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Sen. Lamar Alexander (R-TN)

Served: Senate 2003–2021 Former member – left office 2021

Senate · Republican (most recent term) · TN · in Congress 2003–2021 · Bioguide ID A000360

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: R 2003–2021. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth at the earliest available report (2014); the member entered office earlier, in 2003	2014	– $10,328,960	**$4,218,017**	$18,764,994
(b) Latest net worth estimate	2019	−$7,752,956	**$10,806,019**	$29,364,994
(c) Estimated gain / loss, nominal dollars, 2014 → 2019 (5 years spanned)	2014–2019	– $26,517,950	+ **$6,588,002**	+ $39,693,954

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): none for these two endpoints. **Included in the recommended dollar-gain ranking.**

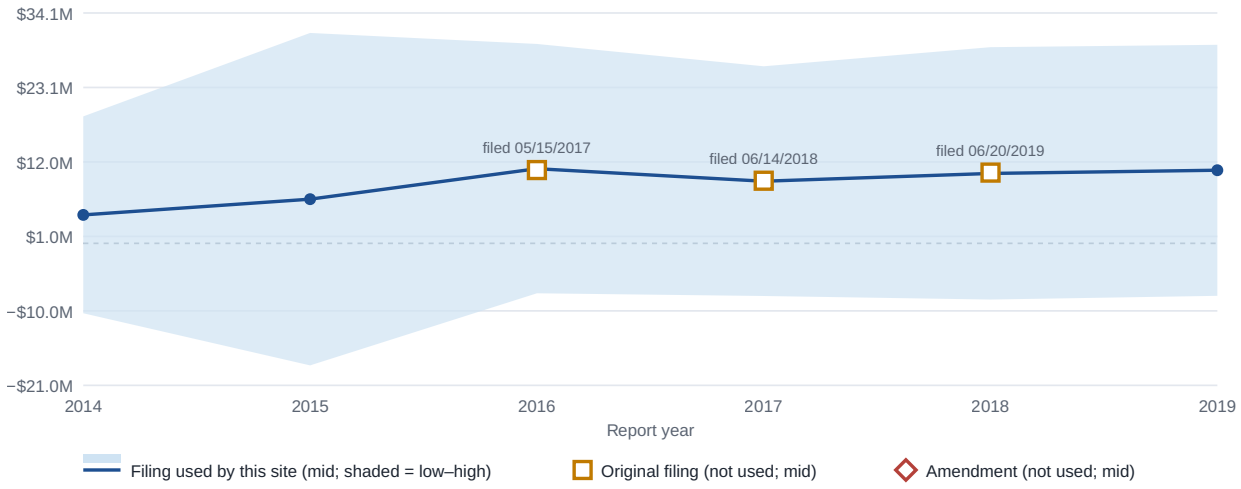
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low ... High	Status / flags
2014	$14,718,020	$10,500,003	**$4,218,017**	−$10,328,960 ... $18,764,994	computed
2015	$23,410,520	$16,875,004	**$6,535,516**	−$18,043,959 ... $31,114,991	computed
2016	$20,873,522	$9,825,003	**$11,048,519**	−$7,382,956 ... $29,479,994	computed
2017	$19,325,024	$10,125,003	**$9,200,020**	−$7,774,953 ... $26,174,994	computed

2018	$20,849,523	$10,500,003	**$10,349,520**	−$8,310,954 … $29,009,994	computed
2019	$20,963,522	$10,157,503	**$10,806,019**	−$7,752,956 … $29,364,994	computed

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2014	88f4fc2c…	05/14/2015	Original	−$10,328,960 … $18,764,994 ($4,218,017)	yes	
2015	0274c846…	06/15/2016	Original	−$18,043,959 … $31,114,991 ($6,535,516)	yes	
2016	18f41949…	05/15/2017	Original	−$7,532,956 … $29,229,994 ($10,848,519)	no	

2016	92253f05…	08/06/2018	Amendment	−$7,382,956 … $29,479,994 ($11,048,519)	yes
2017	ca429c38…	06/14/2018	Original	−$7,724,952 … $26,274,994 ($9,275,021)	no
2017	533dcdfc…	06/20/2019	Amendment	−$7,774,953 … $26,174,994 ($9,200,020)	yes
2018	2ba66b69…	06/20/2019	Original	−$8,245,952 … $29,159,994 ($10,457,021)	no
2018	d04e5204…	08/12/2020	Amendment	−$8,310,954 … $29,009,994 ($10,349,520)	yes
2019	7e39d142…	08/12/2020	Original	−$7,752,956 … $29,364,994 ($10,806,019)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+11.8%

SIMPLE AVERAGE OF YEARS
+12.2%

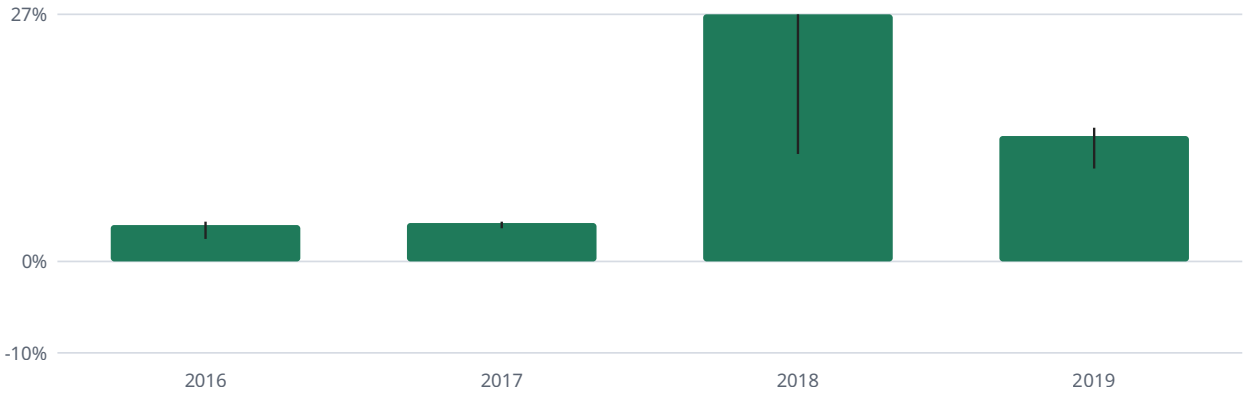
YEARS ESTIMATED
4

BEST / WORST SINGLE YEAR
2018 +27%
2016 +4%

Reliability flags: few years (4).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +6.9% to +13.2%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	St fla
2014→2015	$1,580,005	$4,982,506	$76,202	$255,503	$215,002	**+217.6%**	+127.7% … +259.9%	-4% … +440%	11%	ex no eli tra co 11% 60
2015→2016	$22,137,515	$20,330,016	$2,800,909	$204,504	$91,002	**+4.0%**	+2.5% … +4.3%	-122% … +130%	95%	co
2016→2017	$19,905,514	$18,095,514	$2,768,658	$455,503	$333,002	**+4.2%**	+3.6% … +4.3%	-119% … +127%	95%	co
2017→2018	$14,159,518	$16,286,517	$1,692,663	$40,501	$48,502	**+27.0%**	+11.8% … +31.4%	-106% … +160%	73%	co
2018→2019	$16,061,016	$16,618,516	$1,693,762	$48,502	$0	**+13.7%**	+10.2% … +14.6%	-114% … +142%	77%	co

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2014	88f4fc2c-e599-44e9-a704-fbebd05f4207	Senate annual	05/14/2015	40	0	Senate eFD report 8bc950a77077f04ae22e8f3c5578da30eed44410e1adccf6c38bcaaff7c47d87
2015	0274c846-a8e6-4ab1-9d52-7df85fd24624	Senate annual	06/15/2016	41	0	Senate eFD report 562bfa4eff33e6ee687a442f9605dbb09792ea6f49d1aa6b81f63b4d0f721170
2016	92253f05-21d3-4e24-bb94-854ec6bb5125	Senate amendment	08/06/2018	44	0	Senate eFD report e346c9cc2eba847ea2fef232519605391b648385f655f0ed173fde430b37c9a0
2017	533dcdfc-ed4a-4082-a271-68b0992f804b	Senate amendment	06/20/2019	47	0	Senate eFD report ef30de4e4e230b3f2708c66177c4f5e8f289830e92ec2c106f466c494a3a1941
2018	d04e5204-0b6a-42ae-a4c1-08565193f2c4	Senate amendment	08/12/2020	46	0	Senate eFD report de0da4e1a412a5931b5b1a90109a0b3850f71e28d18f23949cf68cbed28ff55f

2019	7e39d142-edda-43bf-a30f-89926f6957bc	Senate annual	08/12/2020	44	0	Senate eFD report ca73c9e4a63bbc461c0e81ff0c9a6f975b289c418bc2845ac2882ae744efbefc

Largest movers 2016→2017

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Custom Foods of America, Inc. Company: Custom Foods of America, Inc. (Knoxville, Tennessee	—	held	$1,000,001 - $5,000,000	$500,001 - $1,000,000	$0	$0
Starboard Corporation - Commercial Real Estate Company: Starboard Corporation (San Antonio	SP	held	$250,001 - $500,000	$500,001 - $1,000,000	$0	$0
DTC International Equity Common Trust Fund	SP	held	$250,001 - $500,000	$500,001 - $1,000,000	$175,000	$158,002
First Tennessee (Knoxville, Tennessee) Type: Checking, Savings	—	held	$250,001 - $500,000	$15,001 - $50,000	$0	$0
VFINX-Vanguard 500 Index Inv	SP	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
First Tennessese (Knoxville, Tennessee) Type: Checking, Savings	SP	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
TORIX-Tortoise MLP & Pipeline Instl	SP	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
DTC Multi-Strategy Common Trust Fund	SP	held	$100,001 - $250,000	$15,001 - $50,000	$105,502	$175,000

Largest movers 2017→2018

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Custom Foods of America, Inc. Company: Custom Foods of America, Inc. (Knoxville, Tennessee	—	held	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$0	$0
VFINX-Vanguard 500 Index Inv	SP	held	$250,001 - $500,000	$100,001 - $250,000	$0	$0

First Tennessese (Knoxville, Tennessee) Type: Checking, Savings	SP	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
VEXMX-Vanguard Extended Market Idx Inv	SP	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
VTAPX - Vanguard Shrt-Term Infl-Prot Sec Idx Adm	SP	held	$1,001 - $15,000	$50,001 - $100,000	$0	$0
Fidelity Government Money Market Rate/Coupon: None Matures: None	SP	held	$1,001 - $15,000	$50,001 - $100,000	$0	$0
DTC International Equity Common Trust Fund	SP	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$40,501	$8,000
First Tennessee (Knoxville, Tennessee) Type: Checking, Savings	—	held	$15,001 - $50,000	$1,001 - $15,000	$0	$0

Largest movers 2018→2019

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
VFINX-Vanguard 500 Index Inv	SP	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
DTC US Active Equity Common Trust Fund	SP	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
VEXMX-Vanguard Extended Market Idx Inv	SP	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
VTAPX - Vanguard Shrt-Term Infl-Prot Sec Idx Adm	SP	held	$50,001 - $100,000	$100,001 - $250,000	$32,500	$0
Fidelity Government Money Market Rate/Coupon: None Matures: None	SP	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
LSFYX - Loomis Sayles Sr Floating Rate and F/I Y	SP	held	$100,001 - $250,000	$100,001 - $250,000	$16,001	$0
DTC International Equity Common Trust Fund	SP	held	$500,001 - $1,000,000	$500,001 - $1,000,000	$0	$0
Custom Foods of America, Inc. Company: Custom Foods of America, Inc. (Knoxville, Tennessee	—	held	$1,000,001 - $5,000,000	$1,000,001 - $5,000,000	$0	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.