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Sen. Jim Banks (R-IN)

Served: House 2017–2025; Senate 2025–present Currently in office

House / Senate · Republican (most recent term) · IN · in Congress 2017–present · Bioguide ID B001299

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history by chamber: House R 2017–2025, Senate R 2025–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2017, the member's first year in office)	2017	– $1,068,979	**−$513,490**	$41,998
(b) Latest net worth estimate	2025	−$12,987	**$2,721,006**	$5,454,998
(c) Estimated gain / loss, nominal dollars, 2017 → 2025 (8 years spanned)	2017–2025	−$54,985	**+ $3,234,496**	+ $6,523,977

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

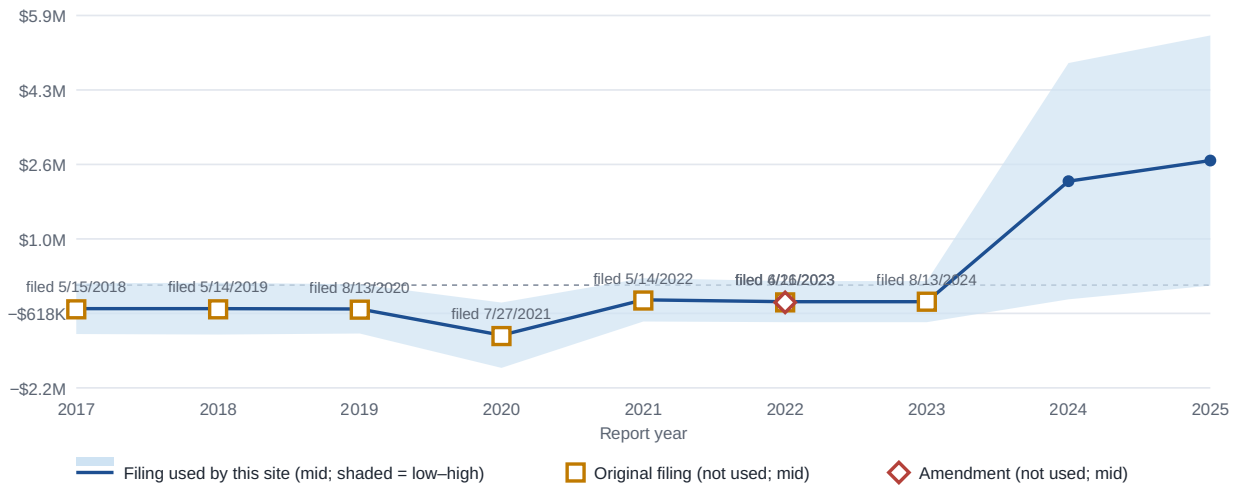
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2017	$411,510	$925,001	**−$513,490**	−$1,068,979 ... $41,998	computed
2018	$411,012	$925,001	**−$513,989**	−$1,079,976 ... $51,998	computed
2019	$404,008	$925,001	**−$520,992**	−$1,058,983 ... $16,998	computed

2020	$404,509	$1,500,001	**−$1,095,492**	−$1,808,982 … −$382,002	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2021	$428,508	$750,000	**−$321,492**	−$794,983 … $151,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2022	$388,508	$750,000	**−$361,492**	−$810,984 … $87,999	computed
2023	$388,508	$750,000	**−$361,492**	−$810,984 … $87,999	computed
2024	$3,395,008	$1,125,001	**$2,270,006**	−$309,985 … $4,849,998	computed
2025	$3,846,006	$1,125,001	**$2,721,006**	−$12,987 … $5,454,998	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2017	10022483	5/15/2018	Original	−$1,070,981 … $11,998 (−$529,492)	no	
2017	10062950	9/25/2024	Amendment	−$1,068,979 … $41,998 (−$513,490)	yes	
2018	10027462	5/14/2019	Original	−$1,081,978 … $21,998 (−$529,990)	no	
2018	10062951	9/25/2024	Amendment	−$1,079,976 … $51,998 (−$513,989)	yes	
2019	10036434	8/13/2020	Original	−$1,060,985 … −$13,002 (−$536,994)	no	
2019	10062952	9/25/2024	Amendment	−$1,058,983 … $16,998 (−$520,992)	yes	
2020	10040942	7/27/2021	Original	−$1,810,984 … −$412,002 (−$1,111,493)	no	
2020	10062953	9/25/2024	Amendment	−$1,808,982 … −$382,002 (−$1,095,492)	yes	
2021	10046276	5/14/2022	Original	−$796,985 … $121,999 (−$337,493)	no	
2021	10062954	9/25/2024	Amendment	−$794,983 … $151,999 (−$321,492)	yes	
2022	10051603	4/11/2023	Original	−$812,986 … $57,999 (−$377,494)	no	
2022	10055189	6/26/2023	Amendment	−$812,986 … $57,999 (−$377,494)	no	

2022	10062955	9/25/2024	Amendment	−$810,984 … $87,999 (−$361,492)	yes
2023	10062654	8/13/2024	Original	−$810,984 … $87,999 (−$361,492)	no
2023	10062956	9/25/2024	Amendment	−$810,984 … $87,999 (−$361,492)	yes
2024	48db1810…	08/10/2025	Original	−$309,985 … $4,849,998 ($2,270,006)	yes
2025	b12439ea…	08/04/2026	Original	−$12,987 … $5,454,998 ($2,721,006)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
-2.1%

SIMPLE AVERAGE OF YEARS
-1.8%

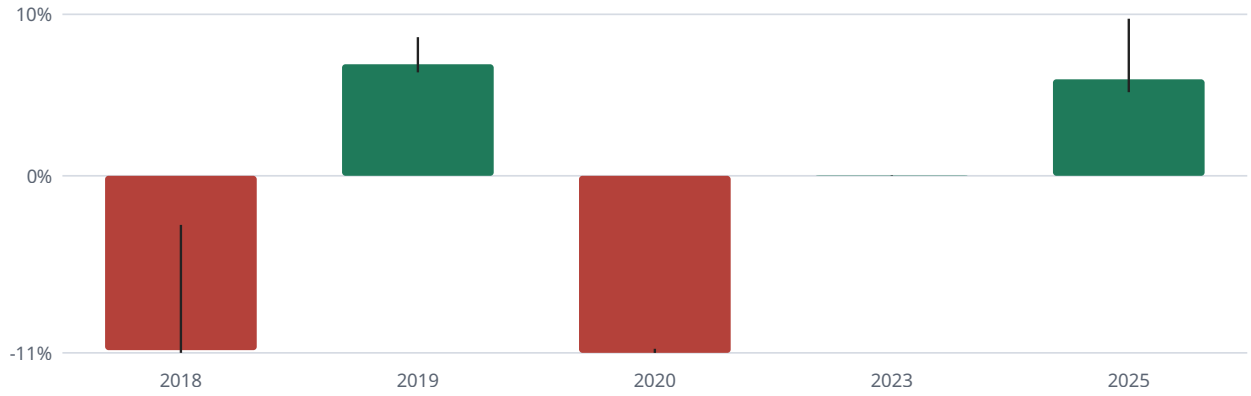
YEARS ESTIMATED
5

BEST / WORST SINGLE YEAR
2019 +7%
2020 -11%

Reliability flags: 2 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +0.4% to -2.8%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2017→2018	$370,509	$378,510	$0	$56,004	$8,000	-10.8%	-13.0% … -3.0%	-139% … +117%	90%	counted; many new exited positions
2018→2019	$354,508	$371,008	$0	$0	$8,000	+6.9%	+6.4% … +8.6%	-104% … +118%	86%	counted
2019→2020	$296,508	$240,006	$0	$48,003	$72,004	-11.0%	-11.9% … -10.7%	-148% … +126%	73%	counted
2020→2021	$106,006	$138,006	$0	$104,505	$32,002	-38.2%	-40.4% … -20.8%	-311% … +235%	32%	excluded; not eligible: traced coverage 32% < 60%; high turnover (buys+sell > 100% of opening value); many new exited positions

2021→2022	$170,507	$138,507	$0	$0	$0	-18.8%	-27.8% … -17.1%	-145% … +108%	48%	excluded; not eligible: traced coverage 48% < 60%
2022→2023	$388,508	$388,508	$100	$0	$0	+0.0%	+0.0% … +0.0%	-103% … +103%	100%	counted
2023→2024	$8,000	$8,000	$0	$0	$0	+0.0%	+0.0% … +0.0%	-175% … +175%	2%	excluded; not eligible: traced prior-year value below $50,000
2024→2025	$3,338,506	$3,463,006	$75,000	$0	$0	+6.0%	+5.2% … +9.7%	-126% … +138%	98%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2017	10062950	House amendment	9/25/2024	24	0	10062950.pdf `e9f2fce6d1fb91039d446d8a9a884dab5b2827230b5e975b10c41b2515cba780`
2018	10062951	House amendment	9/25/2024	30	0	10062951.pdf `cdeffe84343ac193686fc358179558eb9057ec11ce955691871d324b68fff902`

2019	10062952	House amendment	9/25/2024	26	0	10062952.pdf b723325a1700224f153a0bf7ac9f0c8aa7e00b914b6b06fbae991769db13303b
2020	10062953	House amendment	9/25/2024	26	1	10062953.pdf 60066bc5531ee9a7400d37916518baec3d20351e041098df480a847fdeb33f13
2021	10062954	House amendment	9/25/2024	22	1	10062954.pdf d7b504e02ce393f59ea4235641c5c978a1ba60de36b20a58640c947816dd70d2
2022	10062955	House amendment	9/25/2024	16	0	10062955.pdf 448ec15163947f8cec3f4a19cdd26b8a2282c7d6053ec0c08136d7b1a93819a8
2023	10062956	House amendment	9/25/2024	16	0	10062956.pdf 54f7641393d8c2984af6174af7cbf9f0aed96e6f9e85f5ef205ec14aa2bf6401
2024	48db1810-e330-4152-bbcb-d5496928ac2a	Senate annual	08/10/2025	15	0	Senate eFD report c975831bd8de1c7bdb123abf9a28d8eec8d1dc3e4d81e0171375ed3432bd7bae
2025	b12439ea-8513-4059-9ef3-a37326e7297c	Senate annual	08/04/2026	13	0	Senate eFD report 1ead9717598af36930be006d273a84f4c2e22ae3373f17ce6537b939c430bcf7

Largest movers 2019→2020

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Schwab IRA ⇒ Money market [BA]	—	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0
IRA ⇒ Washington Mutual Investors Fund Class A [MF]	SP	held	$1,001 - $15,000	None	$0	$0
IRA ⇒ Income Fund of America Class A [MF]	SP	held	None	None	$0	$8,000
Schwab IRA ⇒ Patient Access Solutions Inc. (PASO) [ST]	—	new	—	$1,001 - $15,000	$16,001	$0
Roth IRA ⇒ Capital World Growth & Income Fund Class A [MF]	SP	held	$1 - $1,000	None	$0	$0
Starbucks Corporation (SBUX) [ST]	JT	new	—	$1 - $1,000	$16,001	$16,001
INPRS Legislators' Defined Contribution Plan [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Indiana Deferred Compensation Account [IH]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Grace Schools IRA - Money Market [IH]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
INPRS Legislators' Defined Contribution Plan [MF]	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Indiana Deferred Compensation Account [IH]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
INDIANA 529 ⇒ College Choice 529 (2033 Enrollment Portfolio) [5P]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Vaneck Vectors Morningstar Wide Moat ETF [MF]	—	held	$15,001 - $50,000	$15,001 - $50,000	$0	$0
Roblox Corporation Class A (RBLX) [ST]	JT	held	$1 - $1,000	$1 - $1,000	$0	$0
INPRS Legislators' Defined Contribution Fund [MF]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0

Schwab IRA ⇒ Peloton Interactive, Inc. (PTON) [ST]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
INPRS Legislators' Defined Contribution Fund ⇒ 2045 Retirement Fund Filer comment: Tax-def	—	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
INPRS Legislators' Defined Contribution Fund ⇒ 2045 Retirement Fund Filer comment: Tax-def	SP	held	$1,001 - $15,000	$15,001 - $50,000	$0	$0
Grace Schools IRA ⇒ Grace Schools IRA - Money Market Company: Grace Schools (Winona Lake,	SP	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
College Choice 529 Institution: INDIANA 529 Filer comment: Tax-deferred, 529 plan for chil	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Rental property Description: Rental property in Falls Church (Falls Church, VA)	JT	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$0
College Choice 529 Institution: INDIANA 529 Filer comment: Tax-deferred, 529 plan for chil	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
College Choice 529 Institution: INDIANA 529 Filer comment: Tax-deferred, 529 plan for chil	JT	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Schwab IRA ⇒ PTON - Peloton Interactive, Inc. - Common Stock Filer comment: Tax-deferred	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.

3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t−1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.