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Rep. Jake Auchincloss (D-MA)

Served: House 2021–present Currently in office

House · Democrat (most recent term) · MA-4 · in Congress 2021–present · Bioguide ID A000148

Data current through 2026-10-19 (latest filing date seen in the official sources: 2026-10-16) · report last updated 2026-10-19. A report is rebuilt only when new or changed source data affects it; the site-wide source check date is on the Methodology page.

Party history: D 2021–present. Source: term data in unitedstates/congress-legislators (CC0); party shown is as recorded per term there.

Estimated net worth (from public disclosures)

Estimate	Report year	Low	Mid	High
(a) Estimated net worth before entering office (report year 2019)	2019	$750,019	**$1,262,510**	$1,775,000
(b) Latest net worth estimate	2025	– $3,549,904	**$676,047**	$4,901,998
(c) Estimated gain / loss, nominal dollars, 2019 → 2025 (6 years spanned)	2019–2025	– $5,324,904	**– $586,462**	+ $4,151,979

Gain Low = latest Low − earliest High; Gain High = latest High − earliest Low (widest possible spread); Mid = latest Mid − earliest Mid.

Reliability flags (net worth): 2025: 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket. **Included in the recommended dollar-gain ranking.**

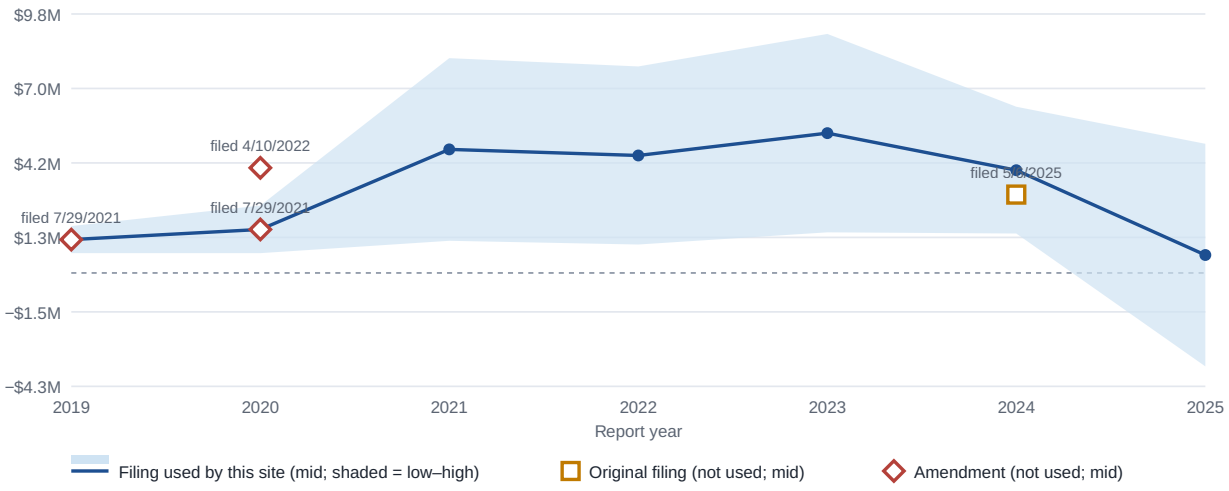
Net worth by report year (mid; Low–High)

Report year	Assets (mid)	Liabilities (mid)	Net worth mid	Low … High	Status / flags
2019	$1,262,510	$0	**$1,262,510**	$750,019 … $1,775,000	computed
2020	$1,651,029	$0	**$1,651,029**	$747,058 … $2,555,000	computed
2021	$5,435,043	$750,000	**$4,685,042**	$1,220,086 … $8,149,999	computed
2022	$5,204,540	$750,000	**$4,454,539**	$1,074,079 … $7,834,999	computed

2023	$6,054,050	$750,000	**$5,304,050**	$1,538,101 … $9,069,999	computed
2024	$4,649,556	$750,000	**$3,899,556**	$1,492,112 … $6,306,999	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket
2025	$4,426,048	$3,750,001	**$676,047**	−$3,549,904 … $4,901,998	computed; 1 Schedule A row(s) had the upper bound of the range lost in text extraction; completed from the fixed statutory bracket

- **What this is:** Net worth = Schedule A assets (each value range at its midpoint; low–high range shown) minus Schedule D liabilities (midpoints / ranges). **Low** = assets at range floors minus liabilities at range ceilings; **Mid** = midpoints; **High** = assets at ceilings minus liabilities at floors. Low and High are outer bounds of the reported ranges, not likely outcomes.
- **What it excludes / understates:** exact values (only ranges are reported); a **personal residence is not reported as an asset** (although a mortgage on it may be listed as a liability, which then lowers the estimate); retirement and federal accounts (e.g. Thrift Savings Plan, defined-benefit pensions) are only partly or not reported; assets of excepted/blind trusts, cash held below reporting thresholds, vehicles, household goods and most spouse/dependent items exempt from reporting are not included; liabilities on a personal residence, revolving credit under thresholds and loans to family may be omitted by filers.
- **Open-ended top ranges** (e.g. "Over $50,000,000") are counted at their **lower bound** and flagged, so such values are understated.
- The change is a change in **estimated net worth in nominal dollars** (no inflation adjustment). It includes salary, gifts, inheritances, business income and re-valuation as well as investment results, and it is subject to range-bracket noise; it is **not** an investment return and implies nothing about conduct.

Net worth by filing (every annual report and amendment)



Report year	DocID	Filed	Type	Net worth low … high (mid)	Used by this site	Note
2019	10031038	7/29/2021	Amendment	$750,019 … $1,775,000 ($1,262,510)	no	

2019	10044767	4/10/2022	Amendment	$750,019 … $1,775,000 ($1,262,510)	yes
2020	10040845	7/29/2021	Amendment	$747,058 … $2,555,000 ($1,651,029)	no
2020	10044769	4/10/2022	Amendment	$747,058 … $2,555,000 ($1,651,029)	yes
2020	10044768	4/10/2022	Amendment	$717,060 … $7,254,998 ($3,986,029)	no
2021	10047147	5/15/2022	Original	$1,220,086 … $8,149,999 ($4,685,042)	yes
2022	10052108	5/5/2023	Original	$1,074,079 … $7,834,999 ($4,454,539)	yes
2023	10059259	5/3/2024	Original	$1,538,101 … $9,069,999 ($5,304,050)	yes
2024	10065692	5/6/2025	Original	$892,110 … $5,056,999 ($2,974,554)	no
2024	10074498	4/9/2026	Amendment	$1,492,112 … $6,306,999 ($3,899,556)	yes
2025	10073339	4/9/2026	Original	−$3,549,904 … $4,901,998 ($676,047)	yes

Every annual report and amendment on record for this member is listed. Net worth is computed for each filing with the same rules as above. For each report year the site uses one filing (the most recently filed one whose Schedule A is at least 40% as long as the longest filing for that year; electronic filings take precedence over scanned ones); the others are shown for comparison only and do not affect any figure or ranking. Scanned (image-only) filings are listed but not computed. Senate paper reports are not listed.

Read this first. Members report asset values only as *ranges* (e.g. "$15,001 – $50,000"), never exact dollars. Every figure below is an **estimate** computed from range midpoints, not a measured return. Figures cannot be interpreted as investment performance, and they do not show wrongdoing or skill. Methodology and limitations are at the end and in the project README. Sources: public financial disclosure reports filed with the Clerk of the U.S. House of Representatives and/or the Secretary of the Senate (Senate eFD), linked below.

AVG. ANNUAL CHANGE (GEOMETRIC, EST.)
+6.8%

SIMPLE AVERAGE OF YEARS
+7.2%

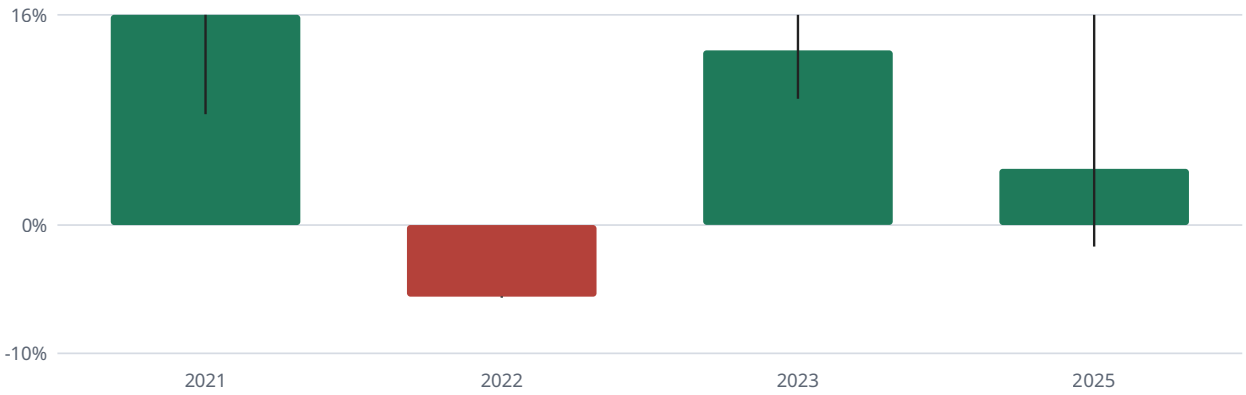
YEARS ESTIMATED
4

BEST / WORST SINGLE YEAR
2021 +16%
2022 -6%

Reliability flags: few years (4); 2/4 years trading-dominated; 2 unparsed value(s).

Sensitivity band for the average (all ranges at floor vs. all at ceiling, same holdings both years): +21.2% to +2.6%. This band is narrow because it moves both years together; the true uncertainty is larger — see the per-year "strict envelope" column and the limitations.

Estimated year-over-year change



Bars: midpoint estimate; whisker: same-position floor/ceiling band. Axis clipped to −100%…+150%. Years with insufficient traceable holdings are omitted.

Year (t−1 → t)	Opening value (mid)	Closing value (mid)	Income (mid)	Buys (mid)	Sales (mid)	Est. gain	Same-position band	Strict envelope	Traced coverage	Status / flags
2019→2020	$590,504	$183,001	$100	$0	$0	-69.0%	-72.4% … -67.5%	-121% … -17%	47%	excluded: not eligible: traced coverag 47% < 60%
2020→2021	$1,387,026	$1,914,531	$7,155	$586,516	$279,007	+16.4%	+8.6% … +43.6%	-144% … +177%	84%	counted
2021→2022	$5,101,036	$4,943,035	$83,306	$598,024	$388,012	-5.6%	-5.7% … -5.6%	-137% … +126%	94%	counted many new/ exited position
2022→2023	$3,588,506	$4,191,021	$75,601	$677,027	$487,008	+13.6%	+9.8% … +30.3%	-142% … +169%	69%	counted many new/ exited position

2023→2024	$650,509	$1,352,014	$701	$329,018	$0	+57.4%	+45.3% … +88.7%	-122% … +236%	11%	excluded not eligible: traced coverag 11% < 60%; many new/ exited position
2024→2025	$3,578,551	$3,887,543	$27,810	$544,532	$364,509	+4.4%	-1.7% … +22.2%	-113% … +122%	78%	counted

Filings used

Each annual-report year uses one filing (most recently filed version among originals/amendments whose Schedule A row count is ≥ 40% of the largest). Electronic (text) PDFs are parsed. Scanned/image-only filings are OCR-read and used **only** if they pass the explicit validation gates described in the project README (value/income coverage, two-engine agreement, exact bracket snapping, page completeness, year-to-year position continuity); such years are labelled **OCR-derived** below. Scanned filings that fail validation are listed as "insufficient data – scanned".

Report year	Doc ID	Type	Filed	Schedule A rows	Rows with unparsed value	Source (official filing) / SHA-256
2019	10044767	House amendment	4/10/2022	45	0	10044767.pdf `530fd98ca706f2b22a4b72adb5ac4a3eb08403f692913f7e93f0c232a598e31d`
2020	10044769	House amendment	4/10/2022	74	0	10044769.pdf `7d22cbd2540ae07562b87082808587b6456d43eeb20a878e76555aaed40f46e2`
2021	10047147	House annual	5/15/2022	86	0	10047147.pdf `6caa1aabf205547c587dd9c589b50dc4429767bcb4e17882e25bbefa647090f9`
2022	10052108	House annual	5/5/2023	81	0	10052108.pdf `6aeb9dd82ac631f72e0522b961b888ccfef783ea4b8ba6db89d8e03f5b67fd52`
2023	10059259	House annual	5/3/2024	110	0	10059259.pdf `ef7a1b73da3ad1724feefab094136273986099524090f5c309f8708aedd1ec6b`

2024	10074498	House amendment	4/9/2026	122	1	10074498.pdf 505def0518cbcb6790da4a81721f0b4708410e8138bc27ef4da8ec1df28bede3
2025	10073339	House annual	4/9/2026	114	1	10073339.pdf 5968ffca690efc574117aad478aacdca9253f900d00899346250b521fa90f6f4

Largest movers 2021→2022

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Bank of America Checking - MG [BA]	SP	held	$50,001 - $100,000	$100,001 - $250,000	$0	$0
SFP/MMLIS Individual Acct - JA ⇒ Hartford Schroders International Stock (SCIEX) [MF]	—	held	$50,001 - $100,000	$1,001 - $15,000	$0	$0
Bain 401k ⇒ Vanguard Target Retirement 2050 Tr I [MF]	SP	held	$100,001 - $250,000	$100,001 - $250,000	$56,502	$0
SFP/MMLIS Individual Acct - MG ⇒ iShares MSCI USA ESG SLC (SUSA) [EF]	SP	held	$50,001 - $100,000	$15,001 - $50,000	$8,000	$0
USAA Savings - Joint [BA]	JT	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
SFP/MMLIS Individual Acct - MG ⇒ SPDR S&P 500 Fossil Fuel Reserves Free (SPYX) [EF]	SP	held	$50,001 - $100,000	$15,001 - $50,000	$0	$0
SFP/MMLIS Roth IRA - MG ⇒ Hartford Schroders International Stock (SCIEX) [MF]	SP	held	$50,001 - $100,000	$15,001 - $50,000	$0	$8,000
SFP/MMLIS Roth IRA - MG ⇒ iShares MSCI USA ESG SLC (SUSA) [EF]	SP	held	$50,001 - $100,000	$50,001 - $100,000	$32,500	$0

Largest movers 2022→2023

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Bain 401k ⇒ Vanguard Target Retirement 2050 Tr I [OT]	SP	held	$100,001 - $250,000	None	$48,502	$375,000

SFP/MMLIS Roth IRA - MG ⇒ iShares MSCI USA ESG Select ETF (SUSA) [EF]	SP	new	—	$100,001 - $250,000	$32,500	$0
Bank of America Checking - MG [BA]	SP	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
SFP/MMLIS Roth IRA - MG ⇒ Hartford Schroders International Stock Fund (SCIEX) [MF]	SP	new	—	$50,001 - $100,000	$8,000	$8,000
USAA checking & savings [BA]	—	held	$1,001 - $15,000	$50,001 - $100,000	$0	$0
USAA Savings - Joint [BA]	JT	held	$50,001 - $100,000	$1,001 - $15,000	$0	$0
SFP/MMLIS Roth IRA - MG ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF]	SP	new	—	$50,001 - $100,000	$32,500	$8,000
Bank of America Savings - MG [BA]	SP	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0

Largest movers 2024→2025

Position (as written in filing)	Owner	Kind	Opening range(s)	Closing range(s)	Buys (mid)	Sales (mid)
Fidelity Brokerage - MG ⇒ State Street Corporation Common Stock (STT) [RS] Corporation.	—	held	$100,001 - $250,000	$250,001 - $500,000	$0	$0
Merrill Lynch Brokerage - JA ⇒ ML Bank Deposit Program [BA]	—	held	$1,001 - $15,000	$100,001 - $250,000	$0	$0
USAA Savings - Joint [BA]	JT	held	$100,001 - $250,000	$1,001 - $15,000	$0	$0
Fidelity - State Street Salary Savings Program ⇒ State Street Target Retirement 2050 Fund	SP	held	$15,001 - $50,000	$50,001 - $100,000	$192,012	$0
Bank of America Savings - MG [BA]	SP	held	$100,001 - $250,000	$50,001 - $100,000	$0	$0
Merrill Lynch Roth IRA - MG ⇒ Ariel Fund Instl Cl (ARAIX) [MF]	SP	held	$50,001 - $100,000	$100,001 - $250,000	$32,500	$0
Merrill Lynch IRA - MG ⇒ iShares MSCI USA ESG Select ETF (SUSA) [EF]	SP	held	$15,001 - $50,000	$50,001 - $100,000	$0	$0
529 DC2 ⇒ American Balanced Fund - Class 529-F-2 (FBAFX) [MF]	DC	held	$15,001 - $50,000	$50,001 - $100,000	$8,000	$0

Method (summary)

1. Schedule A asset rows are read from each annual report; the dollar range for each row is converted to its midpoint. Open-ended top ranges ("Over $50,000,000") are excluded from the traced set and counted as a coverage loss.
2. Positions are matched year to year by owner code (self/SP/DC/JT) + normalised asset name. A position that appears only in year t is included only if Schedule B shows a purchase of it in year t (opening value 0); a position that disappears is included only if Schedule B shows a sale (closing value 0). Otherwise it is excluded as unexplained.
3. Estimated gain = (closing − opening + reported income − purchases + sale proceeds) ÷ opening, all at midpoints, for the traced positions. "Capital gains" income is not added again (it is already in value change and sale proceeds).
4. A year counts only if traced opening value ≥ $50,000 and traced coverage ≥ 60% of the opening midpoint. A member is ranked only with ≥ 3 such years (exactly 2 = "limited data", shown but unranked). Average = geometric mean of (1+yearly estimate).

Limitations

- Ranges are wide (up to a factor of 5 or more, and up to $50M+ open-ended); a holding can move between ranges without any real change in value, and stay in a range while moving materially. Yearly estimates are therefore noisy; the "strict envelope" shows the mathematical worst/best case and is typically wider than ±100%.
- Purchases and sales are only disclosed as ranges and only for transactions over $1,000; partial sales, dividend reinvestment, spousal/dependent accounts and retirement-plan funds are reported inconsistently. Excepted/blind trusts, personal residences and certain pensions are not reported at all.
- Filers sometimes change how they list assets (e.g. listing a brokerage account vs. its individual holdings), which can make positions untraceable across years; these are excluded rather than guessed.
- Asset values in an annual report are as of Dec 31 of the reporting year; the report year t–1→t covers that calendar year. Late or amended filings are used when filed; extensions can delay them.
- The text of these reports is machine-parsed from PDFs; parse errors are possible. Every number links back to the cited filing. This is not investment advice.
- Use of these filings is restricted by 5 U.S.C. § 105(c) (no unlawful, commercial or credit-rating purpose, and none for solicitation of money).

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Figures are estimates derived from value ranges reported in public financial disclosures; they are not exact values and are not financial advice.