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Sen. Lisa Blunt Rochester (D-DE)

Served: House 2017–2025; Senate 2025–present Currently in office

House / Senate · Democrat (most recent term) · DE · in Congress 2017–present · Bioguide ID B001303

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history by chamber: House D 2017–2025, Senate D 2025–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2016)	2016	$5,487,087	**$8,914,043**	$12,340,999
(b) Latest net worth estimate	2025	$4,504,049	**$10,969,524**	$17,434,998
(c) Estimated gain / loss, nominal dollars, 2016 → 2025 (9 years spanned)	2016–2025	– $7,836,950	+ **$2,055,480**	+$11,947,911

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): 2016: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

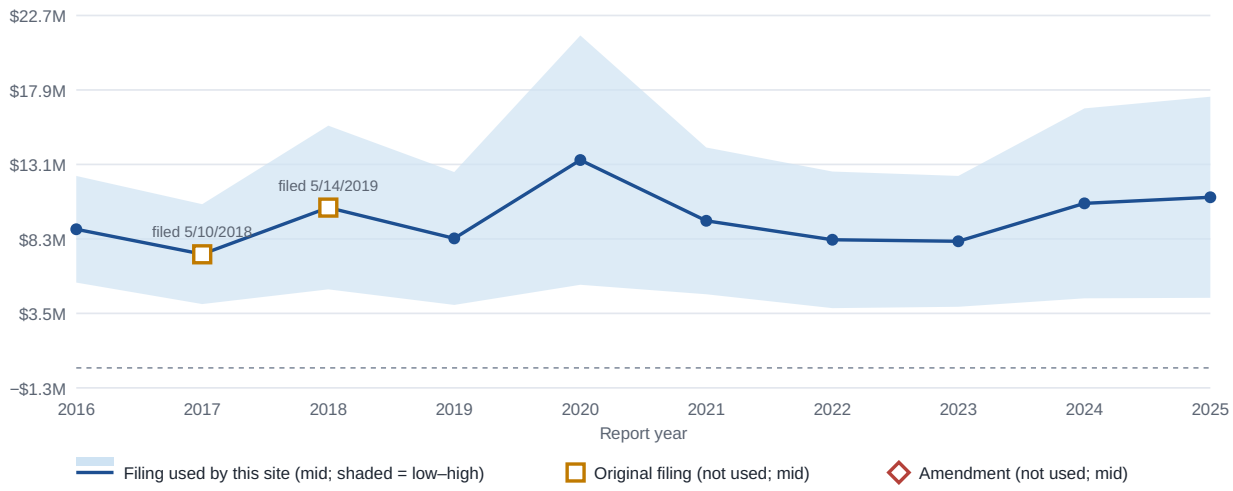
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2016	$8,946,544	$32,500	**$8,914,043**	$5,487,087 … $12,340,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2017	$7,723,542	$407,501	**$7,316,040**	$4,106,083 … $10,525,998	computed

2018	$10,684,546	$375,000	**$10,309,545**	$5,048,091 … $15,570,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2019	$8,696,022	$375,000	**$8,321,022**	$4,051,045 … $12,590,999	computed
2020	$13,735,024	$375,000	**$13,360,024**	$5,345,049 … $21,374,999	computed
2021	$9,827,525	$375,000	**$9,452,524**	$4,730,050 … $14,174,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2022	$8,610,525	$375,000	**$8,235,524**	$3,845,050 … $12,625,999	computed
2023	$8,514,517	$375,000	**$8,139,516**	$3,933,034 … $12,345,999	computed; 2 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2024	$10,954,522	$375,000	**$10,579,522**	$4,474,044 … $16,684,999	computed
2025	$11,719,524	$750,001	**$10,969,524**	$4,504,049 … $17,434,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2016	10014297	12/5/2016	Amendment	$5,487,087 … $12,340,999 ($8,914,043)	yes	
2017	10021276	5/10/2018	Original	$4,105,082 … $10,510,998 ($7,308,040)	no	
2017	10028897	8/7/2019	Amendment	$4,106,083 … $10,525,998 ($7,316,040)	yes	
2018	10026277	5/14/2019	Original	$5,048,091 … $15,570,999 ($10,309,545)	no	
2018	10028899	8/7/2019	Amendment	$5,048,091 … $15,570,999 ($10,309,545)	yes	
2019	10035615	8/4/2020	Original	$4,051,045 … $12,590,999 ($8,321,022)	yes	
2020	10041776	8/10/2021	Original	$5,345,049 … $21,374,999 ($13,360,024)	yes	
2021	10047738	6/21/2022	Original	$4,730,050 … $14,174,999 ($9,452,524)	yes	
2022	10053194	5/11/2023	Original	$3,845,050 … $12,625,999 ($8,235,524)	yes	
2023	10060198	5/14/2024	Original	$3,933,034 … $12,345,999 ($8,139,516)	yes	
2024	8b27a178…	05/15/2025	Original	$4,474,044 … $16,684,999 ($10,579,522)	yes	
2025	a1efffdb…	05/15/2026	Original	$4,504,049 … $17,434,998 ($10,969,524)	yes	

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

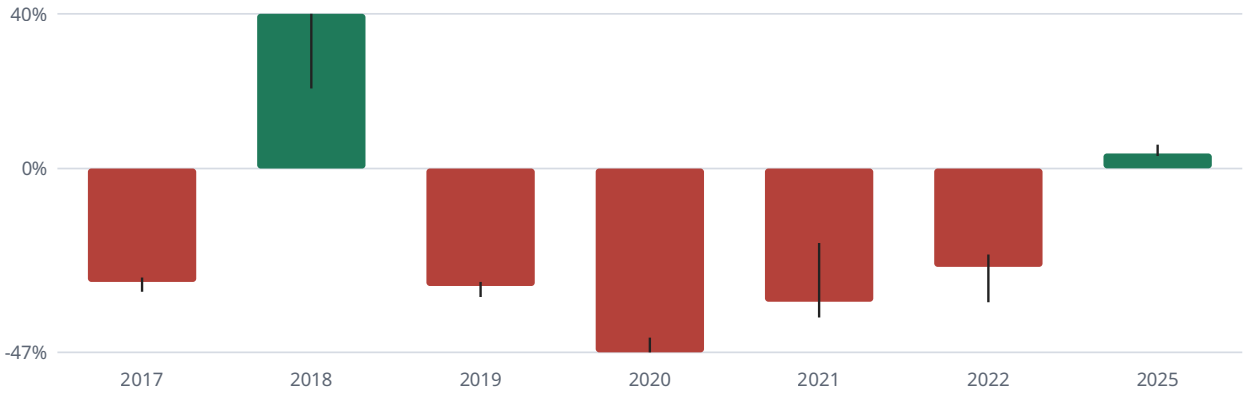
Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)	SIMPLE AVERAGE OF YEARS	YEARS ESTIMATED	BEST / WORST SINGLE YEAR
-21.2%	**-17.4%**	**7**	**2018 +40%** **2020 -47%**

Reliability flags: 5 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -25.1% to -19.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Sta fla

2016→2017	$6,244,535	$4,561,530	$120,121	$376,009	$130,002	-29.0%	-31.5% … -27.9%	-104% … +46%	73%	cou
2017→2018	$7,042,538	$9,750,038	$165,926	$105,502	$16,001	+39.5%	+20.4% … +47.7%	-69% … +149%	91%	cou
2018→2019	$10,318,542	$7,147,518	$74,626	$0	$0	-30.0%	-32.9% … -29.0%	-114% … +54%	97%	cou
2019→2020	$8,621,022	$4,535,011	$32,456	$1,021,505	$1,023,504	-47.0%	-57.7% … -43.2%	-136% … +42%	99%	cou
2020→2021	$13,619,523	$8,954,022	$30,604	$0	$0	-34.0%	-38.1% … -19.1%	-123% … +55%	99%	cou
2021→2022	$9,077,524	$8,602,524	$108,958	$8,175,006	$6,257,508	-25.2%	-34.2% … -22.0%	-198% … +148%	100%	cou hig tur (bu > 1 ope val
2022→2023	$2,036,510	$3,602,509	$39,752	$1,987,506	$738,006	+17.5%	+15.0% … +23.5%	-143% … +178%	24%	exc not eli tra cov 24 60 tur (bu > 1 ope val ma exi pos
2023→2024	$0	$0	$0	$0	$0	n/a	n/a … n/a	n/a … n/a	0%	exc not eli tra pri val bel $5

2024→2025	$10,197,020	$10,455,520	$130,856	$0	$0	+3.8%	+3.2% … +6.1%	-109% … +116%	93%	cou

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2016	10014297	House amendment	12/5/2016	89	1	10014297.pdf bdda9a3e0bc1a8fe7789aa67f7d118958d624f84e9452af3e1fcae82c0d18ccd
2017	10028897	House amendment	8/7/2019	99	0	10028897.pdf 32e00f0757d5b2e824df80ebdc9da8befb897caeca77486ad81cb1481572030e
2018	10028899	House amendment	8/7/2019	102	1	10028899.pdf 2abade66a6a35db56f7dce5360712f08dda2c7a1c149406aab79c902f3ef1074
2019	10035615	House annual	8/4/2020	97	0	10035615.pdf 7a7143ebee5e190d87d85a091692d60bd06336e5082829202d8ca2a33b743726
2020	10041776	House annual	8/10/2021	92	0	10041776.pdf be1155960203583b2c06ed4d5a7c9bdce25083c0bf53a6da1e088400db573629

2021	10047738	House annual	6/21/2022	52	1	10047738.pdf c62b4eeb551cc6222045b2ff0afa7e76b4dd7d99f8fdf79dcff38ddb5a25af29
2022	10053194	House annual	5/11/2023	54	0	10053194.pdf dd000c1910362d737b7bb0702d9b7d8723f0e405661084f4a6a8016c7b014028
2023	10060198	House annual	5/14/2024	39	2	10060198.pdf 5051fd0619ad08c6567af492eb8ee72123ef45b4eb3fb5dbde9644b76f4895da
2024	8b27a178-5d21-4754-9f85-ff6471d75dea	Senate annual	05/15/2025	44	0	Senate eFD report 09a738995acd0e5cb703e4a29f09575e272e0ac6ccea7b216d7feea00e631215
2025	a1efffdb-c810-48e4-ac20-08c77313fc71	Senate annual	05/15/2026	49	0	Senate eFD report f89ecc7fee3f2d1c88624df7ae327532c0a9d23ea0d8f5b61c7fb2c37913f80c

Largest movers 2020→2021

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard Total Bond	—	held	$1,000,001 - $5,000,000	$500,001 - $1,000,000	$0	$0
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ DODGE & COX FUNDS IN	—	held	$1,000,001 - $5,000,000	$500,001 - $1,000,000	$0	$0

LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ JPMORGAN FUNDS EMRG	—	held	$250,001 - $500,000	$100,001 - $250,000	$0	$0
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ iShares Russell Mid-	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ iShares Core MSCI Em	—	held	$250,001 - $500,000	$100,001 - $250,000	$0	$0
LISA BLUNT ROCHESTER IRA ⇒ ISHARES CORE S&P MCP ETF (IJH) [EF]	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
LISA BLUNT ROCHESTER IRA ⇒ VANGUARD HIGH YIELD CORP ADMIRAL VWEAX [MF]	—	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
LISA BLUNT ROCHESTER ROTH IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard Total Bond	—	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$2,250,002	$750,000
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒	—	new	—	$500,001 - $1,000,000	$175,000	$175,000
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ DODGE & COX FUNDS IN	—	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$750,000	$75,000
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ iShares Core MSCI EA	—	new	—	$100,001 - $250,000	$550,001	$0
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ WCM FOCUSED INTL GRO	—	held	$250,001 - $500,000	$100,001 - $250,000	$0	$0

LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ AMERICAN FUNDS EUROP	—	held	$250,001 - $500,000	$100,001 - $250,000	$0	$0
LISA BLUNT ROCHESTER REV TST UA Apr 02,2015 LISA BLUNT ROCHESTER TR ⇒ Vanguard FTSE Emergi	—	new	—	None	$175,000	$350,001
Inter-Family Promissory Note [DO]	—	held	$100,001 - $250,000	None	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Lisa Blunt Rochester Revocable Trust ⇒ IWR - iShares Russell Mid-Cap ETF	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Lisa Blunt Rochester Revocable Trust ⇒ VUG - Vanguard Growth ETF	—	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
Donor Advised Fund ⇒ VEA - Vanguard FTSE Developed Markets ETF	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Lisa Blunt Rochester Revocable Trust ⇒ DFSCX - Dfa U.S. Micro Cap Portfolio	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Charles Schwab Roth IRA ⇒ VEA - Vanguard FTSE Developed Markets ETF	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Charles Schwab IRA ⇒ Charles Schwab (Wilmington, DE) Type: Brokerage Sweep Account	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Charles Schwab IRA ⇒ IEMG - iShares Core MSCI Emerging Markets ETF	—	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Donor Advised Fund ⇒ Charles Schwab (Wilmington, DE) Type: Brokerage Sweep Account	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a

position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.

3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t−1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.