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Rep. Joyce Beatty (D-OH)

Served: House 2013–present Currently in office

House · Democrat (most recent term) · OH-3 · in Congress 2013–present · Bioguide ID B001281

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2013–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2013, the member's first year in office)	2013	$1,478,028	**$3,949,014**	$6,420,000
(b) Latest net worth estimate	2025	$1,633,023	**$4,103,512**	$6,574,000
(c) Estimated gain / loss, nominal dollars, 2013 → 2025 (12 years spanned)	2013–2025	– $4,786,977	**+$154,498**	+ $5,095,972

Gain Low = latest Low – earliest High; Gain High = latest High – earliest Low (widest possible spread); Mid = latest Mid – earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

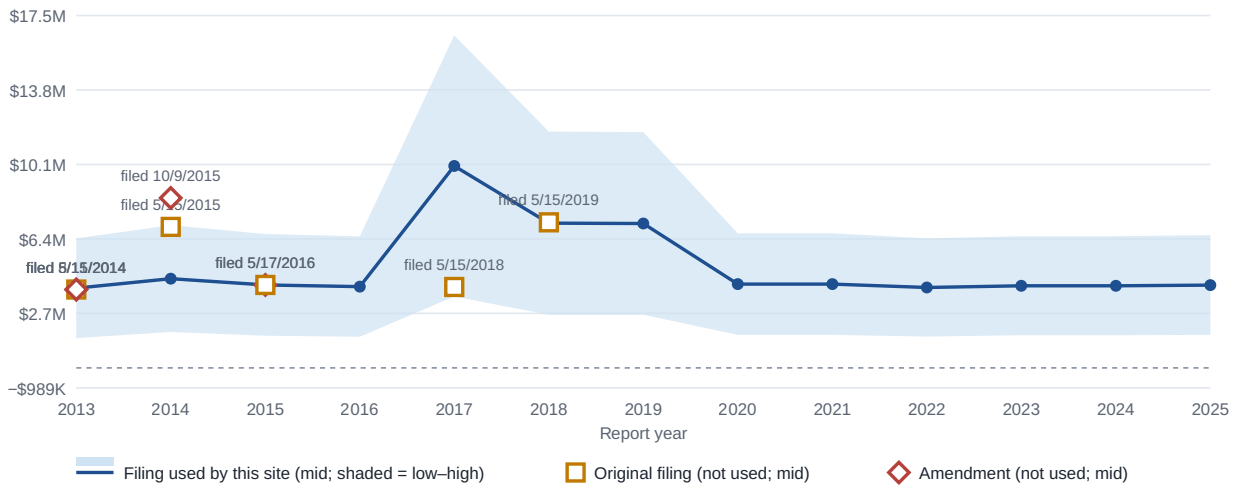
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2013	$3,949,014	$0	**$3,949,014**	$1,478,028 … $6,420,000	computed
2014	$4,424,014	$0	**$4,424,014**	$1,778,029 … $7,070,000	computed
2015	$4,114,514	$0	**$4,114,514**	$1,594,029 … $6,635,000	computed
2016	$4,031,514	$0	**$4,031,514**	$1,543,027 … $6,520,000	computed

2017	$10,008,014	$0	**$10,008,014**	$3,540,027 … $16,476,000	computed
2018	$7,175,514	$0	**$7,175,514**	$2,639,027 … $11,712,000	computed
2019	$7,159,512	$0	**$7,159,512**	$2,637,025 … $11,682,000	computed
2020	$4,152,012	$0	**$4,152,012**	$1,636,024 … $6,668,000	computed
2021	$4,152,012	$0	**$4,152,012**	$1,636,024 … $6,668,000	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2022	$3,987,011	$0	**$3,987,011**	$1,556,022 … $6,418,000	computed
2023	$4,071,011	$0	**$4,071,011**	$1,618,022 … $6,524,000	computed
2024	$4,071,011	$0	**$4,071,011**	$1,618,022 … $6,524,000	computed
2025	$4,103,512	$0	**$4,103,512**	$1,633,023 … $6,574,000	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. “Over $50,000,000”) are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2011	8207845	1/6/2012	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2011	8209582	1/2/2013	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	8211967	5/15/2013	Original	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2013	10002621	5/15/2014	Amendment	$1,448,026 … $6,320,000 ($3,884,013)	no	
2013	10002481	5/15/2014	Original	$1,448,026 … $6,320,000 ($3,884,013)	no	
2013	10004070	8/11/2014	Amendment	$1,448,026 … $6,320,000 ($3,884,013)	no	
2013	9105668	11/20/2014	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed

2013	10008724	10/9/2015	Amendment	$1,478,028 … $6,420,000 ($3,949,014)	yes	
2014	10007036	5/15/2015	Original	$2,499,028 … $11,485,000 ($6,992,014)	no	
2014	10008697	10/9/2015	Amendment	$3,278,057 … $13,570,000 ($8,424,028)	no	
2014	10008974	10/27/2015	Amendment	$1,778,029 … $7,070,000 ($4,424,014)	yes	
2015	10012473	5/17/2016	Amendment	$1,594,029 … $6,635,000 ($4,114,514)	no	
2015	10011959	5/17/2016	Original	$1,594,029 … $6,635,000 ($4,114,514)	no	
2015	10012480	7/7/2016	Amendment	$1,594,029 … $6,635,000 ($4,114,514)	yes	
2016	10015762	5/15/2017	Original	$1,543,027 … $6,520,000 ($4,031,514)	yes	
2016	9111525	8/3/2017	Amendment	not computed	no	scanned (image-only) filing: values not machine-readable, net worth not computed
2017	10021319	5/15/2018	Original	$1,540,025 … $6,476,000 ($4,008,012)	no	
2017	10024115	7/6/2018	Amendment	$3,540,027 … $16,476,000 ($10,008,014)	yes	
2018	10027806	5/15/2019	Original	$2,655,029 … $11,777,000 ($7,216,014)	no	
2018	10028853	7/26/2019	Amendment	$2,639,027 … $11,712,000 ($7,175,514)	yes	

2019	10037845	8/9/2020	Original	$2,637,025 … $11,682,000 ($7,159,512)	yes
2020	10043705	9/9/2021	Original	$1,636,024 … $6,668,000 ($4,152,012)	yes
2021	10048353	5/12/2022	Original	$1,636,024 … $6,668,000 ($4,152,012)	yes
2022	10053853	5/15/2023	Original	$1,556,022 … $6,418,000 ($3,987,011)	yes
2023	10060258	5/14/2024	Original	$1,618,022 … $6,524,000 ($4,071,011)	yes
2024	10068996	5/15/2025	Original	$1,618,022 … $6,524,000 ($4,071,011)	yes
2025	10076774	5/12/2026	Original	$1,633,023 … $6,574,000 ($4,103,512)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
-0.4%

SIMPLE AVERAGE OF YEARS
-0.3%

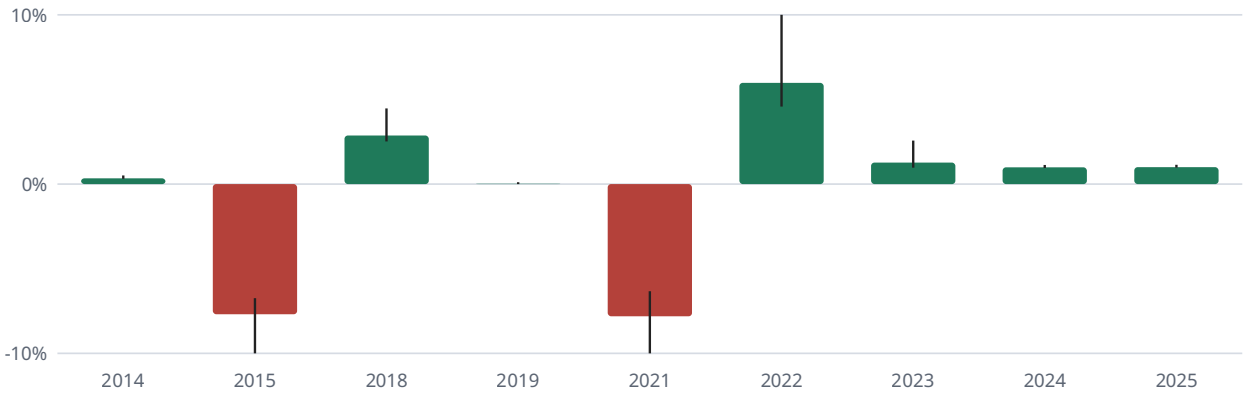
YEARS ESTIMATED
9

BEST / WORST SINGLE YEAR
2022 +6%
2021 -8%

Reliability flags: 1 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): -0.6% to -0.4%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2013→2014	$3,699,013	$4,074,014	$12,759	$375,000	$0	+0.3%	+0.3% … +0.5%	-135% … +135%	94%	counted
2014→2015	$4,058,012	$3,740,512	$5,358	$0	$0	-7.7%	-11.6% … -6.7%	-127% … +111%	92%	counted
2015→2016	$791,512	$816,012	$18,110	$0	$0	+5.4%	+5.4% … +5.4%	-93% … +104%	19%	excluded; not eligible: traced coverage 19% < 60%
2016→2017	$824,510	$3,824,511	$17,908	$0	$0	+366.0%	+229.7% … +415.5%	+29% … +703%	20%	excluded; not eligible: traced coverage 20% < 60%
2017→2018	$6,817,012	$6,992,512	$20,110	$0	$0	+2.9%	+2.5% … +4.5%	-127% … +133%	68%	counted
2018→2019	$6,895,011	$6,887,010	$9,308	$0	$0	+0.0%	-0.0% … +0.1%	-128% … +128%	96%	counted

2019→2020	$3,610,008	$3,602,508	$47,156	$0	$0	+1.1%	+1.0% … +1.6%	-126% … +128%	50%	excluded; not eligible: traced coverage 50% < 60%
2020→2021	$4,144,012	$3,769,011	$51,308	$0	$0	-7.8%	-13.8% … -6.3%	-127% … +111%	100%	counted
2021→2022	$3,416,006	$3,616,006	$4,354	$0	$0	+6.0%	+4.6% … +12.5%	-124% … +136%	90%	counted
2022→2023	$3,823,008	$3,865,508	$6,204	$0	$0	+1.3%	+1.0% … +2.6%	-122% … +124%	96%	counted
2023→2024	$4,071,011	$4,071,011	$40,107	$0	$0	+1.0%	+1.0% … +1.1%	-120% … +122%	100%	counted
2024→2025	$4,071,011	$4,103,512	$40,708	$32,500	$0	+1.0%	+1.0% … +1.1%	-121% … +123%	100%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2013	10008724	House amendment	10/9/2015	29	0	10008724.pdf `9af6d8a8f7b709b5d20ca9008fab70c929174f56cfee92e4a7d5b47576913037`
2014	10008974	House amendment	10/27/2015	30	0	10008974.pdf `79ddbc70b762388b6b6ff0893230ca586ae13b87ee8077290b82f2655eb86c19`
2015	10012480	House amendment	7/7/2016	30	0	10012480.pdf `84e083baf4ada954898e2e30f4f899343a6c871808e8d63c8cfad8e511740fff`

2016	10015762	House annual	5/15/2017	27	0	10015762.pdf 2c94cd05c0b9e4b116ef30b9badadddbf87ea155b86279e6ca2fc00bcff2fd12
2017	10024115	House amendment	7/6/2018	27	0	10024115.pdf 1787d0ee90018d256187a2bc54fb8cc7994fcf09ece81316056825c91c4591a3
2018	10028853	House amendment	7/26/2019	27	0	10028853.pdf bbeab18298a7b7323f244c5c763a8779657faad870b6e4e046b62bae2c17aa26
2019	10037845	House annual	8/9/2020	25	0	10037845.pdf 6a9e99576074a95f3ec6290e2d2eb714cd48d729e41ebf0ebf2785eab611e8d8
2020	10043705	House annual	9/9/2021	24	0	10043705.pdf afc030f008288e90b3afc03c2542adefbbedcdd09b65b5cc3cabe0f34929f014
2021	10048353	House annual	5/12/2022	24	1	10048353.pdf e5edd6dc5e00bf2185d7522ab8f99e7fa3556c635b913f76afaa7d2e6db4924f
2022	10053853	House annual	5/15/2023	23	0	10053853.pdf da40b9f78f9ef34948912ea3a29330220ec91211906c818287efbbbfeb2d7df3
2023	10060258	House annual	5/14/2024	22	0	10060258.pdf d15bce277451503eabc1889c55645dea1f57f938d91095f40e4f95a54defb5e6
2024	10068996	House annual	5/15/2025	22	0	10068996.pdf 3f27e2294d882a403dc2a3400f48c6d546effd6f87e4c1525e6cdbef8417b6d2
2025	10076774	House annual	5/12/2026	23	0	10076774.pdf 1c8814442e782975a16fd4e92eea7efbae8aa392454e90409a5bd18df2d3d388

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Joyce and Otto Beatty Scholarship Fund [BA]	—	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
Fifth Third Bank [BA]	—	held	$1,000,001 - $5,000,000; $250,001 - $500,000	$1,000,001 - $5,000,000; $250,001 - $500,000	$0	$0
CareFusion Corporation (CFN) [ST]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Congressional Federal Credit Union [BA]	—	held	$1 - $1,000	$1 - $1,000	$0	$0
PNC (Pittsburg National Corp Bank) [BA]	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
Ohio Credit [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Joyce Beatty & Associates, Inc. [BA]	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
Federal Home Loan Mortgage Corporation (FMCC) [ST]	—	held	$1 - $1,000	$1 - $1,000	$0	$0

Largest movers 2023→2024

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fifth Third Bank [BA]	—	held	$1,000,001 - $5,000,000; $250,001 - $500,000	$1,000,001 - $5,000,000; $250,001 - $500,000	$0	$0
Joyce and Otto Beatty Scholarship Fund [BA]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
CareFusion Corporation (CFN) [ST]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Congressional Federal Credit Union [BA]	—	held	$1 - $1,000	$1 - $1,000	$0	$0
PNC (Pittsburg National Corp Bank) [BA]	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
JP Morgan Chase & Co. Common Stock (JPM) [ST]	—	held	$15,001 - $50,000; $15,001 - $50,000	$15,001 - $50,000; $15,001 - $50,000	$0	$0

Ohio Credit [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Joyce Beatty & Associates, Inc. [BA]	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fifth Third Bank [BA]	—	held	$1,000,001 - $5,000,000; $250,001 - $500,000	$1,000,001 - $5,000,000; $250,001 - $500,000	$0	$0
Joyce and Otto Beatty Scholarship Fund [BA]	—	held	$50,001 - $100,000	$50,001 - $100,000	$0	$0
CareFusion Corporation (CFN) [ST]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Congressional Federal Credit Union [BA]	—	held	$1 - $1,000	$1 - $1,000	$0	$0
PNC (Pittsburg National Corp Bank) [BA]	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0
JP Morgan Chase & Co. Common Stock (JPM) [ST]	—	held	$15,001 - $50,000; $15,001 - $50,000	$15,001 - $50,000; $15,001 - $50,000	$0	$0
Ohio Credit [BA]	—	held	$1,001 - $15,000	$1,001 - $15,000	$0	$0
Joyce Beatty & Associates, Inc. [BA]	—	held	$100,001 - $250,000	$100,001 - $250,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges (“Over $50,000,000”) are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. “Capital gains” income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = “limited data”, shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the “strict envelope” shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.