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Sen. Ted Budd (R-NC)

Served: House 2017–2023; Senate 2023–present Currently in office

House / Senate · Republican (most recent term) · NC · in Congress 2017–present · Bioguide ID B001305

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history by chamber: House R 2017–2023, Senate R 2023–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2016)	2016	$1,203,057	**$2,490,528**	$3,777,999
(b) Latest net worth estimate	2025	$2,298,050	**$5,991,523**	$9,684,996
(c) Estimated gain / loss, nominal dollars, 2016 → 2025 (9 years spanned)	2016–2025	– $1,479,949	+ **$3,500,995**	+ $8,481,939

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): 2016: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

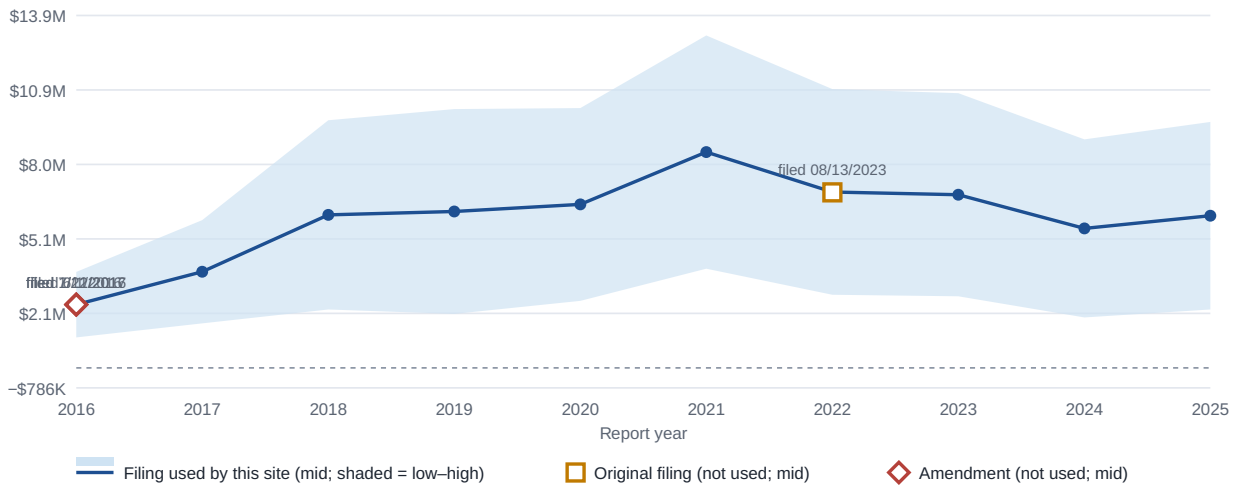
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2016	$2,665,528	$175,000	**$2,490,528**	$1,203,057 ... $3,777,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2017	$4,411,538	$625,002	**$3,786,536**	$1,751,075 ... $5,821,997	computed
2018	$6,650,536	$625,002	**$6,025,534**	$2,298,071 ... $9,752,997	computed

2019	$7,149,034	$990,002	**$6,159,032**	$2,129,069 … $10,188,995	computed
2020	$6,932,033	$495,002	**$6,437,032**	$2,639,066 … $10,234,997	computed
2021	$9,115,034	$615,002	**$8,500,032**	$3,908,069 … $13,091,996	computed
2022	$7,585,531	$657,502	**$6,928,029**	$2,881,062 … $10,974,996	computed
2023	$7,435,030	$615,002	**$6,820,028**	$2,820,059 … $10,819,996	computed
2024	$6,132,023	$637,502	**$5,494,521**	$1,989,046 … $8,999,996	computed
2025	$6,629,025	$637,502	**$5,991,523**	$2,298,050 … $9,684,996	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2016	10012605	6/1/2016	Amendment	$1,203,057 … $3,777,999 ($2,490,528)	no	
2016	10013312	7/12/2016	Amendment	$1,203,057 … $3,777,999 ($2,490,528)	no	
2016	10013370	1/21/2017	Amendment	$1,203,057 … $3,777,999 ($2,490,528)	yes	
2016	10014459	1/21/2017	Amendment	$1,203,057 … $3,777,999 ($2,490,528)	no	
2017	10020692	7/12/2018	Original	$1,751,075 … $5,821,997 ($3,786,536)	yes	
2018	10025740	7/22/2019	Original	$2,298,071 … $9,752,997 ($6,025,534)	yes	
2019	10036588	8/4/2020	Original	$2,129,069 … $10,188,995 ($6,159,032)	yes	
2020	10041365	7/30/2021	Original	$2,639,066 … $10,234,997 ($6,437,032)	yes	
2021	10047528	8/12/2022	Original	$3,908,069 … $13,091,996 ($8,500,032)	yes	
2022	d3dc7526…	08/13/2023	Original	$2,868,063 … $10,954,996 ($6,911,530)	no	
2022	e980fd1e…	08/13/2024	Amendment	$2,881,062 … $10,974,996 ($6,928,029)	yes	
2023	ac4f24bc…	08/13/2024	Original	$2,820,059 … $10,819,996 ($6,820,028)	yes	

2024	81dc00fe...	08/07/2025	Original	$1,989,046 ... $8,999,996 ($5,494,521)	yes
2025	191f9640...	08/07/2026	Original	$2,298,050 ... $9,684,996 ($5,991,523)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+8.4%

SIMPLE AVERAGE OF YEARS
+10.6%

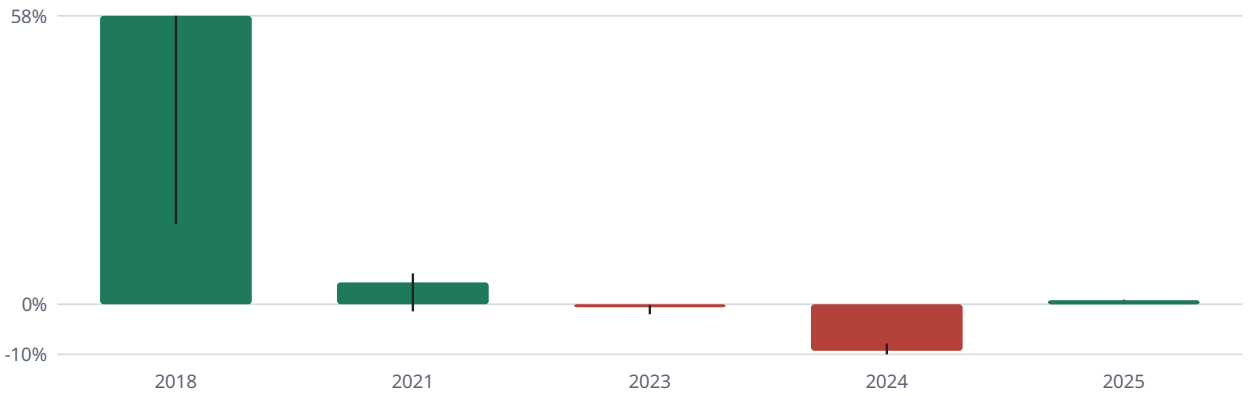
YEARS ESTIMATED
5

BEST / WORST SINGLE YEAR
2018 +58%
2024 -9%

Reliability flags: 1 year(s) driven by income/one position/range artefact; 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -0.5% to +11.5%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%...+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2016→2017	$0	$145,006	$502	$248,016	$0	n/a	n/a … n/a	n/a … n/a	0%	excluded: not eligible: traced prior-year value below $50,000; many new/exited positions
2017→2018	$4,207,032	$6,089,031	$568,018	$73,002	$48,502	+57.7%	+16.1% … +75.3%	-73% … +188%	95%	counted; single position drives the result (range jump)
2018→2019	$3,856,517	$3,846,013	$551,804	$0	$8,000	+14.2%	+7.2% … +15.9%	-123% … +151%	58%	excluded: not eligible: traced coverage 58% < 60%
2019→2020	$3,415,013	$3,550,515	$555,010	$289,015	$128,506	+15.5%	+10.4% … +16.6%	-142% … +173%	48%	excluded: not eligible: traced coverage 48% < 60%; many new/exited positions
2020→2021	$6,428,028	$6,132,024	$577,014	$64,004	$64,004	+4.4%	-1.4% … +6.2%	-108% … +117%	93%	counted

2021→2022	$0	$0	$0	$0	$0	n/a	n/a … n/a	n/a … n/a	0%	excluded: not eligible: traced prior-year value below $50,000
2022→2023	$7,465,025	$7,314,025	$104,656	$0	$0	-0.6%	-2.0% … -0.2%	-100% … +99%	98%	counted
2023→2024	$6,195,018	$5,545,018	$73,856	$0	$0	-9.3%	-13.9% … -7.8%	-110% … +92%	83%	counted
2024→2025	$4,837,516	$4,837,516	$40,404	$0	$0	+0.8%	+0.8% … +0.9%	-115% … +117%	79%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2016	10013370	House amendment	1/21/2017	91	1	10013370.pdf 22dbff39fb8b6451da7629df0c5f159944e5a2d348a936049a38d218c8933ff9
2017	10020692	House annual	7/12/2018	78	0	10020692.pdf 56365d55ceaab4357f335b7c566959b80593c5f4465639cfafbb1cf81e15157b

2018		10025740	House annual	7/22/2019	80	0	10025740.pdf a073f7e5a61b6e4a32c39591d6499103aff8f0bb7664bff959bc99abe94c0da3
2019		10036588	House annual	8/4/2020	86	0	10036588.pdf 17ded257743b29779963dd66da1712d3d5f1890e55d4578b684fa2b8670d498c
2020		10041365	House annual	7/30/2021	101	0	10041365.pdf 01356930fce63f4414ee91d112cabd09be0f1628b667d3186ec32e1d83354567
2021		10047528	House annual	8/12/2022	83	0	10047528.pdf 28a75ce1a0549f3a445e65e38e4762f7ec6a7a115c7679c4ec634d5a18e53943
2022	e980fd1e-16f5-4a17-81db-48d65dc55ddd		Senate amendment	08/13/2024	62	0	Senate eFD report 2d4531b2dec8e7d10a1baf351dd43c86226b4cec8c81989f21b97cc0f2fd63b5
2023	ac4f24bc-25fa-4821-80ca-0aa41539710d		Senate annual	08/13/2024	59	0	Senate eFD report 51df69389ff23f6de3beec60c26d94be5412f068716ebb49894e321eef47fb52

2024	81dc00fe-0704-465b-8a07-5648b4711d24	Senate annual	08/07/2025	46	0	Senate eFD report 3bb1f698b35cdbffaf29f360738b8c1a74dfbd1b3773437d93e8c0fd073e474f
2025	191f9640-6a2c-4534-a395-567467035bef	Senate annual	08/07/2026	50	0	Senate eFD report 797c78d39bff582ad2f565029f86473d9f731f75f6ca578e45ee9396ba5fa514

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Truist Financial (Winston Salem, North Carolina) Type: Checking, Money Market Account, Sav	JT	held	$250,001 - $500,000	$100,001 - $250,000	$0	$0
Fidelity Brokerage Services #18 ⇒ RTNSX - Russell Investment Tax-Managed International Equ	SP	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
Fidelity Brokerage Services #18 ⇒ DFAX - Dimensional World Ex U.S. Core Equity 2 ETF	SP	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
AKB - ROTH IRA ⇒ VADDX - Invesco Equally-Weighted S&P 500 Fund Class Y	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
AKB - ROTH IRA ⇒ DFAU - Dimensional US Core Equity Market ETF	SP	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Amy Kathryn Budd 2017 Irrv Trust FBO (DC2) - Trust ⇒ DFNM - Dimensional National Municipal	DC	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
TPB - ROTH IRA ⇒ DFAU - Dimensional US Core Equity Market ETF	—	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
Amy Kathryn Budd 2017 Irrv Trust FBO (DC3) - Trust ⇒ DFNM - Dimensional National Municipal	DC	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Budd Family LLC Company: Budd Family LLC (Winston Salem, North Carolina) Description: Real	DC	held	$250,001 - $500,000; $250,001 - $500,000	$250,001 - $500,000	$0	$0
Budd Family LLC Company: Budd Family LLC (Winston Salem, North Carolina) Description: Real	DC	held	$250,001 - $500,000; $250,001 - $500,000	$250,001 - $500,000	$0	$0
Fidelity Brokerage Services #18 ⇒ DFUS - Dimensional U.S. Equity ETF	SP	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
AKB - ROTH IRA ⇒ DUHP - Dimensional US High Profitability ETF	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Amy Kathryn Budd 2017 Irrv Trust FBO (DC3) - Trust ⇒ DFNM - Dimensional National Municipal	DC	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
TPB - ROTH IRA ⇒ FIQGX - Fidelity Advisor Emerging Markets Discovery Fund	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Amy Kathryn Budd 2017 Irrv Trust FBO (DC3) - Trust ⇒ DFAX - Dimensional World Ex U.S. Core	DC	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Amy Kathryn Budd 2017 Irrv Trust FBO (DC3) - Trust ⇒ RTSSX - Russell Investment Tax-Manage	DC	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity Brokerage Services #18 ⇒ DFUS - Dimensional U.S. Equity ETF	SP	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
Fidelity Brokerage Services #18 ⇒ DFAX - Dimensional World Ex U.S. Core Equity 2 ETF	SP	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
AKB - ROTH IRA ⇒ DFAU - Dimensional US Core Equity Market ETF	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Fidelity Brokerage Services #18 ⇒ DFAS - Dimensional U.S. Small Cap ETF	SP	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0

Fidelity Brokerage Services #18 ⇒ RTHSX - Russell Investments Tax-Exempt High Yield Bond F	SP	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
TPB - ROTH IRA ⇒ DUHP - Dimensional US High Profitability ETF	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Lincoln Flexible Premium Variable Life Insurance - 351 ⇒ LVIP SSGA S&P 500 Index SC (946)	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
TPB - ROTH IRA ⇒ FIQGX - Fidelity Advisor Emerging Markets Discovery Fund	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/ blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t−1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.