

Official portrait: unitedstates/images (public domain; source GPO Member Guide)

Sen. Katie Boyd Britt (R-AL)

Served: Senate 2023–present Currently in office

Senate · Republican (most recent term) · AL · in Congress 2023–present · Bioguide ID B001319

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: R 2023–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2022)	2022	$677,045	**$3,266,021**	$5,854,997
(b) Latest net worth estimate	2025	$1,851,112	**$6,083,054**	$10,314,997
(c) Estimated gain / loss, nominal dollars, 2022 → 2025 (3 years spanned)	2022–2025	– $4,003,885	+ **$2,817,034**	+ $9,637,952

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

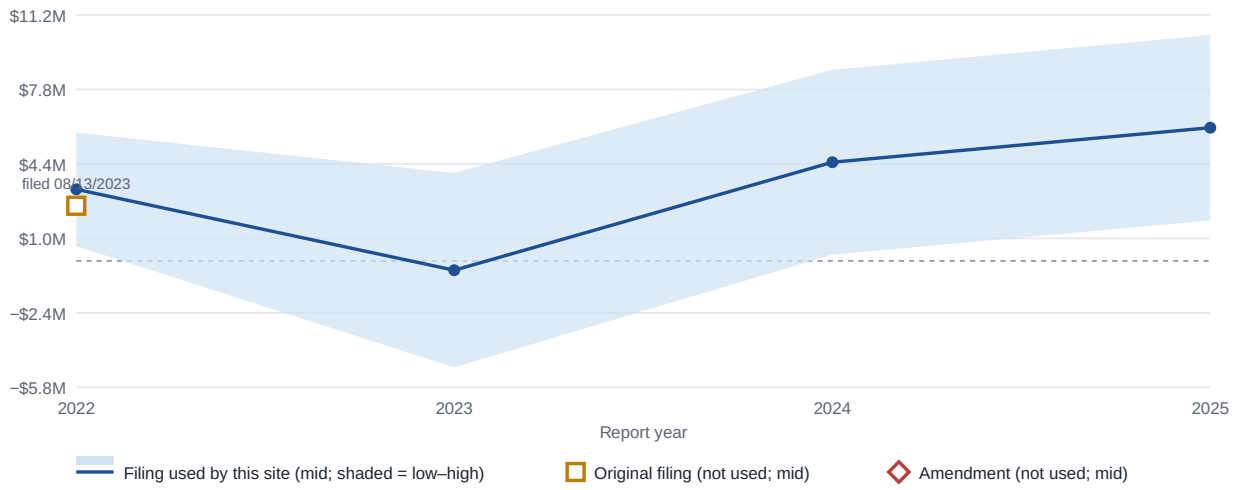
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2022	$5,141,022	$1,875,002	**$3,266,021**	$677,045 … $5,854,997	computed
2023	$4,453,030	$4,875,002	**−$421,972**	−$4,858,939 … $4,014,996	computed
2024	$6,554,032	$2,050,002	**$4,504,030**	$288,063 … $8,719,996	computed
2025	$7,008,056	$925,002	**$6,083,054**	$1,851,112 … $10,314,997	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.

- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2022	db8ace31…	08/13/2023	Original	$177,044 … $4,854,997 ($2,516,020)	no	
2022	452e0274…	08/23/2023	Amendment	$677,045 … $5,854,997 ($3,266,021)	yes	
2023	ae8aa928…	07/15/2024	Original	−$4,858,939 … $4,014,996 (−$421,972)	yes	
2024	d5afe8e9…	08/13/2025	Original	$288,063 … $8,719,996 ($4,504,030)	yes	
2025	e94da42f…	08/13/2026	Original	$1,851,112 … $10,314,997 ($6,083,054)	yes	

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

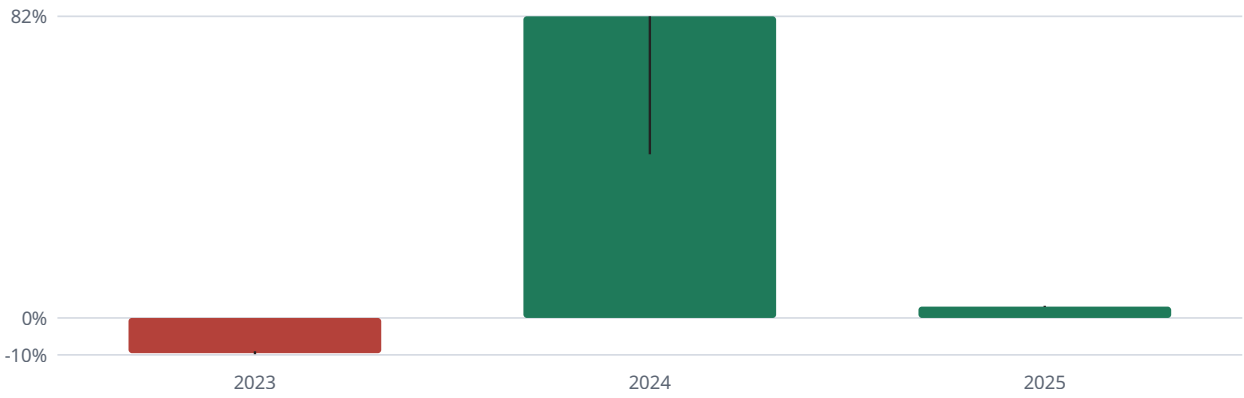
Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
+19.2%	**+25.1%**	**3**	**2024 +82%** **2023 -10%**

Reliability flags: few years (3); 1 year(s) driven by income/one position/range artefact.

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +10.7% to +22.4%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2022→2023	$3,746,512	$3,381,012	$7,302	$0	$0	-9.6%	-9.8% … -9.0%	-80% … +61%	73%	counted

2023→2024	$3,533,524	$6,417,524	$7,302	$0	$0	**+81.8%**	+44.4% … +97.5%	-56% … +219%	79%	counted; single position drives the result (range jump)
2024→2025	$5,884,024	$6,059,524	$5,552	$0	$0	**+3.1%**	+3.0% … +3.3%	-107% … +113%	90%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2022	452e0274-81d2-49cf-b313-909e8b99d26c	Senate amendment	08/23/2023	45	0	Senate eFD report `2066a438840612f30e54f39b7eeff49eda0ae315c48ca00afabc960ff3d53314`

2023	ae8aa928-7d29-4e74-aac7-c8c9211713c7	Senate annual	07/15/2024	61	0	Senate eFD report 19eaa09af4e74aae931a0fe97e67a4773e40cae5c914c62fc11af689d4360b92
2024	d5afe8e9-b8b3-4265-9075-7935cbb7ba0b	Senate annual	08/13/2025	63	0	Senate eFD report a31a66cfb4a8266cc1434facb5d2a638fc338cff923e1962196b2f680e8255bb
2025	e94da42f-0f1b-416b-9af2-48034c5651b1	Senate annual	08/13/2026	112	0	Senate eFD report 893c0bf21356c41a2f48369671 1e83ddb0490cffb1c55db96d842c0812ab236e

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Bennington Investments, LLC Company: Bennington Investments, LLC (Enterprise, AL) Descript	SP	held	$500,001 - $1,000,000	$250,001 - $500,000	$0	$0

Bennington Group, LLC Company: Bennington Group, LLC (Enterprise, AL) Description: Real Es	SP	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
Virginia529 College Savings Plan - Child 2 Institution: Virginia ⇒ CICEX - The Investment	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Raymond James - Self IRA ⇒ AAPL - Apple Inc. - Common Stock	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Regions Bank (Birmingham, AL) Type: Checking	JT	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Raymond James - Spouse IRA ⇒ AAPL - Apple Inc. - Common Stock	SP	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Brokerage Acct #1 - Raymond James ⇒ ONEW - OneWater Marine Inc. - Class A Common Stock	JT	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Virginia529 College Savings Plan - Child 2 Institution: Virginia ⇒ CNPEX - New Perspective	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Brokerage Acct #1 - Raymond James ⇒ AAPL - Apple Inc. - Common Stock	JT	held	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$0	$0
2f4b INV LLC Company: 2f4b INV LLC (Enterprise, AL) Description: Real Estate Development ⇒	SP	held	$250,001 - $500,000	$500,001 - $1,000,000	$0	$0
NFL Player Second Career Savings Plan 401(k) ⇒ US Large Company Equity Fund	SP	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Goldman Sachs / Apple (Philadelphia, PA) Type: Savings	SP	held	$100,001 - $250,000	$15,001 - $50,000	$0	$0
Bennington Group, LLC Company: Bennington Group, LLC (Enterprise, AL) Description: Real Es	SP	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
NFL Player Second Career Savings Plan 401(k) ⇒ SSCQX - State Street Target Retirement 2040	SP	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0

Virginia529 College Savings Plan - Child 2 Institution: Virginia ⇒ CNPEX - New Perspective	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Virginia529 College Savings Plan - Child 2 Institution: Virginia ⇒ CFAEX - The Bond Fund o	—	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Raymond James - Self IRA ⇒ AAPL - Apple Inc. - Common Stock	—	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Raymond James - Spouse IRA ⇒ AAPL - Apple Inc. - Common Stock	SP	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
Goldman Sachs / Apple (Philadelphia, PA) Type: Savings	SP	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Virginia529 College Savings Plan - Child 2 Institution: Virginia ⇒ CNPEX - New Perspective	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
Raymond James - Spouse Roth IRA ⇒ IVV - iShares Core S&P 500 ETF	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Brokerage Acct #1 - Raymond James ⇒ SO - Southern Company	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Raymond James - Self Roth IRA ⇒ JEPI - JPMorgan Equity Premium Income ETF	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Bennington Investments, LLC Company: Bennington Investments, LLC (Enterprise, AL) Descript	SP	held	$250,001 - $500,000	$250,001 - $500,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).

4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

Generated 2026-10-21 by an automated pipeline. Data: Office of the Clerk, U.S. House of Representatives (disclosures-clerk.house.gov); member roster: unitedstates/congress-legislators (CC0).

This site is a free media resource to inform the public, operated in compliance with House and Senate financial disclosure data agreements.

Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.