0542d6d5ee50308054b97
2015	10010810	House annual	5/16/2016	37	0	10010810.pdf b850b8742b6c15bc49a6245709a22bfdc88fbe1912a879c1f8a6396a7faa6f54

2016	10016268	House annual	5/15/2017	33	0	10016268.pdf 59f73028fc2a186adbd40eba a0e05564c444eceda74f01d34 5059b82807a7819
2017	10022064	House annual	5/15/2018	32	0	10022064.pdf 1f9dc6c08278e97a250e5771 bb93bc7e07818199750911404 c15324ece91aaed
2018	10026885	House annual	5/15/2019	30	0	10026885.pdf b6031d146c7694bf7efce7bc5 e0c3a0dc7bb7b5e558576e6c b7b09d69022ab21
2019	10037960	House annual	8/13/2020	31	0	10037960.pdf aaa3d28592278b88cd7626be9 6bcb7e49915f829ca0079cfd7 8046c7ae0b1c29
2020	10043002	House annual	8/13/2021	27	0	10043002.pdf 7e62344c905e153cb6baa6ec dbf98f0e205990c6cbf396074 b22790468f03925
2021	10047207	House annual	8/12/2022	27	0	10047207.pdf ee93510ff9924628e1f982082 eab36d55ac4fa926a3e1bd61 bab740ed6515d05
2022	10053873	House annual	8/11/2023	28	0	10053873.pdf dc05fdcc4dd274cb81f704da b441965193037622b25955cb2 2e38e425633e694
2023	10060909	House annual	8/9/2024	24	0	10060909.pdf 7a15b82b216ec544d851530f4 707b407e6fd9c32f6b979430 dc6a49eeeebaf07
2024	10067734	House annual	8/12/2025	26	0	10067734.pdf 0b36ddd23d4e8e707cb76b456 ac7e1d6a1b5bf97ad49b2326 c6cb1fb61d5433d
2025	10077120	House annual	8/13/2026	28	0	10077120.pdf 6f521a1a96999e7bdf60ff71 c976f0d9de46bb39a6ba35fc3 6f0191c9e391347

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Rental Home [RP]	—	held	$250,001 - $500,000; $500,001 - $1,000,000	$500,001 - $1,000,000; $500,001 - $1,000,000	$0	$0
United Security Bank [BA]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Heartland Financial USA, Inc. (HTLF) [ST]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Portuguese Fraternal Society of America [WU]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Bank of America [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
James M. Costa Farms (Sole Proprietorship) [FA]	—	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Wells Fargo Advisors 401(k) ⇒ Mainstay Winslow Large CAP Growth Fund [MF]	—	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
Wells Fargo Advisors 401(k) ⇒ T Rowe Price Overseas Stock Fund [MF]	—	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Wells Fargo Advisors 401(k) ⇒ Virtus Ceredex Mid-Cap Value Equity Fund Class I [MF]	—	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Wells Fargo Advisors 401(k) ⇒ Baird Aggregate Bond Fund Class Institutional [MF]	—	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Wells Fargo Advisors 401(k) ⇒ Pimco Commodity Real Return [MF]	—	held	$15,001 - $50,000	None	$0	$0
Wells Fargo Advisors 401(k) ⇒ Goldman Sachs FS Treasury Instruments Fund [MF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Wells Fargo Advisors 401(k) ⇒ Causeway International Value Fund - Institutional Class (CIV	—	new	—	$1,001 - $15,000	$8,000	$0
United Security Bank [BA]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Wells Fargo Advisors 401(k) ⇒ NYLI Winslow Large Cap Growth Fund Class I (MLAIX) [MF]	—	new	—	$50,001 - $100,000	$8,000	$8,000
United Security Bank [BA]	—	held	$50,001 - $100,000	$1,001 - $15,000	$0	$0
Wells Fargo Advisors 401(k) ⇒ T Rowe Price Overseas Stock Fund [MF]	—	held	$15,001 - $50,000	$50,001 - $100,000	$8,000	$8,000
Wells Fargo Advisors 401(k) ⇒ Embark Commodity Strategy Fund Institutional Class (ECSWX) [	—	new	—	$15,001 - $50,000	$8,000	$0
Wells Fargo Advisors 401(k) ⇒ Goldman Sachs FS Treasury Instruments Fund [MF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$8,000	$24,002
Wells Fargo Advisors 401(k) ⇒ MFS SER TR 1 VALUE FD [MF]	—	held	$50,001 - $100,000	$50,001 - $100,000	$8,000	$0
Wells Fargo Advisors 401(k) ⇒ EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]	—	held	$1,001 - $15,000	$1,001 - $15,000	$8,000	$0
Wells Fargo Advisors 401(k) ⇒ Allspring Special Mid Cap Value Fund Insti Class (WFMIX) [MF	—	new	—	$15,001 - $50,000	$40,501	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-21 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: unitedstates/congress-legislators (CC0).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.